

TRADEMARK ASSIGNMENT

Electronic Version v1.1
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SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
General Electric Capital Corporation, as Administrative Agent		10/07/2013	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Protective Industries, Inc.		
Street Address:	500 West Monroe Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60661		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 11			
Property Type	Number	Word Mark	
Registration Number:	3031425	NIAGARA CAPS & PLUGS	
Registration Number:	3666187	FLEX500	
Registration Number:	2706931	MINITHERM	
Registration Number:	0682667	NIAGARA	
Registration Number:	2820339	CLEARVIEW	
Serial Number:	77924960	LUMIN8	
Registration Number:	1209734	CAPPLUGS	
Registration Number:	1004836	SLEEVE-WEB	
Registration Number:	1424646	MOKON	
Serial Number:	85771430	ULTRABAKE	
Serial Number:	85730967	SHERCON	
CORRESPONDENCE DATA			

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Fax Number: 3129021061

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 312.577.8034

Email: oscar.ruiz@kattenlaw.com

Correspondent Name: Oscar Ruiz c/o Katten Muchin Rosenman

Address Line 1: 525 West Monroe Street

Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:

207170-429

NAME OF SUBMITTER:

Oscar Ruiz

Signature:

/Oscar Ruiz/

Date:

10/07/2013

Total Attachments: 3

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TRADEMARK RELEASE AND REASSIGNMENT

THIS TRADEMARK RELEASE AND REASSIGNMENT is made as of October 7, 2013, by GENERAL ELECTRIC CAPITAL CORPORATION ("Secured Party"). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Security Agreement (as defined below).

WITNESSETH:

WHEREAS, Protective Industries, Inc., a Delaware corporation ("Grantor") and Secured Party were parties to that certain (i) Trademark Security Agreement dated as of May 23, 2011 (the "2011 Security Agreement"), and (ii) Trademark Security Agreement dated as of November 30, 2012 (the "2012 Security Agreement"), in each case, pursuant to which Grantor granted a security interest to Secured Party in certain trademarks ("Trademarks") and Trademark Collateral (as defined below) as security for certain obligations owing by Grantor to Secured Party, including the Trademarks set forth on Schedule 1 hereto;

WHEREAS, (i) the 2011 Security Agreement was recorded by the Trademark Division of the United States Patent and Trademark Office on May 23, 2011, at Reel 004546, Frame 0436 and (ii) the 2012 Security Agreement was recorded by the Trademark Division of the United States Patent and Trademark Office on November 30, 2012, at Reel 004910, Frame 0111;

WHEREAS, Grantor has requested that Secured Party release its security interest in the Trademarks and Trademark Collateral and reassign any and all rights in the same to the Grantor.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Secured Party hereby releases its security interest in all of Grantor's right, title and interest in and to the following (collectively the "Trademark Collateral"):

(i) all of Grantor's Trademarks and all IP Licenses providing for the grant by or to Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto; and

(ii) all renewals and extensions of the foregoing;

(iii) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(iv) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

2. Secured Party hereby reassigns, grants and conveys to Grantor, without any representation, recourse or undertaking by Secured Party, any and all of Secured Party's right, title and interest in and to the Trademarks and the Trademark Collateral.

[Signature Page Follows]

IN WITNESS WHEREOF, Secured Party has caused this Trademark Release and Reassignment to be executed as of the day and year first above written.

**GENERAL ELECTRIC CAPITAL
CORPORATION**

By: 
Name: JACK FISHER
Title: VICE PRESIDENT

Trademark Release and Reassignment

**TRADEMARK
REEL: 005126 FRAME: 0731**

SCHEDULE 1**Trademark Registrations and Applications**

Owner	Trademark	Jurisdiction	Application #	Application Date	Registration #	Registration Date
Protective Industries, Inc. f/k/a Shoreview, PI., Inc.	NIAGARA CAPS & PLUGS	USA	78/328,424	11/14/2003	3,031,425	12/20/2005
Protective Industries, Inc.	FLEX 500	USA	77/624,867	12/2/2008	3,666,187	8/11/2009
Protective Industries, Inc. f/k/a Shoreview, PI., Inc.	MINITHERM	USA	76/424,662	6/24/2002	2,706,931	4/15/2003
Protective Industries, Inc. f/k/a Shoreview, PI., Inc.	NIAGARA	USA	72/062,595	11/17/1958	682,667	7/28/1959
Protective Industries, Inc. f/k/a Shoreview, PI., Inc.	CLEARVIEW	USA	76/439,573	8/12/2002	2,820,339	3/2/2004
Protective Industries, Inc.	LUMIN8	USA	77/924,960	2/1/2010	Under Examination	N/A
Protective Industries, Inc. f/k/a Shoreview, PI., Inc.	CAPPLUGS	USA	73/265,115	6/5/1980	1,209,734	9/21/1982
Protective Industries, Inc. f/k/a Shoreview, PI., Inc.	SLEEVE WEB	USA	73/023,533	6/6/1974	1,004,836	2/18/1975
Protective Industries, Inc. f/k/a Shoreview, PI., Inc.	MOKON	USA	73/565,245	10/28/1985	1,424,646	1/13/1987
Protective Industries, Inc.	ULTRABAKE	USA	85771430	11/5/12	N/A	N/A
Protective Industries, Inc.	SHERCON	USA	85730967	9/17/12	N/A	N/A