### TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
AEHR TEST SYSTEMS		08/21/2013	CORPORATION: CALIFORNIA

#### **RECEIVING PARTY DATA**

Name:	SILICON VALLEY BANK
Street Address:	3003 TASMAN DRIVE
City:	SANTA CLARA
State/Country:	CALIFORNIA
Postal Code:	95054
Entity Type:	CORPORATION: CALIFORNIA

### PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	1994800	DIEPAK KNOWN GOOD DIE SOLUTIONS

### **CORRESPONDENCE DATA**

Fax Number: 4088524475

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 4088417195

Email: dsanchezbentz@vlplawgroup.com Correspondent Name: Diana Sanchez Bentz, Legal Specialist

Address Line 1: VLP Law Group LLP Address Line 2: 235 Victoria Drive

Address Line 4: Gilroy, CALIFORNIA 95020

SVB-AEHR (TM)
Diana Sanchez Bentz
/DSB1068/

REEL: 005106 FRAME: 0126

**TRADEMARK** 

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Date:	09/05/2013
Total Attachments: 11 source=SVB_Aehr_IPSA (as filed)#page1.tir source=SVB_Aehr_IPSA (as filed)#page2.tir source=SVB_Aehr_IPSA (as filed)#page3.tir source=SVB_Aehr_IPSA (as filed)#page4.tir source=SVB_Aehr_IPSA (as filed)#page5.tir source=SVB_Aehr_IPSA (as filed)#page6.tir source=SVB_Aehr_IPSA (as filed)#page7.tir source=SVB_Aehr_IPSA (as filed)#page8.tir source=SVB_Aehr_IPSA (as filed)#page9.tir source=SVB_Aehr_IPSA (as filed)#page10. source=SVB_Aehr_IPSA (as filed)#page11.	f f f f f f f f f f f f f

#### INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement ("Agreement") is entered into as of August <u>21</u>, 2013 by and between SILICON VALLEY BANK ("Bank") and AEHR TEST SYSTEMS ("Grantor").

#### **RECITALS**

- A. Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantor (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank and Grantor dated August 25, 2011 (as the same has been and may be further amended, modified or supplemented from time to time, the "Domestic Loan Agreement"; capitalized terms not otherwise defined in this Agreement shall have the meanings set forth in the Domestic Loan Agreement) and that certain Export-Import Bank Loan and Security Agreement by and between Bank and Grantor dated as of August 25, 2011 (as the same has been and may be further amended, modified or supplemented from time to time, the "Ex-Im Loan Agreement", and together with the Domestic Loan Agreement, the "Loan Agreements"). As used herein, "Loan Documents" shall mean all "Loan Documents" as defined in the Loan Agreements. Bank is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in certain Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of Grantor under the Loan Agreements.
- B. Pursuant to the terms of the Loan Agreements, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreements, Grantor hereby represents, warrants, covenants and agrees as follows:

#### **AGREEMENT**

- 1. <u>Grant of Security Interest</u>. To secure its obligations under the Loan Agreements, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:
- (a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work of authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights");
- (b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;

- (c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;
- (d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "Patents");
- (e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks");
- (f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on <u>Exhibit D</u> attached hereto (collectively, the "Mask Works");
- (g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above:
- (h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;
- (i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and
- (j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.
- 2. <u>Recordation</u>. Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Bank.

Grantor hereby authorizes Bank to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property Collateral which Grantor obtains subsequent to the date of this Agreement and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new Intellectual Property Collateral.

3. <u>Loan Documents</u>. This Agreement has been entered into pursuant to and in conjunction with the Loan Agreements, which is hereby incorporated by reference. The provisions of the Loan Agreements shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Bank with respect to the Intellectual Property Collateral are as provided by the Loan Agreements and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.

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- 4. <u>Execution in Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or in electronic (i.e., "pdf" or "tif" format) shall be effective as delivery of a manually executed counterpart of this Agreement.
- 5. <u>Successors and Assigns</u>. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.
- 6. <u>Governing Law</u>. This Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the State of California, without giving effect to any choice or conflict of law provision or rule (whether of the State of California or any other jurisdiction).

[Signature page follows.]

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IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

**AEHR TEST SYSTEMS** 

By: Gam L. Larro

Title: VP CFO

BANK:

SILICON VALLEY BANK

By: \_

ritle: Relationship Man

# EXHIBIT A

Copyrights

Description Registration/
Application
Number

tration/ Registration/
ication Application
mber Date

NONE

# EXHIBIT B

## Patents

<u>Description</u>	Application/ Publication/ Patent <u>Number</u>	Filing/ Publication/ Registration <u>Date</u>
PRINTED CIRCUIT BOARD LOADER/UNLOADER	07/526069 5093984	5/18/1990 3/10/1992
REUSABLE DIE CARRIER FOR BURN-IN AND BURN-IN PROCESS	08/089752 5517125	7/9/1993 5/14/1996
METHOD AND SYSTEM FOR TESTING MEMORY PROGRAMMING DEVICES	08/407103 5682472	3/17/1995 10/28/1997
WAFER-LEVEL BURN-IN AND TEST CARTRIDGE	09/353214 6340895	7/14/1999 1/22/2002
KINEMATIC COUPLING	09/353123 6413113	7/14/1999 7/2/2002
WAFER BURN-IN AND TEST EMPLOYING DETACHABLE CARTRIDGE	09/884537 6556032	6/18/2001 4/29/2003
WATER LEVEL BURN-IN AND ELECTRICAL TEST SYSTEM AND METHOD	09/353121 6562636	7/14/1999 5/13/2003
WAFER LEVEL BURN-IN AND TEST METHODS	09/353116 6580283	7/14/1999 6/17/2003
WAFER LEVEL BURN-IN AND ELECTRICAL TEST SYSTEM AND METHOD	09/865957 6682945	5/25/2001 1/27/2004
SYSTEM FOR BURN-IN TESTING OF ELECTRONIC DEVICES	10/184525 6815966	6/27/2002 11/9/2004
CONTACTOR ASSEMBLY FOR TESTING ELECTRICAL CIRCUITS	10/197133 6853209	7/16/2002 2/8/2005
DIE CARRIER	10/245934 6859057	9/17/2002 2/22/2005
ASSEMBLY FOR ELECTRICALLY CONNECTING A TEST COMPONENT TO A TESTING MACHINE FOR TESTING ELECTRICAL CIRCUITS ON THE TEST COMPONENT	10/197104 6867608	7/16/2002 3/15/2005
SYSTEM FOR TESTING AND BURNING IN OF INTEGRATED CIRCUITS	11/013855 7053644	12/15/2004 5/30/2006

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WAFER BURN-IN AND TEST EMPLOYING	10/396170	3/24/2003
DETACHABLE CARTRIDGE	7088117	8/8/2006
RELOADING OF DIE CARRIERS WITHOUT	10/940288	9/13/2004
REMOVAL OF DIE CARRIERS FROM SOCKETS ON TEST BOARDS	7303929	12/4/2007
WAFER LEVEL BURN-IN AND ELECTRICAL TEST	10/718825	11/21/2003
SYSTEM AND METHOD	7619428	11/17/2009
ELECTRONICS TESTER WITH A SIGNAL	12/062988	4/4/2008
DISTRIBUTION BOARD AND A WAFER CHUCK HAVING DIFFERENT COEFFICIENTS OF THERMAL EXPANSION	7667475	2/23/2010
APPARATUS FOR TESTING ELECTRONIC	11/413323	4/27/2006
DEVICES	7762822	7/27/2010
SYSTEM FOR TESTING AN INTEGRATED	11/960453	12/19/2007
CIRCUIT OF A DEVICE AND ITS METHOD OF USE	7800382	9/21/2010
APPARATUS FOR TESTING ELECTRONIC	11/522216	9/14/2006
DEVICES	7826995	11/2/2010
SEPARATE TEST ELECTRONICS AND BLOWER	12/437465	5/7/2009
MODULES IN AN APPARATUS FOR TESTING AN INTEGRATED CIRCUIT	7969175	6/28/2011
SYSTEM FOR TESTING AN INTEGRATED	12/411233	3/25/2009
CIRCUIT OF A DEVICE AND ITS METHOD OF USE	8030957	10/4/2011
INTERFACE ON AN ELECTRONICS CONNECTOR	29/327293	11/3/2008
	D629760	12/28/2010
CONNECTOR	29/327294	11/3/2008
	D630166	1/4/2011
HIGH-DENSITY INTERCONNECT TECHNIQUE	08/161282	12/1/1993
	5429510	7/4/1995
ENHANCEMENTS IN TESTING DEVICES ON	09/407659	9/28/1999
BURN-IN BOARDS	6292415	9/18/2001
WAFER LEVEL BURN-IN AND TEST THERMAL	09/161323	9/25/1998
CHUCK AND METHOD	6140616	10/31/2000
APPARATUS FOR TESTING ELECTRONIC	13/353269	1/18/2012
DEVICES	8388357	3/5/2013
SYSTEM FOR TESTING AN INTEGRATED	12/885373	9/17/2010
CIRCUIT OF A DEVICE AND ITS METHOD OF USE	8228085	7/24/2012

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ELECTRONICS TESTER WITH A SIGNAL DISTRIBUTION BOARD AND A WAFER CHUCK	13/022803	2/8/2011
HAVING DIFFERENT COEFFICIENTS OF THERMAL EXPANSION	8198909	6/12/2012
APPARATUS FOR TESTING ELECTRONIC	12/772932	5/3/2010
DEVICES	8118618	2/21/2012
WAFER LEVEL BURN-IN AND ELECTRICAL TEST	12/574447	10/6/2009
SYSTEM AND METHOD	7928754	4/19/2011
ELECTRONICS TESTER WITH A SIGNAL	12/684051	1/7/2010
DISTRIBUTION BOARD AND A WAFER CHUCK HAVING DIFFERENT COEFFICIENTS OF THERMAL EXPANSION	7902846	3/8/2011
WAFER BURN-IN AND TEXT EMPLOYING	11/276314	2/23/2006
DETACHABLE CARTRIDGE	7541822	6/2/2009
ASSEMBLY FOR ELECTRICALLY CONNECTING A	12/045480	3/10/2008
TEST COMPONENT TO A TESTING MACHINE FOR TESTING ELECTRICAL CIRCUITS ON THE TEST COMPONENT	7511521	3/31/2009
ASSEMBLY FOR ELECTRICALY CONNECTING A	11/433845	5/12/2006
TEST COMPONENT TO A TESTING MACHINE FOR TESTING ELECTRICAL CIRCUITS ON THE TEST COMPONENT	7385407	6/10/2008
CONTACTOR ASSEMBLY FOR TESTING	10/971897	10/22/2004
ELECTRICAL CIRCUITS	7301358	11/27/2007
DIE CARRIER	11/032846	1/10/2005
	7126363	10/24/2006
SYSTEM FOR BURN-IN TESTING OF ELECTRONIC	10/917139	8/11/2004
DEVICES	7063544	6/20/2006
ASSEMBLY FOR ELECTRICALLY CONNECTING A	10/912785	8/6/2004
TEST COMPONENT TO A TESTING MACHINE FOR A TESTING ELECTRICAL CIRCUITS ON THE TEST COMPONENT	7046022	5/16/2006
REUSABLE DIE CARRIER FOR BURN-IN AND	08/948696	5/6/1997
BURN-IN PROCESS	6025732	2/15/2000
APPARATUS FOR TESTING ELECTRONIC	13/754765	1/30/2013
DEVICES	20130141135	6/6/2013
SYSTEM FOR TESTING AN INTEGRATED	13/554722	7/20/2012
CIRCUIT OF A DEVICE AND ITS METHOD OF USE	20120280704	11/8/2012
ADHESIVELY ATTACHED STAND-OFFS ON A	13/474581	5/17/2012
PORTABLE PACK FOR AN ELECTRONICS TESTER	20120223729	9/6/2012

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APPARATUS FOR TESTING ELECTRONIC	13/353269	1/18/2012
DEVICES	20120113556	5/10/2012
SYSTEM FOR TESTING AN INTEGRATED	13/223319	9/1/2011
CIRCUIT OF A DEVICE AND ITS METHOD OF USE	20110316577	12/29/2011
SEPARATE TEST ELECTRONICS AND BLOWER	13/168910	6/24/2011
MODULES IN AN APPARATUS FOR TESTING AN INTEGRATED CIRCUIT	20110256774	10/20/2011
ELECTRONICS TESTER WITH A SIGNAL	13/022803	2/8/2011
DISTRIBUTION BOARD AND A WAFER CHUCK HAVING DIFFERENT COEFFICIENTS OF THERMAL EXPANSION	20110156745	6/30/2011
SYSTEM FOR TESTING AN INTEGRATED	12/885373	9/17/2010
CIRCUIT OF A DEVICE AND ITS METHOD OF USE	20110006800	1/13/2011
SEPARATE TEST ELECTRONICS AND BLOWER	12/437465	5/7/2009
MODULES IN AN APPARATUS FOR TESTING AN INTEGRATED CIRCUIT	20100283475	11/11/2010
SYSTEM FOR TESTING AN INTEGRATED	12/411233	3/25/2009
CIRCUIT OF A DEVICE AND ITS METHOD OF USE	20100244866	9/30/2010
APPARATUS FOR TESTING ELECTRONIC	12/772932	5/3/2010
DEVICES	20100213957	8/26/2010
ELECTRONICS TESTER WITH A SIGNAL	12/684051	1/7/2010
DISTRIBUTION BOARD AND A WAFER CHUCK HAVING DIFFERENT COEFFICIENTS OF THERMAL EXPANSION	20100109696	5/6/2010
SYSTEM FOR TESTING AN INTEGRATED	11/960453	12/19/2007
CIRCUIT OF A DEVICE AND ITS METHOD OF USE	20090160468	6/25/2009
ELECTRONICS TESTER WITH A SIGNAL	12/062988	4/4/2008
DISTRIBUTION BOARD A WAFER CHUCK HAVING DIFFERENT COEFFICIENTS OF THERMAL EXPANSION	20090015282	1/15/2009
ASSEMBLY FOR ELECTRICALLY CONNECTING A	12/045480	3/10/2008
TEST COMPONENT TO A TESTING MACHINE FOR	20080150560	6/26/2008
TESTING ELECTRICAL CIRCUITS ON THE TEST COMPONENT	200010000	3,23,200
WAFER LEVEL BURN-IN AND ELECTRICAL TEST	10/718825	11/21/2003
SYSTEM AND METHOD	20040113645	6/17/2004

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# EXHIBIT C

## Trademarks

<u>Description</u>	Registration/ Application <u>Number</u>	Registration/ Application <u>Date</u>
DIEPAK KNOWN GOOD DIE SOLUTIONS	1994800	08-20-1996

## EXHIBIT D

Mask Works

Description

Registration/ Application Number Registration/ Application <u>Date</u>

NONE

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REEL: 005106 FRAME: 0138

RECORDED: 09/06/2013