900269843 10/23/2013

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Release of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Silicon Valley Bank		10/22/2013	CORPORATION: CALIFORNIA

RECEIVING PARTY DATA

Name:	Innovid Inc.
Street Address:	30 Irving Place, Floor 11
City:	New York
State/Country:	NEW YORK
Postal Code:	10003
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	4218521	INNOVID
Registration Number:	3827429	IROLL
Registration Number:	4034538	IROLL APPS
Serial Number:	85346658	IROLL ENGAGE
Registration Number:	4101569	THE STANDARD IN INTERACTIVE PRE-ROLL
Registration Number:	4028902	THAT'S HOW IROLL

CORRESPONDENCE DATA

Fax Number: 8004947512

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 2023704761

Email: tfahey@nationalcorp.com

Correspondent Name: Thomas Fahey

Address Line 1: 1025 Vermont Avenue NW, Suite 1130 Address Line 2: National Corporate Research, Ltd.

Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

TRADEMARK

REEL: 005138 FRAME: 0248

OP \$165.00 4218521

NAME OF SUBMITTER:	Laura A. Kenerson		
Signature:	/Laura A. Kenerson/		
Date:	10/23/2013		
Total Attachments: 3 source=USPTO Submission - Innovid Release in Trademarks#page2.tif source=USPTO Submission - Innovid Release in Trademarks#page3.tif source=USPTO Submission - Innovid Release in Trademarks#page4.tif			

TRADEMARK REEL: 005138 FRAME: 0249

RELEASE OF SECURITY INTEREST IN TRADEMARKS

October 22, 2013

WHEREAS, INNOVID INC., a Delaware corporation (the "Grantor"), granted a security interest in and lien upon certain trademarks to Silicon Valley Bank (the "Bank"), as set forth in that certain Intellectual Property Security Agreement dated October 25, 2012 by and between the Grantor and the Bank (as amended, amended and restated, restated, supplemented or otherwise modified and in effect from time to time, the "Trademark Security Agreement"), which was recorded with the United States Patent and Trademark Office on October 26, 2012, at Reel 4889, Frame 0334; and

WHEREAS, the Grantor has requested that the Bank release and reassign to Grantor its interest in all trademarks identified in <u>Schedule A</u> hereto and made a part hereof (the "<u>Trademarks</u>").

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Bank hereby:

- 1. Releases and reassigns to the Grantor any and all liens, security interests, right, title and interest of Bank pursuant to the Trademark Security Agreement in the Trademarks and any goodwill associated with any of the Trademarks, without recourse or representation or warranty, express or implied, of any kind (for the avoidance of doubt, such release and reassignment shall not apply to any accounts, license and royalty fees and other revenues, proceeds, or income arising out of or relating to any of the Trademarks and goodwill); and
- 2. Authorizes and requests that the United States Patent and Trademark Office note and record the existence of the release of the Trademarks and goodwill associated with the Trademarks.

[Signature page follows]

TRADEMARK
REEL: 005138 FRAME: 0250

IN WITNESS WHEREOF, Bank has caused this Release of Security Interest in Trademarks to be executed by its duly authorized officer as of the date above first written.

BANK:

SILICON VALLEY BANK

Name

Signature Page to Release of Security Interest in Trademarks

SCHEDULE A

TO

RELEASE OF SECURITY INTEREST IN TRADEMARKS

<u>Description</u>	Registration/ Application <u>Number</u>	Registration/ Application <u>Date</u>
INNOVID	4218521	October 2, 2012
IROLL	3827429	August 3, 2010
IROLL APPS	4034538	October 4, 2011
IROLL ENGAGE	85346658	June 15, 2011
THE STANDARD IN INTERACTIVE PRE-ROLL	4101569	February 21, 2012
THAT'S HOW IROLL	4028902	September 20, 2011
INROLL	009646126	June 15, 2011

1606934.1

RECORDED: 10/23/2013

TRADEMARK REEL: 005138 FRAME: 0252