

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Intellectual Property		
CONVEYING PARTY DATA			
	Name	Formerly	Execution Date
	Dorsey School of Business Holdings, Inc.		06/28/2013
			Entity Type
			CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	MCG Capital Corporation, as Administrative Agent		
Street Address:	1001 19th Street North		
Internal Address:	10th Floor		
City:	Arlington		
State/Country:	VIRGINIA		
Postal Code:	22209		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 1			
	Property Type	Number	Word Mark
	Registration Number:	3210064	THE CAREER CONNECTION
CORRESPONDENCE DATA			
Fax Number:	9192868199		
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	9192868118		
Email:	pto_tmconfirmation@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	430 Davis Drive		
Address Line 2:	Suite 500		
Address Line 4:	Morrisville, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	020286-00069		
NAME OF SUBMITTER:	John E. Slaughter		

900259799

TRADEMARK
 REEL: 005063 FRAME: 0468

OP \$40.00 3210064

Signature:	/John E. Slaughter/
Date:	07/03/2013
Total Attachments: 4 source=MCG Dorsey Notice of Grant of Security Interest in IP#page1.tif source=MCG Dorsey Notice of Grant of Security Interest in IP#page2.tif source=MCG Dorsey Notice of Grant of Security Interest in IP#page3.tif source=MCG Dorsey Notice of Grant of Security Interest in IP#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
INTELLECTUAL PROPERTY

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of June 28, 2013 (as the same may be amended, modified, extended, supplemented or restated from time to time, the "Security Agreement") by and among the Grantors party thereto and MCG Capital Corporation, in its capacity as administrative agent (the "Agent") for the Lenders referenced therein, the undersigned Grantors have granted a continuing security interest in and continuing lien upon intellectual property shown on Schedule 1 hereto to the Agent for the ratable benefit of the Lenders referenced in the Security Agreement. Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Security Agreement.

The Grantors and the Agent, on behalf of the Lenders referenced in the Security Agreement, hereby acknowledge and agree that the security interest in the intellectual property shown on Schedule 1 hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any such item of intellectual property or any application therefor.

[Remainder of page intentionally left blank – Signature page to follow]

Very truly yours,

DORSEY SCHOOL OF BUSINESS HOLDINGS, INC.,
a Delaware corporation

By: 

Name: Patricia Fischer

Title: President

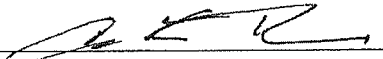
NOTICE OF GRANT OF SECURITY INTEREST IN IP

TRADEMARK
REEL: 005063 FRAME: 0471

Acknowledged and Accepted:

ADMINISTRATIVE
AGENT:

MCG CAPITAL CORPORATION,
as Administrative Agent

By: 

Name: Tod K. Reichert

Title: Executive Vice President

NOTICE OF GRANT OF SECURITY INTEREST IN IP

TRADEMARK
REEL: 005063 FRAME: 0472

Schedule 1

**Dorsey School of Business Holdings, Inc.
(Delaware Corporation)**

U.S. Trademark

Registered Mark

Mark	Reg. No.	Reg. Date
THE CAREER CONNECTION	3210064	02/20/07

CHAR2\1509062v2