## 900268149 10/04/2013

## TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Murry's, Inc.		10/04/2013	CORPORATION: DELAWARE
Murry's of Maryland, Inc.		10/04/2013	CORPORATION: MARYLAND
SAVE, LLC		110/04/2013 I	LIMITED LIABILITY COMPANY: MARYLAND

#### **RECEIVING PARTY DATA**

Name:	AloStar Bank of Commerce	
Street Address:	3630 Peachtree Road, NE	
Internal Address:	Suite 1050	
City:	Atlanta	
State/Country:	GEORGIA	
Postal Code:	30326	
Entity Type:	Alabama banking corporation: ALABAMA	

## PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark	
Registration Number:	2330689	M MURRY'S FAMILY OF FINE FOODS	
Registration Number:	2303374	M	
Registration Number:	2344391	MURRY'S FAMILY OF FINE FOODS	
Registration Number:	3409718	CINNAMON BLAST	
Registration Number:	3736535	W'NG-ITS	

## **CORRESPONDENCE DATA**

**Fax Number**: 4045228409

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

 Phone:
 404-420-5527

 Email:
 rjk@phrd.com

Correspondent Name: Rhonda J. Kenyeri, Paralegal --- PHR&D

TRADEMARK REEL: 005126 FRAME: 0013 2330689

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Address Line 2: 1500 Marc	285 Peachtree Center Avenue 1500 Marquis Two Tower Atlanta, GEORGIA 30303		
ATTORNEY DOCKET NUMBER:	5146-39		
NAME OF SUBMITTER:	Harrison J. Roberts		
Signature:	/HJR/		
Date:	10/04/2013		
Total Attachments: 9 source=TSA#page1.tif source=TSA#page2.tif source=TSA#page3.tif source=TSA#page4.tif source=TSA#page5.tif source=TSA#page6.tif source=TSA#page7.tif source=TSA#page8.tif source=TSA#page9.tif			

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#### **TRADEMARK SECURITY AGREEMENT**

This TRADEMARK SECURITY AGREEMENT (this "Agreement") is made on October 4, 2013, among ALOSTAR BANK OF COMMERCE, an Alabama banking corporation having an office at 3630 Peachtree Road, NE, Suite 1050, Atlanta, Georgia 30326 (together with its successors and assigns, "Lender"), MURRY'S, INC., Delaware corporation ("Murry's"), MURRY'S OF MARYLAND, INC., a Maryland corporation ("MoM"), and SAVE, LLC, a Maryland limited liability company ("SAVE"), each having its principal place of business at 8300 Pennsylvania Avenue, Upper Marlboro, Maryland 20772 (Murry's, MoM and SAVE are sometimes collectively referred to herein as "Companies" and individually as "Company").

#### Recitals:

The Companies desire to obtain loans and other financial accommodations from Lender pursuant to that certain Loan and Security Agreement dated on or about the date hereof (together with all riders, schedules, exhibits and annexes thereto from time to time, and as at any time amended, restated, supplemented or otherwise modified, the "Loan Agreement") by and among the Companies and Lender.

Lender is willing to make loans and other financial accommodations to the Companies from time to time, pursuant to the terms of the Loan Agreement, provided that the Companies execute this Agreement.

NOW, THEREFORE, for Ten Dollars (\$10.00) in hand paid and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Company hereby agrees with Lender as follows:

- 1. Capitalized terms used herein (including those used in the Recitals hereto), unless otherwise defined, shall have the meanings ascribed to them in the Loan Agreement. As used herein, the term "Full Payment" shall have the meaning given such term in the Loan Agreement; and the term "UCC" shall mean the Uniform Commercial Code as in effect from time to time in the State of Georgia.
- 2. To secure the prompt payment and performance of all of the Obligations, each Company hereby grants, assigns and pledges to Lender a continuing security interest in and Lien upon all of the following property of such Company, whether now owned or existing or hereafter created or acquired (collectively, the "Trademark Collateral"):
  - (a) all trademarks, trademark registrations, trade names and trademark applications, including, without limitation, the trademarks and applications listed on Exhibit A attached hereto and made a part hereof (as the same may be amended from time to time), and (i) all renewals thereof, (ii) all income, royalties, damages and payments now or hereafter due or payable with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (iii) the right to sue for past, present and future infringements thereof, and (iv) all rights corresponding thereto throughout the world (all of the foregoing trademarks, trademark registrations, trade names and applications, together with the items described in clauses (i)-(iv), collectively, the "Trademarks");
  - (b) the goodwill of such Company's business connected with and symbolized by the Trademarks; and

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- (c) all proceeds of the foregoing.
- 3. Each Company represents and warrants to Lender that as of the date hereof:
- (a) Each of the Trademarks owned by it is subsisting and has not been adjudged invalid or unenforceable;
- (b) Upon filing of this Agreement in the United States Patent and Trademark Office, and filing of an appropriately completed financing statement in each Company's jurisdiction of formation, this Agreement will create a legal, valid and perfected Lien upon and security interest in the Trademark Collateral that is registered in that office and that is listed on <a href="Exhibit A">Exhibit A</a> attached hereto, enforceable against such Company and all third Persons in accordance with its terms;
- (c) No claim has been made in writing that the use of any of the Trademarks owned by such Company does or may violate the rights of any Person;
- (d) Such Company has the unqualified right to enter into this Agreement and perform its terms;
  - (e) Each of the Trademarks owned by such Company is valid and enforceable; and
- (f) Such Company is the sole and exclusive owner of the entire right, title and interest in and to all of the Trademark Collateral, free and clear of any Liens, charges and encumbrances (except licenses permitted pursuant to paragraph 6 below and other Permitted Liens), including, without limitation, pledges, assignments, licenses, registered user agreements and covenants by such Company not to sue third Persons, except Permitted Liens.
- 4. Each Company covenants and agrees with Lender that:
- (a) Such Company will maintain the quality of the products associated with the Trademarks owned by it, at a level consistent with the quality at the time of this Agreement, and will, upon Lender's request, provide Lender annually with a certificate to that effect in the form attached hereto as Exhibit B executed by an officer of such Company;
- (b) Such Company will not materially change the quality of the products associated with the Trademarks owned by it without Lender's prior written consent; and
- (c) Except for Trademarks abandoned by such Company in the ordinary course of business (provided such abandonment could not be reasonably expected to have a Material Adverse Effect), such Company has used and will continue to use for the duration of this Agreement, proper statutory notice in connection with its use of the registered Trademarks, including, without limitation, filing an affidavit of use with the United States Patent and Trademark Office and any applicable foreign filing office for each registered Trademark as required by applicable law to maintain the registration thereof without loss of protection therefor.

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- 5. Each Company hereby grants to Lender and its employees and agents the visitation, audit, and inspection rights with respect to such Company and the Trademark Collateral as set forth in the Loan Agreement.
- 6. Until Full Payment of all of the Obligations, each Company shall not enter into any license agreement relating to any of the Trademarks with any Person except non-exclusive licenses to customers, vendors, suppliers, agents or other service providers of such Company in the regular and ordinary course of such Company's business as presently conducted and for reasonable and customary compensation, and shall not become a party to any agreement with any Person that is inconsistent with such Company's obligations under this Agreement. Upon Full Payment of the Obligations, Lender shall promptly execute and deliver to the Companies all such releases and other instruments as may be necessary or proper to terminate Lender's security interest in the Trademark Collateral.
- 7. If, before Full Payment of all of the Obligations, each Company shall obtain rights to any new trademarks, or become entitled to the benefit of any trademark application or trademark or any renewal of any Trademark, the provisions of paragraph 2 hereof shall automatically apply thereto, and such Company shall give to Lender prompt notice thereof in writing and shall execute all such documents as reasonably required by Lender to perfect Lender's security interest in such Trademarks.
- 8. Each Company irrevocably authorizes and empowers Lender to modify this Agreement by amending Exhibit A to include any future trademarks and trademark applications under paragraph 2 or paragraph 7 hereof.
- At any time that an Event of Default exists, Lender shall have, in addition to all other 9. rights and remedies given it by this Agreement and the other Loan Documents, all rights and remedies of a secured party under the UCC and all other rights and remedies under applicable law. Without limiting the generality of the foregoing, Lender may immediately, without demand of performance and without notice (except as described in the next sentence), or demand whatsoever to each Company, each of which such Company hereby expressly waives, collect directly any payments due such Company in respect of the Trademark Collateral, or sell at public or private sale or otherwise realize upon all or from time to time, any of the Trademark Collateral. Each Company hereby agrees that ten (10) days prior written notice to such Company of any public or private sale or other disposition of any of the Trademark Collateral shall be reasonable notice. At any such sale or disposition, Lender may, to the extent permitted by law, purchase the whole or any part of the Trademark Collateral sold, free from any right of redemption on the part of such Company, which right such Company hereby waives and releases. After deducting from the proceeds of such sale or other disposition of the Trademark Collateral all reasonable costs and expenses incurred by Lender in enforcing its rights hereunder (including, without limitation, all reasonable attorneys' fees), Lender shall apply the remainder of such proceeds to the payment of the Obligations in such order and manner as may be authorized or required by the Loan Agreement. Any remainder of the proceeds after Full Payment of all of the Obligations shall be paid over to the Companies. If any deficiency shall arise, the Companies shall remain jointly and severally liable therefor.
- 10. Each Company hereby makes, constitutes and appoints Lender and any officer or agent of Lender as Lender may select, as such Company's true and lawful attorney-in-fact, with full power to do any or all of the following if an Event of Default shall exist: to endorse such Company's name on all applications, documents, papers and instruments necessary for Lender to continue the registration of or to use the Trademarks, or to grant or issue any exclusive or nonexclusive license under the Trademarks to any other Person, or to assign, pledge, convey or otherwise transfer title in or dispose of

any Trademark Collateral to any other Person. Each Company hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. This power of attorney, being coupled with an interest, shall be irrevocable until Full Payment of all of the Obligations.

- 11. Any and all reasonable, documented, out-of-pocket fees, costs and expenses, of whatever kind or nature (including, without limitation, reasonable attorneys' fees and legal expenses) incurred by Lender in connection with the preparation of this Agreement and any other documents relating hereto and the consummation of this transaction, the filing or recording of any documents (including, without limitation, all taxes in connection therewith) with the United States Patent and Trademark Office or in any other public offices, the payment or discharge of any taxes, counsel fees, maintenance fees, Liens or otherwise protecting, maintaining, or preserving the Trademark Collateral, or in defending or prosecuting any actions or proceedings arising out of or related to the Trademark Collateral, shall be borne and paid by each Company (it being the intent of such Company and Lender that such Company shall be responsible for the payment of all sums, fees, costs and expenses, including, without limitation, all renewal fees with respect to the Trademarks) or, if paid by Lender in its sole discretion during the existence of an Event of Default, shall be reimbursed by such Company on demand by Lender and until so paid shall be added to the principal amount of the Obligations and shall bear interest at the per annum rate of interest then applicable for Revolver Loans based on the Base Rate.
- 12. Each Company shall use its commercially reasonable efforts to detect any infringers of the Trademarks and shall notify Lender in writing of material infringements detected. Such Company shall have the duty to prosecute diligently any trademark application for a Trademark pending as of the date of this Agreement or thereafter until Full Payment of all of the Obligations, to make federal application on registrable but unregistered Trademarks (subject, in each case, to such Company's reasonable discretion in the ordinary course of business or, during the existence of an Event of Default, promptly upon Lender's request), to file and prosecute opposition and cancellation proceedings, to file and prosecute lawsuits to enforce the Trademarks and to do any and all acts which are deemed reasonably necessary by Lender to preserve and maintain all rights in the Trademarks (subject, in each case, to such Company's reasonable discretion in the Ordinary Course of Business or, during the existence of an Event of Default, promptly upon Lender's request). Any expenses incurred in connection with such applications or proceedings shall be borne by such Company. No Company shall abandon any right to file a trademark application, or any pending trademark application or trademark without the consent of Lender, unless such Company has determined that such trademark application or trademark is no longer necessary or material to the conduct of its business.
- 13. Notwithstanding anything to the contrary contained in paragraph 12 hereof, at any time that an Event of Default exists, Lender shall have the right, but shall in no way be obligated, to bring suit instead in its own name to enforce the Trademarks and any license hereunder, or to defend any suit or counterclaim in its own name to protect the Trademarks or any license hereunder, in either of which events such Company shall at the request of Lender do any and all lawful acts (including bringing suit) and execute any and all proper documents required by Lender to aid such enforcement, or defense, and such Company shall promptly, upon demand, reimburse and indemnify Lender for all reasonable, documented, out-of-pocket costs and expenses incurred in the exercise of Lender's rights under this paragraph 13.
- 14. If any Company fails to comply with any of its obligations hereunder and at the time of such failure or as a result thereof an Event of Default exists, then to the extent permitted by applicable law, Lender may discharge such obligations in such Company's name or in Lender's name, in Lender's

sole discretion, but at such Company's expense, and such Company agrees to reimburse Lender in full for all expenses, including, without limitation, reasonable attorneys' fees, incurred by Lender in prosecuting, defending or maintaining the Trademarks or Lender's interest therein pursuant to this Agreement.

- 15. No course of dealing between any Company and Lender, nor any failure to exercise, nor any delay in exercising, on the part of Lender, any right, power or privilege hereunder or under any of the other Loan Documents shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege.
- 16. All of Lender's rights and remedies with respect to the Trademark Collateral, whether established hereby or by any of the other Loan Documents, or by any other agreements or by applicable law shall be cumulative and may be exercised singularly or concurrently.
- 17. The provisions of this Agreement are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Agreement in any jurisdiction.
- 18. This Agreement, together with the other Loan Documents, constitutes and expresses the entire understanding of the parties hereto with respect to the subject matter hereof, and supersedes all prior agreements and understandings, inducements or conditions, whether expressed or implied, oral or written. This Agreement is subject to modification only by a writing signed by the parties, except as provided in paragraph 8 hereof.
- 19. The benefits and burdens of this Agreement shall inure to the benefit of and be binding upon the successors and assigns of Lender and upon the successors and permitted assigns of each Company. No Company shall assign its rights or delegate its duties hereunder without the prior written consent of Lender.
  - 20. Each Company hereby waives notice of Lender's acceptance hereof.
- 21. This Agreement shall be governed by and construed in accordance with the internal laws of the State of Georgia.
- 22. To the fullest extent permitted by applicable law, each Company and Lender each waives the right to trial by jury in any action, suit, proceeding or counterclaim of any kind arising out of or related to this Agreement or the Trademark Collateral.

[Remainder of page intentionally left blank; signatures appear on following pages.]

WITNESS the execution hereof under seal as of the date first above written.

**COMPANIES:** ATTEST: MURRY'S, INC. Ira Mendelson, Chairman of the Board, President and Chief Executive Officer [CORPORATE SEAL] MURRY'S OF MARYLAND, INC. ATTEST: Ira Mendelson, Chairman of the Board, President and Chief Executive Officer [CORPORATE SEAL] SAVE, LLC ATTEST: Ira Mendelson, President [SEAL] STATE OF MAL COUNTY OF ( / LIN/6

BEFORE ME, the undersigned authority, on this day personally appeared Ira Mendelson, the Chairman of the Board, President and Chief Executive Officer of Murry's ,Inc., a Delaware corporation, and Murry's of Maryland, Inc., a Maryland corporation and President of SAVE, LLC, a Maryland limited liability company, to me known to be the person whose name is subscribed to the foregoing instrument, and acknowledged to me that he/she executed the same for the purposes and consideration therein expressed, in the capacity therein stated, and as the act and deed of said corporation and limited liability company.

GIVEN UNDER MY HAND AND SEAL OF OFFICE on this 15t day of 00000 20

Notary Public

My Commission Expires: \_

[NOTARIAL SEAL]

[Signatures continue on following page.]

VICTORIA RAY CRANFORD Notary Public-Maryland Calvert County My Commission Expires November 02, 2015

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Accepted:	
ALOSTAR BANK OF COMMERCE	
("Lender")	

Susan M. Hall, Managing Director

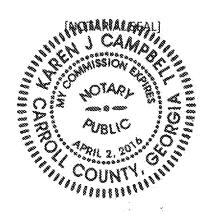
STATE OF GEOVGLA	ξ
COUNTY OF CARROLL	

BEFORE ME, the undersigned authority, on this day personally appeared Susan M. Hall, a Managing Director of AloStar Bank of Commerce, an Alabama banking corporation, to me known to be the person whose name is subscribed to the foregoing instrument, and acknowledged to me that she executed the same for the purposes and consideration therein expressed, in the capacity therein stated, and as the act and deed of said banking corporation.

GIVEN UNDER MY HAND AND SEAL OF OFFICE on this 3 day of October 2013

<u>Kaymy) Campbell</u> Notary Public

My Commission Expires:



## EXHIBIT A

## **United States Registered Trademarks**

# [BORROWERS TO CONFIRM/UPDATE THE BELOW LISTS]

<u>Trademark</u>	Registration Number	Registration Date	<u>Owner</u>
M MURRY'S FAMILY OF FINE FOODS	2,330,689	March 21, 2000	Murry's, Inc.
М	2,303,374	December 28, 1999	Murry's, Inc.
MURRY'S FAMILY OF FINE FOODS	2,344,391	April 25, 2000	Murry's, Inc.
CINNAMON BLAST	3,409,718	April 8, 2008	Murry's, Inc.
W'NG-ITS	3,736,535	January 12, 2010	Murry's, Inc.

## **United States Trademark Applications**

<u>Trademark</u>	<u>Serial Number</u>	<u>Filing Date</u>	<u>Owner</u>
None			

# **Foreign Trademarks and Trademark Applications**

<u>Trademark</u>	<u>Jurisdiction</u>	Application or Registration Number	Application or Registration <u>Date</u>
None			

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#### **EXHIBIT B**

### Certificate

The undersigned officer of MURRY'S, INC., Delaware corporation ("Murry's"), MURRY'S OF MARYLAND, INC., a Maryland corporation ("MoM") and SAVE, LLC, a Maryland limited liability company ("SAVE"; Murry's, MoM and SAVE are sometimes collectively referred to herein as "Companies" and individually as "Company"), does hereby certify to ALOSTAR BANK OF COMMERCE, an Alabama banking corporation ("Lender"), that the quality of the products associated with the trademarks, trademark registrations, trade names and trademark applications listed on Exhibit A of that certain Trademark Security Agreement dated October 4, 2013, among Companies and Lender (as amended from time to time to include any additional trademarks, trademark registrations, trade names and trademark applications acquired by Company after the date thereof, the "Agreement"), has been maintained at a level consistent with the quality of such products at the time of the execution of the Agreement.

IN WITNESS WHEREOF, the undersigned, 20,	has executed this Certificate, this day
	MURRY'S, INC.
	By: Ira Mendelson, Chairman of the Board, President and Chief Executive Officer  [CORPORATE SEAL]
	MURRY'S OF MARYLAND, INC.
	By: Ira Mendelson, Chairman of the Board, President and Chief Executive Officer
	[CORPORATE SEAL]
	SAVE, LLC
	By: Ira Mendelson, President

**RECORDED: 10/04/2013** 

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[SEAL]