

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	CORRECTIVE ASSIGNMENT												
<b>NATURE OF CONVEYANCE:</b>	Corrective Assignment to correct the Serial Number 2701155 and 3375319 Assignor and Assignee previously recorded on Reel 004933 Frame 0563. Assignor(s) hereby confirms the Key Brand Entertainment Inc. should be "assignee" JP Morgan Chase Bank, N.A. should be "assignor"..												
<b>CONVEYING PARTY DATA</b>													
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 30%;">Name</th> <th style="width: 20%;">Formerly</th> <th style="width: 20%;">Execution Date</th> <th style="width: 30%;">Entity Type</th> </tr> </thead> <tbody> <tr> <td>JP Morgan Chase Bank, N.A.</td> <td></td> <td>12/27/2012</td> <td>Bank National Association:</td> </tr> </tbody> </table>		Name	Formerly	Execution Date	Entity Type	JP Morgan Chase Bank, N.A.		12/27/2012	Bank National Association:				
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JP Morgan Chase Bank, N.A.		12/27/2012	Bank National Association:										
<b>RECEIVING PARTY DATA</b>													
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20%;"><b>Name:</b></td> <td>Key Brand Entertainment Inc.</td> </tr> <tr> <td><b>Street Address:</b></td> <td>1619 Broadway, 9th Floor</td> </tr> <tr> <td><b>City:</b></td> <td>New York</td> </tr> <tr> <td><b>State/Country:</b></td> <td>NEW YORK</td> </tr> <tr> <td><b>Postal Code:</b></td> <td>10019</td> </tr> <tr> <td><b>Entity Type:</b></td> <td>CORPORATION: DELAWARE</td> </tr> </table>		<b>Name:</b>	Key Brand Entertainment Inc.	<b>Street Address:</b>	1619 Broadway, 9th Floor	<b>City:</b>	New York	<b>State/Country:</b>	NEW YORK	<b>Postal Code:</b>	10019	<b>Entity Type:</b>	CORPORATION: DELAWARE
<b>Name:</b>	Key Brand Entertainment Inc.												
<b>Street Address:</b>	1619 Broadway, 9th Floor												
<b>City:</b>	New York												
<b>State/Country:</b>	NEW YORK												
<b>Postal Code:</b>	10019												
<b>Entity Type:</b>	CORPORATION: DELAWARE												
<b>PROPERTY NUMBERS Total: 2</b>													
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 20%;">Property Type</th> <th style="width: 15%;">Number</th> <th style="width: 65%;">Word Mark</th> </tr> </thead> <tbody> <tr> <td>Registration Number:</td> <td>2701155</td> <td>BROADWAY ACROSS AMERICA</td> </tr> <tr> <td>Registration Number:</td> <td>3375319</td> <td>BROADWAY ACROSS AMERICA</td> </tr> </tbody> </table>		Property Type	Number	Word Mark	Registration Number:	2701155	BROADWAY ACROSS AMERICA	Registration Number:	3375319	BROADWAY ACROSS AMERICA			
Property Type	Number	Word Mark											
Registration Number:	2701155	BROADWAY ACROSS AMERICA											
Registration Number:	3375319	BROADWAY ACROSS AMERICA											
<b>CORRESPONDENCE DATA</b>													
<p><b>Fax Number:</b>  <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i></p> <p><b>Email:</b> mmakover@paulweiss.com  <b>Correspondent Name:</b> Matthew Makover  <b>Address Line 1:</b> 1285 Avenue of the Americas  <b>Address Line 4:</b> New York, NEW YORK 10019-6064</p>													
<b>NAME OF SUBMITTER:</b>	Matthew Makover												
<b>Signature:</b>	/Matthew Makover/												

CH \$65.00 2701155

Date:

07/26/2013

**Total Attachments: 13**

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## TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Release of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Key Brand Entertainment Inc.		12/27/2012	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	JP Morgan Chase Bank, N.A.		
Street Address:	270 PARK AVENUE		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	National Association: UNITED STATES		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	2701155	BROADWAY ACROSS AMERICA	
Serial Number:	77180308	BROADWAY ACROSS AMERICA	
Registration Number:	2513619	RAGTIME	
Registration Number:	2801660		
Registration Number:	2452275		
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	emendes@paulweiss.com, mmakover@paulweiss.com		
Correspondent Name:	Matthew S. Makover		
Address Line 1:	1285 Avenue of the Americas		
Address Line 4:	New York, NEW YORK 10019-6064		
ATTORNEY DOCKET NUMBER:	20096-005		
NAME OF SUBMITTER:	Matthew S. Makover		

CH \$140.00 2701155

## NOTICE OF RELEASE OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, pursuant to that certain Trademark Security Agreement, dated as of January 23, 2008 (the "Security Agreement"), by Key Brand Entertainment Inc., as Domestic Borrower ("KBE"), Toronto Theatre Ltd., as Canadian Borrower ("TTL"), the other Grantors signatory thereto (the "Other Grantors", and, together with KBE and TTL, the "Grantors"), and JP Morgan Chase Bank, N.A., as administrative agent and as Issuing Bank (in such capacity, the "Agent"), recorded in the United States Patent and Trademark Office at Reel 003703, Frame 0258, the Grantors assigned and granted to the Agent a security interest in the Grantors' right, title and interest in and to the trademark registrations and applications listed on Schedule A hereto (the "Trademarks") and the Trademark licenses listed on Schedule B, together with all products and proceeds of, and income from, any of the foregoing, including, without limitation, any claim by the Grantors against third parties for the past, present or future infringement or dilution of any Trademark or any Trademark licensed under any Trademark license, or for injury to the goodwill associated with any Trademark (the "Released Assets"); and

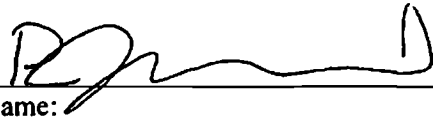
WHEREAS, the Agent wishes to provide a document suitable for recording in the United States Patent and Trademark Office for purposes of recording the release, relinquishment and discharge of its security interest in the Released Assets;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent agrees as follows:

1. Release. The Agent hereby relinquishes, releases and discharges its security interest in the Released Assets.
2. Further Assurances. The Agent hereby agrees, at the Grantors' expense, to execute such instruments and to take such other actions as the Grantors or their legal representatives may reasonably request to terminate the Agent's security interest in the Released Assets.
3. Governing Law. This Notice of Release of Security Interest in Trademarks shall be governed by and construed and interpreted in accordance with the laws of the State of New York.
4. Definitions. Capitalized terms used herein and not defined shall have the respective meaning ascribed to such terms in the Security Agreement.

IN WITNESS WHEREOF, the Agent has caused this Notice of Release of Security Interest in Trademarks to be duly executed as of this 27th day of December 2012.

JPMORGAN CHASE BANK, N.A.,  
as Administrative Agent and Issuing Bank

By:   
Name: \_\_\_\_\_  
Title: **Patrick J. Minnick**  
**Vice President**

[Signature Page to Trademark Release]

**TRADEMARK**  
**REEL: 005079 FRAME: 0765**

State of California


County of Los Angeles

On December 27, 2012 before me, Bridget Ruth, Notary Public

personally appeared Patrick J. Minnick, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature  (Seal)



## SCHEDULE A

### Trademarks

<b>Proprietary Right</b>	<b>Owner</b>	<b>Country/State</b>	<b>Status</b>	<b>Reg. No.</b>	<b>Goods and Services</b>
BROADWAY ACROSS AMERICA	SFX Theatrical Group, Inc.	USA	Registered	2701155	Entertainment services in the nature of presentation of theatrical, musical and performing arts productions
BROADWAY ACROSS AMERICA & DESIGN	SFX Theatrical Group, Inc.	USA	Pending	US Application No. 77180308	Entertainment services in the nature of presentation of theatrical, musical and performing arts productions
BROADWAY IN BIRMINGHAM	Pace Theatrical Group, Inc.	Alabama	Registered	108527	Producing and presenting plays and other theatrical productions at various Birmingham locations and theaters
BROADWAY IN ARIZONA	Pace Theatrical Group, Inc.	Arizona	Registered	45476	Producing and presenting plays and other theatrical productions at various Arizona locations and theaters.
UP CLOSE AT THE CENTER	SFX Theatrical Group, Inc.	California	Registered	57116	Entertainment services, namely, presenting a series of events featuring live speakers
BROADWAY IN CALGARY	Pace Theatrical Group, Inc.	Canada	Registered	595368	Producing and presenting plays and other theatrical productions at various Calgary locations and theaters
BROADWAY IN EDMONTON	Pace Theatrical Group, Inc.	Canada	Registered	593298	Producing and presenting plays and other theatrical productions at various Edmonton locations and theaters,
BROADWAY IN OTTAWA	Pace Theatrical Group, Inc.	Canada	Registered	593202	Producing and presenting plays and other theatrical productions at various Ottawa locations and theaters
BROADWAY IN VANCOUVER	Pace Theatrical Group, Inc.	Canada	Registered	593200	Producing and presenting plays and other theatrical productions at various Vancouver locations and theaters.

<b>Proprietary Right</b>	<b>Owner</b>	<b>Country/State</b>	<b>Status</b>	<b>Reg. No.</b>	<b>Goods and Services</b>
BROADWAY IN FT. LAUDERDALE	Pace Theatrical Group, Inc.	Florida	Registered	T01000001244	Producing and presenting plays and other theatrical productions at various Ft. Lauderdale locations and theaters.
BROADWAY IN JACKSONVILLE	PTG-Florida, Inc.	Florida	Registered	T03000000328	Producing and presenting plays and other theatrical productions at various Jacksonville locations and theaters
BROADWAY IN MIAMI BEACH	Pace Theatrical Group, Inc,	Florida	Registered	T010000245	Producing and presenting plays and other theatrical productions at various Miami Beach locations and theaters.
BROADWAY IN ORLANDO	PTG-Florida, Inc.	Florida	Registered	T02000000230	Producing and presenting plays and other theatrical productions at various Orlando locations and theaters
BROADWAY IN PALM BEACH	Pace Theatrical Group, Inc.	Florida	Registered	T01000001246	Producing and presenting plays and other theatrical productions at various Palm Beach locations and theaters
BROADWAY IN TAMPA BAY	Pace Theatrical Group, Inc.	Florida	Registered	T02000000229	Producing and presenting plays and other theatrical productions at various Tampa locations and theaters
BROADWAY IN ATLANTA	Pace Theatrical Group, Inc.	Georgia	Registered	S19557	Entertainment services, namely, producing and presenting plays and other theatrical productions In Atlanta
BROADWAY IN INDIANA POLIS	Pace Theatrical Group, Inc.	Indiana	Registered	20010507	Producing and presenting plays and other theatrical productions at various Indianapolis locations and theaters.
BROADWAY IN LOUISVILLE	Pace Theatrical Group, Inc.	Kentucky	Registered	14112	Producing and presenting plays and other theatrical productions at various Louisville locations and theaters.



<b>Proprietary Right</b>	<b>Owner</b>	<b>Country/State</b>	<b>Status</b>	<b>Reg. No.</b>	<b>Goods and Services</b>
BROADWAY IN NEW ORLEANS	Pace Theatrical Group, Inc.	Louisiana	Registered	572346	Producing and presenting plays and other theatrical productions at various New Orleans locations and theaters.
BROADWAY IN BALTIMORE	Pace Theatrical Group, Inc.	Maryland	Registered	20020064	Producing and presenting plays and other theatrical productions at various Baltimore locations and theaters
BROADWAY IN BOSTON	American Artists Ltd., Inc.	Massachusetts	Registered	54678	Producing and presenting plays and other theatrical productions.
BROADWAY IN MINNEAPOLIS	Pace Theatrical Group, Inc.	Minnesota	Registered	31956	Producing and presenting plays and other theatrical productions at various Minneapolis locations and theaters
BROADWAY IN OMAHA	Pace Theatrical Group, Inc.	Nebraska	Registered	1000319511	Education, providing of training, entertainment, sporting and cultural activities
BROADWAY IN NEW MEXICO	Pace Theatrical Group, Inc,	New Mexico	Registered	TK04070602	Entertainment services, namely, producing and presenting plays and other theatrical productions at various New Mexico locations and theatres
BROADWAY IN CINCINNATI	Pace Theatrical Group, Inc.	Ohio	Registered	2.00124E+11	Producing and presenting plays and other theatrical productions at various Cincinnati locations and theaters.
BROADWAY IN COLUMBUS	Pace Theatrical Group, Inc.	Ohio	Registered	2.00124E+11	Producing and presenting plays and other theatrical productions at various Columbus locations and theaters.
BROADWAY IN AUSTIN	Pace Theatrical Group, Inc.	Texas	Registered	800041249	Producing and presenting plays and other theatrical productions at various Austin locations and theaters
BROADWAY IN HOUSTON	Pace Theatrical Group, Inc.	Texas	Registered	800039775	Entertainment

<b>Proprietary Right</b>	<b>Owner</b>	<b>Country/State</b>	<b>Status</b>	<b>Reg. No.</b>	<b>Goods and Services</b>
BROADWAY IN SAN ANTONIO	Pace Theatrical Group, Inc.	Texas	Registered	800047944	Entertainment
BROADWAY IN UTAH	Pace Theatrical Group, Inc.	Utah	Registered	5040476	Producing and presenting plays and other theatrical productions at various San Antonio locations and theaters
BROADWAY IN SEATTLE	Pace Theatrical Group, Inc.	Washington	Registered	30041	Producing and presenting plays and other theatrical productions at various Seattle locations and theaters
BROADWAY IN MADISON	Pace Theatrical Group, Inc.	Wisconsin	Registered	20035302506	Producing and presenting plays and other theatrical productions at various Madison locations and theaters
BROADWAY IN MILWAUKEE	Pace Theatrical Group, Inc.	Wisconsin	Registered	20025201154	Producing and presenting plays and other theatrical production at various Milwaukee locations and theaters
BROADWAY IN THE FOX CITIES	Pace Theatrical Group, Inc.	Wisconsin	Registered	20025201885	Producing and presenting plays and other theatrical productions at various Appleton, Wisconsin, locations and theaters
MISCELLANEOUS DESIGN (Statue of Liberty)	Musical Rights, Inc.	USA	Registered	2801660	Posters; Producing audio or video infomercials; advertising services related to the licensing of stage plays, musical shows, television programs, music, video and audio-visual products
MISCELLANEOUS DESIGN (torch and arm)	Musical Rights, Inc.	USA	Registered	2452275	
RAGTIME (Stylized)	Musical Rights, Inc.	USA	Registered	2513619	
BROADWAY THEATRE LEAGUE OF BOSTON	American Artists Ltd., Inc.	Massachusetts	Registered	54677	Producing and presenting plays and other theatrical productions.

Proprietary Right	Owner	Country/State	Status	Reg. No.	Goods and Services
THE BEST OF BROADWAY	American Artists, Ltd., Inc.	Massachusetts	Registered	54896	Theatrical productions
THE BROADWAY SERIES	American Artists, Ltd., Inc.	Massachusetts	Registered	54803	Producing and presenting plays and other theatrical productions.
PANTAGES	Musical Rights, Inc.	Canada	Registered	412193	Men's and boys' clothing, namely, shirts, sweaters, t-shirts, pants, suits, jackets, wind resistant jackets, jogging suits, sweatshirts, sweatpants, tank tops and coats.
PANTAGES	Musical Rights, Inc.	Canada	Registered	420907	Clothing, namely sweatshirts and t-shirts; clothing, namely, jackets, hats, caps, polo shirts, bathrobes, printed goods, office and stationery supplies, namely calendars, agendas, photo albums, stickers, envelopes, greeting cards, note pads, writing paper, posters, post cards, guest books, memo pads, notebooks, crests, printed publications, namely, playbills, souvenir brochures and vouchers for performances; stickers, books, posters, brochures, photographs and slides; key chains, lapel pins, watches, ceramic ware, namely cups, mugs

<b>Proprietary Right</b>	<b>Owner</b>	<b>Country/State</b>	<b>Status</b>	<b>Reg. No.</b>	<b>Goods and Services</b>
PANTAGES & Design	Musical Rights, Inc.	Canada	Registered	421335	Clothing, namely, sweatshirts and t-shirts; clothing, namely, jackets, hats, caps, polo shirts, bathrobes, printed goods, office and stationery supplies, namely, stickers, envelopes, greeting cards, notepads, writing paper, postcards, crests, transfers, pens, printed publications, namely playbills, souvenir brochures, vouchers for performances; publications, namely, books, posters, brochures, photographs and slides; souvenir items, namely, buttons, key chains, jewelry, namely, lapel pins, stick pins, ceramic ware, namely, cups and mugs
THE PANTAGES	Musical Rights, Inc.	Canada	Registered	346760	Management and operation of a theater

SCHEDULE B

Trademark Licenses

None.