900259379 06/28/2013

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Trademark Security Agreement (Trademarks, Trademark Registrations, Trademark Applications and Trademark Licenses) "Effective as of June 25, 2013"

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Concord Participation Holdings LLC		106/21/2013 1	LIMITED LIABILITY COMPANY: DELAWARE
Concord Music Group, Inc.		06/21/2013	CORPORATION: DELAWARE
Concord Music Group LLC		06/21/2013	Limited liability corporation: DELAWARE
Specialty Records, Inc.		06/21/2013	CORPORATION: CALIFORNIA
Starcon, LLC		06/21/2013	LIMITED LIABILITY COMPANY: DELAWARE
New Rounder LLC	·	06/21/2013	LIMITED LIABILITY COMPANY: CALIFORNIA

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A. (as Administrative Agent and Issuing Bank)	
Street Address:	2029 Century Park East, 38th Floor	
City:	Los Angeles	
State/Country:	CALIFORNIA	
Postal Code:	90067	
Entity Type:	National banking association: UNITED STATES	

PROPERTY NUMBERS Total: 59

Property_Type	Number	Word Mark
Registration Number:	2671523	,
Registration Number:	1916304	
Registration Number:	1748291	
Registration Number:	0996463	
Registration Number:	1537289	BLUESVILLE
Registration Number:	3276790	BREATHE

TRADEMARK REEL: 005064 FRAME: 0023

Delaware

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Registration Number:	2639102	CONCORD		
Registration Number:	1466205	CONTEMPORARY		
Registration Number:	1430992	CROSSOVER		
Registration Number:	1916305	ENTERPRISE		
Registration Number:	0998245	FANTASY		
Registration Number:	1919476	FANTASY		
Registration Number:	3052905	FFEINERY		
Registration Number:	3052906	FEINERY		
Registration Number:	1819747	GOOD TIME JAZZ		
Registration Number:	3115850	HEADS UP		
Registration Number:	1746951	J.A.T.P.		
Registration Number:	1694087	JAZZ		
Registration Number:	3026179	JAZZ MOODS		
Registration Number:	3708348	JAZZLAND		
Registration Number:	2003261	KICKING MULE		
Registration Number:	1254431	MILESTONE		
Registration Number:	2758673	M MILESTONE		
Registration Number:	2996468	MILESTONE		
Registration Number:	2766625	NEON TONIC		
Registration Number:	2761483	NEON TONIC		
Registration Number:	1717594	ORIGINAL BLUES CLASSICS		
Registration Number:	1745613	ORIGINAL JAZZ CLASSICS		
Registration Number:	2246045	Р		
Registration Number:	3089328	PABLO		
Registration Number:	1021946	PABLO		
Registration Number:	1033716	PABLO		
Registration Number:	3089327	PABLO		
Registration Number:	1312147	PICANTE		
Registration Number:	1201855	PRESTIGE		
Registration Number:	3089326	PRESTIGE		
Registration Number:	0798407	PRESTIGE		
Registration Number:	3089325	PRESTIGE		
Registration Number:	1933149	RESPECT		
Registration Number:	1430081	RIVERSIDE		
Registration Number:	3930519	SIX PACK		
11	11	TRADEMARK		

	1813531	SPECIALTY	
Registration Number:	0868198	STAX	
Registration Number:	2908873	STAX	
Registration Number:	1662239	STAX	
Registration Number:	0971347	STAX RECORDS	
Registration Number:	3089324	ТАКОМА	
Registration Number:	1022529	ТАКОМА	
Registration Number:	1583495	TELARC	
Registration Number:	1584463	TELARC DIGITAL	
Registration Number:	1954782	THAT'S WHAT SHE SAID	
Registration Number:	2000125	TRU SOUND	
Registration Number:	2035090	TRUTH	
Serial Number:	85503506	TUNEUP	
Registration Number:	0868197	VOLT	
Registration Number:	1881940	VOLT	
Registration Number:	3047646	WATTSTAX	
Registration Number:	1933150	WE PRODUCE	
Registration Number:	3740510	CONCORD MUSIC GROUP	

CORRESPONDENCE DATA

Fax Number: 2027393001

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 202-739-5723

Email: trademarks@morganlewis.com, chimmelfarb@morganlewis.com

Correspondent Name: Carolyn Himmelfarb

Address Line 1: 1111 Pennsylvania Avenue, N.W.

Address Line 4: Washington, DISTRICT OF COLUMBIA 20004

ATTORNEY DOCKET NUMBER:	066397-0509
NAME OF SUBMITTER:	Carolyn Himmelfarb
Signature:	/Carolyn Himmelfarb/
Date:	06/28/2013

Total Attachments: 25

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TRADEMARK SECURITY AGREEMENT (TRADEMARKS, TRADEMARK REGISTRATIONS, TRADEMARK APPLICATIONS AND TRADEMARK LICENSES)

as of June 25, 2013

WHEREAS, CONCORD PARTICIPATION HOLDINGS LLC, a Delaware limited liability company (the "Borrower"), CONCORD MUSIC GROUP INC, a Delaware corporation ("CMGINC"), CONCORD MUSIC GROUP, LLC, a Delaware limited liability corporation ("CMGLLC"), SPECIALTY RECORDS, INC., a California corporation ("SRI"), STARCON, LLC, a Delaware limited liability company ("StarCon"), and NEW ROUNDER LLC, a Delaware limited liability company ("Rounder," and together with CMGINC, CMGLLC, SRI and StarCon, the "Guarantors"; and together with the Borrower, each, a "Grantor" and collectively, the "Grantors") now own or hold and may hereafter adopt, acquire or hold Trademarks (defined as all of the following: all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade dress, logos, other source of business identifiers and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof or similar property rights, and all applications in connection therewith, including, without limitation, registrations, recordings and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any state thereof or any other country or any political subdivision of any thereof, and all reissues, extensions or renewals thereof) including, without limitation, to the extent of the applicable Grantor's rights, title and interest therein but in all cases excluding Excluded Assets, the Trademarks listed on Schedule 1 annexed hereto, as such Schedule may be amended from time to time by the addition of Trademarks subsequently registered or otherwise adopted or acquired;

WHEREAS, concurrently herewith, each of the Grantors is entering into that certain Credit, Security, Pledge and Guaranty Agreement, dated as of June 25, 2013 (as the same may be amended, restated, supplemented or otherwise modified, renewed or replaced from time to time, the "Credit Agreement"; capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Credit Agreement), among the Borrower, the Guarantors and the other guarantors referred to therein, the lenders referred to therein (the "Lenders") and JPMorgan Chase Bank, N.A., a national banking association, as administrative agent (in such capacity, the "Administrative Agent"), and as issuing bank (in such capacity, the "Issuing Bank"), pursuant to which the Lenders have agreed to make loans to the Borrower and the Issuing Bank has agreed to issue, and the Lenders have agreed to participate in, letters of credit for the account of the Borrower; and

WHEREAS, pursuant to the terms of the Credit Agreement, the Grantors have granted a first priority security interest to the Administrative Agent, for the benefit of the Administrative Agent, the Issuing Bank and the Lenders, in and to all personal property of the Grantors whether now owned, presently existing or hereafter acquired or created, including, without limitation, all right, title and interest of the Grantors in, to and under all of the Grantors' Trademarks and Trademark licenses (including, without limitation, those Trademark licenses

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listed on Schedule 2 hereto), whether or not in possession of the Grantors, together with the goodwill of the business connected with, and symbolized by, the Trademarks and all products and proceeds thereof and all income therefrom, including, without limitation, any and all causes of action which exist now or may exist in the future by reason of infringement or dilution thereof or injury to the associated goodwill, but in all cases excluding Excluded Assets, to secure the due and punctual payment of the Obligations, or their obligations under and in connection with their guaranty of the Obligations, as the case may be, in each case subject only to Permitted Encumbrances.

NOW THEREFORE, for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged:

(i) each Grantor does hereby grant a first priority security interest to the Administrative Agent, for the benefit of the Administrative Agent, the Issuing Bank and the Lenders, in and to all such Grantor's right, title and interest in, to and under the Trademark Collateral (as defined below), whether now owned, presently existing or hereafter arising, adopted or acquired and whether or not in possession of such Grantor, but in all cases excluding Excluded Assets, to secure the due and punctual payment of the Obligations, or their obligations under and in connection with their guaranty of the Obligations, as the case may be, subject only to Permitted Encumbrances.

For purposes hereof, the term "Trademark Collateral" shall include all of the items and/or types of property listed in (i) through (iii) below:

- each Trademark and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, including, without limitation, each Trademark referred to in Schedule 1 annexed hereto;
- each Trademark license, including, without limitation, each Trademark license referred to in Schedule 2 annexed hereto, to the extent such Trademark license does not prohibit the licensee from assigning or granting a security interest in its rights thereunder; and
- all products and proceeds of, and income from, any of the foregoing. (iii) including, without limitation, any claim by the Grantors against third parties for the past, present or future infringement or dilution of any Trademark or any Trademark licensed under any Trademark license, or for injury to the goodwill associated with any Trademark.

The Grantors agree to deliver updated copies of Schedule 1 and Schedule 2 to the Administrative Agent within forty-five (45) days after the end of any quarter in which the Grantors register or otherwise adopt or acquire any Trademark not listed on Schedule 1 hereto or enter into any Trademark license not listed on Schedule 2 hereto, and to duly and promptly execute and deliver, or have duly and promptly executed and delivered, at the cost and expense of the Grantors, such further instruments or documents (in form and substance reasonably satisfactory to the Administrative Agent), and promptly perform, or cause to be promptly performed, upon the reasonable request of the Administrative Agent, any and all acts, in all

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cases, as may be necessary, proper or advisable from time to time, in the reasonable judgment of the Administrative Agent, to carry out the provisions and purposes of the Credit Agreement and this Trademark Security Agreement, and to provide, perfect and preserve the liens of the Administrative Agent (for the benefit of the Administrative Agent, the Issuing Bank and the Lenders) granted pursuant to the Credit Agreement, this Trademark Security Agreement, and the other Fundamental Documents in the Trademark Collateral or any portion thereof.

Each of the Grantors agrees that if such Grantor knows or has reason to know that (i) any Person has performed any act (which, for purposes hereof, may include an assertion of rights), which such Grantor reasonably believes constitutes a material infringement of any Trademark necessary to the normal conduct of such Grantor's business, or materially violates or infringes any right therein of such Grantor or (ii) any Person has performed any act which such Grantor reasonably believes constitutes an unauthorized or unlawful use of any Trademark necessary to the normal conduct of such Grantor's business, then and in any such event, such Grantor shall promptly notify the Administrative Agent and shall take such actions as it deems appropriate under the circumstances and consistent with good business judgment to protect such Trademark Collateral; provided, however, that if an Event of Default shall have occurred and be continuing, the Administrative Agent shall have the right to take such reasonable steps and institute such reasonable suits or proceedings as the Administrative Agent may deem advisable or necessary to protect the Trademark Collateral, in its own name, in the name of such Grantor, or in the names of the parties jointly. The Administrative Agent hereby agrees to give such Grantor notice of any steps taken, or any suits or proceedings instituted by the Administrative Agent pursuant to this paragraph and such Grantor agrees to assist the Administrative Agent with any steps taken, or any suits or proceedings instituted by the Administrative Agent pursuant to this paragraph at the Grantor's sole expense.

This security interest is granted in conjunction with the security interests granted to the Administrative Agent (for the benefit of the Administrative Agent, the Issuing Bank and the Lenders) pursuant to the Credit Agreement. Each of the Grantors and the Administrative Agent further acknowledges and affirms that the rights and remedies of the Administrative Agent (for the benefit of the Administrative Agent, the Issuing Bank and the Lenders) with respect to the security interest made and granted hereby are subject to, and more fully set forth in the Credit Agreement, and are subject to the limitations set forth in the Credit Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

This Trademark Security Agreement is made for collateral purposes only. At such time as all Commitments to make Loans under the Credit Agreement have terminated and all Obligations have been paid in full and performed, the Administrative Agent (for the benefit of the Administrative Agent, the Issuing Bank and the Lenders) shall promptly execute and deliver to the Grantors, at the Grantors' expense, without representation, warranty or recourse, all releases and reassignments, termination statements and other instruments requested by the Grantors, as may be necessary or proper to terminate the security interest of the Administrative Agent (for the benefit of the Administrative Agent, the Issuing Bank and the Lenders) in the Trademark Collateral, subject to any disposition thereof which may have been made by the Administrative Agent pursuant to the terms hereof or of the Credit Agreement.

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So long as no Event of Default shall have occurred and be continuing, and subject always to the various provisions of the Credit Agreement and the other Fundamental Documents to which any Grantor is a party, such Grantor may use, license and exploit the Trademark Collateral in any lawful manner permitted under the Credit Agreement and the other Fundamental Documents.

THIS TRADEMARK SECURITY AGREEMENT SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK AND THE APPLICABLE FEDERAL LAWS OF THE UNITED STATES OF AMERICA, WITHOUT REGARD TO ANY CONFLICT OF LAWS PRINCIPLES THAT WOULD RESULT IN THE APPLICATION OF THE LAWS OF ANOTHER JURISDICTION.

This Trademark Security Agreement, and any modifications or amendments hereto may be executed in any number of counterparts, each of which when so executed and delivered shall constitute an original for all purposes, but all such counterparts taken together shall constitute but one and the same instrument.

All notices and other communications provided under this Trademark Security Agreement shall be delivered in such form, manner and address as provided in Section 13.1 of the Credit Agreement.

Any provision of this Trademark Security Agreement which is invalid, illegal or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of such invalidity, illegality or unenforceability without invalidating the remaining provisions hereof, and any such invalidity, illegality or unenforceability in any jurisdiction shall not invalidate or render unenforceable such provision in any other jurisdiction.

No amendment, modification, rescission, waiver or release of any provision of this Trademark Security Agreement, and no consent to any departure therefrom shall in any event be effective unless signed by the Administrative Agent (whose signature shall be delivered only in accordance with the applicable provisions of the Credit Agreement) and the Grantors. Any waiver or consent shall be effective only in the specific instance and for the specific purpose for which it is given.

This Trademark Security Agreement shall bind and inure to the benefit of the parties hereto and their successors and permitted assigns (as determined pursuant to the Credit Agreement), but neither this Trademark Security Agreement nor any of the rights or interests hereunder shall be assigned by any Grantor (including its successors and permitted assigns) without the prior written consent of the Administrative Agent (which shall be provided only in accordance with the applicable provisions of the Credit Agreement), and any attempted assignment without such consent shall be null and void.

If any conflict or inconsistency exists between this Trademark Security Agreement and the Credit Agreement, the Credit Agreement shall govern.

[Signature Pages Follow]

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IN WITNESS WHEREOF, the Grantors have caused this Trademark Security Agreement to be duly executed and delivered by its duly authorized officer as of June 2/2013 and effective as of the date first set forth above.

GRANTORS:

CONCORD PARTICIPATION HOLDINGS LLC

Chief Financial Officer and Treasurer

CONCORD MUSIC GROUP LLC

Chief Financial Officer and Treasurer Title:

CONCORD MUSIC GROUP, INC.

Name:

Title: Chief Financial Officer and Treasurer

SPECIALTY RECORDS, INC.

Name:

Chief Financial Officer and Treasurer Title:

STARCON, LLC

Name:

Chief Financial Officer and Treasurer Title:

Valentine Name:

Title: Chief Financial Officer and Treasurer

[Signature Page to Trademark Security Agreement]

STATE OF CALIFORNIA

COUNTY OF LOS ANGELES

On JUNE 2 2013, before me, Carof J. Defresse-Kide Notary Public, personally appeared 10 HN ROBERT VALENTINE who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(hes), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature Jara Y Charge

CAROL J. DELFOSSE-KIDD
Commission # 1907826
Notary Public - California
Los Angeles County
My Comm. Expires Oct 11, 2014

[Signature Page to Trademark Security Agreement]

ACCEPTED:

JPMORGAN CHASE BANK, N.A., as

Administrative Agent

By _____ Name: Title:

Darlan A. Singer Vice President

[Signature Page to Trademark Security Agreement]

Schedule 1 to Trademark Security Agreement

TRADEMARKS

<u>Application</u> <u>Date of</u>
<u>Country</u> <u>Owner</u> <u>No.</u> <u>Registration No.</u> <u>Registration</u> <u>Trademark</u>

Schedule 3.8(b) Trademarks-Material Music Product

CONCORD MUSIC GROUP, INC. – DOMESTIC TRADEMARKS

CONCORD MUSIC GROUP, INC. Mark	Internatio nal Class(es)	Application No. Filing Date	Registration No. Registration Date
5	9	76310224 10-SEP-2001	2671523 07-JAN-2003
	9	74577277 23-SEP-1994	1916304 05-SEP-1995
	. 9	74279380 29-MAY- 1992	1748291 26-JAN-1993
	9	72431658 03-AUG-1972	0996463 22-OCT-1974
BLUESVILLE	9	73751394 12-SEP-1988	1537289 02-MAY- 1989
BREATHE	9	78608917 14-APR-2005	3276790 07-AUG-2007
CONCORD	9	76310223 10-SEP-2001	2639102 22-OCT-2002
CONCORD MUSTE CHOUP	9	77346258 06-DEC-2007	3740510 19-JAN-2010
CONTEMPORARY	9	73609639 15-JUL-1986	1466205 24-NOV-1987

CONCORD MUSIC GROUP, INC. Mark	Internatio nal Class(es)	Application No. Filing Date	Registration No. Registration Date
CROSSOVER	9	73613361 06-AUG-1986	1430992 03-MAR- 1987
ENTERPRISE	9	74577280 23-SEP-1994	1916305 05-SEP-1995
FANTASY	9	72431479 02-AUG-1972	0998245 12-NOV-1974
FATTAST	9	74577680 23-SEP-1994	1919476 19-SEP-1995
feinery	9	76631086 11-FEB-2005	3052905 31-JAN-2006
FEINERY	9	76631087 11-FEB-2005	3052906 31-JAN-2006
GOOD TIME JAZZ	9	74375415 05-APR-1993	1819747 08-FEB-1994
HEADS UP	9	76643074 18-JUL-2005	3115850 18-JUL-2006
J.A.T.P.	9	74278614 26-MAY- 1992	1746951 19-JAN-1993
	9	74100255 26-SEP-1990	1694087 16-JUN-1992
JAZZ MOODS	9	76620355 12-NOV-2004	3026179 13-DEC-2005
JAZZLAND	9	77715872 16-APR-2009	3708348 10-NOV-2009
KICKING MULE	9	75021368 17-NOV-1995	2003261 24-SEP-1996

CONCORD MUSIC GROUP, INC. Mark	Internatio nal Class(es)	Application No. Filing Date	Registration No. Registration Date
Milestone	9	73381009 20-AUG-1982	1254431 18-OCT-1983
Milestone	9	76465211 07-NOV-2002	2758673 02-SEP-2003
MILESTONE	9	76563215 20-NOV-2003	2996468 20-SEP-2005
NEON TONIC	9	76464251 04-NOV-2002	2766625 23-SEP-2003
NEON TONIC	9	76464250 04-NOV-2002	2761483 09-SEP-2003
ORIGINAL BLUES CLASSICS	9	74094763 04-SEP-1990	1717594 22-SEP-1992
ORIGINAL Jakon Classics	9	74235154 06-JAN-1992	1745613 12-JAN-1993
	41	75458574 27-MAR- 1998	2246045 18-MAY- 1999
PABLO	9	76639949 02-JUN-2005	3089328 09-MAY- 2006
PABLO	9	73037430 18-NOV-1974	1021946 07-OCT-1975
PABLO	9	73046211 10-MAR- 1975	1033716 17-FEB-1976

CONCORD MUSIC GROUP, INC. Mark	Internatio nal Class(es)	Application No. Filing Date	Registration No. Registration Date
PABLO	9	76639948 02-JUN-2005	3089327 09-MAY- 2006
PICANTE	9	73457694 19-DEC-1983	1312147 01-JAN-1985
PRESTIGE	9	73295519 03-FEB-1981	1201855 20-JUL-1982
PRESTIGE	9	76639947 02-JUN-2005	3089326 09-MAY- 2006
PRESTICE	9	72209109 30-DEC-1964	0798407 02-NOV-1965
Prestige	9	76639946 02-JUN-2005	3089325 09-MAY- 2006
RESPECT	9	74601862 22-NOV-1994	1933149 07-NOV-1995
RIVERSIDE	9	73609638 15-JUL-1986	1430081 24-FEB-1987
SIX PACK	9	77924176 29-JAN-2010	3930519 15-MAR- 2011
Specialty	9	74367764 15-MAR- 1993	1813531 28-DEC-1993
STAX	9	72309085 07-OCT-1968	0868198 15-APR-1969
STAX	41	75421569 22-JAN-1998	2908873 07-DEC-2004

CONCORD MUSIC GROUP, INC. Mark	Internatio nal Class(es)	Application No. Filing Date	Registration No. Registration Date
STATE	9	74044301 30-MAR- 1990	1662239 29-OCT-1991
Stup & & &coxos	9	72419377 24-MAR- 1972	0971347 23-OCT-1973
TAKOMA	9	76639945 02-JUN-2005	3089324 09-MAY- 2006
TAKOMA	9	73018658 12-APR-1974	1022529 14-OCT-1975
TELARC	9	73813219 18-JUL-1989	1583495 20-FEB-1990
TELARC DESIFAL	9	73813287 18-JUL-1989	1584463 27-FEB-1990
THAT'S WHAT THE OS	16	74636870 15-FEB-1995	1954782 06-FEB-1996
TRU SOUND	9	75021367 17-NOV-1995	2000125 10-SEP-1996
TRUTH	9	74723731 01-SEP-1995	2035090 04-FEB-1997
TUNEUP	9	85503506 23-DEC-2011	
VOLT	9	72309084 07-OCT-1968	0868197 15-APR-1969

CONCORD MUSIC GROUP, INC. Mark	Internatio nal Class(es)	Application No. Filing Date	Registration No. Registration Date
VOLT	9	74457505 12-NOV-1993	1881940 07-MAR- 1995
WATTSTAX	9	76593659 20-MAY- 2004	3047646 24-JAN-2006
WE PRODUCE	9	74601909 22-NOV-1994	1933150 07-NOV-1995

CONCORD MUSIC GROUP, INC. - FOREIGN TRADEMARKS (FANTASY)

Description of Mark	Registration Number	Registration Date
Fantasy (word) – Andorra	19,542	February 5, 2003
J.A.T.P. (word) – Andorra	19,547	February 5, 2003
Milestone (word) – Andorra	19,543	February 5, 2003
Prestige (word) – Andorra	20,472	February 6, 2004
Riverside (word) – Andorra	19,546	February 5, 2003
Stax (word) – Andorra	19,545	February 5, 2003
Circle F (design) – Argentina	731,711 Renewal	April 19, 1999
Fantasy (word) – Argentina	1,665,524 Renewal	April 17, 1998
Milestone and Circle M (word and design) – Argentina	1,594,289 Renewal	March 21, 1996
Prestige (word) – Argentina	1,551,205	January 31, 1995
Stax (word) – Argentina	007,691	January 26, 2005
Fantasy (word) – Australia	447,329	June 24, 1986
Milestone and Circle M (word and design) - Australia	447,328	June 24, 1986
Pablo and Dog (word and design) - Australia	287,390	May 19, 1975

Prestige and Arrows (word and design) - Australia	447,330	June 24, 1986
Stax (word) – Australia	208,921	March 20, 1974
Stax Hand (design) – Australia	257,366	April 7, 1979
Stax Records and Hand (word and design) - Australia	268,946	May 31, 1980
Volt (word) – Australia	637,977	August 16, 1994
Volt and Lightning Bolt (word and design) - Australia	637,978	August 16, 1994
Fantasy and Circle F (word and design) - Austria	101,838	February 7, 1983
Good-Time Jazz (word) – Austria	149,129	September 14, 1993
Pablo (word) – Austria	81,150	November 3, 1975
Prestige and Arrows (word and design) - Austria	102,654	May 31, 1983
Stax and Hand (word and design) - Austria	121,165	September 7, 1988
Circle F (design) – Bahamas	13,039	August 17, 1988
Fantasy (word) – Bahamas	13,011	July 29, 1988
Fantasy (word) – Benelux	382,977	June 10, 1982
Milestone and Circle M (word and design) - Benelux	324,669	August 20, 1974
Original Blues Classics (word) – Benelux	504,857	November 8, 1991
Original Jazz Classics (word) – Benelux	504,856	November 8, 1991
Pablo and Dog (word and design) - Benelux	333,221	June 13, 1975
Prestige and Arrows (word and design) - Benelux	383,455	June 10, 1982
Stax (word) – Benelux	107,178	December 31, 1979
Stax and Hand (word and design) - Benelux	319,182	June 4, 1983
Circle F (design) – Brazil	814,034,586	February 5, 1991
Enterprise and Stylized E (word and design) - Brazil	720,095,514	October 27, 1981
Fantasy (word) – Brazil	814,034,594	July 23, 1996
Stax (word) – Brazil	6,953,840	July 25, 1979
Stax Hand (design) – Brazil	6,215,297	January 10, 1986

Bluesville (word) – Canada	590,305	September 19, 2003
Contemporary (word) – Canada	590,238 Tma	September 18, 2003
Enterprise and Stylized E (word and design) - Canada	212,543	March 5, 1976
Fantasy (word) – Canada	194,164	September 21, 1973
Milestone and Circle M (word and design) - Canada	205,900	March 21, 1975
Prestige and Arrows (word and design) - Canada	187,788	January 12, 1973
Stax (word) – Canada	154,745	December 22, 1982
Stax and Hand (word and design) - Canada	212,443	February 27, 1976
Fantasy (word) – Chile	501,232	January 14, 1998
Stax (word) – Chile	611,149	November 29, 2001
Arrows (design) - China (PRC)	3,259,677	September 21, 2003
Hand (design) - China (PRC)	1,191,628	July 14, 1998
Stax (word) - China (PRC)	1,983,365	February 7, 2003
Dog (design) – Denmark	340-1978	January 27, 1988
Fantasy (word) – Denmark	1,436-1984	April 13, 1984
Milestone and Circle M (word and design) - Denmark	805-1975	February 21, 1975
Original Blues Classics and Square (word and design) – Denmark	5,885	July 3, 1992
Original Jazz Classics and Square (word and design) – Denmark	5,886	July 3, 1992
Pablo (word) – Denmark	VR 000105 2002	January 9, 2002
Stax (word) – Denmark	3,061-1970	October 2, 1970
Fantasy (word) – Ecuador	832 Renewal	May 4, 1972
Prestige and Arrows (word and design) - Ecuador	143-73	December 16, 1971
Bluesville (word) - European Union	1,096,452	March 2, 1999
Hand (design) - European Union	1,298,215	August 31, 1999
Fantasy (word) - European Union	225,748	April 10, 1996
Jazzland (word) - European Union	2,524,056	July 27, 2004

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2,524,080	December 24, 2001
2,524,064	December 24, 2001
1,298,207	August 31, 1999
229,617	April 15, 1996
1,298,165	September 3, 1999
551,798-95	January 2, 1995
708,890-97	December 15, 1997
551,799-95	January 2, 1995
1,265,364	March 15, 1984
1,708,236	November 27, 1991
1,708,235	November 27, 1991
1,308,629	May 9, 1985
1,242,481	April 28, 1983
891,209	December 4, 1970
1,125,728	January 7, 1988
1,142,641	October 31, 1988
1,071,026	March 14, 1984
952,577	June 23, 1975
899,438	December 3, 1971
39,715,899	July 8, 1997
2,844-95	August 14, 1992
14,180- 2003B	December 12, 1997
24-1974	April 26, 1972
1,879-1993	May 20, 1993
1,044,595	September 14, 2001
35,009	February 16, 1972
	2,524,064 1,298,207 229,617 1,298,165 551,798-95 708,890-97 551,799-95 1,265,364 1,708,236 1,708,235 1,308,629 1,242,481 891,209 1,125,728 1,142,641 1,071,026 952,577 899,438 39,715,899 2,844-95 14,180-2003B 24-1974 1,879-1993 1,044,595

Prestige and Arrows (word and design) - Israel	34,759	December 22, 1971
Stax and Hand (word and design) – Israel	68,294	September 12, 1991
Hand (design) – Italy	638,908	April 7, 1972
Original Blues Classics and Square (word and design) – Italy	636,798	January 9, 1992
Original Jazz Classics and Square (word and design) – Italy	636,797	January 9, 1992
Pablo and Dog (word and design) – Italy	714,165 Renewal	May 19, 1975
Prestige and Arrows (word and design) - Italy	Renewal 628,478	December 30, 1971
Stax and Hand (word and design) – Italy	715-RM2003C	March 26, 2003
Stax and Hand (word and design) – Italy	662,418 Renewal	June 15, 1973
Volt and Lightning (word and design) - Italy	638,907	April 7, 1972
Fantasy (word) – Jamaica	31,241	May 7, 1997
Stax Hand (design) – Jamaica	15,098	April 11, 1979
Bluesville (word) – Japan	4,388,814	June 2, 2000
Bluesville (word) – Japan	3,328,306	July 4, 1997
Volt and Lightning (word and design) - Japan	2,577-382	September 30, 1993
Contemporary (word) – Japan	2,683,766	July 29, 1994
Contemporary CR (design) – Japan	1,831,890	July 19, 2005
Arrows (design) – Japan	946,009	January 22, 1972
Circle F in Circle F (design) – Japan	1,105,384	February 3, 1975
Circle F (design) – Japan	1,105,383	February 3, 1975
Man and Trumpet (design) – Japan	4,367,212	March 10, 2000
Stax Hand (design) – Japan	4,425,609	October 20, 2000
Galaxy (word) – Japan	613,319	May 20, 1963
J.A.T.P. (word) – Japan	5,438,852 (renewal)	March 10, 2000
Jazz (Stylized) and Rectangle (word and design) – Japan	4,005,260	May 30, 1997
Jazzland (word) – Japan	4,342,907	December 10, 1999

Man & Trumpet Design - Japan	5,438,853	March 10, 2000
Prestige (word) – Japan	1,433,488	August 28, 1980
Riverside Microphone & Reels (design) – Japan	21,811-1988 Sn	March 1, 1988
Stax (word) – Japan	808,523	February 24, 1979
Stax and Pile (word and design) – Japan	4,453,955	February 16, 2001
Volt (word) – Japan	3,260,523	February 24, 1997
Volt and Katakana (word and design) - Japan	1,319,019	January 13, 1978
Fantasy (word) - South Korea	400,806	March 26, 1998
Original Jazz Classics and Square (word and design) - South Korea	582,857	May 18, 2004
Prestige and Arrows (word and design) - South Korea	400,809	March 26, 1998
Fantasy (word) – Malaysia	005,104-97	April 21, 1997
Milestone (word) – Malaysia	97,005,105	April 21, 1997
Original Jazz Classics and Square (word and design) – Malaysia	97,005,106	February 27, 2004
Stax and Hand (word and design) - Malaysia	97,005,103	April 21, 1997
Fantasy (word) – Mexico	299,429	October 26, 1983
Fantasy (word) – Mexico	306,916	October 26, 1983
Milestone (word) – Mexico	348,681	February 3, 1988
Milestone (word) – Mexico	350,168	July 8, 1988
Prestige and Arrows (word and design) - Mexico	350,815	February 8, 1988
Prestige and Arrows (word and design) - Mexico	348,789	February 8, 1988
Stax (word) – Mexico	763,560	August 1, 2001
Stax (word) - Netherland Antilles	00,766 Renew	November 21, 1969
Stylized CR Contemporary (design) – New Zealand	607,749	February 4, 2000
Circle F (design) - New Zealand	177,233	January 28, 1988
Fantasy (word) - New Zealand	177,232	January 28, 1988
Good Time Jazz (word) - New Zealand	256,195	November 23, 1995

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Stax and Hand (word and design) - New Zealand	104,458	June 5, 1980
Fantasy (word) – Norway	85,738	August 10, 1972
Jazzland (word) – Norway	03,150-2003	April 1, 2003
Original Blues Classics and Square (word and design) – Norway	158,424	August 12, 1993
Original Jazz Classics and Square (word and design) – Norway	158,425	August 12, 1993
Pablo (word) – Norway	96,231	April 1, 1976
Prestige and Arrows (word and design) - Norway	6,870-2003	July 22, 2003
Prestige and Arrows (word and device) - Norway	89,133	September 13, 1973
Stax (word) – Norway	80,741	December 16, 1980
Fantasy (word) – Philippines	001,174-4-1998	December 23, 2004
Stax Records and Hand (word and design) - Philippines	104,563 4-1995	June 23, 2000
Fantasy (word) - South Africa	1,047-B72	February 11, 1972
Milestone and Circle M (word and design) - South Africa	1,378-74	March 19, 1974
Pablo and Dog (word and design) - South Africa	2,584-B75	May 21, 1975
Prestige (word) - South Africa	9,886-95	August 2, 1995
Stax (word) - South Africa	5,321-69	November 10, 1979
Fantasy (word) – Singapore	3,427-97	March 26, 1997
Original Jazz Classics and Square (word and design) – Singapore	3,425-Т97-В	January 15, 1999
Prestige and Arrows (word and design) - Singapore	3,426 J-T97	March 26, 1997
Stax and Hand (word and design) - Singapore	3,423/T97	March 26, 1997
Original Blues Classics and Square (word and design) – Spain	1,676,134	December 27, 1991
Original Jazz Classics and Square (word and design) – Spain	1,676,135	December 27, 1991
Pablo and Dog (word and design) – Spain	790,040	May 19, 1975
Stax (word) – Spain	602,362	November 18, 1969
Stax Hand (design) – Spain	672,913	February 8, 1974
Volt and Lightning (word and design) – Spain	672,543	February 24, 1975

Original Blues Classics and Square (word and design) – Sweden	305,425	October 27, 1995
Original Jazz Classics and Square (word and design) – Sweden	305,257	October 20, 1995
Pablo and Dog (word and design) – Sweden	153,735	December 19, 1975
Prestige and Arrows (word and design) – Sweden	142,652	April 13, 1973
Stax and Hand (word and design) – Sweden	221,041	February 15, 1991
Enterprise and Stylized E (word and design) – Switzerland	397,976	April 18, 1992
Fantasy and Circle F (word and design) – Switzerland	Renewal 398,594	May 5, 1972
Milestone (word) – Switzerland	445,230	March 26, 1997
Pablo and Dog (word and design) – Switzerland	277,169	May 20, 1975
Pabo and Dog (word and design) – Switzerland	415,719	October 22, 1993
Prestige and Arrows (word and design) – Switzerland	256,313	December 13, 1991
Stax (Word) – Switzerland	242,603	November 17, 1969
Stax and Hand (word and design) - Switzerland	403,444	January 15, 1993
Volt and Bolt (word and design) - Switzerland	397,978	April 18, 1992
Fantasy (word) - Taiwan ROC	1,006,671	July 16, 2002
Original Jazz Classics Square (design) - Taiwan ROC	907,221	October 1, 2000
Prestige and Arrows (word and design) - Taiwan ROC	821,139	October 16, 1998
Stax and Hand (word and design) - Taiwan ROC	821,141	October 16, 1998
Bluesville (word) - United Kingdom	1,581,752	August 15, 1994
Contemporary and Cr (word and design) - United Kingdom	2,129,635	April 15, 1997
JATP Man and Trumpet (design) - United Kingdom	2,006,169	December 30, 1994
Stax Hand (design) - United Kingdom	2,207,272	August 31, 1999
J.A.T.P. (word) - United Kingdom	2,006,170	December 30, 1994
Milestone and Circle M (word and design) - United Kingdom	1,265,933A	April 29, 1986
Original Blues Classics and Square (word and design) - United Kingdom	2,120,510	January 13, 1997
Original Jazz Classics and Square (word and design) - United Kingdom	1,493,022	October 31, 1994

Pablo and Dog (word and design) – United Kingdom	1,046,723B	May 19, 1975
1 ablo and Dog (word and design) – Officed Kingdom	1,040,72313	1viay 17, 1775
Prestige (word) - United Kingdom	2,029,212	August 3, 1995
Prestige and Arrows (word and design) - United		
Kingdom	1,265,934	April 29, 1986
Specialty and Balloon (word, design, and word mark) -		
United Kingdom	1,582,108	August 17, 1994
Specialty and Wave (word and design) - United		
Kingdom	2,028,169	July 24, 1995
Stax (word) - United Kingdom	2,207,265	August 31, 1999
Stax and Hand (word and design) – United Kingdom	2,022,913	June 5, 1995
Ctan and Dila (mond and design). United Kingdom	2 207 200	Assessed 2.1 1000
Stax and Pile (word and design) - United Kingdom	2,207,300	August 31, 1999
Stax and Records (word and design) - United Kingdom	2,028,170	July 24, 1995
Takoma (word) - United Kingdom	2,041,878	October 17, 1995
Takoma (word) - Omed Kingdom	2,041,070	October 17, 1773
Volt (word) - United Kingdom	1,582,138	August 17, 1994
Fantasy (word) – Venezuela	109,560-D	August 15, 1984
Milestone and Circle M (word and design) - Venezuela	89,636	February 14, 2006
Stax (word) – Venezuela	232,009-P	June 1, 2001
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Stax (word) – Venezuela	63,854F	February 17, 1971

CONCORD MUSIC GROUP, INC. - FOREIGN TRADEMARKS (TELARC)

Description of Mark	Date of Registration	Registration Number	Country
TELARC DIGITAL W/DESIGN	May 5, 1995	301150	Sweden
TELARC & DESIGN	October 16, 1995	690522	Taiwan
TELARC DIGITAL	December 18, 1996	M194C006835	Italy
TELARC & DESIGN	May 5, 1995	TMA442634	Canada
TELARC DIGITAL	September 30, 1994	154610	Austria
TELARC	Date of Application June 21, 2012	Application No. 1127606	European Union

Description of Mark	Date of Registration	Registration Number	Country
TELARC DIGITAL	July 21, 1996	856699	China
TELARC DIGITAL W/DESIGN	February 7, 1996	516441	Mexico
TELARC DIGITAL	June 10, 1996	39528068	Germany
TELARC DIGITAL	October 27, 1995	95572157	France
TELARC	June 30, 1997	KOR 59873	Thailand
TELARC	June 3, 1995	5010/95	Singapore
TELARC	October 31, 2000	196168	Russian Federation
TELARC DIGITAL Device	September 1, 2000	193556	Russian Federation
TELARC	April 16, 1992	558081	Taiwan
TELARC	November 11, 1992	144837	Austria
TELARC	July 9, 1992	516729	Benelux
TELARC	August 6, 1993	415317	Canada
TELARC	August 6, 1993	1507143	United Kingdom
TELARC	October 4, 1993	2046254	Germany
TELARC	July 24, 1992	02592/94	Hong Kong
TELARC WITH KATAKANA EQUIVALENT	May 29, 1984	1682201	Japan
TELARC	August 28, 1992	428999	Mexico
TELARC	October 23, 1995	1713483/8	Spain
TELARC	December 17, 1999	A592789	Australia
TELARC	October 8, 1993	252403	Sweden
TELARC	December 17, 1992	403061	Switzerland

Description of Mark	Date of Registration	Registration Number	Country
TELARC	November 8, 1993	278830	Republic of Korea
TELARC	July 21, 1996	856700	China

TRADEMARK LICENSES

- 1) Trademark Licensing Agreement dated May 1, 2006 among Peak Records, Inc., as licensor, and Concord Music Group, Inc. and Peacon LLC, as licensees, with respect to the intellectual property rights in and to the name, logos, trademarks and service marks of and pertaining to "Peak Records."
- 2) License dated September 19, 2001 to XM Satellite Radio Inc. (DC) with respect to the BLUESVILLE Trademark granting a non-exclusive license for providing audio programs featuring blues music via satellite.
- 3) License dated October 20, 1999 to Stax Museum of American Soul Music (TN) previously named Ewarton Museum, Inc. with respect to the STAX, SOULSVILLE, and SOULSVILLE U.S.A. etc. trademarks granting a non-exclusive license for STAX-related marks for educational and promotional programs and exhibits; marketing consumer products (excluding sound recordings); music museum, music school, and retail outlet services.

Schedule 2 to Trademark Security Agreement

TRADEMARK LICENSES

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RECORDED: 06/28/2013