

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
The John Forsyth Shirt Company Ltd.		10/10/2013	CORPORATION: ONTARIO
Forsyth of Canada, Inc.		10/10/2013	CORPORATION: DELAWARE

**RECEIVING PARTY DATA**

Name:	Salus Capital Partners, LLC
Street Address:	197 First Avenue
Internal Address:	Suite 250
City:	Needham
State/Country:	MASSACHUSETTS
Postal Code:	02494
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

**PROPERTY NUMBERS Total: 18**

Property Type	Number	Word Mark
Registration Number:	3274449	F.O.C. STYLE LAB
Registration Number:	2033210	FORSYTH
Registration Number:	3274450	JF
Registration Number:	3285711	JF JOHN FORSYTH SIGNATURE
Registration Number:	1546517	NON-FICTION
Registration Number:	3835121	PERMA COOL
Registration Number:	3135913	THE FREEDOM SHIRT
Registration Number:	3117831	EXPAND-A-COLLAR
Registration Number:	3713019	NON-FICTION FLO
Registration Number:	3087963	O H
Registration Number:	3087962	OLIVER HARRIS
Registration Number:	3093557	OLIVER HARRIS

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Registration Number:	2008734	SERO
Registration Number:	0967604	SERO
Registration Number:	3791547	VERTICALE
Registration Number:	4043901	FORSYTH
Registration Number:	4074815	FORSYTH OF CANADA INC. SHIRTMAKER SINCE
Registration Number:	4238131	FORSYTH SINCE 1903

**CORRESPONDENCE DATA**

Fax Number: 6172484000  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*  
 Email: tmadmin@choate.com  
 Correspondent Name: Elizabeth A. Walker  
 Address Line 1: Two International Place  
 Address Line 2: Choate Hall & Stewart LLP  
 Address Line 4: Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	2010280-0031
NAME OF SUBMITTER:	Elizabeth A. Walker
Signature:	/Elizabeth A. Walker/
Date:	10/15/2013

**Total Attachments: 11**  
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GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

October 10, 2013

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, each of THE JOHN FORSYTH SHIRT COMPANY LTD., an Ontario corporation having a principal place of business at 6789 Airport Road, Mississauga, Ontario, L4V 1N2 ("Forsyth Canada") and FORSYTH OF CANADA, INC., a Delaware corporation having a principal place of business at 545 Fifth Avenue, 5<sup>th</sup> Floor, New York, New York 10017, ("Forsyth U.S." and together with Forsyth Canada, collectively, the "Grantors"), hereby grant to SALUS CAPITAL PARTNERS, LLC, a Delaware limited liability company with its principal office at 197 First Avenue, Suite 250, Needham, Massachusetts 02494, as lender (the "Grantee"), a continuing security interest in (i) all of each Grantor's right, title and interest in, to and under to the trademarks, trademark registrations and trademark applications (the "Marks") set forth on Schedule A attached hereto, (ii) all proceeds and products of the Marks, (iii) the goodwill of the businesses with which the Marks are associated and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same.

THIS GRANT is made to secure the satisfactory performance and payment of (i) all of the Obligations of Forsyth Canada, as such term is defined in the General Security Agreement by Forsyth Canada and the Grantee dated as of the date hereof, and (ii) all of the Secured Obligations of Forsyth U.S., as such term is defined in the Security Agreement by and among Forsyth U.S., Forsyth Holdings, Inc., a Delaware corporation, and the Grantee dated as of the date hereof (collectively, as amended, restated, supplemented or otherwise modified and in effect from time to time, the "Security Agreements"). The Grantors authorize the Commissioner for

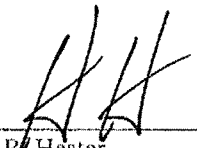
Trademarks and any other government officials to record and register this agreement upon request by the Grantee. The rights and remedies of the Grantee with respect to the security interest granted herein are as set forth in the Security Agreements, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Security Agreements, the provisions of the Security Agreements shall govern. This agreement may be executed in counterparts, each of which shall constitute an original, but all of which when taken together shall constitute a single contract.

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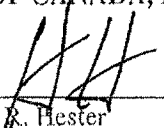
IN WITNESS WHEREOF, the undersigned have executed this Grant as of the date first above written.

GRANTORS:

THE JOHN FORSYTH SHIRT COMPANY  
LTD.

By:   
Name: Harris R. Hester  
Title: President

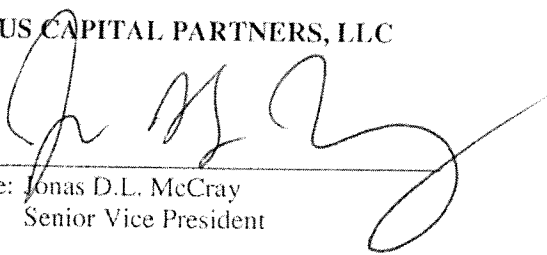
FORSYTH OF CANADA, INC.

By:   
Name: Harris R. Hester  
Title: President

[Signature Page to Grant of Security Interest (Trademarks)]

GRANTEE:

SALUS CAPITAL PARTNERS, LLC

By:   
Name: Jonas D.L. McCray  
Title: Senior Vice President

[Signature Page to Grant of Security Interest (Trademarks)]

**TRADEMARK**  
**REEL: 005131 FRAME: 0057**

SCHEDULE A

UNITED STATES TRADEMARKS

A. The John Forsyth Shirt Company Ltd.

1. Registered Trademarks

TRADE-MARK	OWNER	Serial No.	Registration No.	Registration Date	Renewal Date	Wares and/or Services
F.O.C. STYLE LAB	THE JOHN FORSYTH SHIRT COMPANY LTD.	78762608	3274449	August 7, 2007	August 7, 2017	Luggage, wallets, purses and handbags. Men's, women's and children's wearing apparel, namely shirts, blouses, t-shirts, pullovers, cardigans, sweaters, sweatshirts, sweatpants, blazers, vests, skirts, dresses, suits, pants, jeans, shorts, coats, wind resistant jackets, jackets, raincoats, hosiery, socks, neckties, scarves, suspenders, shoes, boots and belts.
FORSYTH	THE JOHN FORSYTH SHIRT COMPANY LTD.	75101227	2033210	January 21, 1997	January 21, 2017	Sportswear, namely, shorts, shirts, T-shirts, sweaters, vests, jogging suits, swimwear, dresses, blouses; accessories, namely, belts, scarves, and hats.)
JF	THE JOHN	78762671	3274450	August 7,	August 7,	Luggage, wallets, purses and

	FORSYTH SHIRT COMPANY LTD.			2007	2017	handbags. Men's, women's and children's wearing apparel, namely shirts, blouses, t-shirts, pullovers, cardigans, sweaters, sweatshirts, sweatpants, blazers, vests, skirts, dresses, suits, pants, jeans, shorts, coats, wind resistant jackets, jackets, raincoats, hosiery, socks, neckties, scarves, suspenders, shoes, boots and belts.
JF JOHN FORSYTH SIGNATURE	THE JOHN FORSYTH SHIRT COMPANY LTD.	78762638	3285711	August 28, 2007	August 28, 2017	Luggage, wallets, purses and handbags. Men's, women's and children's wearing apparel, namely shirts, blouses, t-shirts, pullovers, cardigans, sweaters, sweatshirts, sweatpants, blazers, vests, skirts, dresses, suits, pants, jeans, shorts, coats, wind resistant jackets, jackets, raincoats, hosiery, socks, neckties, scarves, suspenders, shoes, boots and belts.
NON-FICTION	THE JOHN FORSYTH SHIRT COMPANY LTD.	73763885	1546517	July 4, 1989	July 4, 2019	Women's clothing, namely blouses, skirts, coats, shirts, coats, shirts, pants, dresses; men's clothing, namely slacks, shirts, coats, jackets; children's clothing, namely



PERMA COOL	THE JOHN FORSYTH SHIRT COMPANY LTD.	78807978	3835121	August 17, 2010	August 17, 2020	shirts, pants, blouses, dresses, jackets, coats. Men's, women's and children's wearing apparel, namely shirts, blouses, t-shirts, halter-tops, polo shirts, pullovers, cardigans, sweaters, sweatshirts, sweat pants, blazers, vests, skirts, dresses, suits, pants, jeans, shorts, coats, wind resistant jackets, jackets, rain coats, hosiery, socks, neckties, and scarves.
THE FREEDOM SHIRT	THE JOHN FORSYTH SHIRT COMPANY LTD.	78727910	3135913	August 29, 2006	August 29, 2016	Men's, ladies' and children's clothing, namely tops, shirts, sweaters and vests.

## 2. The John Forsyth Shirt Company Ltd. Pending Trademarks Applications

TRADE-MARK	OWNER	Serial No.	Filing Date	Status	Wares and/or Services
NF NON-FICTION AUTHENTIC COTTON & DESIGN	THE JOHN FORSYTH SHIRT COMPANY LTD.	85061213	June 11, 2010	Examiner's response due February 28, 2011 June 21/11 – Copy of Cdn. registration supplied to N. Soloway	Men's, women's and children's wearing apparel, namely, shirts, blouses, t-shirts, pullovers, cardigans, sweaters, sweatshirts, sweat pants, blazers, vests, skirts, dresses, suits, pants, jeans, shorts, coats, wind resistant jackets, jackets, raincoats, hosiery, socks, neckties, scarves, suspenders,

NF NON-FICTION NATURAL LINEN & DESIGN	THE JOHN FORSYTH SHIRT COMPANY LTD.	85061208	June 11, 2010	Examiner's response due February 28, 2011 June 21/11 – Copy of Cdn. registration supplied to N. Soloway	shoes, boots, and belts. Men's, women's and children's wearing apparel, namely, shirts, blouses, t-shirts, pullovers, cardigans, sweaters, sweatshirts, sweat pants, blazers, vests, skirts, dresses, suits, pants, jeans, shorts, coats, wind resistant jackets, jackets, raincoats, hosiery, socks, neckties, scarves, suspenders, shoes, boots, and belts.
NF NON-FICTION ORIGINAL KHAKI'S & DESIGN	THE JOHN FORSYTH SHIRT COMPANY LTD.	85061189	June 11, 2010	Examiner's response due February 28, 2011 June 21/11 – Copy of Cdn. registration supplied to N. Soloway	Men's, women's and children's wearing apparel, namely, shirts, blouses, t-shirts, pullovers, cardigans, sweaters, sweatshirts, sweat pants, blazers, vests, skirts, dresses, suits, pants, jeans, shorts, coats, wind resistant jackets, jackets, raincoats, hosiery, socks, neckties, scarves, suspenders, shoes, boots, and belts.
NF NON-FICTION ORIGINAL OXFORDS &	THE JOHN FORSYTH SHIRT	85061202	June 11,	Examiner's response due March 3, 2011 June 21/11 – Copy of Cdn. registration supplied to N.	Men's, women's and children's wearing apparel, namely, shirts, blouses, t-shirts, pullovers, cardigans, sweaters, sweatshirts, sweat pants, blazers, vests, skirts, dresses, suits, pants, jeans, shorts, coats, wind resistant jackets,

DESIGN	COMPANY LTD.		2010	Soloway	jackets, raincoats, hosiery, socks, neckties, scarves, suspenders, shoes, boots, and belts.
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**B. Forsyth of Canada, Inc.**

**1. Registered Trademarks**

TRADE-MARK	OWNER	Serial No.	Registration No.	Registration Date	Renewal Date	Wares and/or Services
EXPAND-A-COLLAR DESIGN	FORSYTH OF CANADA, INC.	78202126	3117831	July 18, 2006	July 18, 2016	Men's shirts
NON-FICTION FLO DESIGN	FORSYTH OF CANADA, INC.	77539832	3713019	November 17, 2009	November 17, 2019	Men's and women's clothing, namely, knit tops, jackets and bottoms.
O H	FORSYTH OF CANADA, INC.	76483712	3087963	May 2, 2006	May 2, 2016	Men's clothing, namely knit tops, woven dress shirts, sport shirts, sweaters, vests, pants, trousers, shorts.
*OLIVER HARRIS	FORSYTH OF	76483635	3087962	May 2, 2006	May 2, 2016	Men's clothing, namely knit tops, woven dress

	CANADA, INC.							shirts, sport shirts, sweaters, vests, pants, trousers, shorts.
OLIVER HARRIS	FORSYTH OF CANADA, INC.	76483634	3093557	May 16, 2006	May 16, 2016			Men's clothing, namely knit tops, woven dress shirts, sport shirts, sweaters, vests, pants, trousers, shorts.
SERO	FORSYTH OF CANADA, INC.	75030829	2008734	October 15, 1996	October 15, 2016			Men's dinner, dress and sport shirts
SERO	FORSYTH OF CANADA, INC.	72428261	0967604	September 4, 1973	September 4, 2023			Men's and Women's shirts.
VERTICALE	FORSYTH OF CANADA, INC.	78314201	3791547	May 18, 2010	May 18, 2020			Men's and women's cloth dress shirts sold in retail outlets
FORSYTH DESIGN	FORSYTH OF CANADA, INC.	85055222	4043901	October 25, 2011	October 25, 2021			Men's and women's wearing apparel, namely, shirts, blouses, t-shirts, polo shirts, pullovers, cardigans, sweatshirts, sweatpants, blazers, vests, skirts, dresses, suits, pants, jeans, shorts, coats, wind resistant jackets, jackets,

FORSYTH OF CANADA INC. SHIRTMAKER SINCE 1903	FORSYTH OF CANADA, INC.	85054370	4074815	December 20, 2011	December 20, 2021	raincoats, hosiery, socks, neckties. Men's and women's wearing apparel namely shirts, blouses, t-shirts, polo shirts, pullovers, cardigans, sweatshirts, sweatpants, blazers, vests, skirts, dresses, suits, pants, jeans, shorts, coats, wind resistant jackets, jackets, raincoats, hosiery, socks, neckties.
FORSYTH SINCE 1903	FORSYTH OF CANADA, INC.	85054360	4238131	November 6, 2012	November 6, 2022	Men's and women's wearing apparel namely shirts, blouses, t-shirts, polo shirts, pullovers, cardigans, sweatshirts, sweatpants, blazers, vests, skirts, dresses, suits, pants, jeans, shorts, coats, wind resistant jackets, jackets, raincoats, hosiery, socks, neckties.

**2. Trademark Applications**

None.