### TRADEMARK ASSIGNMENT

## Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
MT MOONLIGHT BASIN RESORT LLC		110/01/2013	LIMITED LIABILITY COMPANY: DELAWARE

### **RECEIVING PARTY DATA**

Name:	MB MT ACQUISITION LLC		
Street Address:	One Boston Place		
Internal Address:	Suite 2300		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02108		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		

#### PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Registration Number:	1869974	MOONLIGHT BASIN RANCH
Registration Number:	2011576	SKI MOONLIGHT
Registration Number:	4261628	MOONLIGHT
Registration Number:	3877452	MOONLIGHT BASIN
Registration Number:	3872627	MOONLIGHT BASIN
Registration Number:	3872628	
Registration Number:	3971521	SKI MOONLIGHT
Registration Number:	3558960	MOONLIGHT BASIN
Registration Number:	3687497	THE RESERVE AT MOONLIGHT BASIN
Serial Number:	85287978	GENUINE MONTANA
Serial Number:	85287973	MOONLIGHT MONTANA
Serial Number:	77612165	THE CLUB AT MOONLIGHT

**TRADEMARK** 

**REEL: 005151 FRAME: 0196** 

### **CORRESPONDENCE DATA**

**Fax Number**: 4062560277

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 406-255-7275

Email: rgriffin@crowleyfleck.com

Correspondent Name: Robert C. Griffin

Address Line 1: 490 North 31st Street

Address Line 4: Billings, MONTANA 59101

ATTORNEY DOCKET NUMBER:	63-891-001
NAME OF SUBMITTER:	Robert C. Griffin
Signature:	/Robert C. Griffin/
Date:	11/08/2013

#### Total Attachments: 6

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> TRADEMARK REEL: 005151 FRAME: 0197

#### TRADEMARK ASSIGNMENT

This TRADEMARK ASSIGNMENT (the "Assignment"), is made and entered into as of October 1, 2013 (the "Effective Date"), by and between MT MOONLIGHT BASIN RESORT LLC, a Delaware limited liability company, having an office at c/o Lehman Brothers Holdings Inc., 1271 Avenue of the Americas, 38th Floor, New York, New York 10020 ("Assignor") and MB MT ACQUISITION LLC, a Delaware limited liability company having an office at One Boston Place, Suite 2300, Boston, Massachusetts 02108 ("Assignee") (each, a "Party" and collectively, the "Parties"). All capitalized terms used, but not defined herein, shall have the meanings ascribed to such terms in the Asset Purchase Agreement (defined herein below).

WHEREAS, the Parties and certain of their Affiliates have entered into that certain Asset Purchase Agreement, dated August 2, 2013, as amended by that certain First Amendment to the Asset Purchase Agreement dated as of August 28, 2013, as further amended by that certain Second Amendment to the Asset Purchase Agreement dated as of September 30, 2013 (as so amended, the "Asset Purchase Agreement");

WHEREAS, pursuant to the Asset Purchase Agreement, Assignor has agreed to sell, assign, and convey to Assignee all of Assignor's right, title, and interest in and to the trademark applications and registrations set forth on Schedule A hereto (collectively, the "Assigned Marks"); and

WHEREAS, pursuant to the Asset Purchase Agreement, Assignor and Assignee have agreed to enter into this Assignment.

NOW, THEREFORE, in consideration of the mutual promises, covenants and agreements hereinafter set forth and of other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

Conveyance. Assignor does hereby sell, convey, assign and transfer to Assignee all of Assignor's right, title and interest in and to the Assigned Marks, together with (i) the goodwill symbolized thereby, (ii) all applications, registrations, renewals, and statements or use thereof, and (iii) the right to sue and recover for past infringement, dilution, or other violation thereof.

Recordation. Assignor hereby requests the Commissioner of Patents and Trademarks and any other applicable governmental entity or registrar (including any applicable foreign or international office or registrar), to record Assignee as the owner of the Assigned Marks, and to issue any and all Assigned Marks to Assignee, as assignee of Assignor's entire right, title and interest in, to, and under the same. Assignee shall have the right to record this

1

Assignment with all applicable governmental authorities and registrars so as to perfect its ownership of the Assigned Marks.

No Modification. Nothing contained in this Assignment is intended to or shall be deemed to modify, alter, expand, amend or otherwise change any of the rights or obligations of Assignor and Assignee under the Asset Purchase Agreement.

<u>Successors and Assigns</u>. This Assignment shall be binding upon, shall inure to the benefit of, and shall be enforceable by the Parties and their permitted successors and assigns.

<u>Counterparts</u>. This Assignment may be executed in any number of counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument.

Headings. The captions and headings herein are for convenience and reference only and in no way define or limit the scope or content of this Agreement or in any way affect its provisions.

Governing Law. This Assignment in all respects shall be governed by and construed in accordance with the laws of the State of New York applicable to contracts made and performed wholly within such State. To the fullest extent permitted by law, the parties hereby unconditionally and irrevocably waive and release any claim that the law of any other jurisdiction governs this Agreement and this Agreement shall be governed and construed in accordance with the laws of the State of New York as aforesaid pursuant to Section 5-1401 of the New York General Obligations Law.

[Signature Page Follows]

2

IN WITNESS WHEREOF, the parties hereto have executed this Assignment on the date first written above.

## SELLER:

MT MOONLIGHT BASIN RESORT LLC

By: MT Moonlight Basin Resort LLC, as managing

member

By: \_\_\_

Jonas Stiklorius

Title:

**Authorized Signatory** 

Signature Page to Assignment of Trademark

TRADEMARK REEL: 005151 FRAME: 0200

# ASSIGNEE:

MB MT ACQUISITION LLC

Name: Matthew E. Kidd

Title: Authorized Representative

# SCHEDULE A TO TRADEMARK ASSIGNMENT

Owner	Registration/Serial #	Filing and Registration Date	Country	Description of Trademark Mark Drawing Type
MT Moonlight Basin Resort LLC	TMA-452440	Appn. 0747276	Canada	Moonlight Basin Ranch
MT Moonlight Basin Resort LLC	TMA-766033	Appn. 1242839	Canada	Moonlight Basin
MT Moonlight Basin Resort LLC	1869974/74452228	10/28/1993 12/27/1994	USA	Moonlight Basin Ranch Words/letters/#s
MT Moonlight Basin Resort LLC	2011576/74679137	5/23/1995 10/29/1996	USA	Ski Moonlight Words/letters/#s
MT Moonlight Basin Resort LLC	Serial # 77551469	8/20/2008	USA	Moonlight Standard Character Mark
MT Moonlight Basin Resort LLC	3877452/77612161	11/11/2008 11/16/2010	USA	Moonlight Basin Standard Character Mark
MT Moonlight Basin Resort LLC	Serial #77612165	11/11/2008	USA	The Club At Moonlight Standard Character Mark
MT Moonlight Basin Resort LLC	3872627/77948052	03/02/2010 11/09/2010	USA	Moonlight Basin Standard Character Mark
MT Moonlight Basin Resort LLC	3872628/77948062	03/02/2010 11/09/2010	USA	An illustration drawing without any words/letters/#s (Tree Moon)
MT Moonlight Basin Resort LLC	3971521/77948184	03/02/2010 05/31/2011	USA	Ski Moonlight Standard Character Mark
MT Moonlight Basin Resort LLC	3558960/78471856	08/23/2004 01/06/2009	USA	Moonlight Basin Standard Character Mark
MT Moonlight Basin Resort LLC	3687497/78648245	06/10/2005 09/22/2009	USA	The Reserve At Moonlight Basin Standard Character Mark

2

MT Moonlight	Serial #85287973	04/06/2011	USA	Moonlight Montana	ŀ
Basin Resort		N/A		Standard Character	ĺ
LLC				Mark	١
MT Moonlight	Serial #85287978	Notice of	USA	Genuine Montana	
Basin Resort		Allowance granted		Standard Character	
LLC		10/25/2011.		Mark	
		Statement of Use			ı
		4 <sup>th</sup> extension			
		granted to			-
i:		4/25/2014.			ĺ
		04/06/2011			l
		(original mark			
		application file			
		date)			

**RECORDED: 11/08/2013**