

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Change in the state of incorporation of owner

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Magpul Industries Corp.		09/14/2011	CORPORATION: COLORADO

**RECEIVING PARTY DATA**

<b>Name:</b>	Magpul Industries Corp.
<b>Street Address:</b>	400 Young Ct., Unit 1
<b>City:</b>	Erie
<b>State/Country:</b>	COLORADO
<b>Postal Code:</b>	80516
<b>Entity Type:</b>	CORPORATION: DELAWARE

**PROPERTY NUMBERS Total: 29**

Property Type	Number	Word Mark
Serial Number:	86006915	THEORY BASED PRODUCTS
Serial Number:	85950814	MS4
Serial Number:	85950811	FCS
Registration Number:	4085463	MAGLEVEL
Registration Number:	4259208	SGA
Registration Number:	4111856	XTM
Registration Number:	4228694	MAGPUL DYNAMICS
Registration Number:	4228693	EMAG
Registration Number:	4147934	MS3
Registration Number:	4102077	
Registration Number:	4038027	REVITALIZING AMERICAN MANUFACTURING DESI
Registration Number:	3993980	RSA
Registration Number:	3947912	UBR
Registration Number:	4011376	MVG

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Registration Number:	3947911	RVG
Registration Number:	3957628	AFG
Registration Number:	4054919	
Registration Number:	3947762	UNFAIR ADVANTAGE
Registration Number:	3856775	PRS
Registration Number:	3864177	CTR
Registration Number:	3856774	SPEEDPLATE
Registration Number:	3856411	MIAD
Registration Number:	3813473	B.A.D. LEVER
Registration Number:	3742132	X
Registration Number:	3704670	ASAP
Registration Number:	3608686	MOE
Registration Number:	3608684	PMAG
Registration Number:	3696887	MBUS
Registration Number:	2338725	

**CORRESPONDENCE DATA**

Fax Number: 4153920827  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*  
Phone: 415-392-1960  
Email: trademarkgroup@sideman.com  
Correspondent Name: Simone M. Katz-O'Neill  
Address Line 1: One Embarcadero Center, 22nd Floor  
Address Line 4: San Francisco, CALIFORNIA 94111

ATTORNEY DOCKET NUMBER:	7758-2
NAME OF SUBMITTER:	Simone M. Katz-O'Neill
Signature:	/Simone M. Katz-O'Neill/
Date:	08/13/2013

Total Attachments: 5  
source=CO Magpul#page1.tif  
source=CO Magpul#page2.tif  
source=CO Magpul#page3.tif  
source=DE Magpul#page1.tif  
source=DE Magpul#page2.tif



Colorado Secretary of State  
 Date and Time: 09/14/2011 01:48 PM  
 ID Number: 19991099162

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\$50.00

Document number: 20111520163  
 Amount Paid: \$50.00

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**Statement of Conversion Converting a Domestic Entity into a Foreign Entity**  
 filed pursuant to § 7-90-201.7 (1) and § 7-90-204.5 of the Colorado Revised Statutes (C.R.S.)

1. For the converting entity, its ID number, entity name, form of entity, jurisdiction under the law of which it is formed, and principal office address are

ID number 19991099162  
*(Colorado Secretary of State ID number)*

Entity name MAGPUL INDUSTRIES CORP.

Form of entity Corporation

Jurisdiction Colorado

Principal office street address 400 Young Ct  
*(Street number and name)*  
Unit 1

Erie CO 80516  
*(City) (State) (ZIP/Postal Code)*  
United States  
*(Province - if applicable) (Country)*

Principal office mailing address PO Box 17697  
*(leave blank if same as street address) (Street number and name or Post Office Box information)*

BOULDER CO 80308  
*(City) (State) (ZIP/Postal Code)*  
United States  
*(Province - if applicable) (Country)*

2. For the resulting entity, its true name, form of entity, jurisdiction under the law of which it is formed, and principal address are

True name Magpul Industries Corp.

Form of entity Foreign Corporation

Jurisdiction Delaware

Street address

400 Young Ct

(Street number and name)

Unit 1

Erie

(City)

CO

(State)

80516

(ZIP/Postal Code)

(Province - if applicable)

(Country)

Mailing address

(leave blank if same as street address)

PO Box 17697

(Street number and name or Post Office Box information)

BOULDER

(City)

CO

(State)

80308

(ZIP/Postal Code)

(Province - if applicable)

(Country)

3. The converting entity has been converted into the resulting entity pursuant to section 7-90-201.7, C.R.S.

4. (Mark the applicable box and complete the statement. **Caution:** Mark only one box.)

The resulting foreign entity does not maintain a registered agent in this state and service of process may be addressed to the entity and mailed to the principal address pursuant to section 7-90-704 (2), C.R.S.

**OR**

The resulting foreign entity maintains a registered agent to accept service pursuant to section 7-90-204.5, C.R.S. The person appointed as registered agent has consented to being so appointed. Such registered agent's name and address are

Name

(if an individual)

Smith

(Last)

Douglas

(First)

Wayne

(Middle)

(Suffix)

**OR**

(if an entity)

(Caution: Do not provide both an individual and an entity name.)

Street address

400 Young Ct

(Street number and name)

Unit 1

Erie

(City)

CO

(State)

80516

(ZIP Code)

Mailing address

(leave blank, if same as street address)

PO Box 17697

(Street number and name or Post Office Box information)

BOULDER

(City)

CO

(State)

80308

(ZIP Code)

5. (If applicable, adopt the following statement by marking the box and include an attachment.)

This document contains additional information as provided by law.

6. (Caution: Leave blank if the document does not have a delayed effective date. Stating a delayed effective date has significant legal consequences. Read instructions before entering a date.)

(If the following statement applies, adopt the statement by entering a date and, if applicable, time using the required format.)

The delayed effective date and, if applicable, time of this document are \_\_\_\_\_  
(mm/dd/yyyy hour:minute am/pm)

**Notice:**

Causing this document to be delivered to the Secretary of State for filing shall constitute the affirmation or acknowledgment of each individual causing such delivery, under penalties of perjury, that such document is such individual's act and deed, or that such individual in good faith believes such document is the act and deed of the person on whose behalf such individual is causing such document to be delivered for filing, taken in conformity with the requirements of part 3 of article 90 of title 7, C.R.S. and, if applicable, the constituent documents and the organic statutes, and that such individual in good faith believes the facts stated in such document are true and such document complies with the requirements of that Part, the constituent documents, and the organic statutes.

This perjury notice applies to each individual who causes this document to be delivered to the Secretary of State, whether or not such individual is identified in this document as one who has caused it to be delivered.

7. The true name and mailing address of the individual causing this document to be delivered for filing are

Hicks	Benjamin		
<i>(Last)</i>	<i>(First)</i>	<i>(Middle)</i>	<i>(Suffix)</i>
25 PLAZA STREET WEST			
<i>(Street number and name or Post Office Box information)</i>			
APT 3E			
-----			
BROOKLYN	NY	11217	
<i>(City)</i>	<i>(State)</i>	<i>(ZIP/Postal Code)</i>	
-----		-----	
<i>(Province - if applicable)</i>		<i>(Country)</i>	

*(If applicable, adopt the following statement by marking the box and include an attachment.)*

- This document contains the true name and mailing address of one or more additional individuals causing the document to be delivered for filing.

**Disclaimer:**

This form/cover sheet, and any related instructions, are not intended to provide legal, business or tax advice, and are furnished without representation or warranty. While this form/cover sheet is believed to satisfy minimum legal requirements as of its revision date, compliance with applicable law, as the same may be amended from time to time, remains the responsibility of the user of this form/cover sheet. Questions should be addressed to the user's legal, business or tax advisor(s).

STATE OF DELAWARE  
CERTIFICATE OF CONVERSION  
FROM A NON-DELAWARE CORPORATION  
TO A DELAWARE CORPORATION  
PURSUANT TO SECTION 265 OF THE  
DELAWARE GENERAL CORPORATION LAW

- 1.) The jurisdiction where the Non-Delaware Corporation first formed is Colorado.
- 2.) The jurisdiction immediately prior to filing this Certificate is Colorado.
- 3.) The date the Non-Delaware Corporation first formed is May 25, 1999.
- 4.) The name of the Non-Delaware Corporation immediately prior to filing this Certificate is Magpul Industries Corp.
- 5.) The name of the Corporation as set forth in the Certificate of Incorporation is Magpul Industries Corp.

IN WITNESS WHEREOF, the undersigned being duly authorized to sign on behalf of the converting Non-Delaware Corporation have executed this Certificate on the 14th day of September, A.D. 2011.

By: /s/ Richard M. Fitzpatrick

Name: Richard M. Fitzpatrick  
Print or Type

Title: Chief Executive Officer  
Print or Type

STATE of DELAWARE  
CERTIFICATE of INCORPORATION  
A STOCK CORPORATION

• **First:** The name of this Corporation is Maqpul Industries Corp.

• **Second:** Its registered office in the State of Delaware is to be located at  
1209 Orange Street, in the City of Wilmington  
County of New Castle Zip Code 19801.

The registered agent in charge thereof is The Corporation Trust Company

**Third:** The purpose of the corporation is to engage in any lawful act or activity for which corporations may be organized under the General Corporation Law of Delaware.

• **Fourth:** The amount of the total stock of this corporation is authorized to issue is  
100,000 shares (number of authorized shares) with a par value of  
zero per share.

• **Fifth:** The name and mailing address of the incorporator are as follows:

Name Nilufer Shaikh  
Mailing Address 1095 Avenue of Americas, New York  
NY 10036 Zip Code NY 10036

• **I, The Undersigned,** for the purpose of forming a corporation under the laws of the State of Delaware, do make, file and record this Certificate, and do certify that the facts herein stated are true, and I have accordingly hereunto set my hand this  
14th day of September, A.D. 2011.

BY:   
(Incorporator)

NAME: Nilufer Shaikh  
(type or print)