

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
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SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Med-Eng, LLC		09/20/2013	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Agent
Street Address:	300 Galleria Parkway, NW
Internal Address:	Suite 800
City:	Atlanta
State/Country:	GEORGIA
Postal Code:	30339
Entity Type:	national banking association: UNITED STATES

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Registration Number:	1947825	EOD
Registration Number:	3371187	IDAS
Registration Number:	2484493	ME
Registration Number:	3852056	ME
Registration Number:	3852057	ME MED-ENG
Registration Number:	4097502	MED-ENG
Registration Number:	4000290	RIGIFLEX
Registration Number:	2708737	V.TOP
Registration Number:	2792328	V.TOP ENGINEERED BY MED-ENG SYSTEMS INC.
Registration Number:	3410207	BOMBTEC
Registration Number:	3294357	HAL
Registration Number:	3395648	MICROVIPER
Registration Number:	3994783	SEARCHTEC

CH \$365.00 1947825

Registration Number:

3030952

SKM

**CORRESPONDENCE DATA**

Fax Number:

6785337787

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*

Phone:

404-523-5300

Email:

sls@phrd.com

Correspondent Name:

Steve Schaaf, Paralegal

Address Line 1:

Parker, Hudson, Rainer & Dobbs LLP

Address Line 2:

285 Peachtree Center Avenue, N.E., #1500

Address Line 4:

Atlanta, GEORGIA 30303

ATTORNEY DOCKET NUMBER:

2689.92

NAME OF SUBMITTER:

Bobbi Acord Noland

Signature:

/BAN/

Date:

10/22/2013

**Total Attachments: 12**

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**TRADEMARK SECURITY AGREEMENT**

This **TRADEMARK SECURITY AGREEMENT** (this "Agreement") is made as of the 20th day of September, 2013, between **BANK OF AMERICA, N.A.**, a national banking association, in its capacity as agent for the Lenders (as hereinafter defined) having an office at 300 Galleria Parkway, N.W., Suite 800, Atlanta, Georgia 30339 (together with its successors in such capacity, "Agent"), and **MED-ENG, LLC**, a Delaware limited liability company having its principal place of business at 13886 International Parkway, Jacksonville, Florida 32218 ("Company").

**Recitals:**

**MAUI ACQUISITION CORP.**, a Delaware corporation ("Holdings"), **SAFARILAND, LLC**, a Delaware limited liability company ("Safariland"), **SAFARILAND GLOBAL SOURCING, LLC**, a Delaware limited liability company ("Global Sourcing"), **HORSEPOWER, LLC**, a Delaware limited liability company ("Horsepower"), **MUSTANG SURVIVAL HOLDINGS, INC.**, a Delaware corporation ("Mustang Holdings"), **MUSTANG SURVIVAL, INC.**, a Washington corporation ("Mustang Survival"), **MUSTANG SURVIVAL MFG, INC.**, a Delaware corporation ("Mustang Manufacturing"), and Company (Company, together with Holdings, Safariland, Global Sourcing, Horsepower, Mustang Holdings, Mustang Survival and Mustang Manufacturing, collectively, "U.S. Borrowers"), **MUSTANG SURVIVAL ULC**, a British Columbia unlimited liability company ("Canadian Borrower"), desire to obtain loans and other financial accommodations from certain financial institutions (collectively, the "Lenders") that are parties from time to time to that certain Amended and Restated Loan and Security Agreement dated as of March 22, 2013 (as at any time amended, restated, supplemented or otherwise modified, the "Loan Agreement"), by and among Borrowers, each other subsidiary of Holdings from time to time party thereto, Agent and Lenders.

Lenders are willing to make loans and other financial accommodations to Borrowers from time to time pursuant to the terms, and subject to the conditions, of the Loan Agreement, provided that Company executes this Agreement.

NOW, THEREFORE, for Ten Dollars (\$10.00) in hand paid and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Company hereby agrees with Agent as follows:

1. Capitalized terms used herein (including those used in the Recitals hereto), unless otherwise defined, shall have the meanings ascribed to them in the Loan Agreement.

2. To secure the prompt payment and performance of all of the Obligations, Company hereby grants, assigns and pledges to Agent, for the benefit of the Secured Parties, a continuing security interest in and Lien upon all of the following property of Company, whether now existing or hereafter created or acquired (collectively, the "Trademark Collateral"):

(a) all trademarks, trademark registrations, trade names and trademark applications, including, without limitation, the trademarks, trademark registrations and applications listed on Exhibit A attached hereto and made a part hereof (as the same may be amended from time to time), and (i) all renewals thereof, (ii) all income, royalties, damages and payments now or hereafter due or payable with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, and (iii) all rights corresponding thereto

throughout the world (all of the foregoing trademarks, trademark registrations, trade names and applications, together with the items described in clauses (i)-(iii), collectively, the "Trademarks");

(b) the goodwill of Company's business connected with and symbolized by the Trademarks; and

(c) all proceeds of the foregoing.

3. Company represents and warrants to Agent that:

(a) Each of the Trademarks that is registered is subsisting and none of the Trademarks have been adjudged invalid or unenforceable;

(b) Upon filing of a UCC financing statement which names Company as debtor, Agent as secured party and the Trademark Collateral as collateral with the Delaware Department of State and filing this Agreement in the United States Patent and Trademark Office, this Agreement will create a legal, valid and perfected Lien upon and security interest in the Trademark Collateral that is registered at the United States Patent and Trademark Office and that is listed on Exhibit A attached hereto, enforceable against Company and all third Persons in accordance with its terms;

(c) Company has the unqualified right to enter into this Agreement and perform its terms;

(d) Each of the registered Trademarks is valid and enforceable in the United States or Canada, as applicable; and

(e) Company is the sole and exclusive owner of the entire right, title and interest in and to all of the material Trademark Collateral, free and clear of any Liens, charges and encumbrances (except Permitted Liens and licenses permitted pursuant to the Loan Agreement), including, without limitation, pledges, assignments, licenses, registered user agreements and covenants by Company not to sue third Persons.

4. Company covenants and agrees with Agent that:

(a) Except for changes in quality of products to be made in the Ordinary Course of Business, Company will maintain the quality of the products associated with the Trademarks, at a level consistent with the quality at the time of this Agreement;

(b) Except for changes in quality of products to be made in the Ordinary Course of Business, Company will not materially change the quality of the products associated with the Trademarks without Agent's prior written consent; and

(c) Except for Trademarks abandoned by Company in the Ordinary Course of Business (provided such abandonment could not be reasonably expected to have a Material Adverse Effect), Company has used and will continue to use for the duration of this Agreement, proper statutory notice in connection with its use of the registered Trademarks, including, without limitation, filing an affidavit of use with the United States Patent and Trademark Office and any applicable foreign filing office for each registered Trademark as required by Applicable Law to maintain the registration thereof without loss of protection therefor.

5. Company hereby grants to Agent and Agent's employees and agents, the visitation, audit, and inspection rights with respect to Company and the Trademark Collateral as set forth in the Loan Agreement.

6. If, before Full Payment of all of the Obligations, Company shall obtain rights to any new Trademarks material to the Company, or become entitled to the benefit of any trademark application or trademark or any renewal of any Trademark, the provisions of paragraph 2 hereof shall automatically apply thereto, and Company shall give to Agent prompt notice thereof in writing.

7. Company irrevocably authorizes and empowers Agent to modify this Agreement by amending Exhibit A to include any future trademarks and trademark applications under paragraph 2 or paragraph 6 hereof (it being understood and agreed that Agent will endeavor to use commercially reasonable efforts to give Company three Business Days' prior written notice before filing any amendment with the United States Patent and Trademark Office or applicable foreign filing office).

8. At any time that an Event of Default exists, Agent shall have, in addition to all other rights and remedies given it by this Agreement and the other Loan Documents, all rights and remedies under Applicable Law and all rights and remedies of a secured party under the UCC or the PPSA and all other rights and remedies under any other Applicable Law. Without limiting the generality of the foregoing, at any time an Event of Default exists, Agent may immediately, for the benefit of Secured Parties, without demand of performance and without notice (except as described in the next sentence, if required by Applicable Law), or demand whatsoever to Company, each of which Company hereby expressly waives, collect directly any payments due Company in respect of the Trademark Collateral, or sell at public or private sale or otherwise realize upon all or from time to time, any of the Trademark Collateral. Company hereby agrees that ten (10) days written notice to Company of any public or private sale or other disposition of any of the Trademark Collateral shall be reasonable notice; provided, however, that no notice shall be required hereunder if not otherwise required by Applicable Law. At any such sale or disposition, Agent may, to the extent permitted by law, purchase the whole or any part of the Trademark Collateral sold, free from any right of redemption on the part of Company, which right Company hereby waives and releases. After deducting from the proceeds of such sale or other disposition of the Trademark Collateral all reasonable costs and expenses incurred by Agent in enforcing its rights hereunder (including, without limitation, all reasonable attorneys' fees), Agent shall apply the remainder of such proceeds to the payment of the Obligations in such order and manner as may be authorized or required by the Loan Agreement. Any remainder of the proceeds after Full Payment of the Obligations shall be paid over to Company. If any deficiency shall arise, Company and each guarantor of the Obligations shall remain jointly and severally liable therefor.

9. Company hereby makes, constitutes and appoints Agent and any officer or agent of Agent as Agent may select, as Company's true and lawful attorney-in-fact, with full power to do any or all of the following if an Event of Default shall exist: to endorse Company's name on all applications, documents, papers and instruments necessary for Agent to continue the registration of or to use the Trademarks, or to grant or issue any exclusive or nonexclusive license under the Trademarks to any other Person, or to assign, pledge, convey or otherwise transfer title in or dispose of any Trademark Collateral to any other Person. Company hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. This power of attorney, being coupled with an interest, shall be irrevocable until Full Payment of the Obligations.

10. Section 3.4 of the Loan Agreement is incorporated herein *mutadis mutandis*, as if a part hereof.

11. Company shall promptly after obtaining knowledge thereof notify Agent in writing of the assertion of any Intellectual Property Claim that could reasonably be expected to have a Material Adverse Effect. Company shall have the duty, through counsel acceptable to Agent, to prosecute diligently any trademark application for a Trademark pending as of the date of this Agreement or thereafter until Full Payment of the Obligations, to make federal application on registrable but unregistered Trademarks (subject to Company's reasonable discretion in the ordinary course of business or, during the existence of an Event of Default or a Default, promptly upon Agent's request), to file and prosecute opposition and cancellation proceedings, to file and prosecute lawsuits to protect each Trademark and to do any and all acts as Company reasonably deems necessary or desirable to preserve and maintain the Trademark Collateral, unless in any such case Company has determined that such Trademark Collateral is no longer material to the conduct of its business. Any expenses incurred in connection with such applications or proceedings shall be borne by Company. Company shall not abandon any right to file a trademark application, or any pending trademark application or trademark without the consent of Agent, unless Company has determined that such trademark application or trademark is no longer necessary or material to the conduct of its business.

12. Notwithstanding anything to the contrary contained in paragraph 11 hereof, at any time that an Event of Default exists, Agent shall have the right, but shall in no way be obligated, to bring suit instead in its own name to enforce the Trademarks and any license hereunder, or to defend any suit or counterclaim in its own name to protect the Trademarks or any license hereunder, in either of which events Company shall at the request of Agent do any and all lawful acts (including bringing suit) and execute any and all proper documents required by Agent to aid such enforcement, or defense, and Company shall promptly, **upon demand**, reimburse and indemnify Agent for all reasonable costs and expenses incurred in the exercise of Agent's rights under this paragraph 12.

13. If Company fails to comply with any of its obligations hereunder and at the time of such failure or as a result thereof an Event of Default exists, then to the extent permitted by Applicable Law, Agent may discharge such obligations in Company's name or in Agent's name, in Agent's sole discretion, but at Company's expense, and Company agrees to reimburse Agent in full for all expenses, including, without limitation, reasonable attorneys' fees, incurred by Agent in prosecuting, defending or maintaining the Trademarks or Agent's interest therein pursuant to this Agreement.

14. No course of dealing between Company and Agent or any Lender, nor any failure to exercise, nor any delay in exercising, on the part of Agent or any Lender, any right, power or privilege hereunder or under any of the other Loan Documents shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege.

15. All of Agent's rights and remedies with respect to the Trademark Collateral, whether established hereby or by any of the other Loan Documents, or by any other agreements or by Applicable Law shall be cumulative and may be exercised singularly or concurrently.

16. The provisions of this Agreement are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Agreement in any jurisdiction.

17. This Agreement, together with the other Loan Documents, constitutes and expresses the entire understanding of the parties hereto with respect to the subject matter hereof, and supercedes all prior agreements and understandings, inducements or conditions, whether expressed or implied, oral or

written. This Agreement is subject to modification only by a writing signed by the parties, except as provided in paragraph 8 hereof.

18. The benefits and burdens of this Agreement shall inure to the benefit of and be binding upon the successors and assigns of each Secured Party and upon the successors and permitted assigns of Company. Company shall not assign its rights or delegate its duties hereunder without the prior written consent of Agent.

19. Company hereby waives notice of Agent's acceptance hereof.

20. This Agreement may be executed in any number of counterparts and by different parties to this Agreement on separate counterparts, each of which, when so executed, shall be deemed an original, but all such counterparts shall constitute one and the same agreement. Any manually executed signature page to this Agreement delivered by a party by facsimile or other electronic transmission shall be deemed to be an original signature hereto.

21. This Agreement shall be governed by and construed in accordance with the internal laws of the State of New York.

22. **To the fullest extent permitted by Applicable Law, Company and Agent each waives the right to trial by jury in any action, suit, proceeding or counterclaim of any kind arising out of or related to this Agreement or the Trademark Collateral.**

[Remainder of page intentionally left blank; signatures appear on following pages.]

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date first written above.

**MED-ENG, LLC**  
("Company")

By:   
Name: **Gray Hudkins**  
Title: Vice President

[Signatures continue on the following page.]



Accepted:

**BANK OF AMERICA, N.A.**, as agent  
("Agent")




By: 


Name: **John M. Olsen**

Title: **Senior Vice President**

EXHIBIT A






(i) U.S. Trademarks and Trademark Applications


Trade-Mark	Country	Status, #
EOD	USA	Registered SN 74/318,172 RN 1,947,825 Filed September 28, 1992 Registered January 16, 1996
IDAS	USA	<i>Registered</i> SN 76/665,455 RN 3,371,187 Filed September 1, 2006 Registered January 22, 2008
ME DESIGN 	USA	<i>Registered</i> SN 75/846,882 RN 2,484,493 Filed November 12, 1999 Registered September 4, 2001
ME in Box Design 	USA	<i>Registered</i> SN 77/560,438 RN 3,852,056 Filed September 2, 2008 Registered September 28, 2010
ME MED-ENG in Box Design 	USA	<i>Registered</i> SN 77/560,466 RN 3,852,057 Filed September 2, 2008 Registered September 28, 2010
MED-ENG	USA	<i>Registered Feb 14, 2012</i> RN 4097502 SN 77/813,385 Filed August 26, 2009 <i>Registered February 14, 2012</i>
RIGIFLEX	USA	<i>Registered</i> SN 77/868,549 RN 4,000,290 Filed November 9, 2009 <i>Registered: July 26, 2011</i>
V.TOP	USA	<i>Registered</i> RN 2,708,737 Filed December 11, 2001 Registered April 22, 2003


Trade-Mark	Country	Status, #
V.TOP ENGINEERED BY MED-ENG SYSTEMS INC. ME  	USA	<i>Registered</i> RN 2,792,328 Filed December 11, 2001 Registered December 9, 2003
BOMBTEC	USA	<i>Registered</i> SN 78/180,877 RN 3,410,207 Filed November 1, 2002 Registered April 8, 2008
HAL	USA	<i>Registered</i> SN 76/080,422 RN 3,294,357 Filed June 29, 2000 Registered September 18, 2007
MICROVIPER	USA	<i>Registered</i> SN 78/095,193 RN 3,395,648 Filed November 27, 2001 Registered March 11, 2008
SEARCHTEC	USA	<i>Registered</i> SN 78/328,193 RN 3994783 Filed November 14, 2003 Registered July 12, 2011
SKM	USA	<i>Registered</i> SN 76/080,423 RN 3,030,952 Filed June 29, 2000 Registered December 20, 2005 3030952

(ii) Foreign Trademarks and Trademark Applications

Trade-Mark	Country	Status, #
EOD	Canada	<i>Registered</i> SN 0709697 TMA416137 Filed July 27, 1992 Registered August 27, 1993
EOD	CTM	SN 11807708 Filed: May 13, 2013

Trade-Mark	Country	Status, #
IDAS	Canada	<i>Registered</i> SN 1293111 TMA692474 Filed March 10, 2006 Registered July 20, 2007
ME DESIGN 	Canada	<i>Registered</i> SN 1018713 TMA541602 Filed June 11, 1999 Registered February 27, 2001
ME in Box Design 	Canada	<i>Registered</i> -Jan 4, 2010 SN 1409112 TMA756335 Filed August 29, 2008 SN 1409112
ME in Box Design 	CTM	<i>Registered</i> SN 7233646 RN 7233646 Filed September 3, 2008 Registered May 30, 2009
ME MED-ENG in Box Design 	Canada	<i>Registered</i> - Jan 6, 2010 SN 1409111 TMA756502 Filed August 29, 2008
ME MED-ENG in Box Design 	CTM	<i>Registered</i> SN 7233638 RN 7233638 Filed September 3, 2008 Registered May 30, 2009
MED-ENG	Canada	<i>Registered</i> SN 1430980 TMA762999 Filed March 13, 2009 Registered March 31, 2010
MED-ENG	CTM	<i>Registered</i> RN008559262 SN 008559262 Filed September 2, 2009 Registered March 1, 2010
MED-ENG SYSTEMS	Canada	<i>Registered</i> SN 1018709 TMA580052 Filed June 11, 1999 Registered April 29, 2003

Trade-Mark	Country	Status, #
RIGIFLEX	Canada	Registered SN 1303703 TMA729940 Filed: June 1, 2006 Registered December 2, 2008
SUITUP	Canada	Registered SN 1,497,485 TMA831308 Filed September 28, 2010 Registered Sept 6, 2012
CORETECH	Canada	Registered SN 1006502 TMA543390 Filed February 25, 1999 Registered April 4, 2001
V.TOP	Canada	Registered TMA578507 Filed June 28, 2001 Registered March 28, 2003
V.TOP & DESIGN 	Canada	Registered TMA582620 Filed June 28, 2001 Registered May 28, 2003
MICROVIPER	CTM	Registered SN 2235299 RN 2235299 Filed May 28, 2001 Registered July 18, 2002
SKM	CTM	Registered SN 1704329 RN 1704329 Filed June 13, 2000 Registered December 10, 2001
MOTORSCOPE	UK	Registered SN 1568376 RN 1568376 Filed April 13, 1994 Registered June 9, 1995
BOMBTEC	UK	Registered SN 2313341 RN 2313341 Filed October 16, 2002 Registered August 29, 2003

Trade-Mark	Country	Status, #
HAL	Canada	Registered TMA586620 Filed July 7, 2000 Registered August 5, 2003
HAL	UK	Registered SN 2236049 RN 2236049 Filed June 14, 2000 Registered July 29, 2001
SKM	Canada	Registered SN 1066097 Registered July 31, 2003 TMA586328 Filed July 7, 2000
SKM	UK	Registered SN 2235988 RN 2235988 Filed June 14, 2000 Registered December 15, 2000
BOMBTEC	Canada	Registered SN 1156075 TMA628503 Filed October 17, 2002 Registered December 15, 2004
MICROVIPER	Australia	Registered SN 895397 RN 895397 Filed November 19, 2001 Effective registration date November 19, 2001
MICROVIPER	UK	Registered SN 2271080 RN 2271080 Filed May 25, 2001 Registered August 29, 2003
EOD 7 AND DESIGN 	Canada	Registered SN 0709698 TMA415322 Filed: July 27, 1992 Registered August 6, 1993