

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
COMERICA BANK		12/02/2013	Banking Association: TEXAS

RECEIVING PARTY DATA

Name:	APOLLO ENDOSURGERY, INC.
Street Address:	1120 S. Capital of Texas Hwy
Internal Address:	Building One, Suite 300
City:	Austin
State/Country:	TEXAS
Postal Code:	78746
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Serial Number:	85192260	
Serial Number:	85192251	APOLLO ENDOSURGERY
Registration Number:	3904728	OVERSTITCH
Registration Number:	3920115	APOLLO ENDOSURGERY

CORRESPONDENCE DATA

Fax Number: 3128637806
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-863-7198
 Email: nancy.brougher@goldbergkohn.com
 Correspondent Name: Nancy Brougher, Paralegal
 Address Line 1: Goldberg Kohn Ltd.
 Address Line 2: 55 East Monroe Street, Suite 3300
 Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	7156.005	TRADEMARK
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OP \$115.00 85192260

NAME OF SUBMITTER:	Nancy Brougher
Signature:	/njb/
Date:	12/02/2013
Total Attachments: 3 source=Apollo Trademark Release#page1.tif source=Apollo Trademark Release#page2.tif source=Apollo Trademark Release#page3.tif	

RELEASE OF SECURITY INTEREST IN TRADEMARKS

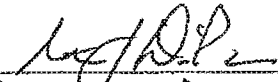
THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS ("Release") is made as of this 2nd day of December, 2013, by COMERICA BANK ("Bank"), in favor of APOLLO ENDOSURGERY, INC., a Delaware corporation ("Company").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, Bank hereby unconditionally and expressly releases, terminates, and extinguishes its liens on and security interests in the trademarks listed on Schedule A attached hereto and made a part hereof, which liens and security interests were established under and pursuant to an Intellectual Property Security Agreement dated June 22, 2011, executed by Company in favor of Bank and recorded with the United States Patent and Trademark Office on June 30, 2011 at reel number 004572 and frame number 0782.

Bank consents and agrees to execute and deliver, at the request and cost of Company, such further instruments, documents and release forms as Company may reasonably request to more effectively, release, terminate and extinguish any such liens and security interests upon such trademarks.

IN WITNESS HEREOF, Bank has caused this Release to be duly executed by
its duly authorized officer as of the day and year first above written.

COMERICA BANK

By: 
Name: *Steven J. DiPasquale*
Its: *Sando Vice President*

Trademark Release

TRADEMARK
REEL: 005165 FRAME: 0068

SCHEDULE A

Trademarks

(Design Only)	85/192260	12/7/10	n/a	n/a
APOLLO ENDOSURGERY (and Design)	85/192251	12/7/10	n/a	n/a
OVERSTITCH	77/494566	6/9/08	3,904,728	1/11/11
APOLLO ENDOSURGERY	77/433560	3/27/08	3,920,115	2/15/11