TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Aaron Industries, Inc.		11/26/2013	CORPORATION:

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A., as Administrative Agent	
Street Address:	10 SOUTH DEARBORN	
City:	CHICAGO	
State/Country:	ILLINOIS	
Postal Code:	60603	
Entity Type:	NATIONAL BANKING ASSOCIATION: UNITED STATES	

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	2044940	ISO-BLU
Registration Number:	1762389	AARON BRANDS LABORATORY TESTED QUALITY G
Registration Number:	2815314	PHARMACIST'S PREFERENCE
Registration Number:	4265632	AH AARONHEALTH KIDS
Registration Number:	4265631	AH AARONHEALTH

CORRESPONDENCE DATA

Fax Number: 2149813400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 214-981-3483

Email: dclark@sidley.com

Correspondent Name: Dusan Clark, Esq.

Address Line 1: Sidley Austin LLP

Address Line 2: 717 N. Harwood St., Suite 3400

Address Line 4: Dallas, TEXAS 75201

TRADEMARK REEL: 005162 FRAME: 0077 \$140.00

900273065

ATTORNEY DOCKET NUMBER:	36084-39250	
NAME OF SUBMITTER:	Dusan Clark	
Signature:	/Dusan Clark/	
Date:	11/26/2013	
Total Attachments: 5 source=PLD_ Aaron Security Agreement (Trademarks)#page1.tif source=PLD_ Aaron Security Agreement (Trademarks)#page2.tif source=PLD_ Aaron Security Agreement (Trademarks)#page3.tif source=PLD_ Aaron Security Agreement (Trademarks)#page4.tif source=PLD_ Aaron Security Agreement (Trademarks)#page5.tif		

SECURITY AGREEMENT (TRADEMARKS)

WHEREAS Aaron Industries, Inc., (the "<u>Pledgor</u>") is the owner and user of the United States registered trademarks and/or trademark applications listed on the attached <u>Schedule A</u> (together with any other trademarks or trademark applications now or hereafter acquired by Pledgor, collectively, the "<u>Trademarks</u>");

WHEREAS Pledgor has entered into that certain Credit Agreement dated as of November 26, 2013 (together with all amendments and other modifications, if any, from time to time hereafter made thereto, the "Credit Agreement") with JPMorgan Chase Bank, N.A. (the "Administrative Agent"), P & L Holding Enterprises Corp., the other loan parties party thereto and the Lenders party thereto (the "Lenders");

WHEREAS to secure all of Pledgor's obligations under the Credit Agreement, the Pledgor has entered into that certain Pledge and Security Agreement (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement") with the Administrative Agent and the other loan parties party thereto, pursuant to which Pledgor has granted to the Administrative Agent on behalf of the Lenders a security interest in all assets of Pledgor, including, without limitation, the Trademarks;

WHEREAS the parties to the Credit Agreement contemplate and intend that, if an Event of Default (as defined in the Credit Agreement) shall occur and be continuing, the Administrative Agent shall have all rights of a secured party in and to the Trademarks and any proceeds thereof, including, without limitation the right to exercise its remedies under the Credit Agreement and the Security Agreement in connection with all of Pledgor's right, title and interest in the Trademarks:

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Pledgor hereby agrees as follows:

Pledgor hereby reconfirms the terms of the Security Agreement. Pledgor further hereby pledges and mortgages to the Administrative Agent on behalf of each Lender, and grants to the Administrative Agent on behalf of each Lender a security interest in, Pledgor's right, title and interest in and to the Trademarks, together with the entire good will of Pledgor's business and all other general intangibles connected with the use of and symbolized by the Trademarks, the registrations and/or applications for registration of the Trademarks, and all of Pledgor's rights in and to any and all causes of action heretofore or hereafter accrued or accruing for infringement or threatened or alleged infringement of the Trademarks (collectively, the "Trademark Collateral").

The pledge and mortgage of, and grant of security interest in, the Trademark Collateral by the Pledgor hereunder secures the payment of all obligations under and as defined in each of the Credit Agreement and all other Loan Documents (as defined in the Credit Agreement), in each case, now or hereafter existing under or in respect of the Credit Agreement and the other

Loan Documents.

The Pledgor authorizes and requests that the Commissioner for Trademarks and any other applicable United States government officer record this Security Agreement (Trademarks).

This Security Agreement (Trademarks) has been entered into in connection with the Security Agreement, and the Pledgor and the Administrative Agent hereby acknowledge and agree that the pledge, mortgage and grant of security interest hereunder to, and the rights and remedies of the Administrative Agent and each Lender with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference.

This Security Agreement (Trademarks) shall be governed by, and construed in accordance with the laws of the State of New York.

This Security Agreement (Trademarks) may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single agreement. Delivery of an executed counterpart of a signature page to this Security Agreement (Trademarks) by facsimile or other electronic transmission shall be effective as delivery of a manually executed counterpart of this Security Agreement (Trademarks).

If Pledgor shall obtain rights to any new Trademarks, the provisions of this Security Agreement (Trademarks) shall automatically apply thereto. Pledgor shall give prompt notice in writing to Administrative Agent and each Lender with respect to any such new Trademarks. Pledgor hereby authorizes Administrative Agent to unilaterally modify this Security Agreement (Trademarks) by amending Schedule A to include such new Trademarks on Schedule A. However, no failure to so modify Schedule A shall in any way affect, invalidate or detract from Administrative Agent's continuing security interest in all Trademarks, whether or not listed on Schedule A.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the Pledgor and the Administrative Agent have caused this Security Agreement (Trademarks) to be duly executed and delivered by its officer thereunto.

PLEDGOK:
AARON INDUSTRIES, INC.
By. Name. Mitchell Singer Title: President
ADMINISTRATIVE AGENT:
JPMORGAN CHASE BANK, N.A.
By:
Name:
Title:

IN WITNESS WHEREOF, the Pledgor and the Administrative Agent have caused this Security Agreement (Trademarks) to be duly executed and delivered by its officer thereunto.

PLEDGOR:		
AARON INDUSTRIES, INC.		
T)		
By: Name:		
Title:		
ADMINISTRATIVE AGENT:		
JPMORGAN CHASE BANK, N.A.		

Security Agreement (Trademarks)

SCHEDULE A

MARK	REGISTRATION NO.	REGISTRATION DATE
ISO-BLU	2044940	March 17, 1997
Aaron Brands	1762389	April 6, 1993
Laboratory Tested		
Quality Guaranteed		
Logo		
Pharmacist's	2815314	February 17, 2004
Preference		·
AH Aaronhealth Kids	4265632	December 25, 2012
Logo		
AH Aaronhealth Logo	4265631	December 25, 2012

Aaron Industries, Inc. sells products under the common law unregistered trademark: E Z Nite Sleep.

RECORDED: 11/26/2013