

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Pusser's (2001) Ltd.		08/30/2013	CORPORATION: ST. CHRIST-NEVIS

**RECEIVING PARTY DATA**

<b>Name:</b>	Tin Roof Acquisition Company, LLC
<b>Street Address:</b>	1516 Demonbreun Street
<b>City:</b>	Nashville
<b>State/Country:</b>	TENNESSEE
<b>Postal Code:</b>	37203
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: TENNESSEE

**PROPERTY NUMBERS Total: 15**

Property Type	Number	Word Mark
Registration Number:	1647762	THE PUSSER'S CO. STORE & PUB
Registration Number:	1761913	PUSSER'S
Registration Number:	1763537	PUSSER'S LANDING
Registration Number:	1277027	"SPlice THE MAIN BRACE!"
Registration Number:	2346510	
Registration Number:	3757095	PUSSER'S
Registration Number:	3718611	"SPlice THE MAIN BRACE!"
Registration Number:	3739960	
Registration Number:	3749138	
Registration Number:	3940146	PUSSER'S
Registration Number:	4030755	PUSSER'S CO. STORE
Registration Number:	3940458	PUSSER'S
Registration Number:	4289616	PAINKILLER
Registration Number:	4283074	PUSSER'S WEST INDIES

**TRADEMARK**

CH \$390.00 1647762

Serial Number:

85779379

PUSSER'S BRITISH WEST INDIES B V I

**CORRESPONDENCE DATA**

Fax Number:

4237858480

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*

Phone:

4237566600

Email:

pliner@millermartin.com

Correspondent Name:

Patricia P. Liner

Address Line 1:

832 Georgia Avenue

Address Line 2:

Suite 1000 Volunteer Building

Address Line 4:

Chattanooga, TENNESSEE 37402-2289

ATTORNEY DOCKET NUMBER:

23061-0008

NAME OF SUBMITTER:

Patricia P. Liner

Signature:

/Patricia P. Liner/

Date:

09/05/2013

Total Attachments: 2

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MEMORANDUM OF SECURITY AGREEMENT

(TRADEMARKS)

Pursuant to a Loan and Security Agreement dated August 30, 2013 (as amended, the "Loan and Security Agreement"), Pusser's (2001) Ltd., a company incorporated under the laws of the Island of Nevis, has granted to Tin Roof Acquisition Company, LLC, a Tennessee limited liability company (the "Secured Party"), a continuing security interest in, and a continuing lien upon, the Collateral (as that term is defined in the Loan and Security Agreement), including the trademarks listed on the annexed Schedule 1, and all applications, registrations, renewals and proceeds (including accounts receivable and royalties) thereof (the "Trademarks"), together with the goodwill of the business connected with the use of and symbolized by the Trademarks. The Secured Party's security interest in the Trademarks can be terminated only in accordance with the terms of the Loan and Security Agreement.

Dated: August 30, 2013

Pusser's (2001) Ltd.

By: Charles S. Tobias  
Name: CHARLES S. TOBIAS  
Title: Secretary

Schedule 1

<u>TRADEMARK</u>	<u>APPLICATION NO.</u>	<u>REGISTRATION NO.</u>	<u>OWNER</u>
THE PUSSEY'S CO. STORE & PUB	74/028,677	1,647,762	PUSSEY'S (2001) LTD.
PUSSEY'S	74/307,602	1,761,913	PUSSEY'S (2001) LTD.
PUSSEY'S LANDING	74/307,601	1,763,537	PUSSEY'S (2001) LTD.
SPLICE THE MAIN BRACE!	73/407,843	1,277,027	PUSSEY'S (2001) LTD.
PALM TREE & SUN (& DESIGN)	75/515,114	2,346,510	PUSSEY'S (2001) LTD.
PUSSEY'S	77/769,170	3,757,095	PUSSEY'S (2001) LTD.
SPLICE THE MAIN BRACE!	77/769,163	3,718,611	PUSSEY'S (2001) LTD.
MISCELLANEOUS DESIGN (denoting "SPLICE THE MAIN BRACE")	77/769,173	3,739,960	PUSSEY'S (2001) LTD.
PALM TREE & SUN (& DESIGN)	77/769,179	3,749,138	PUSSEY'S (2001) LTD.
PUSSEY'S	85/032,130	3,940,146	PUSSEY'S (2001) LTD.
PUSSEY'S CO. STORE	85/091,017	4,030,755	PUSSEY'S (2001) LTD.
PUSSEY'S	85/097,256	3,940,458	PUSSEY'S (2001) LTD.
PAINKILLER	85/301,498	4,289,616	PUSSEY'S (2001) LTD.
PUSSEY'S WEST INDIES (& Design)	85/673,347	4,283,074	PUSSEY'S (2001) LTD.
PUSSEY'S BRITISH WEST INDIES BVI CROWN (& Design) (in color)	85/779,379		PUSSEY'S (2001) LTD.

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