

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	09/29/2013

<b>CONVEYING PARTY DATA</b>			
Name	Formerly	Execution Date	Entity Type
GAKM Resources LLC		09/24/2013	LIMITED LIABILITY COMPANY: DELAWARE

<b>RECEIVING PARTY DATA</b>	
Name:	GoldToeMoretz, LLC
Street Address:	139 East Broad Street
City:	Statesville
State/Country:	NORTH CAROLINA
Postal Code:	28677
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

<b>PROPERTY NUMBERS Total: 1</b>		
Property Type	Number	Word Mark
Serial Number:	85119416	SILVER TOE

<b>CORRESPONDENCE DATA</b>	
Fax Number:	7044441111
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	704-444-1000
Email:	elaine.hunt@alston.com
Correspondent Name:	Martha Gayle Barber
Address Line 1:	Alston & Bird LLP
Address Line 2:	101 South Tryon Street, Suite 4000
Address Line 4:	Charlotte, NORTH CAROLINA 28280-4000

NAME OF SUBMITTER:	Elaine B. Hunt
Signature:	/Elaine B. Hunt/

Date:

10/11/2013

**Total Attachments: 4**

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# Delaware

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*The First State*

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"BIDERMANN TAILORED CLOTHING INC.", A DELAWARE CORPORATION,  
"CONSUMER DIRECT, LLC", A DELAWARE LIMITED LIABILITY COMPANY,

"GAKM RESOURCES LLC", A DELAWARE LIMITED LIABILITY COMPANY,  
"GOLD TOE MORETZ HOLDINGS CORP.", A DELAWARE CORPORATION,  
"GREAT AMERICAN KNITTING MILLS, INC.", A DELAWARE CORPORATION,

"GTB HOLDING, LLC", A DELAWARE LIMITED LIABILITY COMPANY,  
WITH AND INTO "GOLDTOEMORETZ, LLC" UNDER THE NAME OF  
"GOLDTOEMORETZ, LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND  
EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED  
AND FILED IN THIS OFFICE THE TWENTY-SIXTH DAY OF SEPTEMBER, A.D.  
2013, AT 4:54 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF  
THE AFORESAID CERTIFICATE OF MERGER IS THE TWENTY-NINTH DAY OF  
SEPTEMBER, A.D. 2013.


A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE

2218327 8100M

131134149



You may verify this certificate online  
at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

  
Jeffrey W. Bullock, Secretary of State  
AUTHENTICATION: 0772885

DATE: 09-27-13

TRADEMARK  
REEL: 005129 FRAME: 0835

# Delaware

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*The First State*

NEW CASTLE COUNTY RECORDER OF DEEDS.



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You may verify this certificate online  
at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

  
Jeffrey W. Bullock, Secretary of State  
AUTHENTICATION: 0772885

DATE: 09-27-13

TRADEMARK  
REEL: 005129 FRAME: 0836

**CERTIFICATE OF MERGER  
OF  
GOLD TOE MORETZ HOLDINGS CORP.  
(a Delaware corporation),  
GTB HOLDING, LLC  
(a Delaware limited liability company),  
BIDERMANN TAILORED CLOTHING INC.  
(a Delaware corporation),  
CONSUMER DIRECT, LLC  
(a Delaware limited liability company),  
GAKM RESOURCES LLC  
(a Delaware limited liability company)  
and  
GREAT AMERICAN KNITTING MILLS, INC.  
(a Delaware corporation)  
with and into  
GOLDTOEMORETZ, LLC  
(a Delaware limited liability company)**

Pursuant to Title 8, Section 264 of the Delaware General Corporation Law and Title 6, Section 18-209 of the Delaware Limited Liability Company Act, it is hereby certified that:

FIRST: The name of the surviving limited liability company is GoldToeMoretz, LLC, a Delaware limited liability company, and the name, jurisdiction of incorporation or formation and type of entity of each of the merging entities is as follows:

<u>Name</u>	<u>Type of Entity</u>	<u>Jurisdiction of Formation</u>
Gold Toe Moretz Holdings Corp.	Corporation	Delaware
GTB Holding, LLC	Limited Liability Company	Delaware
Bidermann Tailored Clothing Inc.	Corporation	Delaware
Consumer Direct, LLC	Limited Liability Company	Delaware
GAKM Resources LLC	Limited Liability Company	Delaware
Great American Knitting Mills, Inc.	Corporation	Delaware

SECOND: An Agreement of Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent entities.

THIRD: The name of the surviving limited liability company is GoldToeMoretz, LLC (the "Surviving Limited Liability Company").

FOURTH: The Certificate of Formation of the Surviving Limited Liability Company as in effect immediately prior to the effective date of the merger shall be its Certificate of Formation following the effective date of the merger.

FIFTH: The merger is to become effective on September 29, 2013.

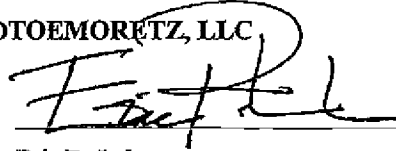
SIXTH: The Agreement of Merger is on file at 139 East Broad Street, Statesville, NC 28677, the place of business of the Surviving Limited Liability Company.

SEVENTH: A copy of the Agreement of Merger will be furnished by the Surviving Limited Liability Company on request, without cost, to any stockholder or member of the constituent entities.

IN WITNESS WHEREOF, said Surviving Limited Liability Company has caused this Certificate to be signed by an authorized person, the 24 day of September, 2013.

GOLDTOEMORETZ, LLC

By:



Name: Eric R. Lehman

Title: President

SIGNATURE PAGE TO GOLDTOEMORITZ, LLC CERTIFICATE OF MERGER

RECORDED: 10/11/2013

TRADEMARK  
REEL: 005129 FRAME: 0838