

TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
COMERICA BANK		08/29/2013	Texas banking association: TEXAS
RECEIVING PARTY DATA			
Name:	H2O AUDIO, INC.		
Street Address:	11010 Roselle St.		
Internal Address:	Suite 150		
City:	San Diego		
State/Country:	CALIFORNIA		
Postal Code:	92121		
Entity Type:	CORPORATION: CALIFORNIA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3076097		
Registration Number:	2991807	H2O AUDIO	
CORRESPONDENCE DATA			
Fax Number:	8585506420		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	858-550-6403		
Email:	erin.obrien@cooley.com		
Correspondent Name:	Erin O'Brien		
Address Line 1:	c/o Cooley LLP		
Address Line 2:	4401 Eastgate Mall		
Address Line 4:	San Diego, CALIFORNIA 92121		
ATTORNEY DOCKET NUMBER:	036703-1181 H2O AUDIO		
NAME OF SUBMITTER:	Erin O'Brien		

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TRADEMARK

Signature:	/Erin O'Brien/
Date:	09/25/2013
Total Attachments: 4 source=H20 Audio signed IP release#page1.tif source=H20 Audio signed IP release#page2.tif source=H20 Audio signed IP release#page3.tif source=H20 Audio signed IP release#page4.tif	

RELEASE OF SECURITY INTEREST

This Release of Security Interest is made as of August 29, 2013 by COMERICA BANK ("Bank") in favor of H2O Audio, Inc., a California Corporation, with its principal place of business at 11010 Roselle St., Suite 150, San Diego, CA 92121 ("Company").

Recital

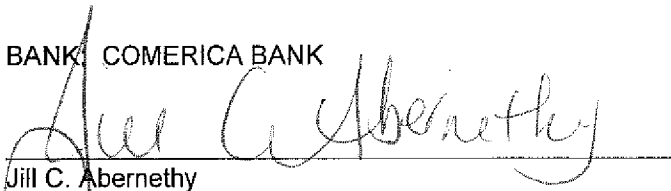
WHEREAS, COMPANY assigned certain interests in the copyrights, patents and trademarks described on Exhibits A, B and C and attached hereto, respectively (collectively, the "Intellectual Property") to BANK under an Intellectual Property Security Agreement dated as of July 31, 2009, and recorded with the US Patent and Trademark Office as set forth on Exhibits A, B and C.

WHEREAS, COMPANY has satisfied all its obligations to BANK in the Intellectual Property Security Agreement, and BANK wishes to release its security interest in the Intellectual Property.

Agreement

Now Therefore, BANK agrees that it terminates and releases its security interest in the Intellectual Property and reassigns to COMPANY, without warranty or recourse, all interest of BANK in the Intellectual Property.

BANK: COMERICA BANK


Jill C. Abernethy
First Level Officer
August 29, 2013

Address:
Comerica Bank
CLS Collateral Services, MC 7575
39200 Six Mile Road
Livonia, MI 48152

EXHIBIT A
COPYRIGHTS

<u>Description</u>	<u>Registration Number</u>	<u>Registration Date</u>
NONE		

EXHIBIT B

PATENTS

<u>Description</u>		<u>Application Number</u>	<u>Application Date</u>
Protective housing for an audio device	7,535,799		<u>Date</u> 5/19/09
System for housing an audio system in an aquatic environment	7,263,032		8/28/07
Waterproof audio headset	20070280053		12/6/07
System for providing wireless waterproof audio	11/123,878		5/6/05
System for housing a personal S.C.U.B.A. diving audio system	6,396,769		5/28/02
System for housing an audio system in an aquatic environment	6,614,722		9/2/03
System for housing an audio system in an aquatic environment	6,954,405		10/11/05
Waterproof housing for an electronic audio device	D,550,210		9/4/07
System for housing an audio system in an aquatic environment	7,263,032		8/28/07
Amphibix Armband Technology	12/187,223		8/6/08

Bank's security interest recorded at the US Patent and Trademark Office on 08-19-2009 at Reel and Frame Number 023107/0971.

EXHIBIT C

TRADEMARKS

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
DESIGN ONLY	<u>Number</u> 3,076,097	<u>Date</u> 4/4/06
H2O AUDIO	2,991,807	9/6/05

Bank's security interest recorded at the US Patent and Trademark Office on 08-19-2009 at Reel and Frame Number 4048/0695.