

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

| | | | |
|---------------------------|---|---------------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Brandt Consolidated, Inc. | | 07/25/2013 | CORPORATION: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | U.S. Bank, National Association | | |
| Street Address: | 205 South Fifth Street | | |
| City: | Springfield | | |
| State/Country: | ILLINOIS | | |
| Postal Code: | 62701 | | |
| Entity Type: | Federally Chartered Bank: UNITED STATES | | |
| PROPERTY NUMBERS Total: 2 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 75692067 | MONTEREY CHEMICAL COMPANY | |
| Registration Number: | 2405459 | MONTEREY CHEMICAL COMPANY | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2175444664 | | |
| | <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i> | | |
| Phone: | 2175442703 | | |
| Email: | tpavlik@delanolaw.com | | |
| Correspondent Name: | Thomas C. Pavlik, Jr. | | |
| Address Line 1: | One SE Old State Capitol Plaza | | |
| Address Line 4: | Springfield, ILLINOIS 62701 | | |
| NAME OF SUBMITTER: | Thomas C. Pavlik, Jr. | | |
| Signature: | /s/ Thomas C. Pavlik, Jr. | | |
| Date: | 08/05/2013 | | |

OP \$65.00 75692067

Total Attachments: 4

source=Brandt trademark security interest signed 7-2013#page1.tif

source=Brandt trademark security interest signed 7-2013#page2.tif

source=Brandt trademark security interest signed 7-2013#page3.tif

source=Brandt trademark security interest signed 7-2013#page4.tif

GRANT OF TRADEMARK SECURITY INTEREST

WHEREAS, Brandt Consolidated, Inc., a Delaware corporation, assignee of Monterey Chemical Company, a dissolved California corporation ("Grantor"), owns and uses in its business, and will in the future adopt and so use, various intangible assets, including the Trademark Collateral (as defined below); and

WHEREAS, Brandt Consolidated, Inc., a Delaware corporation ("Borrower"), has entered into a Credit Agreement dated as of December 27, 2012 (said Credit Agreement, as it may heretofore have been and as it may hereafter be further amended, restated, supplemented or otherwise modified from time to time, being the "Credit Agreement") with the financial institutions named therein (collectively, together with their respective successors and assigns party to the Credit Agreement from time to time, the "Lenders"), U.S. Bank, National Association, as Administrative Agent Name for the Lenders (in such capacity, "Administrative Agent") pursuant to which Lenders have made certain commitments, subject to the terms and conditions set forth in the Credit Agreement, to extend certain credit facilities to Borrower; and

WHEREAS, any Loan Party may from time to time enter, or may from time to time have entered, into one or more Secured Cash Management Agreements with Cash Management Banks and one or more Secured Hedge Agreements with one or more Hedge Banks in accordance with the terms of the Credit Agreement (as each such term is defined in the Credit Agreement); and

WHEREAS, pursuant to the terms of a Security Agreement dated as of December 27, 2012 (said Security Agreement, as it may heretofore have been and as it may hereafter be further amended, restated, supplemented or otherwise modified from time to time, being the "Security Agreement"), among Grantor, Administrative Agent and the other grantors named therein, Grantor has created in favor of Administrative Agent a security interest in, and Administrative Agent has become a secured creditor with respect to, the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, subject to the terms and conditions of the Security Agreement, to evidence further the security interest granted by Grantor to Administrative Agent pursuant to the Security Agreement, Grantor hereby grants to Administrative Agent a security interest in all of Grantor's right, title and interest in and to the following, in each case whether now or hereafter existing or in which Grantor now has or hereafter acquires an interest and wherever the same may be located (the "Trademark Collateral"):

(i) all rights, title and interest (including rights acquired pursuant to a license or otherwise) in and to all trademarks, service marks, designs, logos, indicia, tradenames, trade dress, corporate names, company names, business names, fictitious business names, trade styles and/or other source and/or business identifiers and applications pertaining thereto, owned by such Grantor, or hereafter adopted and used, in its business (including, without limitation, the trademarks set forth on Schedule A annexed hereto) (collectively, the "Trademarks"), all registrations that have been or may hereafter be issued or applied for thereon in the United States and any state thereof

and in foreign countries (including, without limitation, the registrations and applications set forth on Schedule A annexed hereto), all common law and other rights (but in no event any of the obligations) in and to the Trademarks in the United States and any state thereof and in foreign countries, and all goodwill of such Grantor's business symbolized by the Trademarks and associated therewith; and

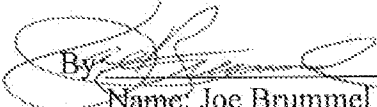
(ii) all proceeds, products, rents and profits of or from any and all of the foregoing Trademark Collateral and, to the extent not otherwise included, all payments under insurance (whether or not Administrative Agent is the loss payee thereof), or any indemnity, warranty or guaranty, payable by reason of loss or damage to or otherwise with respect to any of the foregoing Trademark Collateral. For purposes of this Grant of Trademark Security Interest, the term "proceeds" includes whatever is receivable or received when Trademark Collateral or proceeds are sold, licensed, exchanged, collected or otherwise disposed of, whether such disposition is voluntary or involuntary.

Grantor does hereby further acknowledge and affirm that the rights and remedies of Administrative Agent with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[The remainder of this page is intentionally left blank.]

IN WITNESS WHEREOF, Grantor has caused this Grant of Trademark Security Interest to be duly executed and delivered by its officer thereunto duly authorized on July 25, 2013 to be effective as of the 27th day of December, 2012.

BRANDT CONSOLIDATED, INC.

By 
Name: Joe Brummel
Title: Chief Financial Officer

**SCHEDULE A
TO
GRANT OF TRADEMARK SECURITY INTEREST**

| <u>Owner</u> | <u>Trademark Description</u> | <u>Registration/ Appl. Number</u> | <u>Registration/ Appl. Date</u> |
|------------------------------|----------------------------------|---------------------------------------|-------------------------------------|
| Brandt Consolidated, Inc. | Word Mark | 2405459 | April 26, 1999 |