

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
COMERICA BANK		08/21/2013	Texas banking association: TEXAS

RECEIVING PARTY DATA	
Name:	SPINAL RESTORATION, INC.
Street Address:	9737 Great Hills Trail
Internal Address:	#250
City:	Austin
State/Country:	TEXAS
Postal Code:	78759
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 10		
Property Type	Number	Word Mark
Registration Number:	3458747	BIOSTAT
Registration Number:	3399111	BIOSTAT BIOLOGX
Registration Number:	3458748	BIOSTAT BIOPREP
Registration Number:	3458749	SPINAL RESTORATION
Registration Number:	3463086	
Registration Number:	3458750	BIOSTAT DISC AUGMENTATION SYSTEM
Registration Number:	3415469	BIOSTAT
Registration Number:	3432488	
Registration Number:	3415470	BIOSTAT DISC AUGMENTATION SYSTEM
Serial Number:	85250701	NATURE'S HEALING MATRIX

CORRESPONDENCE DATA	
Fax Number:	8585506420

CH \$265.00 3458747

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

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Email: erin.obrien@cooley.com
Correspondent Name: Erin O'Brien
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Address Line 2: 4401 Eastgate Mall
Address Line 4: San Diego, CALIFORNIA 92121

ATTORNEY DOCKET NUMBER:	036703-1181/1152 SPINAL
NAME OF SUBMITTER:	Erin O'Brien
Signature:	/Erin O'Brien/
Date:	08/22/2013

Total Attachments: 6

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RELEASE OF SECURITY INTEREST

This Release of Security Interest is made as of August 21, 2013 by COMERICA BANK ("Bank") in favor of Spinal Restoration, Inc., a Delaware Corporation, with its principal place of business at 9737 Great Hills Trail #250, Austin, TX 78759 ("Company").

Recital


WHEREAS, COMPANY assigned certain interests in the copyrights, patents and trademarks described on Exhibits A, B and C and attached hereto, respectively (collectively, the "Intellectual Property") to BANK under an Intellectual Property Security Agreement dated as of September 4, 2012, and recorded with the US Patent and Trademark Office as set forth on Exhibits A, B and C.

WHEREAS, COMPANY has satisfied all its obligations to BANK in the Intellectual Property Security Agreement, and BANK wishes to release its security interest in the Intellectual Property.

Agreement

Now Therefore, BANK agrees that it terminates and releases its security interest in the Intellectual Property and reassigns to COMPANY, without warranty or recourse, all interest of BANK in the Intellectual Property.

BANK: COMERICA BANK



Jill C. Abernethy
First Level Officer
August 21, 2013

Address:
Comerica Bank
CLS Collateral Services, MC 7575
39200 Six Mile Road
Livonia, MI 48152

EXHIBIT A
COPYRIGHTS

<u>Description</u>	<u>Registration Number</u>	<u>Registration Date</u>
NONE		

EXHIBIT B
PATENTS

Patent Family	SR Case#	Description	U.S. Patent / App #	PCT #	National Office	Number	Status	
Fibrin With Steroid	SPIN:001	Fibrin sealant reconstituted with a corticosteroid	8,488,527	US2001/041103			Issued	
					Australia	2001273523	Issued	
					Canada	2413337	Issued	
					EP	20010952915		
					Japan	2002-503355 T		
					New Zealand	523425	Issued	
			SPIN:001CP-CON1		Method for forming fibrinogen, thrombin, & betamethsone	11/003,556		Abandoned
			SPIN:001CP-CON2		Method for providing fibrinogen, thrombin, & betamethsone	7,229,533		Issued
			SPIN:001CP-CON3		System of fibrinogen, thrombin & betamethsone	7,235,265		Issued
			SPIN:001CIP1		Biological adhesive including fibrinogen, thrombin, & steroid	6,921,532		Issued
SPIN:001CIP1-CON1.1	Biological adhesive including fibrinogen, thrombin, & steroid	11/799,104		Abandoned				
SPIN:001CIP1-CON1.2	Biological adhesive including fibrinogen, thrombin, & steroid	12/807,366		Abandoned				
Fibrin Alone	SPIN:002	Method of disc treatment using fibrin sealant without a steroid	11/205,760	US2005/039276				
					Brazil	PI0516679		
					China	200580036811.6		
					EP	2005820044		
					Japan	2007539248		
					Korea	102007010917		
					Mexico	MX/a/2007/004964		
			SPIN:002CIP1		Method of disc treatment using fibrin sealant without steroid	12/910,237		
			SPIN:006		Autologous fibrin sealant formulations	8,124,075		Issued
			SPIN:006CON1		Autologous fibrin sealant formulations	13/407335		
Alternative Formulations	SPIN:007	Method of disc treatment using fibrin sealant with additives	8,206,448	US2005/039277			Issued	
					Brazil	PI0516680		
					China	200580036813.5		
					EP	2005823120		
					Japan	2007538249		
					Korea	102007010918		
					Mexico	MX/a/2007/005149		
			SPIN:007CON1		Method of disc treatment using fibrin sealant with additives	13/533,450		
						7,597,687		Issued
			Alternative Formulations		SPIN:008	Method of disc treatment using fibrin sealant with anesthetic		US2005/039275
	Brazil	PI0516673						
	China	200580036812.0						
	EP	2005819489						
	Japan	2007539247						
	Korea	102007010919						
	Mexico	MX/a/2007/005035						
SPIN:008CON1	Method of disc treatment using fibrin sealant with anesthetic	12/587,312						
SPIN:008DIV1	Kit manufacture with fibrinogen, thrombin, and anesthetic	12/587,310					Abandoned	
SPIN:008DIV2	Kit containing fibrinogen, thrombin, and anesthetic	12/587,309						

Bank's security interest recorded at the US Patent and Trademark Office on 09-06-12 at Reel and Frame Number 028918/0119.


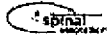
EXHIBIT B

PATENTS

Patent Family	SR Case#	Description	U.S. Patent / App #	PCT #	National Office	Number	Status
Polymers	SPIN:015	Method of disc treatment using polymers	11/07,769	US2008/002053			
	SPIN:017	Method of repairing an anulus with in situ curable materials	6,428,576		EP	2008725663	
Devices	SPIN:018	Device and kit for delivery of biological sealant	8,047,407	US2007/022533			Licensed Issued
	SPIN:018CON1	Device and kit for delivery of biological sealant	13/200,080				
			11/660,305				
				US2007/002908			
	SPIN:019	Apparatus for delivery of fibrin sealant including a pressure monitor			Brazil	PI0706908	
					Canada	2637886	
					China	20078004301.X	
				EP	2007762909		
				Japan	2008553391		
				Mexico	MX/a/2008/009803		
	SPIN:020	Device and method of treating an annular defect by injecting a biological sealant through a coaxial needle	11/850,398	US2007/003207			
Expanded Indications	SPIN:026	Methods for treating herniated discs	11/802,641	US2008/006242			Abandoned
					Canada	2688255	
					EP	2008767715	Withdrawn
	SPIN:027	Method, composition, kits for treating discs with fibrin sealant and neurotropic agents	11/802,642	US2008/006241			Abandoned
	SPIN:029	Methods and kits for prophylactically reinforcing degenerated spinal discs and facet joints near a surgically treated spinal section	11/892,218	US2009/009825			
					Canada	2697260	
					EP	2009786405	
	SPIN:030	Method and kits for treating joints and soft tissues	12/382,219	US2010/000726			
	SPIN:031	Methods for treating soft tissue damage associated with a surgical procedure	12/382,218	US2010/000727			Abandoned
SPIN:032	Methods for Treating Joints and Discs with a Carrier Matrix and Cells	12/382,217	US2010/000725			Abandoned	
SPIN:033	Methods and kits for treating joints and soft tissues using a matrix, pain reliever, and steroid	12/487,841	US2010/000724			Abandoned	




Bank's security interest recorded at the US Patent and Trademark Office on 09-06-12 at Reel and Frame Number 028918/0119.

EXHIBIT C
TRADEMARKS

Matter Number	Mark Name	Country	Status	Class Number	Goods & Services	Current Appl. No.	Current Appl. Date	Current Fee No.	Current Reg. Date	Renewal Date
196702	Nature's Healing Matrix	United States	Filed	8	pharmaceutical preparations, namely, fibrin sealant, polymers and hydrogels for filling tears and defects and promoting healing of the annulus of the degenerated spinal disc	85/250,701	2/24/2011			
171215	BIOSTAT BIOPREP	United States	Registered	10	medical and surgical apparatus and instruments, namely a processor unit which heats and mixes the components of fibrin sealant, namely fibrinogen and a fibrinogen activator	77/067,453	12/19/2008	3,458,746	7/1/2008	7/1/2018
171214	BIOSTAT DISC AUGMENTATION SYSTEM & Design 	United States	Registered	41	educational services, namely, conducting classes and workshops in the use of medical and surgical devices used for orthopedic spinal disc augmentation and repair	77/067,479	12/19/2006	3,458,750	7/1/2008	7/1/2018
171213	BIOSTAT BIOLOGX	United States	Registered	5	pharmaceutical preparations, namely fibrin sealant, polymers, bone cements and hydrogels for filling tears and defects and promoting healing of the annulus of the degenerated spinal disc	77/067,448	12/19/2006	3,389,111	3/18/2008	3/18/2018
171212	BIOSTAT	United States	Registered	41	educational services, namely conducting classes and workshops in the use of medical and surgical devices used for orthopedic spinal disc augmentation and repair	77/067,444	12/19/2006	3,458,747	7/1/2008	7/1/2018
171217	Spinal Restoration & Design 	United States	Registered	5, 10 & 41	CI 5: pharmaceutical preparations, namely, fibrin sealant, polymers, bone cements and hydrogels for filling tears and defects and promoting healing of the annulus of the degenerated spinal disc CI 10: medical and surgical instruments, namely, a biologic sealant delivery system comprised of a multi-chamber applicator for the percutaneous delivery of fibrinogen and a fibrinogen activator; handheld applicator for medical sealant, parts for medical sealant applicators, namely, applicator needles, syringes, tubing and trays; handheld medical sealant applicators with delivery pressure monitor; fibrin sealant applicators and medical sealant applicators for use in minimally invasive spine surgery; a processor unit which heats and mixes the components of fibrin sealant, namely, fibrinogen and a fibrinogen activator CI 41: educational services, namely, conducting classes and workshops in the use of medical and surgical devices used for orthopedic spinal disc augmentation and repair	77/067,462	12/19/2006	3,458,749	7/1/2008	7/1/2018

Bank's security interest recorded at the US Patent and Trademark Office on 09-06-12 at Reel and Frame Number 4856/0616.

EXHIBIT C
TRADEMARKS

Trademark Number	Mark Name	Country	Status	Class Number	Goods	Current Appl. No.	Current Appl. Date	Current Reg. No.	Current Reg. Date	Renewal Date
171216	Logo Design 	United States	Registered	41	Educational services, namely conducting classes and workshops in the use of medical and surgical devices used for orthopedic spinal disc augmentation and repair.	77/097,467	12/19/2006	3,463,088	7/8/2008	7/8/2011
178970	BIOSTAT	United States	Registered	10	medical and surgical instruments, namely, a biologic sealant delivery system comprised of a multi-chamber applicator for the percutaneous delivery of fibrinogen and a fibrinogen activator; handheld applicator for medical sealants; parts for medical sealant applicators, namely, applicator needles, syringes, tubing and trays; handheld medical sealant applicators with delivery pressure monitor; fibrin glue applicators and medical sealant applicators for use in minimally invasive spine surgery	77/975,283	12/19/2006	3,415,469	4/22/2008	4/22/2011
178971	Logo Design 	United States	Registered	5, 10	Cl 5: pharmaceutical preparations, namely fibrin sealant, polymers, bone cements and hydrogels for filling tears and defects and promoting healing of the annulus of the degenerated spinal disc. Cl: 10: medical and surgical instruments, namely, a biologic sealant delivery system comprised of a multi-chamber applicator for the percutaneous delivery of fibrinogen and a fibrinogen activator; handheld applicator for medical sealant; parts for medical sealant applicators, namely, applicator needles, syringes, tubing and trays; handheld medical sealant applicators with delivery pressure monitor; fibrin sealant applicators and medical sealant applicators for use in minimally invasive spine surgery; a processor unit which heats and mixes the components of fibrin sealant, namely, fibrinogen and a fibrinogen activator	77/975,284	12/19/2006	3,432,488	5/20/2008	5/20/2011
178669	BIOSTAT DISC AUGMENTATION SYSTEM & Design 	United States	Registered	10	medical and surgical instruments, namely, a biologic sealant delivery system comprised of a multi-chamber applicator for the percutaneous delivery of fibrinogen and a fibrinogen activator; handheld applicator for medical sealants; parts for medical sealant applicators, namely, applicator needles, syringes, tubing and trays; handheld medical sealant applicators with delivery pressure monitor; fibrin sealant applicators and medical sealant applicators for use in minimally invasive spine surgery.	77/975,285	12/19/2006	3,415,470	4/22/2008	4/22/2011

Bank's security interest recorded at the US Patent and Trademark Office on 09-06-12 at Reel and Frame Number 4856/0616.