900262002 07/29/2013

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Assignment of Trademark Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
U.S. Bank National Association, as		107/29/2013	National Chartered Bank: UNITED STATES

RECEIVING PARTY DATA

Name:	ING Capital LLC, as Agent	
Street Address:	1325 Avenue of the Americas	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10019	
Entity Type:	ype: LIMITED LIABILITY COMPANY: DELAWARE	

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	1617801	SPRECKELS SINCE 1898
Registration Number:	1618952	SPRECKELS SINCE 1898

CORRESPONDENCE DATA

4045725135 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 404-572-3493

Email: kosborne@kslaw.com

Correspondent Name: Karen Osborne, Senior Paralegal 1180 Peachtree Street N.E. Address Line 1: Address Line 2: King & Spalding LLP

Address Line 4: Atlanta, GEORGIA 30309

ATTORNEY DOCKET NUMBER:	59941.015049
NAME OF SUBMITTER:	Karen Osborne

REEL: 005080 FRAME: 0712

TRADEMARK

900262002

Signature:	//Karen Osborne//
Date:	07/29/2013
Total Attachments: 5 source=U.S. Bank Spreckels Trademarks Assignment#page1.tif source=U.S. Bank Spreckels Trademarks Assignment#page2.tif source=U.S. Bank Spreckels Trademarks Assignment#page3.tif source=U.S. Bank Spreckels Trademarks Assignment#page4.tif source=U.S. Bank Spreckels Trademarks Assignment#page5.tif	

TRADEMARK REEL: 005080 FRAME: 0713

ASSIGNMENT OF TRADEMARK SECURITY AGREEMENT

This ASSIGNMENT OF TRADEMARK SECURITY AGREEMENT (this "Assignment") is made as of July 29, 2013 by U.S. Bank National Association, as Collateral Trustee ("Assignor") in favor of ING Capital LLC, a Delaware limited liability company, as Agent for certain Secured Parties (the "Assignee").

WITNESSETH:

WHEREAS, Spreckels Sugar Company, Inc., formerly known as Holly Sugar Corporation, a New York corporation ("Pledgor") and the Assignor are parties to that certain Trademark Security Agreement dated as of September 20, 2005 (as further amended, modified and supplemented from time to time, the "Trademark Security Agreement"; capitalized terms used herein but not otherwise defined shall have the respective meanings ascribed to them in the Trademark Security Agreement, including meanings attributed to terms through reference to the Security Agreement, as defined therein), pursuant to which Pledgor granted a security interest to Assignor in, among other things, in the trademarks set forth on Schedule 1 attached hereto ("Assigned Trademarks"), all licenses thereof, the goodwill associated therewith and the right to sue for past, present and future infringement thereof (collectively, together with the Assignor's rights under the Trademark Security Agreement the "Assigned Trademarks Collateral"); and

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on September 21, 2005, at Reel 003162/Frame 0743; and

WHEREAS, Pledgor has directed Assignor to assign its liens on the Assigned Trademarks Collateral and Assignor has agreed to do so;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, effective as of this date, Assignor does hereby sell, assign, transfer, set over, grant and convey absolutely unto Assignee, all of its right, title and interest in and to the Trademark Security Agreement, the Assigned Trademarks and all other Assigned Trademarks Collateral, without recourse, representation, or warranty of any kind except that Assignor represents and warrants that (a) it has not previously assigned, granted, conveyed or transferred the Trademark Security Agreement, the Assigned Trademarks or the other Assigned Trademarks Collateral to any Person, and (b) it has not subordinated, or granted a lien on or security interest in, any of its right, title and interest in and to the Trademark Security Agreement, the Assigned Trademarks or the other Assigned Trademarks Collateral.

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IN WITNESS WHEREOF, Assignor has caused this Assignment of Trademark Security Agreement to be duly executed by its duly authorized officer as of the day and year first above written.

U.S. BANK NATIONAL ASSOCIATION, as

Assignor

By:

Name: Title: Michael M. Hopkins Vice President

[Signature Page to Assignment of Trademark Security Agreement]

TRADEMARK REEL: 005080 FRAME: 0715

SCHEDULE 1

<u>to</u>
Assignment of Trademark Security Interest

TRADEMARK REEL: 005080 FRAME: 0716

SCHEDULE I

REGISTERED U.S. TRADEMARKS

REGISTRATION NO. DATE OF REGISTRATION MARK

1,617,801 October 16, 1990 SPRECKELS SINCE 1898

1,618,952 October 23, 1990 SPRECKELS SINCE 1898 and

Design

PENDING U.S. TRADEMARK APPLICATIONS

SERIAL NO. FILING DATE MARK

None

TRADEMARK REEL: 005080 FRAME: 0717

TRADEMARK LICENSES

Trademark Licenses with respect to which Pledgor is a licensee:

<u>LICENSOR</u> <u>LICENSE</u> TRADEMARK AND

REGISTRATION OR

SERIAL NUMBER

Ragus Holdings, Inc.

Ragus Holdings, Inc.

Leaf Design

HOLLY HYBRIDS

1703579

1558288

Ragus Holdings, Inc.

HOLLY HYBRIDS & Design

N/A

Trademarks and Trademark Applications with respect to which Pledgor is a licensee:

<u>LICENSEE</u> <u>LICENSE</u> TRADEMARK AND

REGISTRATION OR

SERIAL NUMBER

NONE

TRADEMARK
RECORDED: 07/29/2013 REEL: 005080 FRAME: 0718