

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wells Fargo Bank, National Association		10/22/2013	Bank: UNITED STATES

RECEIVING PARTY DATA

Name:	McAlister's Corporation
Street Address:	4501 North Point Parkway
Internal Address:	Suite 100
City:	Alpharetta
State/Country:	GEORGIA
Postal Code:	30022
Entity Type:	CORPORATION: MISSISSIPPI

PROPERTY NUMBERS Total: 16

Property Type	Number	Word Mark
Registration Number:	1943439	MCALISTERS DELI
Registration Number:	2207158	MCALISTER'S GOURMET DELI
Registration Number:	2217201	MCALISTER'S GOURMET DELI
Registration Number:	2217403	MCALISTER'S
Registration Number:	2335678	THE BIG NASTY
Registration Number:	2335679	JUSTASPUD
Registration Number:	2335772	MEMPHIAN
Registration Number:	3701565	WHO'S YOUR DELI?
Registration Number:	3808174	LEAVE SWEET TEA TO THE PROS
Registration Number:	3746590	TEA FOR TOTS
Registration Number:	3536563	MCALISTER'S DELI
Registration Number:	3530628	MCALISTER'S SELECT
Registration Number:	3530625	MCALISTER'S SELECT

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Registration Number:	4396789	MCALISTER'S EXPRESS
Registration Number:	4121422	DELICIOUS IS IN THE DETAILS
Registration Number:	4324893	MCALISTER'S EXPRESS

CORRESPONDENCE DATA

Fax Number: 2125562222
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 212-556-2100
Email: clein@kslaw.com
Correspondent Name: King & Spalding LLP
Address Line 1: 1185 Avenue of the Americas
Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	08522-251009
NAME OF SUBMITTER:	Chelsea Lein
Signature:	/Chelsea Lein/
Date:	10/22/2013

Total Attachments: 4
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), is made as of October 22, 2013 ("Effective Date"), in favor of McAlister's Corporation (the "Obligor") by Wells Fargo Bank, National Association ("Wells Fargo"), as Administrative Agent for the Lenders.

WHEREAS, pursuant to the Credit Agreement, dated as of November 17, 2011 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Borrower, Guarantors, and the Lenders from time to time party thereto and Wells Fargo, as Administrative Agent for the Lenders, and the other parties thereto, the Lenders agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, each Obligor entered into a certain Security and Pledge Agreement, dated as of November 17, 2011, (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security and Pledge Agreement"), in favor of the Administrative Agent, to guarantee the Secured Obligations of the Borrower; and

WHEREAS, pursuant to the Security and Pledge Agreement, the Obligor was required to enter into that certain Notice of Grant of Security Interest in Trademarks, dated as of November 17, 2011 ("Trademark Security Interest"), for the purpose of recording the security interests of the Administrative Agent with respect to all of the Trademarks owned by Obligor (the "Pledged Trademarks"), including the trademark registrations and trademark applications set forth on Schedule A hereto, with the United States Patent & Trademark Office;

WHEREAS, the Trademark Security Interest was recorded with the United States Patent & Trademark Office on November 17, 2011 at Reel/Frame 4662/0346; and

WHEREAS, the Administrative Agent now desires to terminate and release the entirety of its security interests in the Pledged Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent hereby agrees with the Obligor as follows:

Section 1. Defined Terms. Capitalized terms used herein without definition are used as defined in the Credit Agreement or the Security and Pledge Agreement.

Section 2. Release of Security Interest in Trademark Collateral. Administrative Agent hereby releases any and all security interests it has against the Pledged Trademarks, including the trademark registrations and trademark applications listed on Schedule A; and re-assigns to Obligor any right, title and interest it may have in, to and under such Pledged Trademarks. Administrative Agent understands and agrees that this Agreement may be recorded by or for the Obligor with the United States Patent & Trademark Office or any similar office or agency.

Section 3. Further Assurances. Upon request by the Obligor, the Administrative Agent hereby agrees to duly execute, acknowledge and deliver any further documents and to do such other acts as may be reasonably necessary to effect the termination and release of its security interests contemplated hereby.

Section 4. Governing Law. This Release shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Administrative Agent has caused this Release to be executed and delivered by its duly authorized representative as of the date first set forth above.

WELLS FARGO BANK, N.A.,
as Administrative Agent

By: Maureen S. Malphus
Name: Maureen S. Malphus
Title: Vice President

[SIGNATURE PAGE TO RELEASE OF SECURITY INTEREST IN TRADEMARKS]

SCHEDULE I
TO
RELEASE OF SECURITY INTEREST IN TRADEMARKS

Trademark Registrations and Applications

Obligor	Trademark	Country	Application No. and/or Registration No.	Application filing date, and/or Registration Date
McAlister's Corporation	McAlisters Deli	USA	1,943,439	12/26/1995
McAlister's Corporation	McAlister's Gourmet Deli	USA	2,207,158	12/1/1998
McAlister's Corporation	McAlister's Gourmet Deli (stylized)	USA	2,217,201	1/12/1999
McAlister's Corporation	McAlister's (stylized)	USA	2,217,403	1/12/1999
McAlister's Corporation	The Big Nasty	USA	2,335,678	3/28/2000
McAlister's Corporation	Justaspud	USA	2,335,679	3/28/2000
McAlister's Corporation	Memphian	USA	2,335,772	3/28/2000
McAlister's Corporation	Who's your deli?	USA	3,701,565	10/27/2009
McAlister's Corporation	Leave sweet tea to the pros	USA	3,808,174	6/22/2010
McAlister's Corporation	Tea for tots	USA	3,746,590	2/9/2010
McAlister's Corporation	McAlister's Deli (and design)	USA	3,536,563	11/25/2008
McAlister's Corporation	McAlister's Select (and design)	USA	3,530,628	11/11/2008
McAlister's Corporation	McAlister's Select	USA	3,530,625	11/11/2008
McAlister's Corporation	McAlister's Express (and design)	USA	4,396,789	9/3/2013
McAlister's Corporation	Delicious is in the Details	USA	4,121,422	4/3/2012
McAlister's Corporation	McAlister's Express	USA	4,324,893	4/23/2013