

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Credit Suisse AG		07/08/2013	The Cayman Islands branch of a bank organized and existing under the laws of Switzerland: SWITZERLAND
RECEIVING PARTY DATA			
Name:	Metals USA Building Products, L.P.		
Street Address:	2400 E. Commercial Blvd.		
Internal Address:	Suite 905		
City:	Fort Lauderdale		
State/Country:	FLORIDA		
Postal Code:	33308		
Entity Type:	LIMITED PARTNERSHIP: TEXAS		
PROPERTY NUMBERS Total: 24			
Property Type	Number	Word Mark	
Registration Number:	2425483	ALLMET	
Registration Number:	2002399	ALUMA-LATTICE	
Registration Number:	2820645	APOLLO	
Registration Number:	1274776	AURORA	
Registration Number:	1802546	CATALINA	
Registration Number:	1859445	DAYSTAR	
Registration Number:	2215749	EZ LOK PANEL	
Registration Number:	1179797	GERARD	
Registration Number:	2585365	GERARD	
Registration Number:	1140214	PANEL-VIEW	
Registration Number:	1803742	STARLIGHT	

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Registration Number:	1833647	SUNDANCE
Registration Number:	970513	"THE WESTERN ROOM"
Registration Number:	4087627	ULTRA-LATTICE
Registration Number:	2503727	ULTRA-RAIL
Registration Number:	3742837	ILLUMAVIEW
Registration Number:	3399300	A ALLMET ROOFING PRODUCTS
Registration Number:	3489613	A ALLMET
Registration Number:	3351589	RHINO - PAN
Registration Number:	3351588	RHINO-PAN
Registration Number:	3481528	ELITEWOOD
Registration Number:	3686476	ENERGY-LOC
Registration Number:	3427414	SOLARX
Registration Number:	3489569	ALLMET

CORRESPONDENCE DATA

Fax Number: 3026365454

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-927-9801 x 62348

Email: jpaterso@cscinfo.com

Correspondent Name: Corporation Service Company

Address Line 1: 1090 Vermont Avenue NW, Suite 430

Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

ATTORNEY DOCKET NUMBER:	716975-10
NAME OF SUBMITTER:	Jean Paterson
Signature:	/jep/
Date:	07/08/2013

Total Attachments: 6

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**RELEASE OF SECURITY INTEREST
IN TRADEMARK COLLATERAL**

This Release of Security Interest in Trademark Collateral (the “Release”), effective as of July 8, 2013, is made by CREDIT SUISSE AG, as collateral agent (the “Secured Party”; and in such capacity, the “Collateral Agent”) in favor of METALS USA BUILDING PRODUCTS, L.P. (the “Grantor”), as follows:

WITNESSETH

Reference is made to (i) the Credit Agreement dated as of December 14, 2012 (as amended, restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), among Metals USA, Inc., a Delaware corporation (“Metals USA”), Flag Intermediate Holdings Corporation, a Delaware corporation (together with its successors, “Holdings”), Credit Suisse AG, as administrative agent (in such capacity, the “Administrative Agent”) and the Lenders party thereto from time to time, and (ii) the Collateral Agreement dated as of December 14, 2012 (as amended, restated, supplemented or otherwise modified from time to time, the “Collateral Agreement”), by and among Metals USA, Holdings, the subsidiary grantors listed therein (including the Company) and the Collateral Agent. The Lenders agreed to make Loans subject to the terms and conditions set forth in the Credit Agreement.

WHEREAS, the obligations of the Lenders to make the Loans were conditioned upon, among other things, the Grantor’s execution and delivery of that certain Trademark Security Agreement between the Secured Party and the Grantor dated as of December 14, 2012 (the “Security Agreement”) and recorded at the United States Patent and Trademark Office on, December 14, 2012 at Reel 4919, Frame 0799, pursuant to which the Grantor granted to the Secured Party a security interest in the Trademark Collateral (as defined in the Security Agreement), including, without limitation, the trademark applications and registrations set forth on Schedule 1; and

WHEREAS, the Secured Party desires to release the security interest in and to all Trademark Collateral of the Grantor and the Guarantors;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Secured Party agrees, for the benefit of the Guarantors and the Grantor as follows:

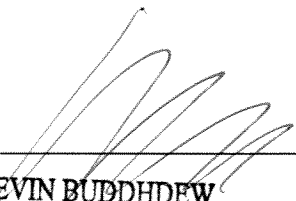
1. Release of Security Interest. In consideration of the satisfaction of all obligations secured thereby, the Secured Party hereby RELEASES AND DISCHARGES all of its security interests in all of the Guarantors’ and Grantor’s title and interest in and to the Trademark Collateral, regardless of where located.
2. Defined Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or the Collateral Agreement, as applicable. The rules of construction specified in Section 1.04 of the Collateral Agreement also apply to this Agreement.
3. Authorization. The parties hereto authorize and request that the Commissioner of Patents and Trademarks of the United States, and the corresponding entities, agencies, or authorities in any applicable foreign countries, record this release of security interest in the Trademark Collateral.

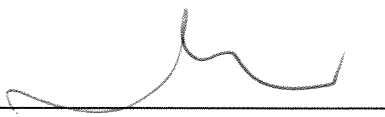
4. Miscellaneous.

- (a) Counterparts. This Release may be executed in counterparts and all of said counterparts taken together shall be deemed to constitute one and the same instrument. Delivery of an executed signature page of this Release by facsimile or other electronic transmission shall be effective as delivery of a manually executed counterpart hereof.
- (b) Governing Law. **THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.**

IN WITNESS WHEREOF, the undersigned has duly executed this Release as of the day and year first above written.

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH,
as Collateral Agent

By: 
Name: **KEVIN BUDDHDEW**
Title: **AUTHORIZED SIGNATORY**

By: 
Name: **ALEX VERDONE**
Title: **AUTHORIZED SIGNATORY**

Schedule I to Release of Security Interest in Trademark Collateral

(Metals USA Building Products, L.P.)

Owner	Mark	Country	Serial No.	Registration Date	Registration No.
Metals USA Building Products, L.P.	ALLMET	U.S.	75/419,591	01/30/2001	2,425,483
Metals USA Building Products, L.P.	A ALLMET	U.S.	77157858	08/19/2008	3489613
Metals USA Building Products, L.P.	ALUMA-LATTICE	U.S.	74/652,674	09/24/1996	2,002,399
Metals USA Building Products, L.P.	APOLLO	U.S.	76/331,884	03/09/2004	2,820,645
Metals USA Building Products, L.P.	AURORA	U.S.	73/413,276	04/24/1984	1,274,776
Metals USA Building Products, L.P.	CATALINA	U.S.	74/176,412	11/02/1993	1,802,546
Metals USA Building Products, L.P.	DAYSTAR	U.S.	74/380,781	10/25/1994	1,859,445
Metals USA Building Products, L.P.	EZ LOK PANEL	U.S.	75/328,877	01/05/1999	2,215,749
Metals USA Building Products, L.P.	GERARD	U.S.	73/192,688	12/01/1981	1,179,797
Metals USA Building Products, L.P.	GERARD	Canada	560,039	02/12/1988	337,101
Metals USA Building Products, L.P.	GERARD	Canada	560,041	12/26/1986	322,262
Metals USA Building Products, L.P.	GERARD and Design	U.S.	76/331,885	06/25/2002	2,585,365
Metals USA Building Products, L.P.	PANEL-VIEW	U.S.	73/172,754	10/07/1980	1,140,214
Metals USA Building Products, L.P.	STARLIGHT	U.S.	74/204,750	11/09/1993	1,803,742
Metals USA Building Products, L.P.	SUNDANCE	U.S.	74/399,402	05/03/1994	1,833,647
Metals USA Building Products, L.P.	"THE WESTERN ROOM"	U.S.	72/405,615	10/16/1973	970,513
Metals USA Building Products, L.P.	ULTRA-LATTICE	U.S.	85343251	01/17/2012	4087627
Metals USA Building Products, L.P.	ULTRA-RAIL	U.S.	76/026,004	11/06/2001	2,503,727
Metals USA Building Products, L.P.	ILLUMAVIEW	U.S.	77/291,204	01/26/2010	3,742,837
Metals USA Building Products, L.P.	A ALLMET ROOFING PRODUCTS & Design	U.S.	77/189,290	03/18/2008	3,399,300
Metals USA Building Products, L.P.	A ALLMET & Design	U.S.	77/157,858	08/19/2008	3,489,613
Metals USA Building Products, L.P.	ALLMET	U.S.	77/150,785	08/19/2008	3,489,569
Metals USA Building Products, L.P.	RHINO-PAN & Design	U.S.	77/141,082	12/11/2007	3,351,589
Metals USA Building Products, L.P.	RHINO-PAN	U.S.	77/141,073	12/11/2007	3,351,588
Metals USA Building Products, L.P.	ELITEWOOD	U.S.	77/141,066	08/05/2008	3,481,528
Metals USA Building Products, L.P.	ENERGY-LOC	U.S.	77/076,977	09/22/2009	3,686,476
Metals USA Building Products, L.P.	SOLARX	U.S.	77/018,788	05/13/2008	3,427,414