

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Transfer and Assignment of Security Interest		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Texans Credit Union	FORMERLY Texans Commercial Capital, LLC	07/25/2013	Credit Union: TEXAS
RECEIVING PARTY DATA			
Name:	FRG Copenhagen I, LLC		
Street Address:	2414 N. Akard Street		
Internal Address:	Suite 500		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75201		
Entity Type:	LIMITED LIABILITY COMPANY: TEXAS		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	74084171	SNUFFER'S	
CORRESPONDENCE DATA			
Fax Number:	2149546868		
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	214-954-6800		
Email:	bmorrison@mcslaw.com		
Correspondent Name:	Robert E. Morrison		
Address Line 1:	2501 N. Harwood St.		
Address Line 2:	Suite 1800		
Address Line 4:	Dallas, TEXAS 75201		
ATTORNEY DOCKET NUMBER:	4203.0002		
NAME OF SUBMITTER:	Robert E. Morrison		

OP \$40.00 74084171

Signature:	/Robert E. Morrison/
Date:	08/08/2013
Total Attachments: 4 source=Letter Agreement#page1.tif source=Letter Agreement#page2.tif source=Letter Agreement#page3.tif source=Letter Agreement#page4.tif	

FRG COPENHAGEN I, LLC
2414 N. Akard Street, Suite 500
Dallas, Texas 75201

LETTER AGREEMENT

July 25, 2013

Texans Credit Union
c/o Credit Union Liquidity Services, LLC
777 E. Campbell, Suite 650
Richardson, Texas 75081
Attention: Ric Smith

Re: Loan Purchase Agreement (the "Purchase Agreement") dated May 24, 2013, between Texans Credit Union, as seller (herein, "Assignor") and FRG Copenhagen I, LLC, a Texas limited liability company (successor in interest to Triton Acquisitions, LLC, a Texas limited liability company), as purchaser (herein, "Assignee")

Dear Mr. Smith:

This Letter Agreement is entered into pursuant to the Further Assurances provision set forth as Section 11 of the Purchase Agreement. All capitalized terms contained and not otherwise defined herein shall have the meanings ascribed to such terms in the Purchase Agreement.

At the request of Assignee, Assignor hereby endorses, transfers, conveys and assigns, **without recourse, representation or warranty**, those instruments, documents and agreements listed on Exhibit A attached hereto (the "Assigned Property"). Assignee acknowledges that (i) Assignor makes no representation or warranty that any of the Assigned Property remains in force and effect, and (ii) the Assigned Property is not a part of the Loan Documents conveyed pursuant to the Purchase Agreement.

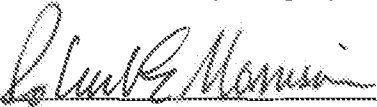
ASSIGNOR HEREBY ENDORSES, TRANSFERS, CONVEYS AND ASSIGNS TO ASSIGNEE, AND ASSIGNEE ACCEPTS, ASSUMES AND ACQUIRES, THE ASSIGNED PROPERTY, WITHOUT RECOURSE, ON AN "AS IS, WHERE IS, WITH ALL FAULTS", BASIS, WITH NO REPRESENTATION OR WARRANTY OF ANY KIND OR NATURE, EXPRESS OR IMPLIED. ASSIGNOR DISCLAIMS, AND ASSIGNEE REPRESENTS AND WARRANTS TO ASSIGNOR THAT ASSIGNEE HAS NOT RELIED ON, AND WILL NOT RELY ON, AND NEITHER ASSIGNOR NOR ANY OF ITS OFFICERS, MANAGERS, MEMBERS, EMPLOYEES, AGENTS, ADVISORS OR REPRESENTATIVES (HEREIN, "**ASSIGNOR PARTIES**") HAVE MADE OR ARE LIABLE FOR, OR BOUND BY, ANY EXPRESS OR IMPLIED WARRANTIES, GUARANTEES, STATEMENTS, REPRESENTATIONS OR INFORMATION PERTAINING TO THE ASSIGNED PROPERTY, INCLUDING SPECIFICALLY, WITHOUT LIMITATION, INFORMATION DISTRIBUTED WITH RESPECT TO THE ASSIGNED PROPERTY OR ANY PORTION THEREOF, MADE OR FURNISHED BY OR ON BEHALF OF ASSIGNOR OR ANY OF THE ASSIGNOR PARTIES TO WHOMEVER MADE OR GIVEN, DIRECTLY OR INDIRECTLY, ORALLY OR IN WRITING. ASSIGNEE HEREBY REPRESENTS AND WARRANTS TO ASSIGNOR THAT ASSIGNEE IS REPRESENTED BY LEGAL COUNSEL IN CONNECTION WITH THIS ASSIGNMENT OF THE ASSIGNED PROPERTY.

Please indicate your agreement and acceptance by signing in the space provided below and returning an executed copy hereof to Mr. Robert E. Morrison, McGuire Craddock & Strother, P.C., 2501 N. Harwood, Suite 1800, Dallas, Texas 75201 (Facsimile: 214.954.6868; Email: bmorrison@mcsllaw.com). If you elect to deliver an executed copy of this Letter Agreement via facsimile or portable document format (pdf) via e-mail, please arrange for the executed original to follow by overnight express mail.

This Letter Agreement may be executed in any number of counterparts and by the different parties hereto on separate counterparts, each of which when so executed and delivered shall be deemed an original for all purposes, and all of which together shall constitute one and the same instrument. Delivery of an executed counterpart of this Letter Agreement by facsimile or portable document format (pdf) shall be equally as effective as delivery of an executed original counterpart and shall constitute a covenant to deliver an executed original counterpart, but the failure to do so shall not affect the validity, enforceability and binding effect of this Letter Agreement.

Yours very truly,

FRG COPENHAGEN I, LLC,
a Texas limited liability company

By: 
Robert E. Morrison, General Counsel

**ACCEPTED, ACKNOWLEDGED, AND AGREED
TO EFFECTIVE AS OF THE DATE FIRST
WRITTEN ABOVE BY:**

ASSIGNOR:

TEXANS CREDIT UNION

By: _____
Name: _____
Title: _____

Please indicate your agreement and acceptance by signing in the space provided below and returning an executed copy hereof to Mr. Robert E. Morrison, McGuire Craddock & Strother, P.C., 2501 N. Harwood, Suite 1800, Dallas, Texas 75201 (Facsimile: 214.954.6868; Email: bmorrison@meslaw.com). If you elect to deliver an executed copy of this Letter Agreement via facsimile or portable document format (pdf) via e-mail, please arrange for the executed original to follow by overnight express mail.

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Yours very truly,

FRG COPENHAGEN I, LLC,
a Texas limited liability company

By: _____
Robert E. Morrison, General Counsel

**ACCEPTED, ACKNOWLEDGED, AND AGREED
TO EFFECTIVE AS OF THE DATE FIRST
WRITTEN ABOVE BY:**

ASSIGNOR:

TEXANS CREDIT UNION

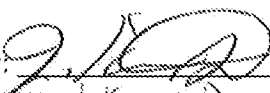
By:  _____
Name: J. Kevin Durrance
Title: CEO

EXHIBIT A

Instruments, Documents, and Agreements

All capitalized terms contained and not otherwise defined in this Exhibit A shall have the meanings ascribed to such terms in the Purchase Agreement.

Loan Agreement dated August 6, 2004, executed by Borrower and Texans Commercial Capital, LLC.

Modification of Loan Agreement dated on or about February 9, 2006, executed by Borrower and Texans Commercial Capital, LLC.

Modification of Loan Agreement dated July 24, 2006, executed by Borrower and Texans Commercial Capital, LLC.

Commercial Loan Agreement dated January 7, 2006, executed by Borrower.

Guaranty of Patrick D. Snuffer dated August 6, 2004.

Guarantee issued by the Small Business Administration ("SBA") pursuant to its approval dated December 24, 2009, referencing the SBA's guarantee of Loan #38245450-07 to be made by Seller to Borrower.

Security Agreement dated August 6, 2004, executed by Borrower and Texans Commercial Capital, LLC, as amended by that Modification of Security Agreement dated February 9, 2006, and as further amended by that Modification of Security Agreement dated July 24, 2006.

Security Agreement dated August 6, 2004, executed by Borrower.

Security Agreement dated September 6, 2005, executed by Borrower.

Security Agreement dated January 7, 2006, executed by Borrower.

Security Agreement dated January 7, 2006, executed by Snuffer's Partners, LTD.

Pledge Agreement dated August 6, 2004, executed by Borrower and Texans Commercial Capital, LLC.

Modification of Pledge Agreement dated February 9, 2006, executed by Borrower and Texans Commercial Capital, LLC.

Modification of Pledge Agreement dated July 24, 2006, executed by Borrower and Texans Commercial Capital, LLC.

Forbearance Agreement dated April 10, 2012, executed by Borrower, each of the Guarantors, and Credit Union Liquidity Services, as special designated servicer for National Credit Union Administration, the conservator for Texans Credit Union.