

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Grant of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
UniCredit Bank AG, London Branch, as Security Agent		11/25/2013	CORPORATION: UNITED KINGDOM

RECEIVING PARTY DATA

Name:	Merlin Entertainments Group U.S. Holdings Inc.
Street Address:	345 Park Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10054
Entity Type:	CORPORATION: DELAWARE

Name:	The Tussauds Group LLC
Street Address:	234 West 42nd Street
City:	New York
State/Country:	NEW YORK
Postal Code:	10036
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	3346114	PIRATE SHORES
Registration Number:	4255298	PIRATE REEF
Serial Number:	85853129	COASTERSAURUS
Registration Number:	2301216	MADAME TUSSAUD'S

CORRESPONDENCE DATA

Fax Number: 3026365454

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

TRADEMARK

via US Mail.

Phone: 800-927-9801 x 62348
Email: jpaterso@cscinfo.com
Correspondent Name: Corporation Service Company
Address Line 1: 1090 Vermont Avenue NW, Suite 430
Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

ATTORNEY DOCKET NUMBER:	899118-5
NAME OF SUBMITTER:	Jean Paterson
Signature:	/jep/
Date:	11/26/2013
Total Attachments: 2 source=11-26-13 UniCredit Bank-TM#page1.tif source=11-26-13 UniCredit Bank-TM#page2.tif	

RELEASE OF GRANT OF SECURITY INTEREST

TRADEMARKS

THIS RELEASE of Grant of Security Interest ("Trademark Release") is executed as of November 15, 2013, by UniCredit Bank AG, London Branch, as Security Agent for the Lenders and the other Secured Parties (the "Security Agent"), for the benefit of Merlin Entertainments Group U.S. Holdings Inc. and The Tussauds Group LLC (collectively, the "Grantors"). Capitalized terms used but not otherwise defined herein shall have the meaning assigned to such terms in the Grant of Security Interest (as defined below) and in the Facilities Agreement (as defined in the Grant of Security Interest).

WHEREAS, pursuant to a Grant of Security Interest, dated as of August 23, 2013 (the "Grant of Security Interest"), between the Grantors and the Security Agent, which Grant of Security Interest was recorded in the U.S. Patent and Trademark Office on September 16, 2013, at Reel 5110, Frame 0595, the Grantors have granted a security interest in its right, title and interest in and to the trademarks listed in Annex 1 hereto (the "Trademarks") to the Security Agent on behalf of the Secured Parties; and

WHEREAS, pursuant to the terms and conditions set forth in that certain Global Deed of Release, dated as of November 15, 2013, between the Security Agent and Merlin Entertainments PLC, the Secured Parties have agreed to release the security interests created under the Grant of Security Interest.

NOW, THEREFORE, in consideration of the foregoing and for other valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Secured Parties, represented by Security Agent, hereby releases the security interests over the Trademarks created by the Grant of Security Interest as of the date first written above.

UNICREDIT BANK AG, LONDON BRANCH,
as Security Agent

By: B. Bruchal
Name: Bernd Bruchal
Title: Managing Director

By: T. Hancock
Name: Thomas Hancock
Title: Associate

ANNEX 1

TRADEMARKS

Owner	U.S. Registration No.	U.S. Serial No.	Country	Registration Date / Filing Date	Mark
Merlin Entertainments Group U.S. Holdings Inc.	3346114	78893986	USA	11/27/2007	PIRATE SHORES
Merlin Entertainments Group U.S. Holdings Inc.	4255298	85539398	USA	12/04/2012	PIRATE REEF
Merlin Entertainments Group U.S. Holdings Inc.	N/A	85853129	USA	02/18/2013	COASTERSAURUS
The Tussauds Group LLC	2301216	75227912	USA	12/21/1999	MADAME TUSSAUD'S