

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Pub Group Investments, LLC		06/24/2013	LIMITED LIABILITY COMPANY: OHIO
RECEIVING PARTY DATA			
Name:	Harbert Mezzanine Partners III SBIC, LP		
Street Address:	2100 Third Avenue North, Suite 600		
City:	Birmingham		
State/Country:	ALABAMA		
Postal Code:	35203-3371		
Entity Type:	LIMITED PARTNERSHIP: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	3987694	THE PUB AUTHENTIC BRITISH	
Registration Number:	3987693	THE PUB	
Registration Number:	3987692	THE PUB	
Registration Number:	3991605	THE PUB	
Registration Number:	4081674	THE PUB	
Registration Number:	4092721		
Registration Number:	4081671		
CORRESPONDENCE DATA			
Fax Number:	4237858480		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4237858295		
Email:	pliner@millermartin.com		
Correspondent Name:	Patricia P. Liner		
Address Line 1:	832 Georgia Avenue		

CH \$190.00 3987694

Address Line 2: Suite 1000 Volunteer Building
Address Line 4: Chattanooga, TENNESSEE 37402-2289

ATTORNEY DOCKET NUMBER:	25385-0004
NAME OF SUBMITTER:	Patricia P. Liner
Signature:	/Patricia P. Liner/
Date:	07/01/2013

Total Attachments: 2
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source=Pub Group Security Agmt#page2.tif

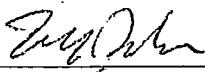
MEMORANDUM OF SECURITY AGREEMENT

(TRADEMARKS)

Pursuant to a Loan and Security Agreement of even date herewith (the "Loan Agreement"), Pub Group Investments, LLC, an Ohio limited liability company (the "Pledgor"), has granted to Harbert Mezzanine Partners III SBIC, LP, a Delaware limited partnership (the "Secured Party"), a continuing security interest in, and a continuing lien upon, the Collateral (as that term is defined in the Loan Agreement), including the trademarks listed on the annexed Schedule 1, and all applications, registrations, renewals and proceeds (including accounts receivable and royalties) thereof (the "Trademarks"), together with the goodwill of the business connected with the use of and symbolized by the Trademarks. The Secured Party's security interest in the Trademarks can be terminated only in accordance with the terms of the Loan Agreement.

Dated: June ~~24~~, 2013

PUB GROUP INVESTMENTS, LLC

By: 
Name: W. SANDERS
Title: CEO

Schedule 1

<u>TRADEMARK</u>	<u>DESCRIPTION</u>	<u>OWNER</u>	<u>STATUS</u>	<u>SERIAL NO.</u>
THE PUB AUTHENTIC BRITISH	Word & Design	Pub Group Investments, LLC	Registered	3987694
THE PUB	Word & Design	Pub Group Investments, LLC	Registered	3987693
THE PUB	Word & Design	Pub Group Investments, LLC	Registered	3987692
THE PUB	Clock	Pub Group Investments, LLC	Registered	3991605
THE PUB	Building Entrance	Pub Group Investments, LLC	Registered	4081674
-	Pub Interior	Pub Group Investments, LLC	Registered	4092721
-	Window & Shutters	Pub Group Investments, LLC	Registered	4081671