

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Unique Broadband Systems, Ltd.		06/26/2013	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of Montreal		
Street Address:	100 King Street West		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5X 1A1		
Entity Type:	CORPORATION: CANADA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	3153796	A	
Registration Number:	3227784	AXITY	
Registration Number:	2307070	VISIONARY	
Registration Number:	2666729	INNOVATOR	
CORRESPONDENCE DATA			
Fax Number:	4129181199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4129181100		
Email:	ipdocket@metzlewis.com		
Correspondent Name:	Barry Friedman		
Address Line 1:	535 Smithfield Street		
Address Line 2:	Suite 800		
Address Line 4:	Pittsburgh, PENNSYLVANIA 15222		
ATTORNEY DOCKET NUMBER:	5989/001		

CH \$115.00 3153796

DOMESTIC REPRESENTATIVE

Name:

Address Line 1:

Address Line 2:

Address Line 3:

Address Line 4:

NAME OF SUBMITTER:	Barry I. Friedman
Signature:	/Barry I. Friedman/
Date:	07/08/2013

Total Attachments: 1
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NOTICE OF GRANT OF SECURITY INTEREST
IN PATENTS, COPYRIGHTS AND TRADEMARKS

June 26, 2013

United States Patent and Trademark Office
Mail Stop Assignment Recordation Services
Director of the U.S. Patent and Trademark Office
P.O. Box 1450
Alexandria, VA 22313-1450

Gentlemen:

Please be advised that pursuant to the Patent, Trademark and Copyright Collateral Assignment and Security Agreement dated as of June 26, 2013 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement") by and between UNIQUE BROADBAND SYSTEMS LTD. ("Pledgor"), and BANK OF MONTREAL ("Pledgee"), the Pledgor has granted to the Pledgee a continuing security interest in and continuing lien upon, the patents and patent applications, copyrights and copyright applications and trademarks and trademark applications listed on Exhibit "A" attached hereto.

The Pledgor and the Pledgee hereby acknowledge and agree that the security interest in the foregoing patents and patent applications, copyrights and copyright applications and trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any patents and patent applications, copyrights and copyright applications and trademarks and trademark applications.

Very truly yours,

UNIQUE BROADBAND SYSTEMS LTD.

By: [Signature]
Name: DAVID WONG
Title: President

Acknowledged and Agreed:

BANK OF MONTREAL
as Pledgee

By: [Signature]
Name: EMIL ROSENDA
Title: PORTFOLIO MANAGER

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