

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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|-----------------------|--------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | Notice of Grant of Security Interest |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|-------------------|----------|----------------|-----------------------|
| TRIA Beauty, Inc. | | 07/02/2013 | CORPORATION: DELAWARE |

RECEIVING PARTY DATA

| | |
|-------------------|--------------------------------------|
| Name: | ATHYRIUM OPPORTUNITIES FUND (A) LP |
| Street Address: | 126 East 56th Street, Floor 4 |
| Internal Address: | c/o Athyrium Capital Management, LLC |
| City: | New York |
| State/Country: | NEW YORK |
| Postal Code: | 10022 |
| Entity Type: | LIMITED PARTNERSHIP: DELAWARE |

PROPERTY NUMBERS Total: 13

| Property Type | Number | Word Mark |
|----------------------|---------|---------------------------|
| Registration Number: | 3327200 | ENLIGHTENED SKIN SCIENCE |
| Registration Number: | 3197524 | I-EPI |
| Registration Number: | 3350329 | |
| Registration Number: | 3947189 | |
| Registration Number: | 3350328 | S |
| Registration Number: | 3184781 | RAYCLINICA |
| Registration Number: | 4252910 | SEE BEAUTY IN A NEW LIGHT |
| Registration Number: | 3345723 | SPECTRAGENICS |
| Registration Number: | 3360633 | TRIA |
| Registration Number: | 3828866 | TRIA |
| Registration Number: | 3822558 | TRIA BEAUTY |
| Registration Number: | 3756135 | TRIA BEAUTY |
| Registration Number: | 3807647 | TRIA BEAUTY |

CH \$340.00 3327200

CORRESPONDENCE DATA

Fax Number: 2026626291

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 2026626000

Email: jmei@cov.com

Correspondent Name: Covington & Burling LLP

Address Line 1: 1201 Pennsylvania Avenue NW

Address Line 2: Attn: Patent Docketing

Address Line 4: Washington, DISTRICT OF COLUMBIA 20004

| | |
|--------------------------------|-----------------------|
| ATTORNEY DOCKET NUMBER: | 035857.00001 - NYC |
| NAME OF SUBMITTER: | Jennifer Augsburger |
| Signature: | /Jennifer Augsburger/ |
| Date: | 07/03/2013 |

Total Attachments: 6

- source=Athyrium Capital - TRIA - Exhibit 5(c)(iii) Trademarks#page1.tif
- source=Athyrium Capital - TRIA - Exhibit 5(c)(iii) Trademarks#page2.tif
- source=Athyrium Capital - TRIA - Exhibit 5(c)(iii) Trademarks#page3.tif
- source=Athyrium Capital - TRIA - Exhibit 5(c)(iii) Trademarks#page4.tif
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of July 2, 2013 (as the same may be amended, restated, extended, supplemented and/or modified from time to time, the "Security Agreement") by and among the Grantors from time to time party thereto (each a "Grantor" and collectively, the "Grantors") and Athyrium Opportunities Fund (A) LP, as Administrative Agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark, trademark license or trademark application.

Very truly yours,

TRIA Beauty, Inc.

By: _____

Name:

Title:

Acknowledged and Accepted:

ATHYRIUM OPPORTUNITIES FUND (A) LP,
as Administrative Agent

By: _____

Name:

Title:


TRIA Beauty, Inc.,
a Delaware corporation

By: 
Name: Kevin J. Appelbaum
Title: President and Chief Executive Officer

[Signature Page to Notice of Security Interest in Trademarks]

Acknowledged and Accepted:

ATHYRIUM OPPORTUNITIES FUND (A) LP,
as Administrative Agent

By: 
Name: JEFFREY A. FERRELL
Title: PRESIDENT

[Signature Page to Notice of Security Interest in Trademarks]

Schedule 1: Trademarks and Trademark Applications

| Trademark | Application Country Name | Publication Number/Date | Registration Number/Date | Status | Next Renewal |
|--------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------------------------|-----------------------------|---------------------------------------------------------------------------|----------------------------------|
| ENLIGHTENED SKIN SCIENCE | 16591.104134/ United States of America <i>Class(es):</i> 08 Int. <i>Owner:</i> TRIA Beauty, Inc. | 78803470 31-Jan-2006 | | 3327200 30-Oct-2007 <i>Attorney(s):</i> WRB EMF <i>Matter #:</i> | Abandoned 30-Oct-2017 VRB |
| I-EPI | 16591.104135/ United States of America <i>Class(es):</i> 08 Int. <i>Owner:</i> SpectraGenics, Inc. | 78603840 07-Apr-2005 | | 3197524 09-Jan-2007 <i>Attorney(s):</i> WRB EMF <i>Matter #:</i> | Abandoned 09-Jan-2017 VRB |
| MISC. DESIGN (Botanical) | 16591.104137/ United States of America <i>Class(es):</i> 08 Int. <i>Owner:</i> TRIA Beauty, Inc. | 78918261 27-Jun-2006 | | 3350329 04-Dec-2007 <i>Attorney(s):</i> WRB EMF <i>Matter #:</i> | Registered 04-Dec-2017 VRB |
| MISC. DESIGN (Botanical) | 16591.104154/ United States of America <i>Class(es):</i> 03 Int., 08 Int., 09 Int. <i>Owner:</i> TRIA Beauty, Inc. | 85085284 15-Jul-2010 | 01-Feb-2011 | 3947189 19-Apr-2011 <i>Attorney(s):</i> WRB EMF <i>Matter #:</i> | Registered 19-Apr-2021 VRB |
| MISC. DESIGN (Circles) | 16591.104138/ United States of America <i>Class(es):</i> 08 Int. <i>Owner:</i> SpectraGenics, Inc. | 78918234 27-Jun-2006 | | 3350328 04-Dec-2007 <i>Attorney(s):</i> WRB EMF <i>Matter #:</i> | Abandoned 04-Dec-2017 VRB |

TRADEMARK

RAYCLINICA

16591.104139/
United States of America
Class(es): 08 Int.
Client: TRIA Beauty, Inc.
Agent Name:
Owner: SpectraGenics, Inc.

78603816
07-Apr-2005

3184781
12-Dec-2006
Attorney(s): WRB EMF
Client Ref:
Agent Ref:
Matter #:

Abandoned
12-Dec-2016
VRB

SEE BEAUTY IN A NEW LIGHT

16591.104164/
United States of America
Class(es): 03 Int., 08 Int., 10 Int.
Owner: TRIA Beauty, Inc.

85518780
18-Jan-2012

4252910
04-Dec-2012
18-Sep-2012
Attorney(s): EMG EMF
Matter #:

Registered
04-Dec-2022
VRB

SPECTRAGENICS

16591.104140/
United States of America
Class(es): 08 Int.
Owner: TRIA Beauty, Inc.

78803457
31-Jan-2006

3345723
27-Nov-2007
Attorney(s): WRB EMF
Matter #:

27-Nov-2017
VRB

TRIA

16591.104142/
United States of America
Class(es): 08 Int.
Owner: TRIA Beauty, Inc.

78775342
16-Dec-2005

3360633
25-Dec-2007
Attorney(s): WRB EMF
Matter #:

Registered
25-Dec-2017
VRB

TRADEMARK

TRIA

16591.104143/
United States of America
Class(es): 03 Int., 08 Int.
Owner: TRIA Beauty, Inc.

77503185
19-Jun-2008

3828866
03-Aug-2010
Attorney(s): WRB EMF
Matter #:

Registered
03-Aug-2020
VRB

TRIA BEAUTY

16591.104144/

77573265

Registered

20-Jul-2010 20-Jul-2020
Attorney(s): WRB EMF VRB
Matter #:

18-Sep-2008
Class(es): 03 Int.
Owner: TRIA Beauty, Inc.

United States of America

TRIA BEAUTY

3756135 Registered
02-Mar-2010 02-Mar-2020
Attorney(s): WRB EMF VRB
Matter #:

77978617
11-Jun-2008
Class(es): 08 Int.
Owner: TRIA Beauty, Inc.

16591.104145/
United States of America

TRIA BEAUTY

3807647 Registered
22-Jun-2010 22-Jun-2020
Attorney(s): EMG EMF VRB
Matter #:

77496271
11-Jun-2008
Class(es): 08 Int.
Owner: TRIA Beauty, Inc.

16591.104146/
United States of America