

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Channel Technologies Group, LLC		10/11/2013	LIMITED LIABILITY COMPANY: CALIFORNIA

**RECEIVING PARTY DATA**

Name:	Fidus Mezzanine Capital II, L.P., as Collateral Agent
Street Address:	1603 Orrington Avenue
Internal Address:	Suite 1005
City:	Evanston
State/Country:	ILLINOIS
Postal Code:	60201
Entity Type:	LIMITED PARTNERSHIP: DELAWARE

**PROPERTY NUMBERS Total: 7**

Property Type	Number	Word Mark
Registration Number:	1084584	SONATECH
Registration Number:	4328329	ITC
Serial Number:	85721539	CHANNEL TECHNOLOGIES GROUP
Serial Number:	85721543	CTG CHANNEL TECHNOLOGIES GROUP
Serial Number:	85721546	CTG CI
Serial Number:	85721549	CTG ITC
Serial Number:	85721556	CTG SONATECH

**CORRESPONDENCE DATA**

Fax Number: 7043393470

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*

Email: [ecampbell@rbh.com](mailto:ecampbell@rbh.com)

Correspondent Name: Elizabeth Campbell

OP \$190.00 1084584

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ATTORNEY DOCKET NUMBER: 18865.00070

NAME OF SUBMITTER: Elizabeth Campbell

Signature: /s/ Elizabeth Campbell

Date: 10/11/2013

**Total Attachments: 3**

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**GRANT OF SECURITY INTEREST  
IN PATENTS AND TRADEMARKS**

WHEREAS, CHANNEL TECHNOLOGIES GROUP, LLC, a California limited liability company (the "Pledgor") is the owner of the trademark applications and registrations listed on Schedule A attached hereto, (all such trademarks, registrations and applications, collectively, the "Trademarks") and is the owner of the patents and patent applications listed on Schedule A attached hereto (all such patents, registrations and applications, collectively, the "Patents"); and

WHEREAS, the Pledgor has entered into a Pledge and Security Agreement (as amended, modified, restated or supplemented from time to time, the "Security Agreement"), dated as of October 11, 2013, in which the Pledgor has agreed with Fidus Mezzanine Capital II, L.P., as Collateral Agent (the "Collateral Agent"), with offices at 1603 Orrington Avenue, Suite 1005, Evanston, IL 60201, to execute this Grant;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, as security for the payment and performance of the Secured Obligations (as defined in the Security Agreement), the Pledgor does hereby grant to the Collateral Agent, for the ratable benefit of the Secured Parties (as defined in the Security Agreement), a security interest in all of its right, title and interest in and to the Trademarks and the Patents, and the use thereof, together with all proceeds and products thereof and the goodwill of the businesses symbolized by the Trademarks. This Grant has been given in conjunction with the security interest granted to the Collateral Agent under the Security Agreement, and the provisions of this Grant are without prejudice to and in addition to the provisions of the Security Agreement, which are incorporated herein by this reference.

This Grant and any claims, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Grant shall be governed by, and construed in accordance with, the law of the State of New York (including Sections 5-1401 and 5-1402 of the New York General Obligations Law, but excluding all other choice of law and conflicts of law rules).

**CHANNEL TECHNOLOGIES GROUP, LLC**

By:   
Name: Gary Douville  
Title: President

Schedule A

TRADEMARKS AND TRADEMARK APPLICATIONS

United States Trademark Registrations:

Owner	Registration Number	Description
Channel Technologies Group, LLC	1084584	SONATECH design mark
Channel Technologies Group, LLC	4328329	ITC design mark

United States Trademark Applications:

Owner	Application Number	Description
Channel Technologies Group, LLC	85721539	CHANNEL TECHNOLOGIES GROUP word mark
Channel Technologies Group, LLC	85721543	CTG CHANNEL TECHNOLOGIES GROUP design mark
Channel Technologies Group, LLC	85721546	CTG CI design mark
Channel Technologies Group, LLC	85721549	CTG ITC design mark
Channel Technologies Group, LLC	85721556	CTG SONATECH design mark

Foreign Trademark Registrations: None.

Foreign Trademark Applications: None.

PATENTS AND PATENT APPLICATIONS

United States Registered Patents:

Owner	Patent Number	Patent
Channel Technologies Group, LLC and Sippican, Inc.	5,666,900	“Method and apparatus for deploying an expendable autonomous underwater vehicle from a submarine.”
Channel Technologies Group, LLC	5,659,520	“Super short baseline navigation using phase-delay processing of spread-spectrum-coded reply signals.”
Channel Technologies Group, LLC	5,557,584	“Moderate depth underwater surveillance system.”

<b>Owner</b>	<b>Patent Number</b>	<b>Patent</b>
Channel Technologies Group, LLC	5,513,886	"Undersea release apparatus."
Channel Technologies Group, LLC	5,504,685	"Method and apparatus for routing an underwater cable system."
Channel Technologies Group, LLC	5,493,895	"Modular penetrometer"
Channel Technologies Group, LLC	5,444,670	"Method and apparatus for determining soil strength from Doppler-shifted acoustic signatures."

United States Patent Applications: None.

Foreign Registered Patents: None.

Foreign Patent Applications: None.