

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MIDMARKET CAPITAL PARTNERS, LLC		08/01/2013	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	IM Brands, LLC
Street Address:	475 Tenth Avenue, 4th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10018
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 20

Property Type	Number	Word Mark
Serial Number:	78875764	ISAAC MIZRAHI
Serial Number:	78875239	ISAAC MIZRAHI
Serial Number:	78875570	
Serial Number:	76697444	IM
Serial Number:	77981234	ISAAC MIZRAHI
Serial Number:	77942358	ISAAC MIZRAHI
Serial Number:	77738086	ISAAC MIZRAHI
Serial Number:	75267953	ISAAC MIZRAHI
Serial Number:	77781922	
Serial Number:	77785921	ISAAC MIZRAHI LIVE
Serial Number:	77786031	ISAAC MIZRAHI LIVE
Serial Number:	77890574	ISAACMIZRAHILIVE
Serial Number:	85207090	ISAACMIZRAHILIVE
Serial Number:	85207293	ISAACMIZRAHILIVE

**TRADEMARK**

Serial Number:	85208854	ISAACMIZRAHLIVE
Serial Number:	85210764	ISAACMIZRAHLIVE
Serial Number:	85247619	
Serial Number:	73740721	ISAAC MIZRAHI
Serial Number:	75267956	IS C
Serial Number:	75175247	ISAAC

**CORRESPONDENCE DATA**

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ATTORNEY DOCKET NUMBER:	220846-10005
NAME OF SUBMITTER:	Tamara F. Carmichael
Signature:	/Tamara F. Carmichael/
Date:	08/05/2013

Total Attachments: 3  
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NOTICE OF RELEASE OF  
SECURITY INTEREST IN TRADEMARKS

WHEREAS, by an Intellectual Property Security Agreement dated as of September 29, 2011, recorded with the United States Patent and Trademark Office on November 22, 2011 at Reel 4664, Frame 0657, IM Brands, Inc. ("Assignor") assigned to and granted to MidMarket Capital Partners, LLC, as administrative agent (in such capacity, the "Administrative Agent"), a security interest in all right, title and interest of Assignor in and to the trademarks, the trademark registrations and applications therefore and the domain names listed on Schedule A hereto (collectively, the "Trademarks");

WHEREAS, Administrative Agent wishes to release the security interest and provide a document suitable for recording in the United States Patent and Trademark office and other applicable filing office(s), domestic and foreign, for purposes of recording the release, relinquishment and discharge of its security interest in the Trademarks;

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, Assignee hereby relinquishes, releases and discharges its security interest in the Trademarks.

IN WITNESS WHEREOF, the Administrative Agent has caused this Notice of Release of Security Interest in Trademarks to be duly executed as of August 1, 2013.

MIDMARKET CAPITAL PARTNERS, LLC,  
as Administrative Agent

By: 

David P. Meyer  
Managing Director

SCHEDULE A

**Trademark Registrations and Applications**

Mark	Country	Status	Serial No.	International Class
"Isaac Mizrahi"	United States	Registered	78875764	IC 18
"Isaac Mizrahi"	United States	Registered	78875239	IC 25
	United States	Registered	78875570	IC 18
	United States	Registered	76697444	IC 25
"Isaac Mizrahi"	United States	Registered	77981234	IC 35
"Isaac Mizrahi"	United States	Registered	77942358	IC 14
"Isaac Mizrahi"	United States	Notice of Allowance issued - Extension filed	77738086	IC 3
"Isaac Mizrahi"	United States	Registered	75267953	IC 9, 25
	United States	Registered	77781922	IC 25
	United States	Registered	77785921	IC 41
	United States	Notice of Allowance issued - Extension filed	77786031	IC 25, 18
"IsaacMizrahiLive"	United States	Registered	77890574	IC 25
"IsaacMizrahiLive"	United States	pending 1A application	85207090	IC 18
"IsaacMizrahiLive"	United States	pending 1A application	85207293	IC 24
"IsaacMizrahiLive"	United States	pending 1A application	85208854	IC 21
"IsaacMizrahiLive"	United States	pending 1A application	85210764	IC 35
	United States	pending 1A application; Notice of Allowance issued – handbags and wallets 1(a); totes and luggage 1(b)	85247619	IC 18
"Isaac Mizrahi"	United States	Abandoned1	73740721	IC 25
	United States	Abandoned1	75267956	IC 25
	United States	Abandoned1	75175247	IC 25
"Isaac Mizrahi"	CTM	Registered	CTM-005248638	IC 9, 18, 25
"Isaac Mizrahi"	Canada	Registered	TMA419374	IC 25
"Isaac Mizrahi"	South Korea	Registered	5620020012100	IC 18
"Isaac Mizrahi"	South Korea	Registered	5020020011079	IC 25
"Isaac Mizrahi"	South Korea	Registered	4019910019093	IC 25
"American Star Quality"	South Korea	Publication	4019950042521	IC 13
"American Star Quality"	South Korea	Publication	4019950042520	IC 12
"Isaac Mizrahi"	South Korea	Publication	4019910019092	IC 13
"Isaac Mizrahi"	South Korea	Publication	4019910019091	IC 12
"Isaac Mizrahi"	Japan	Registered	No. 5114834	IC 9, 18, 25

\* Please note that the U.S. Patent and Trademark Office records incorrectly list this mark as "live." The mark was abandoned intentionally and certain required maintenance filings were not made. The mark should be listed as "abandoned" in the U.S. Patent and Trademark Office records.

Domain Names

1. www.isaacmizrahiny.com
2. www.watchisaac.com
3. www.isaacsstylebook.com