

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT																																
NATURE OF CONVEYANCE:	Security Agreement																																
CONVEYING PARTY DATA																																	
<table border="1"> <thead> <tr> <th>Name</th> <th>Formerly</th> <th>Execution Date</th> <th>Entity Type</th> </tr> </thead> <tbody> <tr> <td>AIP/AEROSPACE HOLDINGS, LLC</td> <td></td> <td>11/21/2013</td> <td>LIMITED LIABILITY COMPANY: DELAWARE</td> </tr> <tr> <td>AIP / AEROSPACE TOOLING GROUP, LLC</td> <td></td> <td>11/21/2013</td> <td>LIMITED LIABILITY COMPANY: DELAWARE</td> </tr> <tr> <td>COAST COMPOSITES, LLC</td> <td></td> <td>11/21/2013</td> <td>LIMITED LIABILITY COMPANY: DELAWARE</td> </tr> <tr> <td>ODYSSEY INDUSTRIES, LLC</td> <td></td> <td>11/21/2013</td> <td>LIMITED LIABILITY COMPANY: DELAWARE</td> </tr> <tr> <td>GLOBAL TOOLING SYSTEMS, LLC</td> <td></td> <td>11/21/2013</td> <td>LIMITED LIABILITY COMPANY: DELAWARE</td> </tr> <tr> <td>COMPOSITES HORIZONS, LLC</td> <td></td> <td>11/21/2013</td> <td>LIMITED LIABILITY COMPANY: DELAWARE</td> </tr> <tr> <td>TEXSTARS, LLC</td> <td></td> <td>11/21/2013</td> <td>LIMITED LIABILITY COMPANY: DELAWARE</td> </tr> </tbody> </table>	Name	Formerly	Execution Date	Entity Type	AIP/AEROSPACE HOLDINGS, LLC		11/21/2013	LIMITED LIABILITY COMPANY: DELAWARE	AIP / AEROSPACE TOOLING GROUP, LLC		11/21/2013	LIMITED LIABILITY COMPANY: DELAWARE	COAST COMPOSITES, LLC		11/21/2013	LIMITED LIABILITY COMPANY: DELAWARE	ODYSSEY INDUSTRIES, LLC		11/21/2013	LIMITED LIABILITY COMPANY: DELAWARE	GLOBAL TOOLING SYSTEMS, LLC		11/21/2013	LIMITED LIABILITY COMPANY: DELAWARE	COMPOSITES HORIZONS, LLC		11/21/2013	LIMITED LIABILITY COMPANY: DELAWARE	TEXSTARS, LLC		11/21/2013	LIMITED LIABILITY COMPANY: DELAWARE	
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TEXSTARS, LLC		11/21/2013	LIMITED LIABILITY COMPANY: DELAWARE																														
RECEIVING PARTY DATA																																	
Name:	Ally Commercial Finance LLC, as Agent																																
Street Address:	1185 Avenue of the Americas, 2nd Floor																																
City:	New York																																
State/Country:	NEW YORK																																
Postal Code:	10036																																
Entity Type:	LIMITED LIABILITY COMPANY: UNITED STATES																																
PROPERTY NUMBERS Total: 3																																	
<table border="1"> <thead> <tr> <th>Property Type</th> <th>Number</th> <th>Word Mark</th> </tr> </thead> <tbody> <tr> <td>Registration Number:</td> <td>4360484</td> <td>TEX-STRETCH</td> </tr> <tr> <td>Registration Number:</td> <td>4264449</td> <td>CARE-MOLD</td> </tr> <tr> <td>Registration Number:</td> <td>2573233</td> <td>TEXSTARS</td> </tr> </tbody> </table>	Property Type	Number	Word Mark	Registration Number:	4360484	TEX-STRETCH	Registration Number:	4264449	CARE-MOLD	Registration Number:	2573233	TEXSTARS																					
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CORRESPONDENCE DATA																																	

OP \$90.00 4360484

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Email: marina.kelly@thomsonreuters.com

Correspondent Name: John Salvage

Address Line 1: 4400 Easton Commons Way Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:

John Salvage

Signature:

/Marina Kelly Thomson Reuters/

Date:

11/27/2013

Total Attachments: 6

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

AIP/AEROSPACE HOLDINGS, LLC

- ☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☐ Corporation- State: _____
☒ Other LLC

Citizenship (see guidelines) Delaware

Additional names of conveying parties attached? ☒ Yes ☐ No

3. Nature of conveyance)/Execution Date(s) :

Execution Date(s) November 21, 2013

- ☐ Assignment ☐ Merger
☒ Security Agreement ☐ Change of Name
☐ Other _____

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? ☐ Yes ☒ No

Name: Ally Commercial Finance LLC, as Agent

Internal

Address: _____

Street Address: 1185 Avenue of the Americas, 2nd Floor

City: New York

State: New York

Country: USA Zip: 10036

- ☐ Association Citizenship USA
☐ General Partnership Citizenship _____
☐ Limited Partnership Citizenship _____
☐ Corporation Citizenship _____
☐ Other LLC Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☐ No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)
See Schedule A attached

B. Trademark Registration No.(s)
See Schedule A attached

Additional sheet(s) attached? ☒ Yes ☐ No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: John Salvage

Internal Address: CT Lien Solutions

Street Address: 4400 Easton Commons Way
Suite 125

City: Columbus

State: OH Zip: 43219

Phone Number: 614-280-3568

Fax Number: _____

Email Address: John.Salvage@wolterskluwer.com

6. Total number of applications and registrations involved:

3

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$

- ☐ Authorized to be charged by credit card
☐ Authorized to be charged to deposit account
☐ Enclosed

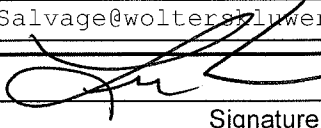
8. Payment Information:

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number _____

Authorized User Name _____

9. Signature:



Signature

November 26, 2013

Date

Leslie Kirsner

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

6

Continuation of the information in Item 1 (Trademark Recordation form cover sheet
AIP/AEROSPACE HOLDINGS, LLC (conveying party #1)

Name of Additional Conveying Parties:

2. AIP/AEROSPACE TOOLING GROUP, LLC
Delaware LLC
3. COAST COMPOSITES, LLC
Delaware LLC
4. ODYSSEY INDUSTRIES, LLC
Delaware LLC
5. GLOBAL TOOLING SYSTEMS, LLC
Delaware LLC
6. COMPOSITES HORIZONS, LLC
Delaware LLC
7. TEXSTARS, LLC
Delaware LLC

**GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS**

WHEREAS, the undersigned grantors (each a "Grantor" and collectively "Grantors") have adopted, used and is using the marks shown in the attached Schedule A (the "Marks"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, Grantors and certain of its affiliates are obligated to Ally Commercial Finance LLC ("Ally CF") and various other financial institutions (collectively, "Lenders") and Ally CF as agent for Lenders ("Agent") pursuant to (i) a certain Loan and Security Agreement, dated as of the date hereof, among Agent, Lenders, Grantors and certain other Loan Parties named therein (the "Loan Agreement") and (ii) a certain Trademark Collateral Security Agreement, dated the date hereof, made by Grantors and certain other Loan Parties named therein in favor of Agent (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements"); and

WHEREAS, pursuant to the Agreements, Grantors are granting to Agent for its benefit and for the ratable benefit of the Secured Parties (as defined in the Loan Agreement) a security interest in Grantors' Marks, the goodwill of the business symbolized by such Marks, and the registrations and applications therefor.


NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Grantors do hereby grant, which grant is and shall be deemed to be one and the same grant as the grant set forth in the Agreements, to Agent for its benefit and for the ratable benefit of the Secured Parties (as defined in the Loan Agreement) a security interest in and to Grantors' Marks, together with the goodwill of the business symbolized by such Marks, and registrations and applications therefor, which security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof; provided that no security interest is granted hereunder in any of the items excluded from the definition of "Collateral" contained in the Loan Agreement as set forth in Section 2.7(A) of the Loan Agreement.

Dated: New York, New York
November 21, 2013

[Remainder of Page Intentionally Left Blank; Signature Page to Follow]

Grantors expressly acknowledge and affirm that the rights and remedies of Agent and Lenders with respect to the security interest granted hereby are more fully set forth in the Agreements.

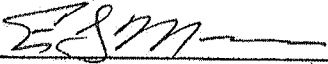
AIP/AEROSPACE HOLDINGS, LLC
AIP/AEROSPACE TOOLING GROUP, LLC
COAST COMPOSITES, LLC
ODYSSEY INDUSTRIES, LLC
GLOBAL TOOLING SYSTEMS, LLC
COMPOSITES HORIZONS, LLC
TEXSTARS, LLC

By: 
Name: STEVEN LITTAUER
Title: CEO

[Signature Page to Grant of Security Interest in United States Trademarks]

TRADEMARK
REEL: 005162 FRAME: 0832

ALLY COMMERCIAL FINANCE LLC,
as Agent

By: 
Name: Eric S. Miller
Title: Managing Director

[Signature Page to Grant of Security Interest in United States Trademarks]

TRADEMARK
REEL: 005162 FRAME: 0833

SCHEDULE A

Schedule A to a Grant of Security Interest in United States Trademarks dated November 21, 2013, by and between Grantors and Ally Commercial Finance LLC, as Agent.

Loan Party Name	Title	Registration Date	Trademark Number/ Application Number	Country
Texstars, LLC	"TEX-STRETCH"	July 2, 2013	4360484	US
Composites Horizons, LLC	"CARE-MOLD"	December 25, 2012	4264449	US
Texstars, LLC	"TEXSTARS"	May 28, 2002	2573233	US

[Schedule A to Grant of Security Interest in United States Trademarks]