

TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BMO Harris Bank N.A., as Administrative Agent		08/06/2013	National Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	TREE OF LIFE, LLC		
Street Address:	900 N. Schmidt Road		
City:	Romeoville		
State/Country:	ILLINOIS		
Postal Code:	60446		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
Name:	KEHE DISTRIBUTORS, LLC		
Street Address:	900 N. Schmidt Road		
City:	Romeoville		
State/Country:	ILLINOIS		
Postal Code:	60446		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 48			
Property Type	Number	Word Mark	
Registration Number:	3780010	TERRA SUMMA	
Registration Number:	1559965	TREE OF LIFE	
Registration Number:	1559979	TREE OF LIFE	
Registration Number:	1171499	TREE OF LIFE	
Registration Number:	1253107	TREE OF LIFE	
Registration Number:	2976215	TREE OF LIFE	
Registration Number:	2989504	TREE OF LIFE	
Registration Number:	3397829	SMART ASSORTMENT A TREE OF LIFE PROGRAM	

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TRADEMARK

Registration Number:	2749712	THE SOURCE!
Registration Number:	2686270	THE SOURCE!
Registration Number:	0609425	LION CROSS
Registration Number:	1586991	LION CROSS
Registration Number:	1758011	GOURMET AWARD
Registration Number:	2659269	CANOPY
Registration Number:	1710896	HEALTHY
Registration Number:	1856349	HARVEST MOON
Registration Number:	2030803	READY GROUND
Registration Number:	2466173	SOY WONDER
Registration Number:	0992089	BONAVITA
Registration Number:	1669605	VENECIA
Registration Number:	1663520	ESCULENT
Registration Number:	4364935	SUNSHINE ACRES
Registration Number:	2348865	BAKER'S ROW
Registration Number:	1823021	COOKIE LOVER'S
Registration Number:	1970637	ONE POT COFFEE
Registration Number:	1693436	TWIN MOUNTAIN
Registration Number:	3336056	SMART ASSORTMENT
Registration Number:	1338308	HEALTHY VALUES
Registration Number:	3252880	KEHE FOOD DISTRIBUTORS
Registration Number:	3679009	ORGANIC & PURE
Registration Number:	3346285	NATURAL AND PURE
Registration Number:	3337117	ORGANIC AND PURE
Registration Number:	3704463	BRINGING CATEGORIES TO LIFE
Serial Number:	77801082	A SENSE OF TASTE
Registration Number:	1625323	AMERICAN NATURAL SNACKS
Registration Number:	2490067	AMERICAN NATURAL SNACKS
Registration Number:	2990466	CARBCARE
Serial Number:	77811286	EITZ CHAIM
Serial Number:	77801527	HARVEST MOON
Registration Number:	1560035	OLD STONE MILL
Registration Number:	2542292	PREMIO AL SABOR
Serial Number:	77708118	RIGHT FROM THE OVEN
Serial Number:	77632314	SAGE VALLEY

	2915125	SWIGGIT
Registration Number:	2362993	TREE OF LIFE
Registration Number:	1649597	
Registration Number:	2172951	
Registration Number:	2671586	EYE LEVEL SOLUTIONS

CORRESPONDENCE DATA

Fax Number: 3129939767
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 3129932647
Email: zeynep.gieseke@lw.com
Correspondent Name: Zeynep Gieseke
Address Line 1: 233 S. Wacker Drive, Suite 5800
Address Line 2: c/o Latham & Watkins LLP
Address Line 4: Chicago, ILLINOIS 60606

ATTORNEY DOCKET NUMBER:	035909-0037
NAME OF SUBMITTER:	Zeynep Gieseke
Signature:	/zg/
Date:	08/06/2013

Total Attachments: 5
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**RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY COLLATERAL**

This **RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL** (this “**Release**”), dated as of August 6, 2013, is made by HARRIS N.A., as administrative agent under the Loan Agreement (in such capacity, the “**Administrative Agent**”). Terms used in this Release and not herein defined shall have the meanings set forth in the Loan Agreement.

WHEREAS, in connection with that certain Loan Agreement, dated as of January 29, 2010 (as amended, restated, supplemented or otherwise modified from time to time, the “**Loan Agreement**”), among Kehe Distributors, LLC, a Delaware limited liability company (“**Kehe**”), the direct and indirect Domestic Subsidiaries of Kehe that were parties to the Loan Agreement from time to time as US Borrowers or as Guarantors, and Kehe Distributors Holdings, LLC, a Delaware limited liability company (“**Holdings**”, and together with US Borrowers (including Kehe) and Guarantors, collectively, the “**Grantors**” and each, individually a “**Grantor**”), HARRIS N.A., as the administrative agent (in such capacity, the “**Administrative Agent**”) for the Lenders, and Bank of Montreal, General Electric Capital Corporation and Wells Fargo Foothill, LLC, as Co-Collateral Agents, the Lenders agreed to extend credit to US Borrowers;

WHEREAS, in connection with that certain Guaranty and Collateral Agreement, dated as of January 29, 2010 (as amended, restated, supplemented or otherwise modified from time to time, the “**Guaranty and Collateral Agreement**”) the Grantors granted security interests in certain intellectual property owned by the Grantors, including those listed on Annex I attached hereto (collectively, the “**Intellectual Property Collateral**”); and

WHEREAS, the Guaranty and Collateral Agreement was recorded in the U.S. Patent and Trademark Office at Reel 4159, Frame 0727;

NOW THEREFORE, the Administrative Agent hereby releases, without representation, recourse or warranty whatsoever, all of its security interest in the Intellectual Property Collateral, whether granted pursuant to the Guaranty and Collateral Agreement or any other agreement or document delivered in connection with the Loan Agreement, and the Administrative Agent hereby reassigns any and all such right, title and interest (if any) that the Administrative Agent may have in the Intellectual Property Collateral to the Grantors.

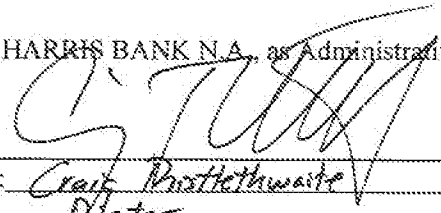
The Administrative Agent agrees, at the expense of the Grantors, to cooperate with the Grantors and to provide the Grantors with the information and additional authorization reasonably required or desirable to effect the release of the Administrative Agent’s security interests in the Intellectual Property Collateral.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the Administrative Agent has executed this Release as of the date first above written.

BMO HARRIS BANK N.A. as Administrative Agent

By: 
Name: Craig Prutthetwaise
Title: Director

[SIGNATURE PAGE TO RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL]

TRADEMARK REGISTRATION/ APPLICATION	REGISTRATION/APPLICATION NUMBER
TERRA SUMMA	3780010 77607431
TREE OF LIFE	1559965 73774142
TREE OF LIFE	1559979 73776491
TREE OF LIFE	1171499 73257696
TREE OF LIFE	1253107 73240264
TREE OF LIFE	2976215 78439879
TREE OF LIFE	2989504 78439892
SMART ASSORTMENT A TREE OF LIFE PROGRAM	3397829 77227144
THE SOURCE!	2749712 76400270
THE SOURCE!	2686270 76400272
LION CROSS	609425 71656723
LION CROSS	1586991 73772106
GOURMET AWARD	1758011 74276918
CANOPY	2659269 76374346
HEALTHY	1710896 74128861
HARVEST MOON	1856349 74167228
READY GROUND	2030803 74609783
SOY WONDER	2466173 75587942
BONAVITA	992089 72419225
VENECIA	1669605 74122121
ESCULENT	1663520 73774105
SUNSHINE ACRES	4364935 77461573

BAKER'S ROW	2348865 75785987
COOKIE LOVER'S	1823021 74325437
ONE POT COFFEE	1970637 74543642
TWIN MOUNTAIN	1693436 74036198
SMART ASSORTMENT	3336056 78551606
HEALTHY VALUES	1338308 73457892
KEHE FOOD DISTRIBUTORS	3252880 78439416
ORGANIC & PURE	3679009 77634978
NATURAL & PURE	3346285 78946419
ORGANIC & PURE	3337117 78868563
BRINGING CATEGORIES TO LIFE	3704463 77597395
A SENSE OF TASTE	77801082
AMERICAN NATURAL SNACKS	1625323 73774107
AMERICAN NATURAL SNACKS	2490067 75838754
CARBCARE	2990466 78323692
EITZ CHAIM	77811286
ESCULENT	1663520 73774105
HARVEST MOON	77801527
OLD STONE MILL	1560035 73774113
PREMIO AL SABOR	2542292 75938161
RIGHT FROM THE OVEN	77708118
SAGE VALLEY	77632314
SWIGGIT	2915125 78173080
TREE OF LIFE	2362993 75485563
DESIGN ONLY	1649597 73743039
DESIGN ONLY	2172951 75313705
EYE LEVEL SOLUTIONS	2671586

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