

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
U.S. Bank National Association		06/28/2013	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	AGY Holding Corp.
Street Address:	2556 Wagener Road
City:	Aiken
State/Country:	SOUTH CAROLINA
Postal Code:	29801
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	3021917	AGY
Registration Number:	3032998	AGY
Registration Number:	0865421	401

CORRESPONDENCE DATA

Fax Number: 2125935955
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-756-2336
 Email: melissa.karp@srz.com
 Correspondent Name: M. Karp c/o Schulte Roth & Zabel LLP
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ATTORNEY DOCKET NUMBER:	077341-0010
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NAME OF SUBMITTER:	Melissa Karp (077341-0010)
Signature:	/kc for mk/
Date:	07/01/2013
Total Attachments: 5 source=Trademark Release of IP for AGY#page1.tif source=Trademark Release of IP for AGY#page2.tif source=Trademark Release of IP for AGY#page3.tif source=Trademark Release of IP for AGY#page4.tif source=Trademark Release of IP for AGY#page5.tif	

RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

WHEREAS, pursuant to that certain Intellectual Property Security Agreement, dated as of October 25, 2006 (the "Intellectual Property Security Agreement"), recorded in the United States Patent and Trademark Office at Reel 3418, Frame 0306 on October 27, 2006, AGY Holding Corp. (each, a "Releasee" and collectively, the "Releasees"), granted to U.S. Bank National Association, as the Collateral Agent for itself and certain lenders ("Releasor"), a continuing security interest in all of Releasee's right, title and interest in, to and under the following (collectively, the "Intellectual Property"): (i) all of Releasee's Marks, including all of its trademarks and all trademark licenses to which it is a party, including, without limitation, all of those referred to in Schedule I hereto; (ii) all of Releasee's Patents and all Patent licenses to which it is a party, including, without limitation, all of those referred to in Schedule II hereto; (iii) all of Releasee's Copyrights and all Copyright licenses to which it is a party, including, without limitation, all of those referred to in Schedule III hereto; (iv) all goodwill of the businesses of such Releasee connected with the use of, or otherwise symbolized by, each Mark (including each trademark and trademark license), Patent, Patent license, Copyright and Copyright license; (v) all Trade Secret Rights, all Works, Imprints, Manuscripts, URLs and all other Intellectual Property; and (vi) all income, products and proceeds of each of the foregoing, including, without limitation, all claims by such Releasee against third parties for past, present or future (A) infringement or dilution of any Mark, including any trademark or trademark licensed under any trademark license, (B) injury to any goodwill associated with any Mark, including any trademark or any trademark licensed under any trademark license, (C) infringement of any Patent or any Patent licensed under any Patent license, (D) injury to any goodwill associated with any Patent or any Patent licensed under any Patent license, (E) infringement of any Copyright or any Copyright licensed under any Copyright license, (F) injury to any goodwill associated with any Copyright or any Copyright licensed under any Copyright license, or (G) violation of any Trade Secret Rights or any other Intellectual Property; and

WHEREAS, Releasees have requested and Releasor has agreed to provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, relinquishment and discharge of its security interest in the Intellectual Property.

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, Releasor hereby agrees as follows:

1. Defined Terms. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Intellectual Property Security Agreement.
2. Release of Security Interest. Releasor hereby, without any representation and warranty and without any recourse to Releasor, releases, relinquishes and discharges its security interest in the Intellectual Property.

IN WITNESS WHEREOF, Releasor has caused this Release of Intellectual Property Security Agreement to be duly executed as of June 28, 2013.

U.S. Bank National Association

By: Donald T. Hurrelbrink
Name: Donald T. Hurrelbrink
Title: Vice President

RELEASE OF
INTELLECTUAL PROPERTY SECURITY
AGREEMENT

TRADEMARK
REEL: 005061 FRAME: 0539

SCHEDULE I
to
RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT
TRADEMARKS

<u>Registered Owner</u>	Mark	Serial Number	Registration Number	Country	Reg. Date
AGY Holding Corp.	AGY (& design)	78/373,839	3,021,917	USA	11/29/2005
AGY Holding Corp.	AGY	78/373,768	3,032,998	USA	12/20/2005
AGY Holding Corp.	401	72/299,478	865,421	USA	02/25/1969

SCHEDULE II
to
RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

PATENTS

None.

SCHEDULE III
to
RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

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None.