# TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

#### **CONVEYING PARTY DATA**

| Name         | Formerly                      | Execution Date | Entity Type           |
|--------------|-------------------------------|----------------|-----------------------|
| Old HB, Inc. | FORMERLY Hostess Brands, Inc. | 08/13/2013     | CORPORATION: DELAWARE |

#### **RECEIVING PARTY DATA**

| Name:           | Bimbo Bakeries USA, Inc.  |
|-----------------|---------------------------|
| Street Address: | 255 Business Center Drive |
| City:           | Horsham                   |
| State/Country:  | PENNSYLVANIA              |
| Postal Code:    | 19044                     |
| Entity Type:    | CORPORATION: DELAWARE     |

#### PROPERTY NUMBERS Total: 16

| Property Type        | Number  | Word Mark                               |
|----------------------|---------|---|
| Registration Number: | 1321076 | NISSEN                                  |
| Registration Number: | 3339173 | J.J. NISSEN                             |
| Registration Number: | 3429930 | J.J.NISSEN                              |
| Registration Number: | 1314880 | THE FLAVOR OF NEW ENGLAND               |
| Registration Number: | 1644539 | COTTON'S                                |
| Registration Number: | 1442338 | СОГОМВО                                 |
| Registration Number: | 3278566 | COLOMBO SAN FRANCISCO STYLE "BAY AREA'S |
| Registration Number: | 1420325 | FISHERMAN'S WHARF                       |
| Registration Number: | 1563604 | TOSCANA                                 |
| Registration Number: | 1615767 | PARISIAN                                |
| Registration Number: | 1620234 | PARISIAN                                |
| Registration Number: | 0790803 | PARISIAN                                |
| Registration Number: | 0749867 | PARISIAN                                |
| Registration Number: | 1220211 | EMPEROR NORTON 1853 ORIGINAL            |
|                      |         | TDADEMARK                               |

**REEL: 005140 FRAME: 0004** 

TRADEMARK "

| Registration Number: | 1490409 | 1853 EMPEROR NORTON ORIGINAL SAN FRANCIS |
|----------------------|---------|--|
| Registration Number: | 1219342 | EMPEROR NORTON                           |

# **CORRESPONDENCE DATA**

Fax Number: 3123214299

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 312-321-4200

Email: officeactions@brinksgilson.com

Correspondent Name: Scott J. Slavick
Address Line 1: P. O. Box 10395

Address Line 4: Chicago, ILLINOIS 60610

| NAME OF SUBMITTER: | Scott J. Slavick   |
|--------------------|--------------------|
| Signature:         | /Scott J. Slavick/ |
| Date:              | 10/28/2013         |

#### Total Attachments: 6

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# UNITED STATES TRADEMARK ASSIGNMENT

#### TRADEMARK ASSIGNMENT

This TRADEMARK ASSIGNMENT ("<u>Assignment</u>") dated as of August 13, 2013 (the "<u>Effective Date</u>"), is made by and among Old HB, Inc. (f/k/a Hostess Brands, Inc.), a Delaware corporation ("<u>Assignor</u>"), and Bimbo Bakeries USA, Inc., a Delaware corporation ("<u>Assignee</u>").

## WITNESSETH:

WHEREAS, Assignor is the record owner of certain Trademarks, including the Trademark registrations identified on <u>Schedule A</u> hereto (collectively, the "Transferred Trademarks");

WHEREAS, pursuant to that certain Asset Purchase Agreement, dated as of July 25, 2013, by and among Interstate Brands Corporation, IBC Sales Corporation, BBU, Inc., Assignor and Assignee (the "Purchase Agreement") and subject to that De Minimis Sale Order entered on February 22,2012 by the United States Bankruptcy Court for the Southern District of New York (the "Sale Order"), Assignee has agreed to acquire and Assignor has agreed to assign certain of Assignor's assets, including the Transferred Trademarks, to Assignee.

NOW, THEREFORE, in consideration of the foregoing and the mutual promises and agreements contained in the Purchase Agreement and in this Assignment, and for other good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, the parties hereby agree as follows:

- 1. <u>Assignment.</u> Effective as of August 13, 2013, subject to the terms of the Purchase Agreement and the Sale Order, Assignor hereby assigns to Assignee, and Assignee hereby accepts, all of Assignor's right, title, and interest in, to and under the Transferred Trademarks, including the following: any rights to the Transferred Trademarks in foreign jurisdictions, the goodwill associated therewith or symbolized thereby, all registrations that have been or may be granted thereon, common law rights thereto, all applications for registrations thereof, the right to sue and recover damages or other compensation for past, present or future infringements or misappropriation thereof, all income, royalties and damages hereafter due or payable with respect to the Transferred Trademarks, and rights to register, renew, defend and protect interests therein under the applicable laws of all jurisdictions. The assignments contemplated herein are meant to be absolute assignments and not by way of security.
- 2. <u>No Warranties</u>. Except as expressly provided in the Purchase Agreement, Assignor makes no warranties, express or implied, with respect to the Transferred Trademarks.

- 3. <u>Cooperation</u>. Assignor agrees, at the cost and expense of Assignee, to execute and deliver such other documents and to take all such other reasonable actions which the Assignee, its successors and assigns may reasonably request to effect the terms of this Assignment.
- 4. <u>Interpretation</u>. This Assignment is intended to implement the provisions of the Purchase Agreement, is expressly subject to the terms and conditions thereof, and shall not be construed to enhance, extend or limit the representations and warranties, rights, obligations or remedies of any party thereunder. In case of any conflict or inconsistency between the terms and conditions of this Assignment and the terms and conditions of the Purchase Agreement, the terms and conditions of the Purchase Agreement shall govern.
- 5. <u>General Provisions</u>. Capitalized terms used herein but not defined herein shall have the meanings set forth in the Purchase Agreement. This Assignment may be executed in any number of counterparts, each of which shall be deemed to be an original, and all of which together shall constitute one and the same instrument. This Assignment is binding upon and inures to the benefit of the parties hereto and their respective successors and assigns.
- 6. <u>Governing Law.</u> This Agreement shall be governed by and construed in accordance with the laws of the State of New York applicable to contracts made and performed in such State.

[Signatures follow on next page]

IN WITNESS WHEREOF, Assignor and Assignee have caused this instrument to be executed by its respective duly authorized representative as of the Effective Date.

| OLD HB, INC. (f/k/a Hostess Brands, Inc.) |
|---|
| By:                                       |
| Name: Gregory F. Rayburn                  |
| Title: Chief Executive Officer            |
| BIMBO BAKERIES USA, INC.                  |
| By:                                       |
| Name:                                     |
| Title:                                    |
| By:                                       |
| Name:                                     |
| Title:                                    |

IN WITNESS WHEREOF, Assignor and Assignee have caused this instrument to be executed by its respective duly authorized representative as of the Effective Date.

| OLD HB, INC. | (f/k/a | Hostess | Brands, | Inc.) |
|--------------|--------|---------|---------|-------|
|--------------|--------|---------|---------|-------|

By: \_\_\_\_\_

Name: Gregory F. Rayburn Title: Chief Executive Officer

BIMBO BAKERIES USA, INC.

by: Mully W. S. Market

Title: Vice President

By:

Title:

LOUIS A. MINELLA

Vice President Human Relations & Law

# Schedule A

# <u>Transferred Trademarks</u>

| Mark   | Serial No. | File Date       | Reg. No. | Reg. Date       | Comments |
|--|------------|-----------------|----------|-----------------|----------|
| NISSEN   | 73/466897  | 23-Feb-<br>1984 | 1321076  | 19-Feb-<br>1985 |          |
| J.J. NISSEN  | 77/161693  | 20-Apr-<br>2007 | 3339173  | 20-Nov-<br>2007 |          |
| J.J. NISSEN AND DESIGN   | 77/234611  | 20-Jul-<br>2007 | 3429930  | 20-May-<br>2008 |          |
| THE FLAVOR OF NEW ENGLAND AND DESIGN                                   | 73/419610  | 01-Apr-<br>1983 | 1314880  | 15-Jan-<br>1985 |          |
| COTTON'S   | 74/013523  | 26-Dec-<br>1989 | 1644539  | 14-May-<br>1991 |          |
| COLOMBO  | 73/564284  | 21-Oct-<br>1985 | 1442338  | 09-Jun-<br>1987 |          |
| COLOMBO SAN<br>FRANCISCO STYLE<br>"BAY AREA'S<br>FINEST"<br>AND DESIGN | 77/017923  | 10-Oct-<br>2006 | 3278566  | 14-Aug-<br>2007 |          |
| FISHERMAN'S<br>WHARF   | 73589811   | 24-Mar-<br>1986 | 1420325  | 9-Dec-<br>1986  |          |
| TOSCANA  | 73781124   | 16-Feb-<br>1989 | 1563604  | 31-Oct-<br>1989 |          |
| PARISIAN AND DESIGN PARISIAN   | 74019160   | 16-Jan-<br>1990 | 1615767  | 2-Oct-<br>1990  | Expired. |
| PARISIAN AND DESIGN PARISIAN   | 74019718   | 16-Jan-<br>1990 | 1620234  | 30-Oct-<br>1990 |          |

| PARISIAN  | 72/170492 | 06-Jun-<br>1963 | 0790803 | 08-Jun-<br>1965 |  |
|---|-----------|-----------------|---------|-----------------|--|
| PARISIAN AND<br>DESIGN<br>PARISIAN  | 72/130499 | 23-Oct-<br>1961 | 0749867 | 21-May-<br>1963 | Due for<br>renewal in<br>May 2013;<br>now in 6-<br>month renewal<br>grace period.                          |
| 1853 EMPEROR<br>NORTON ORIGINAL<br>AND DESIGN                                   | 73/303768 | 01-Apr-<br>1981 | 1220211 | 14-Dec-<br>1982 | Grace period<br>for renewal<br>ended on June<br>11, 2013;<br>declaration of<br>excusable<br>non-use filed. |
| 1853 EMPEROR NORTON'S ORIGINAL SAN FRANCISCO SOURDOUGH SNACKS CRISPY AND DESIGN | 73/686752 | 28-Sep-<br>1987 | 1490409 | 31-May-<br>1988 |  |
| EMPEROR NORTON  | 73/303769 | 01-Apr-<br>1981 | 1219342 | 07-Dec-<br>1982 | Grace period<br>for renewal<br>ended on June<br>7, 2013;<br>declaration of<br>excusable<br>non-use filed.  |

**RECORDED: 10/28/2013**