TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wellstat Therapeutics Corporation		08/01/2013	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	White Oak Global Advisors, LLC, as Administrative Agent
Street Address:	88 Kearny Street, 4th Floor
City:	San Francisco
State/Country:	CALIFORNIA
Postal Code:	94108
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Serial Number:	78877005	RESTORINS
Serial Number:	85386987	SURIVAR
Serial Number:	85386983	VISTOGARD
Registration Number:	3199287	W
Registration Number:	2900885	W
Registration Number:	3159666	WELLSTAT
Registration Number:	2911823	WELLSTAT
Registration Number:	4115517	WELLSTAT THERAPEUTICS
Serial Number:	85386985	XURIDEN
Serial Number:	85386991	ZURIVID

CORRESPONDENCE DATA

Fax Number: 3128035299

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

TRADEMARK REEL: 005094 FRAME: 0644

900263679

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Email: k: Correspondent Name: R Address Line 1: 1	312) 845-3430 alwa@chapma Richard Kalwa 111 West Monr Chapman and G	oe Street				
	Chicago, ILLIN					
ATTORNEY DOCKET NUMBER:		3607165				
NAME OF SUBMITTER:		Richard Kalwa				
Signature:		/richard kalwa/				
Date:		08/15/2013				
Total Attachments: 10 source=3435477#page1.tif source=3435477#page2.tif source=3435477#page3.tif source=3435477#page4.tif source=3435477#page5.tif source=3435477#page7.tif source=3435477#page8.tif source=3435477#page9.tif source=3435477#page9.tif source=3435477#page10.tif						

TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (as amended, supplemented and/or otherwise modified from time to time, this "Agreement"), dated as of August 1, 2013, is between WELLSTAT THERAPEUTICS CORPORATION, a Delaware corporation (the "Grantor"), and WHITE OAK GLOBAL ADVISORS, LLC, a Delaware limited liability company ("Administrative Agent"), as Administrative Agent for the benefit of the Lenders party to that certain Loan Agreement (as hereinafter defined).

RECITALS

- Grantor has previously entered into or is in the process of entering into that certain Loan Α. and Security Agreement, dated as of August 1, 2013 (as amended, supplemented and/or otherwise modified from time to time, the "Loan Agreement"), among Borrowers (as hereinafter defined), the entities which from time to time are parties thereto as Guarantors, the financial institutions which from time to time are parties thereto as Lenders, and Administrative Agent, pursuant to which Lenders have agreed, subject to certain terms and conditions, to extend various financial accommodations to Grantor, WELLSTAT BIOCATALYSIS, LLC, a Delaware limited liability company, WELLSTAT BIOLOGICS CORPORATION, a Delaware corporation, WELLSTAT IMMUNOTHERAPEUTICS, LLC, a Delaware limited liability company, WELLSTAT MANAGEMENT COMPANY, LLC, a Delaware limited liability company, WELLSTAT AVT INVESTMENT LLC, a Delaware limited liability company, WELLSTAT VACCINES, LLC, a Delaware limited liability company, DUCK FARM, INC., a Virginia corporation, HYPERION CATALYSIS INTERNATIONAL, a California corporation, HEBRON VALLEY FARMS, INC., a Virginia corporation, SJW PROPERTIES, INC., a Virginia corporation, HVF, INC., a Virginia corporation, NHW, LLC, a Virginia limited liability company, NADINE WOHLSTADTER, an individual, and SAMUEL J. WOHLSTADTER, an individual (the foregoing persons, collectively, "Borrowers").
- B. Pursuant to the Loan Agreement, Grantor grants, pledges and assigns to Administrative Agent for the benefit of the Lenders a security interest in, among other assets, the Intellectual Property (as defined in the Loan Agreement) owned by Grantor.
 - C. Grantor has duly authorized the execution, delivery and performance of this Agreement.

Now Therefore, for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), and in order to induce Lenders to extend credit to Borrowers pursuant to the Loan Agreement, Grantor agrees, for the benefit of Administrative Agent, as follows:

- Section 1. Definitions. Unless the context otherwise requires, each capitalized term used but not otherwise defined herein has the meaning ascribed thereto in the Loan Agreement.
- Section 2. Grant of Security Interest. For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, to secure the prompt payment and performance when due of all of the Obligations, Grantor hereby grants, pledges and assigns a security interest to Administrative Agent in and to, all of the following, whether now owned or hereafter acquired (collectively, the "Trademark Collateral"):

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- (a) all trademarks, trade names, corporate names, business names, trade styles, service marks, logos, other source or business identifiers, prints and labels on which any of the foregoing have appeared or appear, designs and general intangibles of like nature (whether registered or unregistered), all registrations and recordings thereof, and all applications in connection therewith, including all registrations, recordings and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State or Territory thereof, or any other country or any political subdivision thereof, including without limitation those trademarks listed on **Schedule A** attached hereto and the goodwill associated therewith (all of the foregoing are sometimes hereinafter individually and/or collectively referred to as the "*Trademarks*"); and
- (b) subject to the terms of the Loan Agreement, all rights under or interest in any trademark license agreements with any other party, whether Grantor is a licensee or licensor under any such license agreement (all of the foregoing are hereinafter referred to collectively as the "Trademark Licenses"); and
- (c) all income, royalties, damages, payments and proceeds at any time due or payable to Grantor or asserted for the benefit of Grantor under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. New Trademarks. If, before the Obligations shall have been paid in full, Grantor shall obtain rights to any new Trademarks or Trademark Licenses, the provisions of **Section 2** shall automatically apply thereto. Grantor shall promptly update **Schedule A** attached hereto as necessary, but no more frequently than once per fiscal quarter, and Grantor shall provide written notice to Administrative Agent of such updates on a fiscal quarterly basis. Grantor authorizes Administrative Agent to modify this Agreement by amending **Schedule A** attached hereto to reflect such updates.
- Section 4. Administrative Agent's Right to Sue. Grantor shall have the right to bring any opposition proceedings, cancellation proceedings, or lawsuit in its own name to enforce or protect the Trademarks, provided that during the continuance of an Event of Default, Grantor shall seek the prior written consent of Administrative Agent, which will not be unreasonably withheld, in which event Administrative Agent may, if necessary, be joined as a nominal party to such suit if Administrative Agent shall have been satisfied that it is not thereby incurring any risk of liability because of such joinder. Grantor hereby agrees that, notwithstanding anything to the contrary contained herein or in the Loan Documents, as between Grantor and Administrative Agent, Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with all or any of the Trademark Collateral so long as Grantor is the owner of such Trademark Collateral. Grantor shall promptly, upon demand, reimburse and indemnify Administrative Agent for all damages, costs, and expenses, including attorneys' fees, incurred by Administrative Agent in the fulfillment of the provisions of this Section 4.
- Section 5. Loan Agreement. This Agreement has been executed and delivered by Grantor for the purpose of registering the security interest of Administrative Agent in the Trademark Collateral with the United States Patent and Trademark Office. The security interest granted hereby has been

granted as a supplement to, and not in limitation of, the security interest granted to Lenders under the Loan Agreement. The Loan Agreement (and all rights and remedies of each Lender thereunder) shall remain in full force and effect in accordance with its terms and are incorporated herein by this reference.

- Section 6. Release of Security Interest. Upon the payment in full of the Obligations or otherwise in accordance with the terms of the Loan Agreement, the Trademark Collateral shall be released from the security interest granted hereby and in the Loan Agreement and all obligations of Grantor hereunder shall terminate, all without delivery of any instrument or performance of any act by any party, and all right, title and interest in and to the Trademark Collateral shall revert to Grantor. At the request and expense of Grantor, Administrative Agent shall promptly execute and deliver to Grantor all instruments and other documents as may be reasonably necessary to release the security interest in and to the Trademark Collateral that has been granted hereunder.
- Section 7. Acknowledgment. Grantor does hereby further acknowledge and affirm that the rights and remedies of Administrative Agent with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated herein by this reference.
- Section 8. Loan Document. This Agreement is a Loan Document executed pursuant to the Loan Agreement and shall (unless otherwise expressly indicated herein) be construed, administered and applied in accordance with the terms and provisions of the Loan Agreement.
- Section 9. Counterparts. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract.

SECTION 10. GOVERNING LAW; JURISDICTION; ETC.

- (a) GOVERNING LAW. THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO PRINCIPLES OF CONFLICTS OF LAW OTHER THAN NEW YORK GENERAL OBLIGATIONS LAW 5-1401 AND 5-1402).
- (b) SUBMISSION TO JURISDICTION. EACH PARTY HERETO IRREVOCABLY UNCONDITIONALLY SUBMITS, FOR ITSELF AND ITS PROPERTY, TO THE NONEXCLUSIVE JURISDICTION OF THE COURTS OF THE SUPREME COURT OF THE STATE OF NEW YORK SITTING IN NEW YORK COUNTY IN THE BOROUGH OF MANHATTAN AND OF THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK, AND ANY APPELLATE COURT FROM ANY THEREOF, IN ANY ACTION OR PROCEEDING ARISING OUT OF OR RELATING TO THIS AGREEMENT OR ANY OTHER LOAN DOCUMENT TO WHICH EACH IS A PARTY, OR FOR RECOGNITION OR ENFORCEMENT OF ANY JUDGMENT, AND EACH OF THE PARTIES HERETO IRREVOCABLY AND UNCONDITIONALLY AGREES THAT ALL CLAIMS IN RESPECT OF ANY SUCH ACTION OR PROCEEDING MAY BE HEARD AND DETERMINED IN SUCH STATE COURTS OR, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAWS, IN SUCH FEDERAL COURTS. EACH OF THE PARTIES HERETO AGREES THAT A FINAL JUDGMENT IN ANY SUCH ACTION OR PROCEEDING SHALL BE CONCLUSIVE AND MAY BE ENFORCED IN OTHER JURISDICTIONS BY SUIT ON THE JUDGMENT OR IN ANY OTHER MANNER PROVIDED BY LAW. NOTHING IN THIS AGREEMENT OR IN ANY OTHER LOAN DOCUMENT SHALL AFFECT ANY RIGHT THAT ADMINISTRATIVE AGENT OR ANY OTHER LENDING PARTY MAY OTHERWISE HAVE TO

BRING ANY ACTION OR PROCEEDING RELATING TO THIS AGREEMENT OR ANY OTHER LOAN DOCUMENT AGAINST ANY LOAN PARTY OR ANY OF ITS PROPERTIES IN THE COURTS OF ANY OTHER JURISDICTION.

- (c) Waiver of Venue. Each party hereto irrevocably and unconditionally waives, to the fullest extent permitted by applicable Laws, any objection that it may now or hereafter have to the laying of venue of any action or proceeding arising out of or relating to this Agreement or any other Loan Document in any court referred to in subsection (b) of this **Section 10**. Each of the parties hereto hereby irrevocably waives, to the fullest extent permitted by applicable Laws, the defense of an inconvenient forum to the maintenance of such action or proceeding in any such court.
- (d) Service of Process. Each party hereto irrevocably consents to service of process in the manner provided for notices in **Section 10.02** of the Loan Agreement. Nothing in this Agreement will affect the right of any party hereto to serve process in any other manner permitted by applicable Laws.

SECTION 11. WAIVER OF RIGHT TO JURY TRIAL.

TO THE EXTENT PERMITTED BY APPLICABLE LAWS, EACH OF THE PARTIES HERETO HEREBY WAIVES ITS RIGHT TO A JURY TRIAL OF ANY CLAIM.

[SIGNATURE PAGE FOLLOWS.]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first written above.

WHITE OAK GLOBAL ADVISORS, LLC, as Administrative Agent	WELLSTAT THERAPEUTICS CORPORATION, as Grantor
By: And Hardin	By:
Name: Andre Hardish	Name:
Title: Managing Member	Title:

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first written above.

WHITE OAK GLOBAL ADVISORS, LLC, as Administrative Agent	WELLSTAT THERAPEUTICS CORPORATION, as Grantor					
By:	By: Nadine Wohlstadte					
Name:	Name: Nadine Wohlstadter					
Title: Managing Member	Title: President					

Trademark Security Agreement

SCHEDULE A TO TRADEMARK SECURITY AGREEMENT

TRADEMARKS

Trademark	Country	Class	App. Date	App. No.	Reg. Date	Reg. No.	Status
RESTORINS	Australia	05; 42	1/11/2006	A0006295	1/11/2006	905780	Abandoned - Intl Reg
RESTORINS	Brazil	05	11/1/2006	900069791	9/9/2009	900069791	Registered - DNR
RESTORINS	Brazil	42	11/6/2006	900072881			Abandoned
RESTORINS	Canada		10/31/2006	1322329			Abandoned
RESTORINS	China	05; 42	1/11/2006	A0006295	1/11/2006	905780	Abandoned - Intl Reg
RESTORINS	European Union	05; 42	11/3/2006	5438882			Abandoned
RESTORINS	Hong Kong	05; 42	11/1/2006	300751680	3/2/2007	300751680	Registered
RESTORINS	India	05; 42	11/1/2006	1500426	3/14/2009	1500426	Registered - DNR
RESTORINS	Israel	05	11/2/2006	194996	12/4/2008	194996	Registered
RESTORINS	Israel	42	11/2/2006	194997	5/1/2008	194997	Registered
RESTORINS	Japan	05; 42	10/31/2006	2006101029	7/20/2007	5064245	Registered
RESTORINS	Kazakhstan	05	10/31/2006	36692	7/15/2008	25672	Registered
RESTORINS	Kazakhstan	42	12/6/2006	37114	9/15/2008	26239	Registered
RESTORINS	Liechtenstein	05; 42	1/11/2006	A0006295	1/11/2006	905780	Abandoned - Intl Reg
RESTORINS	Mexico	05	11/3/2006	817294	2/22/2007	973584	Registered
RESTORINS	Mexico	42	11/3/2006	817295	3/9/2007	975803	Registered
RESTORINS	New Zealand	05; 42	10/31/2006	757996	5/4/2006	757996	Registered
RESTORINS	Norway	05; 42	1/11/2006	A0006295	1/11/2006	905780	Abandoned - Intl Reg

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RESTORINS		Russia	05; 42	1/11/2006	A0006295	1/11/2006	905780	Abandoned - Intl Reg
RESTORINS		South Africa	05	10/31/2006	200625990	10/31/2006	200625990	Registered
RESTORINS		South Africa	42	10/31/2006	200625991	10/31/2006	200625991	Registered
RESTORINS		South Korea	05; 42	1/11/2006	A0006295	1/11/2006	905780	Abandoned - Intl Reg
RESTORINS		Switzerland	05; 42	1/11/2006	A0006295	1/11/2006	905780	Abandoned - Intl Reg
RESTORINS		Ukraine	05; 42	1/11/2006	A0006295	1/11/2006	905780	Abandoned - Intl Reg
RESTORINS		United States	05; 42	5/4/2006	78877005			Abandoned
RESTORINS	WIPO - Madri- Protocol	d Agreement/	05; 42	1/11/2006	A0006295	1/11/2006	905780	Abandoned - Intl Reg
SURIVAR		United States	05	8/2/2011	85386987			Allowed
VISTOGARD		United States	05	8/2/2011	85386983			Allowed
W Design		Canada	CG; CS	10/2/2002	1154499	4/26/2007	686629	Registered
W Design	Eur	opean Union	05; 42	9/30/2002	002871333	5/19/2004	002871333	Registered
W Design		Japan	05	7/18/2003	2003060405			Abandoned
W Design		Japan	05	10/17/2002	2002087733	10/3/2003	4714509	Registered
W Design		United States	05	6/26/2002	78139142	1/16/2007	3199287	Registered
W Design		United States	42	6/26/2002	78975572	11/2/2004	2900885	Registered
WELLSTAT		Australia	05; 42	12/6/2004	A0000274	12/6/2004	856131	Registered - Intl Reg
WELLSTAT		Brazil	05	12/29/2004	827251718	10/30/2007	827251718	Registered
WELLSTAT		Brazil	42	1/17/2005	827306881	10/30/2007	827306881	Registered
WELLSTAT		Canada	CG; CS	9/26/2002	1153929			Allowed
WELLSTAT		China	05; 42	12/6/2004	A0000274	12/6/2004	856131	Registered NC -Intl Reg

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WELLSTAT	Eur	opean Union	05; 4	42	9/24/2002	002882066	4/6/2004	002882066	Registered
WELLSTAT		Hong Kong	05; 4	42	12/9/2004	300334944	4/20/2005	300334944	Registered
WELLSTAT		India	05; 4	42	12/8/2004	1324658	6/14/2006	1324658	Registered
WELLSTAT		Israel	05		12/27/2004	177245	10/15/2006	177245	Registered
WELLSTAT		Israel	42		12/27/2004	177246	3/6/2006	177246	Registered
WELLSTAT		Japan	05; 4	42	9/24/2002	2002080995	10/24/2003	4720969	Registered
WELLSTAT		Kazakhstan	05; 4	42	12/8/2004	29690	9/11/2006	21062	Registered
WELLSTAT		Liechtenstein	05;	42	12/6/2004	A0000274	12/6/2004	856131	Registered NC -Intl Reg
WELLSTAT		Mexico	05		12/8/2004	0691940	7/26/2005	891623	Registered
WELLSTAT		Mexico	42		12/8/2004	0691939	7/26/2005	891622	Registered
WELLSTAT		New Zealand	05; 4	42	12/8/2004	722558	6/9/2005	722558	Registered
WELLSTAT		Norway	05; 4	42	12/6/2004	A0000274	12/6/2004	856131	Registered - Intl Reg
WELLSTAT		Russia	05; 4	42	12/6/2004	A0000274	12/6/2004	856131	Registered NC -Intl Reg
WELLSTAT		South Africa	05		12/8/2004	200422290	12/8/2004	200422290	Registered
WELLSTAT		South Africa	42		12/8/2004	200422291	12/8/2004	200422291	Registered
WELLSTAT		South Korea	05; 4	42	12/6/2004	A0000274	12/6/2004	856131	Registered - Intl Reg
WELLSTAT		Switzerland	05; 4	42	12/6/2004	A0000274	12/6/2004	856131	Registered NC -Intl Reg
WELLSTAT		Ukraine	05; 4	42	12/6/2004	A0000274	12/6/2004	856131	Registered NC -Intl Reg
WELLSTAT		United States	05		3/26/2002	78117511	10/17/2006	3159666	Registered
WELLSTAT		United States	42		3/26/2002	78975595	12/14/2004	2911823	Registered
WELLSTAT	WIPO - Madri Protocol	d Agreement/	05; 4	42	12/6/2004	A0000274	12/6/2004	856131	Registered - Intl Reg
WELLSTAT (in Ka	takana)	Japan	05; 4	42	9/24/2002	2002081010	10/24/2003	4720970	Registered

WELLSTAT THERAPEUTICS United States		05;	42	4/13/2004	78401239	3/20/2012	4115517	Registered	
XURI	DEN	Canada	05		1/30/2012	1561945			Pending
XURI	DEN	European Union	05;	42; 44	1/30/2012	010600567	5/31/2012	010600567	Registered
XURI	DEN	Japan	05		2/1/2012	2012006208	6/1/2012	5498423	Registered
XURI	DEN	Mexico	05		1/31/2012	1245812			Pending
XURI	DEN	Switzerland	05;	42; 44	1/30/2012	510912012	5/31/2012	630070	Registered
XURI	DEN	United States	05	8/2/2011	85386985				Allowed
ZURI	VID	United States	05	8/2/2011	85386991				Allowed

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