

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	08/14/2013

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Cache, Inc.		08/14/2013	CORPORATION: FLORIDA

RECEIVING PARTY DATA

Name:	Cache, Inc.
Street Address:	1440 Broadway
City:	New York
State/Country:	NEW YORK
Postal Code:	11018
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 19

Property Type	Number	Word Mark
Serial Number:	85474349	LILLIE RUBIN
Serial Number:	85474785	CACHÉ TEE'Z
Registration Number:	4122025	CACHÉ
Registration Number:	4122024	CACHÉ
Registration Number:	3769250	
Registration Number:	3769251	
Registration Number:	3444458	CACHÉ
Registration Number:	3444459	CACHE
Registration Number:	3776250	
Registration Number:	3521804	CACHÉ CONTOUR COLLECTION
Registration Number:	3521805	CACHÉ CONTOUR COLLECTION
Registration Number:	3460292	CACHÉ ACCENTS
Registration Number:	3645054	CACHE LUXE

OP \$490.00 85474349

Registration Number:	1679787	LILLIE RUBIN
Registration Number:	1679788	LILLIE RUBIN
Registration Number:	1382406	CACHE
Registration Number:	1351848	CACHE
Registration Number:	1194124	CACHE
Registration Number:	3020961	LILLIE RUBIN

CORRESPONDENCE DATA

Fax Number: 2027995000
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 2027994000
Email: dctrademarks@dlapiper.com
Correspondent Name: DLA Piper LLP (US)
Address Line 1: 500 8th Street, NW
Address Line 2: Jaime De los Rios
Address Line 4: Washington, DISTRICT OF COLUMBIA 20004

ATTORNEY DOCKET NUMBER:	373923-000007
NAME OF SUBMITTER:	Jaime De los Rios
Signature:	/Jaime De los Rios/
Date:	08/15/2013

Total Attachments: 3
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Delaware

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The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"CACHE, INC.", A FLORIDA CORPORATION,

WITH AND INTO "CACHE, INC." UNDER THE NAME OF "CACHE, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE FOURTEENTH DAY OF AUGUST, A.D. 2013, AT 11:51 O'CLOCK A.M.


A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE KENT COUNTY RECORDER OF DEEDS.

5383018 8100M

130987980



You may verify this certificate online
at corp.delaware.gov/authver.shtml


Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 0664126

DATE: 08-14-13

TRADEMARK
REEL: 005091 FRAME: 0864

Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "CACHE, INC." IS DULY INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL CORPORATE EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE FOURTEENTH DAY OF AUGUST, A.D. 2013.

AND I DO HEREBY FURTHER CERTIFY THAT THE FRANCHISE TAXES HAVE NOT BEEN ASSESSED TO DATE.


AND I DO HEREBY FURTHER CERTIFY THAT THE SAID "CACHE, INC." WAS INCORPORATED ON THE FOURTEENTH DAY OF AUGUST, A.D. 2013.

5383018 8300

130987980



You may verify this certificate online
at corp.delaware.gov/authver.shtml


Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 0664127

DATE: 08-14-13

TRADEMARK
REEL: 005091 FRAME: 0865

**STATE OF DELAWARE
CERTIFICATE OF MERGER OF
FOREIGN CORPORATION INTO
A DOMESTIC CORPORATION**

Pursuant to Title 8, Section 252 of the Delaware General Corporation Law, the undersigned corporation executed the following Certificate of Merger:

FIRST: The name of the surviving corporation is Cache, Inc., a Delaware corporation, and the name of the corporation being merged into this surviving corporation is Cache, Inc., a Florida corporation.

SECOND: The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations pursuant to Title 8 Section 252 of the General Corporation Law of the State of Delaware.

THIRD: The name of the surviving corporation is Cache, Inc., a Delaware corporation.

FOURTH: The Certificate of Incorporation of the surviving corporation shall be its Certificate of Incorporation.

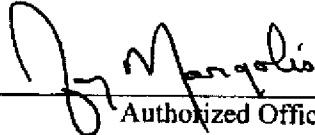
FIFTH: The authorized stock and par value of the non-Delaware corporation is 40,100,000 shares, par value \$0.01.

SIXTH: The merger is to become effective on August 14th, 2013.

SEVENTH: The Agreement of Merger is on file at 1440 Broadway, New York, NY 10018, an office of the surviving corporation.

EIGHTH: A copy of the Agreement of Merger will be furnished by the surviving corporation on request, without cost, to any stockholder of the constituent corporations.

IN WITNESS WHEREOF, said surviving corporation has caused this certificate to be signed by an authorized officer, the 14th day of August, A.D., 2013.

By: 
Authorized Officer

Name: Jay M. Margolis
Print or Type

Title: Chairman and Chief Executive Officer