

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Shiloh Industries, Inc.		10/25/2013	CORPORATION: DELAWARE

**RECEIVING PARTY DATA**

<b>Name:</b>	Bank of America, N.A., as Administrative Agent
<b>Street Address:</b>	135 S. LaSalle Street
<b>Internal Address:</b>	Mail Code: IL4-135-09-61
<b>City:</b>	Chicago
<b>State/Country:</b>	ILLINOIS
<b>Postal Code:</b>	60603
<b>Entity Type:</b>	national banking association: UNITED STATES

**PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Registration Number:	1915962	SHILOH
Registration Number:	1883994	SHILOH
Serial Number:	85928306	LIGHTWEIGHTING WITHOUT COMPROMISE

**CORRESPONDENCE DATA**

Fax Number: 9192868199  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*

Phone: 919 286-8000  
 Email: PTO\_TMconfirmation@mvalaw.com  
 Correspondent Name: Moore & Van Allen PLLC  
 Address Line 1: 430 Davis Drive  
 Address Line 2: Suite 500  
 Address Line 4: Morrisville, NORTH CAROLINA 27560

<b>ATTORNEY DOCKET NUMBER:</b>	017625-4860
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OP \$90.00 1915962

NAME OF SUBMITTER:	John E. Slaughter
Signature:	/John E. Slaughter/
Date:	10/30/2013
<b>Total Attachments: 4</b> source=Grant TM's Shiloh Industries#page1.tif source=Grant TM's Shiloh Industries#page2.tif source=Grant TM's Shiloh Industries#page3.tif source=Grant TM's Shiloh Industries#page4.tif	

NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

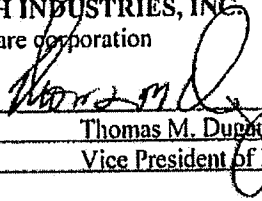
Please be advised that pursuant to the Security Agreement dated as of October 25, 2013 (as the same may be amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Grantors from time to time party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Very truly yours,

**SHILOH INDUSTRIES, INC.**  
a Delaware corporation

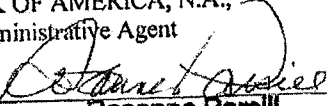
By:   
Name: Thomas M. Dugan  
Title: Vice President of Finance and Treasurer

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS  
SHILOH INDUSTRIES, INC.

**TRADEMARK**  
**REEL: 005141 FRAME: 0924**

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,  
as Administrative Agent

By:   
Name: Rosanne Parsill  
Title: Vice President

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS  
SHILOH INDUSTRIES, INC.

**TRADEMARK**  
**REEL: 005141 FRAME: 0925**

**Schedule 1**

**Shiloh Industries, Inc.  
(Delaware Corporation)**

**U.S. Trademarks**

**Registered Marks**

Mark	Reg. No.	Reg. Date
SHILOH	1915962	09/05/95
SHILOH	1883994	03/14/95

**Pending Application**

Mark	Appl. No.	Filing Date
LIGHTWEIGHTING WITHOUT COMPROMISE	85928306	05/10/13