

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in United States Trademarks (recorded at Reel 4545 Frame 0983)		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
The PrivateBank and Trust Company, as Agent		10/21/2013	CORPORATION: ILLINOIS
RECEIVING PARTY DATA			
Name:	Shiloh Industries, Inc.		
Street Address:	880 Steel Drive		
City:	Valley City		
State/Country:	OHIO		
Postal Code:	44280		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	1915962	SHILOH	
Registration Number:	1883994	SHILOH	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	430 Davis Drive		
Address Line 2:	Suite 500		
Address Line 4:	Morrisville, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	017625-4860		
NAME OF SUBMITTER:	John E. Slaughter		

OP \$65.00 1915962

Signature:	/John E. Slaughter/
Date:	10/30/2013
Total Attachments: 2 source=Release TMs 0983#page1.tif source=Release TMs 0983#page2.tif	

RELEASE OF SECURITY INTEREST IN
UNITED STATES TRADEMARKS

WHEREAS, The PrivateBank and Trust Company, an Illinois banking corporation, having a place of business at 1100 Superior Avenue East, Suite 1325, Cleveland, Ohio 44114, as the administrative agent for the Lenders, as defined in the Intellectual Property Agreement, as hereinafter defined ("Secured Party"), holds a security interest in certain intellectual property assets of Shiloh Industries, Inc., a Delaware corporation ("Pledgor"), having a place of business at 880 Steel Drive, Valley City, Ohio 44280, pursuant to that certain Intellectual Property Security Agreement, dated April 19, 2011, between Secured Party and Pledgor (the "Intellectual Property Agreement"), and recorded with the United States Patent and Trademark Office on May 23, 2011 at Reel 004545 / Frame 0983;

NOW, THEREFORE, for value received, Secured Party hereby releases its security interest and all of its right, title, and interest in and to all of the trademarks and trademark registrations of Pledgor, including, without limitation, the trademarks and trademark registrations listed on Schedule A attached hereto. Secured Party agrees to execute and deliver such further instruments and take or cause to be taken such other or further action as Pledgor may reasonably request in order to perfect, confirm or evidence such release.

IN WITNESS WHEREOF, Secured Party, by its duly authorized officer, has executed this Release of Security Interest in United States Trademarks on this 21 day of October, 2013.

THE PRIVATEBANK AND TRUST COMPANY
as Agent

By: _____

Robert M. Walker
Managing Director

11767918.1

TRADEMARK
REEL: 005141 FRAME: 0880

SCHEDULE A

<u>Owner</u>	<u>Trademark</u>	<u>Registration No.</u>
Shiloh Industries, Inc.	Shiloh	1,915,962
Shiloh Industries, Inc.	Shiloh	1,883,994