

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		08/09/2013	N.A.: DELAWARE

RECEIVING PARTY DATA

Name:	Overhill Farms, Inc.
Street Address:	2727 E. Vernon Ave.
City:	Vernon
State/Country:	CALIFORNIA
Postal Code:	90058
Entity Type:	CORPORATION: NEVADA

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	3428841	OFI ASIAN GOURMET
Serial Number:	78840947	OFI ASIAN GOURMET
Registration Number:	3049666	CHICAGO BROTHERS
Registration Number:	3049656	CHICAGO BROTHERS
Registration Number:	2978759	CHICAGO BROTHERS CHEFMASTER
Registration Number:	2710390	OVERHILL FARMS
Registration Number:	1228615	OVERHILL FARMS
Registration Number:	2850816	OVERHILL FARMS

CORRESPONDENCE DATA

Fax Number:  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*  
 Email: dgaier@paulweiss.com, dewilliams@paulweiss.com  
 Correspondent Name: Danielle Gaier  
 Address Line 1: 1285 Avenue of the Americas

CH \$215.00 3428841

Address Line 4: New York, NEW YORK 10019-6064

ATTORNEY DOCKET NUMBER: 019937-00002

NAME OF SUBMITTER: Danielle L. Gaier

Signature: /Danielle L. Gaier/

Date: 08/09/2013

**Total Attachments: 4**

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RELEASE OF SECURITY INTEREST  
IN IP COLLATERAL  
(United States)

OVERHILL FARMS, INC., a Nevada corporation ("Grantor"), whose address is 2727 E. Vernon Ave., Vernon, CA 90058, executed a Borrower Security Agreement dated as of September 24, 2010, in favor of BANK OF AMERICA, N.A., as Administrative Agent ("Agent"), whose address is 333 S. Hope St., 13<sup>th</sup> Floor, Los Angeles, CA 90071 (as amended from time to time, the "Agreement"), which Agreement was duly recorded on September 27, 2010, at Trademark Reel/Frame 4284/0686 in the United States Patent and Trademark Office (the "USPTO"), and pursuant to which the Grantor granted to Agent, for the benefit of certain secured parties, a security interest in and to all of Grantor's right, title and interest in and to the IP Collateral (as defined in the Agreement), including those trademarks and/or trademark applications listed on Exhibit A attached hereto (and the goodwill associated therewith) and those license agreements listed on Exhibit B attached hereto.

For good and valuable consideration, receipt and sufficiency of which is hereby acknowledged, Agent hereby releases and discharges fully its security interest in and to the IP Collateral, and retransfers to Grantor, without representation or warranty of any kind, express or implied, free and clear of any claims by Agent, all of Agent's right, title and interest in and to the IP Collateral, the goodwill associated therewith, and all causes of action for past infringement, if any. Agent hereby authorizes and requests that the USPTO record this Release of Security Interest in IP Collateral (this "Release"), and Agent hereby authorizes Grantor to file this Release on behalf of Agent with the USPTO. At Grantor's sole cost and expense, Agent shall take such further actions, and provide to Grantor and its successors, assigns or other legal representatives, such cooperation and assistance (including, without limitation, the execution and delivery of documents or other instruments), as are reasonably requested by Grantor to release, as of record, the security interest of the Agent in the IP Collateral.

*[Signature Page Follows]*

IN WITNESS WHEREOF, Agent has executed this Release as of this 9th day of August, 2013.

BANK OF AMERICA, N.A., as  
Administrative Agent

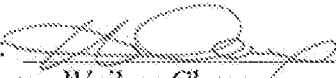
By:   
Name: Weihua Cheng  
Title: Vice President

EXHIBIT A  
TRADEMARKS

<u>Owner</u>	<u>Trademark (U.S.A.)</u>	<u>Registration/ Serial #</u>	<u>Registration/ Filing Date</u>
Overhill Farms, Inc.	OFI Asian Gourmet	3,428,841	05/13/08
Overhill Farms, Inc.	OFI Asian Gourmet Dong	78-840,947	09/06/10
Overhill Farms, Inc.	Chicago Brothers & Design	3,049,666	01/24/06
Overhill Farms, Inc.	Chicago Brothers Block Letters	3,049,656	01/24/06
Overhill Farms, Inc.	Chicago Brothers Chefmaster	2,978,759	07/26/05
Overhill Farms, Inc.	Overhill Farms	2,710,390	04/29/03
Overhill Farms, Inc.	Overhill Farms	1,228,615	02/22/83
Overhill Farms, Inc.	Overhill Farms & Design	2,850,816	06/08/04

EXHIBIT B

LICENSES

HarrisData Software License Agreement 3  
Parties: Harris Business Group, Inc. and Overhill Farms  
Dated: April 25, 2001

HarrisData Software License Agreement 3 Addendum #A  
Purpose: Modification of grant and term  
Dated: April 25, 2001

HarrisData Software License Agreement 3 Addendum #B  
Purpose: Change in license information  
Dated: May 21, 2002

HarrisData Software License Agreement 3 Addendum #C  
Purpose: Change in license information  
Dated: January 27, 2006

HarrisData Software License Agreement 3 Addendum  
Purpose: Change in license information  
Dated: February 8, 2006

Eating Right LLC License Agreement  
Parties: Manufacture, sell and promote licensed products  
Dated: May 1, 2008