

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Golden State Foods Corp.		11/22/2013	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Wells Fargo Bank, National Association, as Administrative Agent
Street Address:	1525 West W.T. Harris Blvd.
Internal Address:	MAC D1109-019
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28262
Entity Type:	national banking association: UNITED STATES

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	1681467	GSF
Registration Number:	1760474	GOLDEN STATE FOODS
Registration Number:	1758802	GOLDEN STATE FOODS
Registration Number:	1677904	GOLDEN STATE FOODS CORP.
Registration Number:	2795129	CHEF GOLD

CORRESPONDENCE DATA

Fax Number: 7044448857
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043432104
 Email: twitcher@mcguirewoods.com
 Correspondent Name: Terry L. Witcher, Paralegal
 Address Line 1: McGuireWoods LLP
 Address Line 2: 201 N. Tryon Street, Suite 3000
 Address Line 4: Charlotte, NORTH CAROLINA 28202

OP \$140.00 1681467

ATTORNEY DOCKET NUMBER:	4506050-0140
NAME OF SUBMITTER:	Terry L. Witcher, Paralegal
Signature:	/s/ Terry L. Witcher
Date:	11/27/2013
Total Attachments: 4 source=GSF Trademark Notice#page1.tif source=GSF Trademark Notice#page2.tif source=GSF Trademark Notice#page3.tif source=GSF Trademark Notice#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

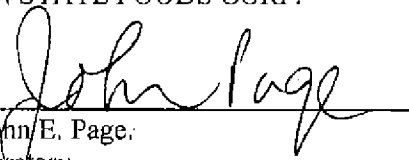
United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of November 22, 2013 (as the same may be amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Grantors from time to time party thereto (each a "Grantor" and collectively, the "Grantors") and Wells Fargo Bank, National Association, as Administrative Agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks, trademark licenses and trademark applications set forth on Schedule I attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks, trademark licenses and trademark applications set forth on Schedule I attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark, trademark license or trademark application.

GOLDEN STATE FOODS CORP.

By: 
Name: John E. Page:
Title: Secretary

Acknowledged and Accepted:

WELLS FARGO BANK, NATIONAL ASSOCIATION,
as Administrative Agent

By: _____
Name: Erin Boyl
Title: Vice President

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TRADEMARK
REEL: 005162 FRAME: 0670

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
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Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of November 22, 2013 (as the same may be amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Grantors from time to time party thereto (each a "Grantor" and collectively, the "Grantors") and Wells Fargo Bank, National Association, as Administrative Agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark, trademark license or trademark application.


GOLDEN STATE FOODS CORP.

By: _____
Name:
Title:

Acknowledged and Accepted:

WELLS FARGO BANK, NATIONAL ASSOCIATION,
as Administrative Agent

By: Erin Boyl
Name: Erin Boyl
Title: Vice President

<i>Service Mark</i>	<i>CRL Ref#</i>	<i>Registration No.</i>	<i>Term</i>	<i>Owner / Attny Rep.</i>
"GSF" (Stylized) 	02-3702.1 Attny #26301.002US01	1,681,467 Serial No. 73/809,433 Service Mark, Class 040 and 042 Processing food products for others. Distributorship services in the field of food products and restaurant supplies.	Registration Date March 31, 1992 Renewed March 31, 2002, Renewed August 31, 2012 10-year term expiring March 31, 2022	Golden State Foods Corp. ATTNY: Diane Lambillotte (213) 243-4208 44th Floor, 777 South Figueroa Street, Los Angeles, CA 90017-5844
GOLDEN STATE FOODS (Stylized) golden state foods	02-3702.1 Attny #26301.002US02	1,760,474 Serial No. 74/289,999 Service Mark, Class 042 in USA Distributorship services in the field of food products and restaurant supplies.	Registration Date March 23, 1993 Renewed March 31, 2002, Renewed August 31, 2012 10-year term expiring March 31, 2022	Golden State Foods Corp. ATTNY: Diane Lambillotte (213) 243-4208 44th Floor, 777 South Figueroa Street, Los Angeles, CA 90017-5844
GOLDEN STATE FOODS (Stylized) golden state foods	02-3702.4 Attny #26301.002US03	1,758,802 Serial No. 74/290,000 Service Mark, Class 040 INTERNATIONAL Processing food products for others.	Registration Date March 16, 1993 Renewed March 31, 2002, Renewed August 31, 2012 10-year term expiring March 31, 2022	Golden State Foods Corp. ATTNY: Diane Lambillotte (213) 243-4208 44th Floor, 777 South Figueroa Street, Los Angeles, CA 90017-5844
GOLDEN STATE FOODS CORP. (Stylized) golden state foods corp.	02-3702.2 02-3702.3 02-3702.6 Attny #26301.002US04	1,677,904 Serial No. 73/809,431 Service Mark, Class 040 and 042 INTERNATIONAL Processing food products for others. Distributorship services in the field of food products and restaurant supplies.	Registration Date March 03, 1992 Renewed March 31, 2002, Renewed August 31, 2012 10-year term expiring March 31, 2022	Golden State Foods Corp. ATTNY: Diane Lambillotte (213) 243-4208 44th Floor, 777 South Figueroa Street, Los Angeles, CA 90017-5844

Trade Mark	CRL Ref#	Registration No.	Term	Owner
CHEF GOLD	02-3708.1	2,795,129 Serial No. 75-767,532 Trade Mark, Class 046 in USA; Class 029 & 030 International For Ketchup, Mustard, Mayonnaise, Salad Dressings, Sauces, Topping Syrups (namely: imitation maple flavored table syrup), relishes.	Date of Registration: December 16, 2003 <i>10-year term</i> <i>Renewal deadline</i> <i>December 16, 2013.</i>	Golden State Foods Corp.
CHEF GOLD (Australia)	06-3708.1	Registration No. 889,193 AUSTRALIA Register of Trademarks For: processed meat including frozen and cooked beef and sausage; liquid products and preparations including salad dressings and salad oil, sandwich spreads, dipping sauces and snack food dips; jams and jellies; fruit-based fillings for cakes and pies, fruit preserves and toppings being goods in CLASS 29. Bakery goods, custard-based fillings, glazes; liquid products and preparations, including ketchup mustard, paste, mayonnaise-based products, salad dressings, sauces, sandwich sauces, syrups and relishes, marinades, honey, vinegar and salsa being goods in CLASS 30.	Date of Registration: February 7, 2002 <i>10-year term (term from filing</i> <i>date, November 16, 1999.)</i> <i>Renewal deadline</i> <i>November 16, 2009</i> <i>Renewed November 15, 2009</i> <i>10-year term (term from filing</i> <i>date, November 16, 2019.)</i>	Golden State Foods Corp.