TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
San Antonio Shoe, Inc.		08/01/2013	CORPORATION: TEXAS

RECEIVING PARTY DATA

Name:	JPMORGAN CHASE BANK			
Street Address:	020 NE Loop 410, Suite 100W			
Internal Address:	Ms. Natalie Hill			
City:	San Antonio			
State/Country:	TEXAS			
Postal Code:	78209			
Entity Type:	National Association: UNITED STATES			

PROPERTY NUMBERS Total: 28

Property Type	Number	Word Mark
Registration Number:	4019026	A HEALTHY NATURAL APPROACH
Registration Number:	1774274	A HEALTHY NATURAL APPROACH TO COMFORT FO
Serial Number:	85784104	COMFORT IS BEAUTIFUL
Serial Number:	85784083	FEET HAVE US
Registration Number:	1972387	
Registration Number:	1292370	
Registration Number:	2061422	
Registration Number:	1849384	MOCCAPUMP
Registration Number:	1733173	ONCE UPON A TIME, LONG AGO IN 1976, TWOO
Registration Number:	1780349	OUR PHILOSOPHY IS SIMPLE
Registration Number:	1776590	OUR SHOEMAKING IS 60 YEARS BEHIND THE TI
Serial Number:	85839960	PORTRAIT COLLECTION
Registration Number:	1474260	SAS
		TRADEMARK

REEL: 005084 FRAME: 0301

TRADEMARK

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Registration Number:	1843324	SAS
Registration Number:	1509326	SAS
Registration Number:	3438768	SAS
Registration Number:	1251761	SAS
Registration Number:	1815441	SAS FOOTSHAPE
Registration Number:	2426378	SAS
Registration Number:	1802773	SAS SELFSET
Registration Number:	1839475	SAS SHOEMAKERS
Registration Number:	1753268	SAS COMFORT SANDALS
Registration Number:	4250643	SELECT COMFORT
Registration Number:	1492727	SHOEMAKER'S INN
Registration Number:	1497231	SHOEMAKER'S INN
Registration Number:	1826432	SIESTA VALLEY COLLECTION
Registration Number:	1990942	SUPERSOFT
Registration Number:	1821409	TRIPAD

CORRESPONDENCE DATA

Fax Number: 2147455390

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 214.745.5370

Email: jmuennink@winstead.com

Correspondent Name: Janie Muennink c/o Winstead PC

Address Line 1: P.O. Box 131851

Address Line 4: Dallas, TEXAS 75313

ATTORNEY DOCKET NUMBER:	13312-513
NAME OF SUBMITTER:	Janie Muennink
Signature:	/Janie Muenink/
Date:	08/02/2013

Total Attachments: 11

source=13312 513 TM Security Agreement Chase & San Antonio Shoe#page1.tif source=13312 513 TM Security Agreement Chase & San Antonio Shoe#page2.tif source=13312 513 TM Security Agreement Chase & San Antonio Shoe#page3.tif source=13312 513 TM Security Agreement Chase & San Antonio Shoe#page4.tif source=13312 513 TM Security Agreement Chase & San Antonio Shoe#page5.tif source=13312 513 TM Security Agreement Chase & San Antonio Shoe#page6.tif source=13312 513 TM Security Agreement Chase & San Antonio Shoe#page7.tif source=13312 513 TM Security Agreement Chase & San Antonio Shoe#page8.tif

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "<u>Agreement</u>") is made as of August 1, 2013, by SAN ANTONIO SHOE ("<u>Debtor</u>" or "<u>SAS</u>"), in favor of JPMORGAN CHASE BANK, NATIONAL ASSOCIATION ("<u>Secured Party</u>").

PREAMBLE/RECITALS.

Pursuant to the Credit Agreement dated as of even date herewith (such agreement, together with all amendments and restatements thereto, the "<u>Credit Agreement</u>"), between Debtor and Secured Party, Secured Party has extended a commitment to make Advances to Debtor;

In connection with the Credit Agreement, Debtor has executed and delivered the Security Agreement dated as of even date herewith (such agreement, together with all amendments and restatements thereto, the "Security Agreement");

As a condition precedent to the making of the Advances (including the initial Advance) under the Credit Agreement, Debtor is required to execute and deliver this Agreement and to grant to Secured Party a continuing security interest in all of the Trademark Collateral (as defined below) to secure all of the Secured Obligations; and

Debtor has duly authorized the execution, delivery and performance of this Agreement.

AGREEMENT.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in order to induce Secured Party to make Advances (including the initial Advance) pursuant to the Credit Agreement, Debtor agrees, for the benefit of Secured Party, as follows:

- 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, capitalized terms used in this Agreement, including its preamble and recitals, have the meanings provided (or incorporated by reference) in the Credit Agreement.
- 2. <u>Grant of Security Interest</u>. For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, to secure all of the Secured Obligations, Debtor does hereby mortgage, pledge and hypothecate to Secured Party, and grant to Secured Party a security interest in, and does hereby collaterally assign to Secured Party all of its right, title and interest in and to, all of the following property (collectively, the "<u>Trademark Collateral</u>"), whether now owned or hereafter acquired by it:
 - (a) all Trademarks, including all Trademarks referred to in <u>Item A</u> of Attachment 1 attached hereto;
 - (b) all applications for Trademarks, including each Trademark application referred to in <u>Item B</u> of <u>Attachment 1</u> attached hereto; and

- (c) all Trademark Licenses, including all Trademark Licenses referred to in Item A of Attachment 1 attached hereto; and
- (d) all proceeds and products of the foregoing including, but without limitation, insurance payable by reason of loss or damage to the foregoing.
- 3. <u>Security Agreement</u>. This Agreement has been executed and delivered by Debtor for the purpose of registering the security interest of Secured Party in the Trademark Collateral with the United States Patent and Trademark Office and corresponding offices in the United States and any state thereof. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to Secured Party under the Security Agreement. The Security Agreement (and all rights and remedies of Secured Party thereunder) shall remain in full force and effect in accordance with its terms.
- 4. <u>Acknowledgment.</u> Debtor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.
- 5. <u>Loan Document, etc.</u> This Agreement is a Loan Document executed pursuant to the Credit Agreement and shall (unless otherwise expressly indicated herein) be construed, administered and applied in accordance with the terms and provisions of the Credit Agreement.
- 6. <u>Counterparts</u>. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

SAN ANTONIO SHOE, INC.

By: ZICONA

Print Name: Nancy

Print Title: Chief Executive Officer

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Print Name:

Print Title: \

ATTACHMENT I to Trademark Security Agreement

Registered Trademarks

Item A

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Please see attached Schedule 1.

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SAN ANTONIO SHOE, INC.

Trademark Report by Country Status: ACTIVE

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REFERENCE#	MARK	FILED	APPL#	REG DATE	REG#	STATUS	CLASS(ES)
	Next Action Due (Original)	<u> </u>		· · · · · · · · · · · · · · · · · · ·			· ··
AUSTRALIA 300006.0004.004	SAS (STYLIZED) 9/25/2016 RENEWAL DUL	9/25/1990 E 1 YR	542,828	9/25/1990	B542828	REGISTERED	25
25 - FOOTWE	A R						
AUSTRIA 300006.0049.013	SAS GENUINE COMFORT SHOE & DESIGN 10/20/2014 RENEWAL DUE		AM 3886/200	5 10/20/2005	227.871	REGISTERED	25
25 - CLOTHIN	G, FOOTWEAR, AND HEADGEAR	- / / / .					
BENELUX 300006.0049.001	SAS GENUINE COMFORT SHOE & DESIGN		0200497	1/3/2005	0200497	REGISTERED	25
25 - SHOES	7/11/2013 PROOF OF US	Ė					
CANADA 300006.0034.000	ONCE UPON A TIME 2/5/2026 RENEWAL DUE	12/31/1993	744,439	2/5/1997	470,526	REGISTERED	025
025 - SHOES	74274						
	SAS (STYLIZED) 4/5/2020 RENEWAL DUE SHOE STORE SERVICES	12/1 2/ 1989 F <i>IN</i> 1 YR.	646,758	4/5/1991	382,695	REGISTERED	042,025
025 - SHOES							
CHILE 300006.0004.013	SAS & DESIGN 5/23/2021 RENEWAL DUE	E 6 MO	525.316	11/23/2011	928.179	REGISTERED	25
25 - SHOES							
FRANCE 300006,0049,002	SAS GENUINE COMFORT SHOE DESIGN 4/3/2017 RENEWAL DUE		04/3327568	4/3/1998	04 3 327 568	REGISTERED	25
25 - SHOES	THE POPULATION OF THE POPULATI						
GERMANY 300006,0004,005	SAS (STYLIZED) 12/7/2019 RENEWAL DUE	12/7/1990	S51346/25W2	Z 3/24/1993	2,033,159	REGISTERED	25
25 - SHOES							
300006,0049,003	SAS GENUINE COMFORT SHOES & DESIGN		30444032	4/16/1998	30444032	REGISTERED	25
25 - SHOES	4/16/2017 RENEWAL DUE	: 7 YFC					

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REFERENCE#	MARK Next Action Due (1	Original)	FILED	APPL#	REGDT	REG#	STATUS	CLASSES
GREECE 300006,0004,006 25 - SHOES	SAS (STYLIZED) 12/7/2019	RENEWAL DUE	12/7/1990 1 YR	101,967	12/7/1990	101,967	REGISTERED	25,18
18 – HANDBA	GS							
300006.0049.004	& DESIGN	OMFORT SHOES RENEWAL DUE 1 1		365	2/20/2007	365	REGISTERED	25
25 - SHOES								
HONG KONG 300006.0004.007	SAS (STYLIZED) 1/9/2021	RENEWAL DUE	1/9/1991 1 YR	178/91	1/9/1991	B04781	REGISTERED	25
25 - FOOTWE	AR							
INDIA 300006.0004,008	SAS (STYLIZED) 12/5/2013	RENEWAL DUE I		541,212	3/31/1998	541,212	REGISTERED	25
	AR, INCLUDING B	OOTS, SHOES, AI	ND SLIPPER	RS				
IRELAND 300006,0014,000	SAS (STYLIZED) 8/11/2016	RENEWAL DUE	8/11/1986 1 YR	2,555/86	8/11/1986	122,070	REGISTERED	25
25 – FOOTWE	EAR							
300006.0049.005	& DESIGN	OMFORT SHOES		1998/05000	4/16/1998	231884	REGISTERED	25
25 - Shoes	4/16/2017	RENEWAL DUE:	ira					
ITALY 300006,0049,006	& DESIGN	OMFORT SHOES	8/25/2005	RM2005C004439	4/16/1998	1099320	REGISTERED	25
25 - CLOTHIN	<i>4/16/2017</i> G, FOOTWEAR, HI	<i>RENEWAL DUE :</i> EADGEAR	I YR					
JAPAN 300006.0018.000	SAS (STYLIZED) 10/28/2018	RENEWAL DUE 6	8/19/1986 5 MOS	86,542/86	4/28/1989	2130416	REGISTERED	025
025 - FOOTW	EAR							
MEXICO 300006.0004,012	SAS 10/28/2013	RENEWAL DUE I	10/28/1994 N 1 YR.	216,582	4/18/1995	487,456	REGISTERED	25
25 - SHOES A	ND IN GENERAL C			HEADGEAR				
300006.0004.002	SAS (STYLIZED) 7/22/2013	PROOF OF USE	11/ 2 5/1992	155,258	8/25/1995	501,311	REGISTERED	42
	TORE SERVICES							
NEW ZEALAND 300006,0004,009	SAS (STYLIZED) 9/25/2020	RENEWAL DUE 1	9/25/1990 ' YR	205,009	9/11/1994	205,009	REGISTERED	25
25 - FOOTWE				DBAGS AND THE	JIKE AND AL	L OTHER GOODS	IN THIS CLASS	

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REFERENCE#	MARK Next Action Due (Original)	FILED	APPL#	REGDT	REG#	STATUS	CLASSES
PORTUGAL 300006.0049.007	SAS GENUINE CO & DESIGN	OMFORT SHOES	10/8/2004	385022	12/29/2005	385022	REGISTERED	25
25 - Shoes	12/29/2014	RENEWAL DUE	1 YR					
SOUTH KOREA 300006.0005.001	MISCELLANEOUS LITTLE SHOEMAI 10/23/2016			32,178/96	1.0/23/1997	379367	REGISTERED	025
025 - LOW SH BOOTS; SANDALS	HOES; LEATHER SI			DES; RUBBER SHO)ES; VINYL S	SHOES; RAIN SHO	ES; MOUNTAIN-CL	IMBING
300006.0004,003	SAS (STYLIZED) 1/17/2021	RENEWAL DUE 1			1/17/1992		REGISTERED	27
27 - SHOES; 1	BOOTS; LACE-UP I	BOOTS: LEATHER	R SHOES; RI	UBBER SHOES; V	NYL SHOES	RAIN SHOES; HII	KING SHOES AND	SANDALS
SPAIN 300006.0049.008	SAS GENUINE CO & DESIGN 7/30/2013	OMFORT SHOES RENEWAL DUE 1		2.609.838	3/2/2005	2609838	REGISTERED	25
25 - SHOES								
TAIWAN 300006,0004,011	SAS (STYLIZED) 4/16/2020	RENEWAL DUE 1	9 /2 7/1990 (Y R	(79)43,087	4/16/1991	520.016	REGISTERED	41
41 - SHOES								
UNITED KINGI 300006.0017.000	SAS (STYLIZED) 6/11/2013	RENEWAL DUE 1	11/18/1994 I YR	2,003,723	10/20/1995	2,003,723	REGISTERED	25
25 – FOOTWE	EAR							
300006,0049,012	SAS GENUINE CO & DESIGN 4/16/2017	OMFORT SHOES		2374574	4/16/1998	2374574	REGISTERED	25
25 - SHOES	1102011	NEWERFAL DOL 1	111					
UNITED STATE 300006.0053.000	A HEALTHY NATU APPROACH	JRAL 8/15 PERIOD BEG	1/31/2011	85/230,395	8/30/2011	4,019,026	REGISTERED	025
025 – Footwea		WIST LINED BLC	mo					
300006.0035.000	A HEALTHY NATU TO COMFORT FO 6/1/2013 R		6/5/1991	74/173,961	6/1/1993	1,774,274	REGISTERED	25
25 - SHOES	G (72015) N	LNEWAL DOE						
300006,0056,000		AUTIFUL FOREIGN FILING	11/20/2012 DUE	85/784,104			PENDING	025
025 – FOOTW	EAK							
300006.0055.000		FOREIGN FILING	11/20/2012 DUE	85/784,083			PENDING	025
025 - FOOTWI	LAK							

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	REFERENCE#	MARK Next Action Due ('Original)	FILED	APPL#	REGDT	REG#	STATUS	CLASSES
	UNITED STATES CO 300006.0046.000	ntinued MISCELLANEOU (LANDSCAPE)	S DESIGN	10/27/1994	74/591,510	5/7/1996	1,972,387	REGISTERED	-25
	25 – FOOTWE	<i>5/7/2015</i> EAR	RENEWAL DUE	1 YR					
	300006.0005.000	LITTLE SHOEMA	-		73/384,509	8/28/1984	1,292,370	REGISTERED	25,42
	25 - SHOES 42 - RETAIL S	8/28/2013 HOE STORE SER	<i>RENEWAL DUE</i> VICES	IN TYPG					
	300008.0048.000	MISCELLANEOU PATTERN)	S DESIGN (WEA\	/E 6/21/1996	75/123,357	5/13/1997	2,061,422	REGISTERED	25
	25 + FOOTWE	<i>5/13/2016</i> AR	RENEWAL DUE	1 YR.					
	300005.0042,000	MOGCAPUMP 8/19/2013	RENEWAL DUE		·	8/9/1994	1,849,384	REGISTERED	25
	25 - FOOTWE	AR, INCLUDING S	HOES, SNEAKER	S, MOCCAS	INS,AND SANDALS	5			
	300006.0036.000	ONCE UPON A T 1976, TWO OLD		KERS SET O		11/17/1992	1,733,173	REGISTERED	25
	25 → SHOES	11/1/12021	REIVEVVAL DUE	1114					
	300006.0037.000	OUR PHILOSOPE 7/6/2013	HY IS SIMPLE RENEWAL DUE	6/5/1991	74/173,965	7/6/1993	1,780,349	REGISTERED	25
	25 SHOES								
CONTIN	300006.0033,000	OUR SHOEMAKII BEHIND THE TIM	IES	6/5/1991	74/174,352	6/15/1993	1,776,590	REGISTERED	25
	25 - SHOES	6/15/2013	RENEWAL DUE						
	300006.0057.000	PORTRAIT COLL 8/4/2013	FOREIGN FILING		85/839,960			PENDING	810
	018 - HANDBA	GS AND COMPLI	MENTARY LEATH	IER ACCESS	ORIES, WALLETS	, COIN PUR	SES, SMALL ZIPPE	ER BAGS, TOTES, E	ETC.
	300006.0006.000	SAS 1/26/2017	RENEWAL DUE	1 YR	73/655,522	1/26/1988	1,474,260	REGISTERED	25
	25 - CLOTHING	G, NAMELY SHIRT	rs, Jackets, Ha	TS					
	300006.0008.000	SAS 7/5/2013	RENEWAL DUE		•	7/5/1994	1,843,324	REGISTERED	42
	42 - RETAIL S	TORE SERVICES I	FOR SHOES, HAT	rs, Jackets	, PURSES, [BELTS	S-deleted) A	ND RELATED ACC	ESSORIES	
	300005.0021.000	SAS 10/18/2017	RENEWAL DUE	2/8/1988 1 YR	73/712,188	10/18/1988	1,509,326	REGISTERED	25
	25 - SHOES								
		SAS 6/3/2013	AFFIDAVIT USE		76/681,963	5/3/2008	3,438,768	REGISTERED	025
	025 - SOCKS A	ND BELTS							
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REFERENCE#	MARK Next Action Due (Original)	Page FILED	5 APPL#	REGDT	REG#	STATUS	CLASSES
UNITED STATES o	ontinued							
300006.0004.000	SAS (STYLIZED) 3/20/2013	RENEWAL DUE	9/3/1982 6 MOS	73/383,425	9/20/1983	1,251,761	REGISTERED	25,42
25 - SHOES 42 - RETAIL S	SHOE STORE SER	VICES						
300006.0025.000	SAS FOOTSHAP 7/4/2013	E RENEWAL DUE	9/23/1991 6 MOS	74/208,011	1/4/1994	1,815,441	REGISTERED	25
25 - SHOES								
300006.0050.000	& DESIGN	OMFORT SHOES			2/6/2001	2,426,378	REGISTERED	25
25 - SHOES	8/11/2017	RENEW U.S. CU	STOMS PRO	OTECTION DUE 1	YR			
300006.0026.000	SAS SELFSET 11/2/2022	RENEWAL DUE	9/23/1991 1 YR	74/206,010	11/2/1993	1,802,773	REGISTERED	25
25 - SHOES								
300006.0041.000	SAS SHOEMAKE 6/14/2013	RS & DESIGN RENEWAL DUE		74/406,926	6/14/1994	1,839,475	REGISTERED	25
25 - SHOES A	ND CLOTHING; N	AMELY, SHOES A	ND BLOUSE	S, SKIRTS, T-SHI	RTS, HATS, .	JACKETS, PANTS,	SLACKS, AND SOC	CKS
300006,0028,000	SAS COMFORT S 2/16/2022	ANDALS RENEWAL DUE :	9/6/1990 1 YR	74/094,693	2/16/1993	1,753,268	REGISTERED	25
25 - Shoes								
300006.0054.000	SELECT COMFO 11/27/2017	RT T-6.54 <i>8/15 PERIOD BE</i>	2/18/2011 GINS	85/246,487	11/27/2012	4,250,643	REGISTERED	25
25 - Shoes								
300006.0019.000	SHOEMAKER'S II 6/14/2016	RENEWAL DUE	1 YR	73/689,005		1,492,727	REGISTERED	42
42 - RETAIL S	STORE SERVICES,	NAMELY SELLIN	G MEN'S, W	OMEN'S AND CHI	LDREN'S SH	OES		
300006.0020.000	SHOEMAKER'S II	NN & DESIGN RENEWAL DUE		73/689,902	7/19/1988	1,497,231	REGISTERED	42
42 - RETAIL S	STORE SERVICES,			OMEN'S AND CHI	LORENS' SH	OES		
300006.0038.000	SIESTA VALLEY 6 & DESIGN		6/11/1993	74/401,863	3/15/1994	1,826,432	REGISTERED	25
25 - SHOES	3/15/2013	RENEWAL DUE	1 YR					
300006.0044.000	SUPERSOFT		3/28/1995	74/652,462	8/6/1996	1,990,942	REGISTERED	25
25 - SHOES	8/6/2015	RENEWAL DUE	YR.					
300006,0032,000	TRIPAD 8/15/2013	RENEWAL DUE 8	4/30/1991 5 MOS	74/162,361	2/15/1994	1,821,409	REGISTERED	25
25 - SHOES								

END OF REPORT

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Trademark Applications	Country of Application	
	Date of Application	
	Goods or Services Covered	
	Int'l Class Covered	
	Serial No.	None
	Trademark Application relates to following Trademark	
Item B	Nature of Debtor's Interest (e.g. owner, licensee)	
	Applicant	

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