

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	09/29/2013

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
GAKM Resources LLC		09/24/2013	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	GoldToeMoretz, LLC
Street Address:	139 East Broad Street
City:	Statesville
State/Country:	NORTH CAROLINA
Postal Code:	28677
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 77

Property Type	Number	Word Mark
Registration Number:	0761381	ADAM'S RIB
Registration Number:	1802161	ALL PRO
Registration Number:	2240936	ALL WALKS OF LIFE
Registration Number:	3006302	AQUAFX
Registration Number:	2694015	AURO
Registration Number:	4365001	AURO
Registration Number:	3775103	AUROGANICS
Registration Number:	3353038	CANOFIL
Registration Number:	1592084	COLOR MATCH
Registration Number:	2846805	CUSHION TEC
Registration Number:	2751345	DURA+MATES
Registration Number:	3811663	ECO-FX

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Registration Number:	3303272	ECO-FX
Registration Number:	3929005	ECO-FX
Registration Number:	2979644	EVER WEAR
Registration Number:	2673300	EZ MATCH
Registration Number:	2525702	FALL PROOF
Registration Number:	0711571	FLUFFIES
Registration Number:	2114401	FOR ALL WALKS OF LIFE
Registration Number:	3218935	FRESHCARE
Registration Number:	2781599	G
Registration Number:	2781598	G
Registration Number:	2160214	GOLD CLUB
Registration Number:	0308608	
Registration Number:	3119227	
Registration Number:	2801963	
Registration Number:	2707500	GOLD STANDARD
Registration Number:	2056422	
Registration Number:	1780355	GOLD TOE
Registration Number:	2751736	GOLD TOE
Registration Number:	0770389	GOLD TOE
Registration Number:	1837930	GOLD TOE
Registration Number:	2831431	
Registration Number:	1924671	GOLD TOE CLASSIC
Registration Number:	2586443	GOLD TOE GEAR
Registration Number:	2838566	GOLDTOE MAX
Registration Number:	3231451	GOLD TOE PREMIER
Registration Number:	3250352	GOLDTOE
Registration Number:	3442946	GOLDTOE SOLEUTION
Registration Number:	3279342	GT A GOLD TOE BRAND
Registration Number:	1994946	LEGEND BY GOLD TOE
Registration Number:	3043541	MAX SPUN
Registration Number:	2139828	PERFECT FIT
Registration Number:	3210933	PERFECT FIT
Registration Number:	3360236	PRO A GOLD TOE BRAND
Registration Number:	2770527	
Registration Number:	3281060	

	0740958	SILVER TOE
Registration Number:	3131112	SILVER TOE GEAR
Registration Number:	2799496	
Registration Number:	3250356	SILVERTOE
Registration Number:	0770388	
Registration Number:	0819545	
Registration Number:	3309926	SOLEUTION
Registration Number:	2163413	STANDARD OF QUALITY
Registration Number:	3231621	THERMO SHIELD
Registration Number:	3104313	TREADWELL
Registration Number:	4295914	ALL PRO
Registration Number:	3998887	G
Registration Number:	3998826	GOLD TOE
Registration Number:	3998828	GOLDTOE
Registration Number:	3957847	GOLDTOE
Registration Number:	3967161	STANDARD OF QUALITY
Registration Number:	4166009	
Serial Number:	85382427	AQUA FX ZONE
Serial Number:	85536769	DURA MATES
Serial Number:	85616891	COTTONFX
Serial Number:	85616885	COTTONFX
Serial Number:	85706426	
Serial Number:	85751128	EZ MATES
Serial Number:	85823714	ALL PRO
Serial Number:	86057773	GOLDTOE
Serial Number:	85907198	SIGNATURE GOLD BY GOLDTOE
Serial Number:	85873859	GREAT AMERICAN SOCKS
Serial Number:	86005275	
Serial Number:	86057969	FRESHCARE
Serial Number:	86057987	AQUAFX

CORRESPONDENCE DATA

Fax Number: 7044441111

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 704-444-1000

TRADEMARK
REEL: 005130 FRAME: 0146

Email: elaine.hunt@alston.com
Correspondent Name: Martha Gayle Barber
Address Line 1: Alston & Bird LLP
Address Line 2: 101 South Tryon Street, Suite 4000
Address Line 4: Charlotte, NORTH CAROLINA 28280-4000

ATTORNEY DOCKET NUMBER:	34349/436691
NAME OF SUBMITTER:	Elaine B. Hunt
Signature:	/Elaine B. Hunt/
Date:	10/14/2013

Total Attachments: 4
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Delaware

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The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"BIDERMANN TAILORED CLOTHING INC.", A DELAWARE CORPORATION,
"CONSUMER DIRECT, LLC", A DELAWARE LIMITED LIABILITY COMPANY,

"GAKM RESOURCES LLC", A DELAWARE LIMITED LIABILITY COMPANY,
"GOLD TOE MORETZ HOLDINGS CORP.", A DELAWARE CORPORATION,
"GREAT AMERICAN KNITTING MILLS, INC.", A DELAWARE CORPORATION,

"GTB HOLDING, LLC", A DELAWARE LIMITED LIABILITY COMPANY,
WITH AND INTO "GOLDTOEMORETZ, LLC" UNDER THE NAME OF
"GOLDTOEMORETZ, LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-SIXTH DAY OF SEPTEMBER, A.D. 2013, AT 4:54 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE TWENTY-NINTH DAY OF SEPTEMBER, A.D. 2013.


A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE

2218327 8100M

131134149



You may verify this certificate online
at corp.delaware.gov/authver.shtml


Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 0772885

DATE: 09-27-13

TRADEMARK
REEL: 005130 FRAME: 0148

Delaware

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The First State


NEW CASTLE COUNTY RECORDER OF DEEDS.



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You may verify this certificate online
at corp.delaware.gov/authver.shtml


Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 0772885

DATE: 09-27-13

TRADEMARK
REEL: 005130 FRAME: 0149

**CERTIFICATE OF MERGER
OF
GOLD TOE MORETZ HOLDINGS CORP.
(a Delaware corporation),
GTB HOLDING, LLC
(a Delaware limited liability company),
BIDERMANN TAILORED CLOTHING INC.
(a Delaware corporation),
CONSUMER DIRECT, LLC
(a Delaware limited liability company),
GAKM RESOURCES LLC
(a Delaware limited liability company)
and
GREAT AMERICAN KNITTING MILLS, INC.
(a Delaware corporation)
with and into
GOLDTOEMORETZ, LLC
(a Delaware limited liability company)**

Pursuant to Title 8, Section 264 of the Delaware General Corporation Law and Title 6, Section 18-209 of the Delaware Limited Liability Company Act, it is hereby certified that:

FIRST: The name of the surviving limited liability company is GoldToeMoretz, LLC, a Delaware limited liability company, and the name, jurisdiction of incorporation or formation and type of entity of each of the merging entities is as follows:

<u>Name</u>	<u>Type of Entity</u>	<u>Jurisdiction of Formation</u>
Gold Toe Moretz Holdings Corp.	Corporation	Delaware
GTB Holding, LLC	Limited Liability Company	Delaware
Bidermann Tailored Clothing Inc.	Corporation	Delaware
Consumer Direct, LLC	Limited Liability Company	Delaware
GAKM Resources LLC	Limited Liability Company	Delaware
Great American Knitting Mills, Inc.	Corporation	Delaware

SECOND: An Agreement of Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent entities.

THIRD: The name of the surviving limited liability company is GoldToeMoretz, LLC (the "Surviving Limited Liability Company").

FOURTH: The Certificate of Formation of the Surviving Limited Liability Company as in effect immediately prior to the effective date of the merger shall be its Certificate of Formation following the effective date of the merger.

FIFTH: The merger is to become effective on September 29, 2013.

SIXTH: The Agreement of Merger is on file at 139 East Broad Street, Statesville, NC 28677, the place of business of the Surviving Limited Liability Company.

SEVENTH: A copy of the Agreement of Merger will be furnished by the Surviving Limited Liability Company on request, without cost, to any stockholder or member of the constituent entities.

IN WITNESS WHEREOF, said Surviving Limited Liability Company has caused this Certificate to be signed by an authorized person, the 24 day of September, 2013.

GOLDTOEMORETZ, LLC

By: 

Name: Eric R. Lehman

Title: President

SIGNATURE PAGE TO GOLDTOEMORITZ, LLC CERTIFICATE OF MERGER

RECORDED: 10/14/2013

TRADEMARK
REEL: 005130 FRAME: 0151