

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Solta Medical, Inc.		11/14/2013	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Capital Royalty Partners II L.P.
Street Address:	1000 Main Street, Suite 2500
City:	Houston
State/Country:	TEXAS
Postal Code:	77002
Entity Type:	LIMITED PARTNERSHIP: DELAWARE

Name:	Capital Royalty Partners II - Parallel Fund "A" L.P.
Street Address:	1000 Main Street, Suite 2500
City:	Houston
State/Country:	TEXAS
Postal Code:	77002
Entity Type:	LIMITED PARTNERSHIP: DELAWARE

Name:	Parallel Investment Opportunities Partners II L.P.
Street Address:	1000 Main Street, Suite 2500
City:	Houston
State/Country:	TEXAS
Postal Code:	77002
Entity Type:	LIMITED PARTNERSHIP: DELAWARE

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark
Serial Number:	77097250	NXT
Serial Number:	78091100	THERMACOOL

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Serial Number:	78091101	THERMACOOL TC
Serial Number:	75897497	THERMAGE
Serial Number:	85630780	THERMAGE
Serial Number:	77782893	THERMAGE CPT
Serial Number:	85969593	THERMAGE ERES
Serial Number:	85954217	
Serial Number:	85976737	CLEAR + BRILLIANT
Serial Number:	85047190	CLEAR + BRILLIANT
Serial Number:	85978240	CLEAR + BRILLIANT
Serial Number:	85338960	CLEAR + BRILLIANT
Serial Number:	85538277	PERMÉA
Serial Number:	85865905	SIMPLY SMART
Serial Number:	77980918	SOLTA MEDICAL
Serial Number:	77963488	THERMAFRAX
Serial Number:	85880907	THERMAGE

CORRESPONDENCE DATA

Fax Number: 4152687522

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: (415) 268-7000

Email: JessicaLewis@MoFo.com

Correspondent Name: Jennifer L. Taylor / Morrison & Foerster

Address Line 1: 425 Market Street

Address Line 4: San Francisco, CALIFORNIA 94105-2482

ATTORNEY DOCKET NUMBER:	67478-50
NAME OF SUBMITTER:	Jennifer Lee Taylor
Signature:	/Jennifer Lee Taylor/
Date:	11/18/2013

Total Attachments: 7

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SHORT-FORM TRADEMARK SECURITY AGREEMENT

WHEREAS, SOLTA MEDICAL, INC. (the "Grantor") has adopted, used, is using, or intends to use, and is the owner of the trademarks and trademark applications listed in the attached Schedule of Registered Trademarks, and the registrations and applications associated therewith;

WHEREAS, the Grantor has contemporaneously with the execution of this Short-Form Trademark Security Agreement entered into the Security Agreement dated as of November 14, 2013 (as modified from time to time, the "Security Agreement"), in which the Grantor has granted certain interests in favor of CAPITAL ROYALTY PARTNERS II L.P., CAPITAL ROYALTY PARTNERS II – PARALLEL FUND "A" L.P., and PARALLEL INVESTMENT OPPORTUNITIES PARTNERS II L.P. (together, with their successors and assigns, the "Secured Parties"); and

WHEREAS, pursuant to the Security Agreement, the Grantor has agreed with the Secured Parties to execute this Short-Form Trademark Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby grants to the Secured Parties, to the extent provided in the Security Agreement (the terms and conditions of which are hereby incorporated herein), a security interest in all of its right, title and interest in, to and under all the trademarks, whether now owned or at any time hereafter acquired, of the Grantor that are registered with, or for which applications for registration have been filed with, the United States Patent and Trademark Office, including the trademarks listed on the attached Schedule of Registered Trademarks, and all registrations and pending applications associated therewith (excluding any application for registration of a trademark filed on an intent-to-use basis solely to the extent that the grant of a security interest in any such trademark application would materially adversely affect the validity or enforceability of the resulting trademark registration or result in cancellation of such trademark application), as collateral security for the prompt and complete payment and performance when due of all the Secured Obligations (as defined in the Security Agreement). Notwithstanding the foregoing, in the event of any conflict between this Short-Form Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.

Date: November 14, 2013

IN WITNESS WHEREOF, the party hereto has caused this Short-Form Trademark Security Agreement to be duly executed and delivered as of the day and year first above written.

SOLTA MEDICAL, INC.

By: 

Name: John E. Glenn

Title: Chief Financial Officer

[Signature Page to Short-Form Trademark Security Agreement]

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TRADEMARK
REEL: 005155 FRAME: 0977

SCHEDULE OF REGISTERED TRADEMARKS

TRADEMARKS

Application No.	Filing Date	Registration No.	Grant Date	Mark	Country Name
77/097,250	02/01/2007	3,402,648	03/25/2008	NXT	United States
78/091,100	10/31/2001	3,060,807	02/21/2006	THERMACOOL	United States
78/091,101	10/31/2001	2,913,775	12/21/2004	THERMACOOL TC	United States

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Application No.	Filing Date	Registration No.	Grant Date	Mark	Country Name
75/897,497	01/14/2000	2,534,746	01/29/2002	THERMAGE	United States
85/630,780	05/21/2012	4,288,351	02/12/2013	THERMAGE	United States
77/782,893	06/15/2010	4,175,953	07/17/2012	THERMAGE CPT	United States
85/969,593	06/25/2013			THERMAGE ERES	United States
85/954,217	06/07/2013			Circular Ribbon Logo (Stylized and/or Design)	United States
85/976,737	05/25/2010	4,165,935	06/26/2012	CLEAR + BRILLIANT	United States
85/047,190	05/25/2010			CLEAR + BRILLIANT	United States

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Application No.	Filing Date	Registration No.	Grant Date	Mark	Country Name
85/978,240	06/06/2011	4,286,962	02/05/2013	CLEAR + BRILLIANT (STYLIZED)	United States
85/338,960	06/06/2011			CLEAR + BRILLIANT (STYLIZED)	United States
	04/02/2013			Clear + Brilliant Design	United States
85/538,277	02/09/2012	4,377,283	07/30/2013	PERMEA	United States

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Application No.	Filing Date	Registration No.	Grant Date	Mark	Country Name
85/865,905	03/04/2013			SIMPLY SMART	United States
77/980,918	10/10/2008	3,905,770	01/11/2011	SOLTA MEDICAL	United States
77/963,488	03/19/2010	3,941,984	04/05/2011	THERMAFRAX	United States
85/880,907	03/20/2013			thermage (stylized/design)	United States

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Application No.	Filing Date	Registration No.	Grant Date	Mark	Country Name
[REDACTED]					

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