

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks

<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Credibility Corp.		10/23/2012	CORPORATION: DELAWARE

<b>RECEIVING PARTY DATA</b>	
<b>Name:</b>	Bank of America, N.A., as Lender
<b>Street Address:</b>	333 South Hope Street, Suite 1300
<b>Internal Address:</b>	Mail Code: CA9-193-13-01
<b>City:</b>	Los Angeles
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	90071
<b>Entity Type:</b>	national banking association: UNITED STATES

<b>PROPERTY NUMBERS Total: 6</b>		
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>
<b>Registration Number:</b>	4354085	EDAHEAD
<b>Serial Number:</b>	85762127	EDUCATION IS EVERYBODY'S BUSINESS
<b>Serial Number:</b>	85869593	ACCESS TO CAPITAL MONEY TO MAINSTREET
<b>Serial Number:</b>	85887243	ACCESS TO CAPITAL
<b>Serial Number:</b>	85931637	CREDIBILITY CONCIERGE
<b>Serial Number:</b>	85953188	BIDEDGE

<b>CORRESPONDENCE DATA</b>	
<b>Fax Number:</b>	9192868199
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>	
<b>Phone:</b>	919 286-8000
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com
<b>Correspondent Name:</b>	Moore & Van Allen PLLC
<b>Address Line 1:</b>	430 Davis Drive
<b>Address Line 2:</b>	Suite 500

OP \$165.00 4354085

Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER: 327000-11436

NAME OF SUBMITTER: John E. Slaughter

Signature: /John E. Slaughter/

Date: 09/24/2013

**Total Attachments: 4**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of October 23, 2012 (as the same may be amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Grantors from time to time party thereto (each a "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as Lender (the "Lender"), the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto to the Lender.

The undersigned Grantor and the Lender hereby acknowledge and agree that the security interest in the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark, trademark license or trademark application.

[Signature Pages Follow]

Very truly yours,

CREDIBILITY CORP.,  
a Delaware corporation

By: 

Name: *M. Kazan*


Title: *GR*

CREDIBILITY CORP.  
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

**TRADEMARK**  
**REEL: 005116 FRAME: 0810**

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,  
as Lender

By:   
Name: Genane Maalouf  
Title: Vice President

Schedule 1

Credibility Corp.  
(Delaware Corporation)

U.S. Trademarks

Registered Mark

Mark	Reg. No.	Reg. Date
EDAHEAD	4354085	06/18/13

Pending Applications

Mark	Appl. No.	Filing Date
EDUCATION IS EVERYBODY'S BUSINESS	85762127	10/24/2012
ACCESS TO CAPITAL MONEY TO MAINSTREET	85869593	03/07/2013
ACCESS TO CAPITAL and Design	85887243	03/26/2013
CREDIBILITY CONCIERGE	85931637	05/14/2013
BIDEDGE	85953188	06/06/2013