

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Walter Energy, Inc.		09/27/2013	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Union Bank, N.A., as Collateral Agent		
Street Address:	1251 Avenue of the Americas, 19th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10020		
Entity Type:	National Association: UNITED STATES		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Serial Number:	85044696	WALTER NATURAL GAS	
Serial Number:	85044679	BLUE CREEK COAL	
Registration Number:	4268529	WALTER COKE	
Registration Number:	4264857	W WALTER ENERGY	
Registration Number:	4264850	WALTER MINERALS	
Registration Number:	4264849	WALTER ENERGY	
CORRESPONDENCE DATA			
Fax Number:	2124552502		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(212) 455-2292		
Email:	ksolomon@stblaw.com		
Correspondent Name:	Zara Ohiorhenuan, Esq.		
Address Line 1:	Simpson Thacher & Bartlett LLP		
Address Line 2:	425 Lexington Avenue		
Address Line 4:	New York, NEW YORK 10017		

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ATTORNEY DOCKET NUMBER:	043235/0085
NAME OF SUBMITTER:	Zara Ohiorhenuan
Signature:	/zo/
Date:	10/10/2013
Total Attachments: 4 source=09 Walter Energy - US Trademark Agreement (2)#page1.tif source=09 Walter Energy - US Trademark Agreement (2)#page2.tif source=09 Walter Energy - US Trademark Agreement (2)#page3.tif source=09 Walter Energy - US Trademark Agreement (2)#page4.tif	

GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS

This GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS ("Agreement"), dated as of September 27, 2013 is made by Walter Energy, Inc., a Delaware corporation (the "Grantor") with principal offices at 3000 Riverchase Galleria, Suite 1700, Birmingham, AL 35244, in favor of Union Bank, N.A., as Collateral Agent, with principal offices at 1251 Avenue of the Americas, 19th Floor, New York, NY 10020 (the "Agent") for the benefit of the Secured Parties (as defined in the First-Lien Notes Collateral Agreement as defined below) pursuant to that certain First-Lien Notes Collateral Agreement, dated as of September 27, 2013 (as amended, modified, restated, supplemented or otherwise modified from time to time, the "First-Lien Notes Collateral Agreement"), among Walter Energy, Inc. (the "Company"), and other grantors from time to time party thereto (together with the Company, the "Grantors") and the Agent.

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, Grantor hereby grants to the Agent, for the benefit of the Secured Parties, a continuing security interest in (i) all of the Grantor's right, title and interest in, to and under to the United States trademarks, trademark registrations and trademark applications (the "Marks") set forth on Schedule A attached hereto and (ii) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same.

THIS GRANT is made to secure the satisfactory performance and payment of all the Initial Additional First-Lien Obligations, as such term is defined in the First-Lien Notes Collateral Agreement for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office.

The rights and remedies of the Agent with respect to the security interest granted herein are as set forth in the First-Lien Notes Collateral Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the First-Lien Notes Collateral Agreement, the provisions of the First-Lien Notes Collateral Agreement shall govern.

THIS AGREEMENT may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

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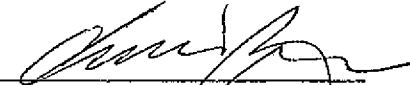
IN WITNESS WHEREOF, the undersigned have executed this Grant as of the date first written above.

WALTER ENERGY, INC., as Grantor

By CHD
Name: Earl H. Doppelt
Title: Senior Vice President,
General Counsel and Secretary

[Signature Page to U.S. Trademark Agreement]

UNION BANK, N.A., as Collateral Agent

By 
Name: Enrico (BOBBY) Reyes
Title: Vice President

[Signature Page to U.S. Trademark Agreement]

TRADEMARK
REEL: 005129 FRAME: 0064

Schedule A: U.S. Registered Trademarks

Mark	Application or Registration Number
WALTER NATURAL GAS	85/044696
BLUE CREEK COAL	85/044679
WALTER COKE	4268529
W WALTER ENERGY AND DESIGN	4264857
WALTER MINERALS	4264850
WALTER ENERGY	4264849