

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	AMALGAMATION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
INTERWRAP INC.		11/01/2013	CORPORATION: CANADA
RECEIVING PARTY DATA			
Name:	INTERWRAP INVESTMENTS INC.		
Street Address:	1177 Hastings St. W, Suite 1818		
City:	Vancouver		
State/Country:	CANADA		
Postal Code:	V6E 2K3		
Entity Type:	CORPORATION: CANADA		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	2343932	PROMET	
Registration Number:	2396407	PAPERFLEX	
Registration Number:	2573140	INTERWRAP	
Registration Number:	3798052	POSTERFLEX	
Registration Number:	3843490	FLEXILITE	
Registration Number:	4241315	INTER WRAP	
Registration Number:	3697513	ECOS	
CORRESPONDENCE DATA			
Fax Number:	3129021061		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312.577.8034		
Email:	oscar.ruiz@kattenlaw.com		
Correspondent Name:	Oscar Ruiz c/o Katten Muchin Rosenman		
Address Line 1:	525 West Monroe Street		
Address Line 4:	Chicago, ILLINOIS 60661		

CH \$190.00 2343932

ATTORNEY DOCKET NUMBER:	207170-628
DOMESTIC REPRESENTATIVE Name: Address Line 1: Address Line 2: Address Line 3: Address Line 4:	
NAME OF SUBMITTER:	Oscar Ruiz
Signature:	/Oscar Ruiz/
Date:	11/18/2013
Total Attachments: 6 source=Certificate of Amalgamation (Trademark Security Agreement)#page1.tif source=Certificate of Amalgamation (Trademark Security Agreement)#page2.tif source=Certificate of Amalgamation (Trademark Security Agreement)#page3.tif source=Certificate of Amalgamation (Trademark Security Agreement)#page4.tif source=Certificate of Amalgamation (Trademark Security Agreement)#page5.tif source=Certificate of Amalgamation (Trademark Security Agreement)#page6.tif	

DUPLICATE

Number: BC0984686



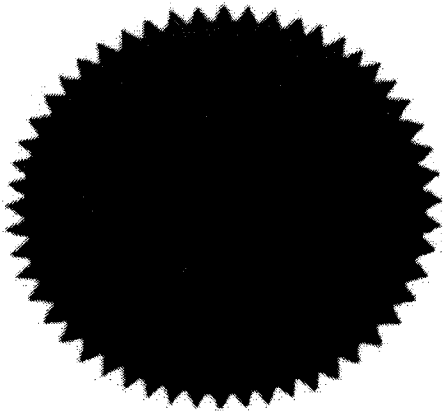
**CERTIFICATE
OF
AMALGAMATION**

BUSINESS CORPORATIONS ACT

I Hereby Certify that INTERWRAP INC., incorporation number BC0984637, and INTERWRAP INVESTMENTS INC., incorporation number BC0980473 were amalgamated as one company under the name INTERWRAP INVESTMENTS INC. on November 1, 2013 at 03:12 PM Pacific Time.

*Issued under my hand at Victoria, British Columbia
On November 1, 2013*

CAROL PREST
Registrar of Companies
Province of British Columbia
Canada



TRADEMARK
REEL: 005156 FRAME: 0146



**BC Registry
Services**

Mailing Address:
PO Box 9431 Stn Prov Govt
Victoria BC V8W 9V3
www.corporateonline.gov.bc.ca

Location:
2nd Floor - 940 Blanshard Street
Victoria BC
250 356-8626

Notice of Articles

BUSINESS CORPORATIONS ACT

This Notice of Articles was issued by the Registrar on: November 1, 2013 03:12 PM Pacific Time

*Incorporation Number: **BC0984686***

Recognition Date and Time: November 1, 2013 03:12 PM Pacific Time as a result of an Amalgamation

NOTICE OF ARTICLES

Name of Company:

INTERWRAP INVESTMENTS INC.

REGISTERED OFFICE INFORMATION

Mailing Address:

P.O. BOX 10424, PACIFIC CENTRE
1300 - 777 DUNSMUIR STREET
VANCOUVER BC V7Y 1K2
CANADA

Delivery Address:

P.O. BOX 10424, PACIFIC CENTRE
1300 - 777 DUNSMUIR STREET
VANCOUVER BC V7Y 1K2
CANADA

RECORDS OFFICE INFORMATION

Mailing Address:

P.O. BOX 10424, PACIFIC CENTRE
1300 - 777 DUNSMUIR STREET
VANCOUVER BC V7Y 1K2
CANADA

Delivery Address:

P.O. BOX 10424, PACIFIC CENTRE
1300 - 777 DUNSMUIR STREET
VANCOUVER BC V7Y 1K2
CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:
Milne, Robert

Mailing Address:
SUITE 1818 - 1177 WEST HASTINGS STREET
VANCOUVER BC V6E 2K3
CANADA

Delivery Address:
SUITE 1818 - 1177 WEST HASTINGS STREET
VANCOUVER BC V6E 2K3
CANADA

Last Name, First Name, Middle Name:
Jones, Thad M.

Mailing Address:
230 EAST HIGH STREET
CHARLOTTESVILLE VA 22902
UNITED STATES

Delivery Address:
230 EAST HIGH STREET
CHARLOTTESVILLE VA 22902
UNITED STATES

Last Name, First Name, Middle Name:
Henderson, Wayne

Mailing Address:
SUITE 1818 - 1177 WEST HASTINGS STREET
VANCOUVER BC V6E 2K3
CANADA

Delivery Address:
SUITE 1818 - 1177 WEST HASTINGS STREET
VANCOUVER BC V6E 2K3
CANADA

Last Name, First Name, Middle Name:
Shokar, Baldev

Mailing Address:
SUITE 1818 - 1177 WEST HASTINGS STREET
VANCOUVER BC V6E 2K3
CANADA

Delivery Address:
SUITE 1818 - 1177 WEST HASTINGS STREET
VANCOUVER BC V6E 2K3
CANADA

Last Name, First Name, Middle Name:
Burns, Stephen M.

Mailing Address:
230 EAST HIGH STREET
CHARLOTTESVILLE VA 22902
UNITED STATES

Delivery Address:
230 EAST HIGH STREET
CHARLOTTESVILLE VA 22902
UNITED STATES

AUTHORIZED SHARE STRUCTURE

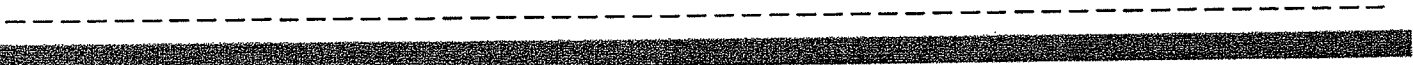
1. No Maximum	Class A Voting Common Shares	Without Par Value
		With Special Rights or Restrictions attached

2. No Maximum

Class B Non-Voting Common Shares

Without Par Value

With Special Rights or
Restrictions attached



**SCHEDULE I
TO
TRADEMARK SECURITY AGREEMENT¹**

Trademark Registrations

1. REGISTERED TRADEMARKS

- i. U.S. Trademark Registration Number 2,343,932 for "PROMET" (registered April 18, 2000) owned by InterWrap Inc.
- ii. U.S. Trademark Registration Number 2,396,407 for "PAPERFLEX" (registered October 17, 2000) owned by InterWrap Inc.
- iii. U.S. Trademark Registration Number 2,573,140 for "INTERWRAP" (registered May 28, 2002) owned by InterWrap Inc.
- iv. U.S. Trademark Registration Number 3,798,052 for "POSTERFLEX" (registered June 8, 2010) owned by InterWrap Inc.
- v. U.S. Trademark Registration Number 3,843,490 for "FLEXILITE" (registered September 7, 2010) owned by InterWrap Inc.
- vi. U.S. Trademark Registration Number 4,241,315 (registered November 13, 2012) owned by InterWrap Inc for the following:



- vii. U.S. Trademark Registration Number 3,697,513 (registered October 20, 2009)) owned by InterWrap Inc. for the following:
ECOS
- viii. Canadian Trade-mark Registration Number TMA504375 for "PROMET" (registered November 20, 1998) owned by InterWrap Inc.
- ix. Canadian Trade-mark Registration Number TMA521515 for "PAPERFLEX" (registered January 13, 2000) owned by InterWrap Inc.

¹ After the acquisition closes and the amalgamation with InterWrap Inc. is complete, InterWrap Investments Inc. will be the owner of the trademarks and trademarks applications listed in this schedule. Note that following the amalgamation, InterWrap Investments Inc. will immediately change its name to InterWrap Inc.

- x. Canadian Trade-mark Registration Number TMA538460 (registered December 7, 2000) owned by InterWrap Inc. for the following:



- xi. Canadian Trade-mark Registration Number TMA579069 for "INTERWRAP" (registered April 7, 2003) owned by InterWrap Inc.
- xii. Canadian Trade-mark Registration Number TMA583626 (registered June 12, 2003) owned by InterWrap Inc for the following:



- xiii. Canadian Trade-mark Registration Number TMA690657 for "A WEAVE ABOVE" (registered June 22, 2007) owned by InterWrap Inc.
- xiv. Canadian Trade-mark Registration Number TMA690663 for "DURATHENE" (registered June 22, 2007) owned by InterWrap Inc.
- xv. Canadian Trade-mark Registration Number TMA738645 for "POSTERFLEX" (registered April 23, 2009) owned by InterWrap Inc.
- xvi. Canadian Trade-mark Registration Number TMA738761 for "ECOS" (registered April 24, 2009) owned by InterWrap Inc.
- xvii. Canadian Trade-mark Registration Number TMA758006 for "FLEXILITE" (registered January 27, 2010) owned by InterWrap Inc.
- xviii. Canadian Trade-mark Registration Number TMA691233 for "USE YOUR GRAY MATTER" (registered July 3, 2007) owned by InterWrap Inc.
- xix. Canadian Trade-mark Registration Number TMA669091 for "SURE-FOOT" (registered August 1, 2006) owned by InterWrap Inc.

2. TRADEMARK APPLICATIONS

None.