

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | SECURITY INTEREST |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|----------------------------------|----------|----------------|-----------------------|
| American Roland Food Corporation | | 09/30/2013 | CORPORATION: NEW YORK |

RECEIVING PARTY DATA

| | |
|-----------------|---|
| Name: | Bank of Montreal, as Administrative Agent |
| Street Address: | 111 W Monroe |
| City: | Chicago |
| State/Country: | ILLINOIS |
| Postal Code: | 60603 |
| Entity Type: | banking corporation: CANADA |

PROPERTY NUMBERS Total: 16

| Property Type | Number | Word Mark |
|----------------------|---------|-----------------------------------|
| Registration Number: | 2435740 | AMITAN |
| Registration Number: | 3648870 | FUSION SOLUTIONS |
| Registration Number: | 3036919 | GLOBAL EXPERTS IN SPECIALTY FOODS |
| Registration Number: | 1566774 | IMPORTERS PAR EXCELLENCE |
| Registration Number: | 2687797 | IMPORTERS PAR EXCELLENCE |
| Registration Number: | 3562712 | |
| Registration Number: | 627935 | ROLAND |
| Registration Number: | 1098745 | ROLAND |
| Registration Number: | 1472563 | ROLAND |
| Registration Number: | 1479356 | ROLAND |
| Registration Number: | 2450462 | ROLAND |
| Registration Number: | 3065030 | ROLAND |
| Registration Number: | 3594163 | ROLAND |
| Registration Number: | 4073583 | ROLAND |

CH \$415.00 2435740

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|----------------------|----------|--------|
| Registration Number: | 4073585 | ROLAND |
| Serial Number: | 85843777 | ROLAND |

CORRESPONDENCE DATA

Fax Number: 3125774565
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 312-577-8265
Email: kristin.brozovic@kattenlaw.com
Correspondent Name: Kristin Brozovic c/o Katten
Address Line 1: 525 W Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

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|-------------------------|--------------------|
| ATTORNEY DOCKET NUMBER: | 207545-45 |
| NAME OF SUBMITTER: | Kristin Brozovic |
| Signature: | /Kristin Brozovic/ |
| Date: | 09/30/2013 |

Total Attachments: 4
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GRANT OF A SECURITY INTEREST --TRADEMARKS

This Trademark Security Agreement (this "Trademark Security Agreement") is made as of September 30, 2013, by American Roland Food Corporation, a New York corporation ("Grantor"), in favor of BANK OF MONTREAL, in its capacity as Administrative Agent for itself and the other Lender Parties (together with its successors and permitted assigns in such capacity, "Grantee").

WHEREAS, the Grantor has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Grantor has entered into a Pledge and Security Agreement, dated September 30, 2013 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Grantee; and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee for the benefit of the Lender Parties (as defined in the Security Agreement), a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, as collateral security for the payment, performance and observance of all of the Secured Obligations, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby grant to the Grantee and grant to the Grantee for the benefit of the Lender Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations. Notwithstanding the foregoing, no grant of any Lien or security interest shall be deemed granted hereunder on or in any "intent to use" Trademark application for which a Statement of Use or Amendment to Allege Use, as applicable, has not been filed and accepted with the U.S. Patent and Trademark Office.

All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event that of any conflict between the terms of this Trademark Security Agreement and the Security Agreement, the terms of the Security Agreement shall control.

This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart by facsimile or electronic mail shall be equally effective as delivery of an original executed counterpart.

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IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

AMERICAN ROLAND FOOD CORPORATION

By: 

Name: Charles E. Scheidt

Title: President

Trademark Security Agreement

TRADEMARK
REEL: 005120 FRAME: 0429

U.S. TRADEMARK SCHEDULE

| # | OWNER | TRADEMARK | DATE OF REGISTRATION | REG. NO. |
|----|----------------------------------|-----------------------------------|---|---------------------|
| 1 | American Roland Food Corporation | AMITAN | MAR. 13, 2001 | 2,435,740 |
| 2 | American Roland Food Corporation | FUSION SOLUTIONS | JUN. 30, 2009 | 3,648,870 |
| 3 | American Roland Food Corporation | GLOBAL EXPERTS IN SPECIALTY FOODS | DEC. 27, 2005 | 3,036,919 |
| 4 | American Roland Food Corporation | IMPORTERS PAR EXCELLENCE | NOV. 21, 1989 | 1,566,774 |
| 5 | | | FEB. 18, 2003 | 2,687,797 |
| 6 | American Roland Food Corporation | ORANGE BOWL DESIGN (FENG SHUI) | JAN. 13, 2009 | 3,562,712 |
| 7 | American Roland Food Corporation | ROLAND (HALF MOON) | MAY 29, 1956 | 0,627,935 |
| 8 | American Roland Food Corporation | ROLAND | AUG. 8, 1978 | 1,098,745 |
| 9 | | | JAN. 12, 1988 | 1,472,563 |
| 10 | | | MAR. 8, 1988 | 1,479,356 |
| 11 | | | MAY 15, 2001 | 2,450,462 |
| 12 | American Roland Food Corporation | ROLAND (STYLIZED) | MAR. 7, 2006 | 3,065,030 |
| 13 | American Roland Food Corporation | ROLAND (STYLIZED) | MAR. 24, 2009 | 3,594,163 |
| 14 | American Roland Food Corporation | ROLAND | DEC. 20, 2011 | 4,073,583 |
| 15 | American Roland Food Corporation | ROLAND (STYLIZED) | DEC. 20, 2011 | 4,073,585 |
| 16 | American Roland Food Corporation | ROLAND | Application submitted; registration pending | Serial No. 85843777 |