TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Prudential Capital Group, L.P., as Collateral Agent		08/12/2013	LIMITED PARTNERSHIP:

RECEIVING PARTY DATA

Name:	Morey's Seafood International LLC		
Street Address:	742 Decatur Ave. N.		
City:	Golden Valley		
State/Country:	MINNESOTA		
Postal Code:	55427		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	2770941	MOREY'S
Registration Number:	2770940	MOREY'S FINE FISH AND SEAFOOD
Registration Number:	3291571	GOOD TASTE. IT RUNS IN OUR FAMILY.

CORRESPONDENCE DATA

Fax Number: 4142974900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 414-271-2400

Email: ipdocketing@foley.com, lrave@foley.com

Correspondent Name: Sarah Null

Address Line 1: 777 E. Wisconsin Avenue
Address Line 2: FOLEY & LARDNER LLP

Address Line 4: Milwaukee, WISCONSIN 53202

ATTORNEY DOCKET NUMBER: 085763-0114

TRADEMARK REEL: 005136 FRAME: 0814

NAME OF SUBMITTER:	Sarah Null		
Signature:	/sarah null/		
Date:	10/23/2013		
Total Attachments: 3 source=085763_0114_Sec_Release#page1.tif source=085763_0114_Sec_Release#page2.tif source=085763_0114_Sec_Release#page3.tif			

TRADEMARK REEL: 005136 FRAME: 0815

RELEASE OF SECURITY INTEREST

THIS RELEASE is dated as of August 12, 2013 and executed by **PRUDENTIAL CAPITAL GROUP, L.P.**, as Collateral Agent for the holders of the Subordinated Notes issued under that certain Amended and Restated Securities Purchase Agreement dated as of July 21, 2006 (the "Grantee").

WITNESSETH:

WHEREAS, the Grantee and MOREY'S SEAFOOD INTERNATIONAL LLC, a Delaware limited liability company (the "Grantor") are parties to the following patent and trademark security agreement:

• Patent and Trademark Security Agreement dated as of July 21, 2006, which was recorded in the United States Patent and Trademark Office on August 2, 2006 at Reel 003361 and Frame 0125, pursuant to which Grantor granted to Grantee a security interest in certain trademark rights (the "Trademarks"), including the trademarks listed on Schedule A attached hereto; and

WHEREAS, Grantor has requested that the Grantee release its security interest in the trademarks listed on Schedule A;

Now, Therefore, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

Grantee hereby irrevocably releases its security interest in Grantor's trademarks, including without limitation the trademarks listed on <u>Schedule A</u> attached hereto.

[Signature page follows]

4818-7921-7941

TRADEMARK REEL: 005136 FRAME: 0816 IN WITNESS WHEREOF, the undersigned has caused this Release to be duly executed by its duly authorized officer as of the day and year first above written.

PRUDENTIAL CAPITAL GROUP, L.P., as Collateral Agent

By:

Vice President

Schedule A

Released Trademarks

TRADEMARK	СТҮ	APPLN. NO.	REG. NO.	STATUS
MOREY'S MOREY'S	US	76/390,156	2,770,941	REGISTERED
MOREY'S FINE FISH AND SEAFOOD	US	76/390,155	2,770,940	REGISTERED
GOOD TASTE. IT RUNS IN OUR FAMILY.	US	78/511,210	3,291,571	REGISTERED

The Grantor has a Trademark License Agreement with Seafood Markets, Ltd. for the use of the registered name "Morey's Fish House".

4818-7921-7941

TRADEMARK REEL: 005136 FRAME: 0818