

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Revision Military Inc.		05/17/2013	CORPORATION: CANADA

RECEIVING PARTY DATA

Name:	HSBC Bank USA, National Association
Street Address:	One HSBC Center
City:	Buffalo
State/Country:	NEW YORK
Postal Code:	14203
Entity Type:	National Association: UNITED STATES

Name:	HSBC Bank Canada
Street Address:	2001 McGill College, Suite 300
City:	Montreal, QC
State/Country:	CANADA
Postal Code:	H3A 1G1
Entity Type:	Chartered Bank: CANADA

PROPERTY NUMBERS Total: 15

Property Type	Number	Word Mark
Registration Number:	3536810	BE REVISION READY.
Serial Number:	85832290	BE REVISION READY.
Registration Number:	3136917	BULLET ANT
Registration Number:	3230744	DESERT LOCUST
Registration Number:	3951760	EXOSHIELD
Registration Number:	3462920	HELLFLY
Registration Number:	3104480	MISSION CRITICAL EYEWEAR
Registration Number:	3385948	OCUMAX

OP \$390.00 3536810

Registration Number:	3896252	R
Serial Number:	85801565	REVISION
Registration Number:	2954304	REVISION
Registration Number:	3136918	SAWFLY
Registration Number:	3811457	WOLFSPIDER
Serial Number:	85850923	R
Serial Number:	85801583	R

CORRESPONDENCE DATA

Fax Number: 2123707889
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 212-370-1300
Email: pto@egslp.com
Correspondent Name: Jennifer D. Silverman, Esq.
Address Line 1: 150 East 42nd Street, 11th Floor
Address Line 2: Ellenoff Grossman and Schole LLP
Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER: 13850.001

DOMESTIC REPRESENTATIVE

Name:
Address Line 1:
Address Line 2:
Address Line 3:
Address Line 4:

NAME OF SUBMITTER: Jennifer D. Silverman, Esq.

Signature: /Jennifer D. Silverman/

Date: 07/24/2013

Total Attachments: 10
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT (the "Agreement") dated May 7, 2013 is made between Revision Military Inc. ("Borrower") and HSBC Bank USA, National Association ("HSBC USA") and HSBC Bank Canada ("HSBC Canada").

WHEREAS Borrower has entered into a Deed of Hypothec in favour of HSBC USA dated November 9, 2011 and a Deed of Hypothec in favour of HSBC Canada dated November 9, 2011, pursuant to which Borrower has granted to HSBC USA and HSBC Canada, a continuing security interest in, and lien upon all intellectual property rights, including but not limited to, trade-marks, designs and patents of Borrower in Canada, the United States and the European Union, as the case may be, securing the obligations of Borrower in respect of (i) a facility letter from HSBC Canada dated December 19, 2012 as amended on February 28, 2013 and as amended and restated on March 14, 2013, (ii) a capital loan agreement with HSBC USA dated November 23, 2011, (iii) a line letter agreement with HSBC USA dated November 23, 2011, (iv) a term loan agreement with HSBC USA dated June 22, 2012 and (v) a line letter agreement with HSBC USA dated June 22, 2012 (as each of the same may be amended, restated or otherwise modified from time to time).

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by Borrower, Borrower confirms that it has granted, and for greater certainty hereby grants to HSBC USA and HSBC Canada, a continuing security interest in all of Borrower's right, title and interest in and to Borrower's present and future trade-marks, designs and patents of Borrower in Canada, the United States and the European Union, as the case may be, including but not limited to, the Canadian, United States and European Union intellectual property registrations referred to in Schedule 1 annexed hereto.

This Agreement may be executed in any number of counterparts (including by way of facsimile or electronic transmission) and all or such counterparts taken together shall be deemed to constitute one and the same instrument.

This Agreement shall be governed by and interpreted and enforced in accordance with the laws of the Province of Quebec and the federal laws of Canada applicable therein.

[Signature page follows]

The terms set forth in this Intellectual Property Security Agreement are hereby agreed to as of the date first noted above.

REVISION MILITARY INC.

By: 
Name: JEFFREY DIAMOND
Title: CFO

HSBC BANK USA, NATIONAL
ASSOCIATION

By:

Name:
Title:

HSBC BANK CANADA

By:

Name:
Title:

The terms set forth in this Intellectual Property Security Agreement are hereby agreed to as of the date first noted above.

REVISION MILITARY INC.

By:

.....
Name:

Title:

HSBC BANK USA, NATIONAL
ASSOCIATION

By:

Patrick M. Hanley
.....
Name: PATRICK M. HANLEY

Title: SENIOR VICE PRESIDENT

HSBC BANK CANADA

By:

.....
Name:

Title:

The terms set forth in this Intellectual Property Security Agreement are hereby agreed to as of the date first noted above.

REVISION MILITARY INC.

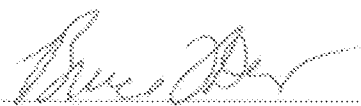
By:

.....
Name:

Title:

HSBC BANK USA, NATIONAL
ASSOCIATION

By:


.....
Name: Blake L. Dent

Title: VP

HSBC BANK CANADA

By:

.....
Name:

Title:

The terms set forth in this Intellectual Property Security Agreement are hereby agreed to as of the date first noted above.

REVISION MILITARY INC.

By:


.....
Name:
Title:

HSBC BANK USA, NATIONAL
ASSOCIATION

By:

.....
Name:
Title:

HSBC BANK CANADA


STEPHEN G. WAYLAND
CONSTANT VICE PRESIDENT

By: 
.....
Name: JOHN R. BORCH
Title: ASSISTANT VICE PRESIDENT
HSBC BANK CANADA

SCHEDULE 1

Canadian Trade-marks

Owner	Trade-Mark	Number
Revision Military Inc.	"BULLET ANT"	TMA688108
Revision Military Inc.	"DESERT LOCUST"	TMA688110
Revision Military Inc.	"EXOSHIELD"	TMA823824
Revision Military Inc.	"R & DESIGN"	TMA788677
Revision Military Inc.	"REVISION"	TMA632602
Revision Military Inc.	"SAWFLY"	TMA688109
Revision Military Inc.	"WOLFSPIDER"	TMA764277

U.S. Trademarks

Owner	Trademark	Number
Revision Military Inc.	"BE REVISION READY"	3,536,810
Revision Military Inc.	"BE REVISION READY"	85/832290
Revision Military Inc.	"BULLET ANT"	3,136,917
Revision Military Inc.	"DESERT LOCUST"	3,230,744
Revision Military Inc.	"EXOSHIELD"	3,951,760
Revision Military Inc.	"HELLFLY"	3,462,920
Revision Military Inc.	"MISSION CRITICAL EYEWEAR"	3,104,480
Revision Military Inc.	"OCUMAX"	3,385,948
Revision Military Inc.	"R"	3,896,252
Revision Military Inc.	"REVISION"	85801565
Revision Military Inc.	"REVISION"	2,954,304

Owner	Trademark	Number
Revision Military Inc.	"SAWFLY"	3,136,918
Revision Military Inc.	"WOLFSPIDER"	3,811,457
Revision Military Inc.	"R"	85850923
Revision Military Inc.	"R"	85801583

U.S. Designs

Owner	Design	Number
Revision Military Inc.	"GOGGLES"	D598,040
Revision Military Inc.	"AUXILIARY SPECTACLE FOR PROTECTIVE EYEWEAR"	D537,103
Revision Military Inc.	"PROTECTIVE GOGGLES"	D537,098
Revision Military Inc.	"AUXILIARY LENS FRAME FOR PROTECTIVE EYEWEAR"	D537,104
Revision Military Inc.	"VISOR SYSTEM FOR HELMET"	D574,558
Revision Military Inc.	"VISOR SYSTEM FOR HELMET"	D583,107
Revision Military Inc.	"HELMET VISOR SYSTEM"	D584,005
Revision Military Inc.	"modular mask"	D484,281
Revision Military Inc.	"GOGGLES"	D620,969
Revision Military Inc.	"GOGGLES"	D620,039
Revision Military Inc.	"HELMET ASSEMBLY"	D638,168
Revision Military Inc.	"HELMET AND FACE SHIELD ASSEMBLY"	D638,169
Revision Military Inc.	"HELMET AND VISOR ASSEMBLY"	D632,437

Owner	Design	Number
Revision Military Inc.	"HELMET ASSEMBLY"	D635,305
Revision Military Inc.	"HELMET MANDIBLE"	D632,439
Revision Military Inc.	"HELMET MANDIBLE"	29/356,229
Revision Military Inc.	"HELMET JAW GUARD"	D638,172
Revision Military Inc.	"HELMET CAGE"	D632,440
Revision Military Inc.	"PROTECTIVE EYEWEAR INCLUDING AUXILIARY LENSES"	7648233
Revision Military Inc.	"PROTECTIVE EYEWEAR INCLUDING AUXILIARY LENSES"	7641333
Revision Military Inc.	"PROTECTIVE EYEWEAR INCLUDING AUXILIARY LENSES"	8083344
Revision Military Inc.	"PROTECTIVE EYEWEAR INCLUDING AUXILIARY LENSES"	8104890
Revision Military Inc.	"PROTECTIVE EYEWEAR INCLUDING AUXILIARY LENSES"	20110296574
Revision Military Inc.	"OVERMOLDED SPECTACLE ARM EXTREMITIES"	7490935
Revision Military Inc.	"GOGGLE ATTACHMENT SYSTEM FOR HELMET"	8171572
Revision Military Inc.	"GOGGLE ATTACHMENT SYSTEM WITH A TAIL FOR A HELMET"	8201275
Revision Military Inc.	"HEADPIECE ASSEMBLY HAVING REMOVABLE	13/615327 (being abandoned)

Owner	Design	Number
	BALLISTIC SHELL AND BUMP SHELL WITH SUSPENSION ASSEMBLY"	
Revision Military Inc.	"HEADPIECE ASSEMBLY HAVING REMOVABLE BALLISTIC SHELL AND BUMP SHELL WITH SUSPENSION ASSEMBLY"	13/615297 (being abandoned)
Revision Military Inc.	"REVERSIBLE STRAP-MOUNTING CLIPS FOR GOGGLES"	13/482700
Revision Military Inc.	"HEADPIECE ASSEMBLY HAVING REMOVABLE BALLISTIC SHELL AND BUMP SHELL WITH SUSPENSION ASSEMBLY"	12/838395
Revision Military Inc.	"ATTACHEMENT SYSTEM FOR HELMET"	13/436205 (abandoning)
Revision Military Inc.	"REVERSIBLE STRAP-MOUNTING CLIPS FOR GOGGLES"	12/210981

European Union Community Trademarks

Owner	Trademark	Number
Revision Military Inc.	"DESERT LOCUST"	008618407
Revision Military Inc.	"R & DESIGN"	11,323,979
Revision Military Inc.	"REVISION (product)"	008618449
Revision Military Inc.	"REVISION (product)"	11411584
Revision Military Inc.	"WOLFSPIDER"	10885747

European Union Community Designs

Owner	Design	Number
Revision Military Inc.	"MODULAR MASK (DESERT LOCUST)"	000040811-0001 (abandoned)
Revision Military Inc.	"GOOGLES"	000508767-0001
Revision Military Inc.	"PROTECTIVE GOGGLES"	000508759-0001
Revision Military Inc.	"GLASSES WITH STRAPS"	000125133-0001
Revision Military Inc.	" GOGGLES "	001190938-0001
Revision Military Inc.	" GOGGLES "	001190938-0002
Revision Military Inc.	"HELMET ASSEMBLY"	001190946-0001
Revision Military Inc.	"HELMET AND FACE SHIELD ASSEMBLY"	001190946-0002
Revision Military Inc.	"HELMET & VISOR ASSEMBLY"	001190946-0003
Revision Military Inc.	"HELMET ASSEMBLY"	001190946-0004
Revision Military Inc.	"HELMET MANDIBLE"	001202428-0001
Revision Military Inc.	"HELMET MANDIBLE"	001202428-0002
Revision Military Inc.	"HELMET JAW GUARD"	001190946-0006
Revision Military Inc.	"HELMET CAGE"	001190946-0005
Revision Military Inc.	"INNER LENS ADAPTER FOR PROTECTIVE EYEWEAR"	06849266.9
Revision Military Inc.	"REVERSIBLE STRAP MOUNTING CLIPS FOR GOGGLES"	08830635.2