

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Opflex Technologies, LLC		12/02/2013	LIMITED LIABILITY COMPANY: INDIANA

RECEIVING PARTY DATA

Name:	Wells Fargo Bank, National Association
Street Address:	109 South 7th Street
Internal Address:	MAC N9314-080
City:	Minneapolis
State/Country:	MINNESOTA
Postal Code:	55402
Entity Type:	national banking association: UNITED STATES

PROPERTY NUMBERS Total: 15

Property Type	Number	Word Mark
Registration Number:	3230943	I-CELL
Registration Number:	4046584	OPFLEX MITT
Registration Number:	4046583	OPFLEX BOOM
Registration Number:	4046582	OPFLEX PAD
Registration Number:	4020523	OPFLEX SWEEP
Registration Number:	4020522	OPFLEX MOP
Registration Number:	4020520	LCI
Registration Number:	3908179	OPFLEX
Registration Number:	3583235	OPFLEX
Registration Number:	3261646	EXP
Registration Number:	2879962	MICROFLEX
Registration Number:	2795664	EVACELL
Registration Number:	1922009	SSP

OP \$390.00 3230943

Registration Number:	1509228	MICROCELL
Registration Number:	1444123	OPCELL

CORRESPONDENCE DATA

Fax Number: 6127661600
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 612-766-6911
Email: susan.carlson@faegrebd.com
Correspondent Name: Susan Carlson, Faegre Baker Daniels LLP
Address Line 1: 90 South 7th St Ste 2200
Address Line 4: Minneapolis, MINNESOTA 55402

NAME OF SUBMITTER:	Susan Carlson
Signature:	/e/ Susan Carlson
Date:	12/11/2013

Total Attachments: 10
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PATENT AND TRADEMARK SECURITY AGREEMENT

This Patent and Trademark Security Agreement (the "**Agreement**"), dated as of December 2, 2013, is made by and between Opflex Technologies, LLC, an Indiana limited liability company ("**Company**"), having a business location at the address set forth below next to its signature, and Wells Fargo Bank, National Association ("**Secured Party**"), and having a business location at the address set forth below next to its signature.

Recitals

Secured Party, as lender, and National Wine & Spirits, Inc., an Indiana corporation ("**National Wine & Spirits, Inc.**"), NWS Michigan, LLC, a Michigan limited liability company ("**NWS Michigan, LLC**"), National Wine & Spirits, LLC, a Michigan limited liability company ("**National Wine Spirits, LLC**"), L & L Wine and Liquor, LLC, a Michigan limited liability company ("**L & L Wine and Liquor, LLC**"), National Wine & Spirits Corporation, an Indiana corporation ("**National Wine & Spirits Corporation**"), NWS-Illinois, LLC, an Illinois limited liability company ("**NWS-Illinois, LLC**"), NWS Holdings, LLC, an Indiana limited liability company ("**NWS Holdings, LLC**"), the Company, NWS Realty, LLC, an Indiana limited liability company ("**NWS Realty, LLC**"), and NWS Tower, LLC, an Indiana limited liability company ("**NWS Tower, LLC**"; together with National Wine & Spirits, Inc., NWS Michigan, LLC, National Wine & Spirits, LLC, L & L Wine and Liquor, LLC, National Wine & Spirits Corporation, NWS-Illinois, LLC, NWS Holdings, LLC, the Company, NWS Realty, LLC and NWS Tower, LLC, collectively, the "**Borrowers**" and each a "**Borrower**"), as borrowers, are parties to a Credit and Security Agreement (as amended, supplemented or restated from time to time, the "**Credit Agreement**") dated as of February 24, 2012, setting forth the terms on which Secured Party, as lender, may now or hereafter extend credit to or for the account of Borrowers.

As a condition to extending credit to or for the account of Borrowers, Secured Party has required the execution and delivery of this Agreement by Company.

ACCORDINGLY, in consideration of the mutual covenants contained in the Loan Documents and herein, the parties hereby agree as follows:

1. **Definitions.** All terms defined in the Recitals hereto or in the Credit Agreement that are not otherwise defined herein shall have the meanings given to them in the Credit Agreement. In addition, the following terms have the meanings set forth below:

"**Patents**" means all of Company's right, title and interest in and to patents or applications for patents, fees or royalties with respect to each, and including without limitation the right to sue for past infringement and damages therefor, and licenses thereunder, all as presently existing or hereafter arising or acquired, including without limitation the patents listed on Exhibit A.

"**Security Interest**" has the meaning given in Section 2.

"**Trademarks**" means all of Company's right, title and interest in and to: (i) trademarks, service marks, collective membership marks, registrations and applications for registration for each, and the respective goodwill associated with each, (ii) licenses, fees or royalties with respect to each, (iii) the right to sue for past, present and future infringement, dilution and damages therefor, and (iv) licenses thereunder, all as presently existing or hereafter arising or acquired, including, without limitation, the marks listed on Exhibit B.

2. **Security Interest.** Company hereby irrevocably pledges and assigns to, and grants Secured Party a security interest (the "**Security Interest**") with power of sale to the extent permitted by law, in the Patents and in the Trademarks to secure payment of the Obligations. As set forth in the Credit Agreement, the Security Interest is coupled with a security interest in substantially all of the personal property of Company. This Agreement grants only the Security Interest herein described, is not intended to and does not affect any present transfer of title of any trademark registration or application and makes no assignment and grants no right to assign or perform any other action with respect to any intent to use trademark application, unless such action is permitted under 15 U.S.C. § 1060.

3. **Representations, Warranties and Agreements.** Company represents, warrants and agrees as follows:

(a) Existence; Authority. Company is a corporation duly organized, validly existing and in good standing under the laws of its state of incorporation, and this Agreement has been duly and validly authorized by all necessary corporate action on the part of Company.

(b) Patents. Exhibit A accurately lists all Patents owned or controlled by Company as of the date hereof, or to which Company has a right as of the date hereof to have assigned to it, and accurately reflects the existence and status of applications and letters patent pertaining to the Patents as of the date hereof. If after the date hereof, Company owns, controls or has a right to have assigned to it any Patents not listed on Exhibit A, or if Exhibit A ceases to accurately reflect the existence and status of applications and letters patent pertaining to the Patents, then Company shall within 30 days provide written notice to Secured Party with a replacement Exhibit A, which upon acceptance by Secured Party shall become part of this Agreement.

(c) Trademarks. Exhibit B accurately lists all Trademarks owned or controlled by Company as of the date hereof and accurately reflects the existence and status of Trademarks and all applications and registrations pertaining thereto as of the date hereof; provided, however, that Exhibit B need not list common law marks (*i.e.*, Trademarks for which there are no applications or registrations) which are not material to Company's or any Affiliate's business(es). If after the date hereof, Company owns or controls any Trademarks not listed on Exhibit B (other than common law marks which are not material to Company's or any Affiliate's business(es)), or if Exhibit B ceases to accurately reflect the existence and status of applications and registrations pertaining to the Trademarks, then Company shall within 30 days provide written notice to Secured Party with a replacement Exhibit B, which upon acceptance by Secured Party shall become part of this Agreement.

(d) Affiliates. As of the date hereof, no Affiliate owns, controls, or has a right to have assigned to it any items that would, if such item were owned by Company, constitute Patents or Trademarks. If after the date hereof any Affiliate owns, controls, or has a right to have assigned to it any such items, then Company shall promptly either: (i) cause such Affiliate to assign all of its rights in such item(s) to Company; or (ii) notify Secured Party of such item(s) and cause such Affiliate to execute and deliver to Secured Party a patent and trademark security agreement substantially in the form of this Agreement.

(e) Title. Company has absolute title to each Patent and each Trademark listed on Exhibits A and B, free and clear of all Liens except Permitted Liens. Company (i) will have, at the time Company acquires any rights in Patents or Trademarks hereafter arising, absolute title to each such Patent or Trademark free and clear of all Liens except Permitted Liens, and (ii) will keep all Patents and Trademarks free and clear of all Liens except Permitted Liens.

(f) No Sale. Except as permitted in the Credit Agreement, Company will not assign, transfer, encumber or otherwise dispose of the Patents or Trademarks, or any interest therein, without Secured Party's prior written consent.

(g) Defense. Company will at its own expense and using commercially reasonable efforts, protect and defend the Patents and Trademarks against all claims or demands of all Persons other than those holding Permitted Liens.

(h) Maintenance. Company will at its own expense maintain the Patents and the Trademarks to the extent reasonably advisable in its business, including, but not limited to, filing all applications to obtain letters patent or trademark registrations and all affidavits, maintenance fees, annuities, and renewals possible with respect to letters patent, trademark registrations and applications therefor. Company covenants that it will not abandon nor fail to pay any maintenance fee or annuity due and payable on any Patent or Trademark, nor fail to file any required affidavit or renewal in support thereof, without first providing Secured Party:

(i) sufficient written notice, of at least 30 days, to allow Secured Party to timely pay (if Secured Party elects to so pay in its sole discretion) any such maintenance fees or annuities which may become due on any Patents or Trademarks, or to file any affidavit or renewal with respect thereto, and (ii) a separate written power of attorney or other authorization to pay such maintenance fees or annuities, or to file such affidavit or renewal, should such be necessary or desirable.

(i) Secured Party's Right to Take Action. If Company fails to perform or observe any of its covenants or agreements set forth in this Section 3, and if such failure continues for a period of ten (10) calendar days (or, in the case of the agreements contained in subsection (h), immediately upon the occurrence of such failure, without notice or lapse of time), or if Company notifies Secured Party that it intends to abandon a Patent or Trademark, Secured Party may (but need not) perform or observe such covenant or agreement or take steps to prevent such intended abandonment on behalf and in the name, place and stead of Company (or, at Secured Party's option, in Secured Party's own name) and may (but need not) take any and all other actions which Secured Party may reasonably deem necessary to cure or correct such failure or prevent such intended abandonment.

(j) Costs and Expenses. Except to the extent that the effect of such payment would be to render any loan or forbearance of money usurious or otherwise illegal under any applicable law, Company shall pay Secured Party on demand the amount of all moneys expended and all costs and expenses (including reasonable attorneys' fees and disbursements) incurred by Secured Party in connection with or as a result of Secured Party's taking action under subsection (i) or exercising its rights under Section 6, together with interest thereon from the date expended or incurred by Secured Party at the default rate set forth in Section 2.5(b) of the Credit Agreement.

(k) Power of Attorney. Solely for purposes of, and to facilitate Secured Party's taking action under subsection (i) and exercising its rights under Section 6 (but without limiting any other appointment contained in any other Loan Document), Company hereby irrevocably appoints (which appointment is coupled with an interest) Secured Party, or its delegate, as the attorney-in-fact of Company with the right (but not the duty) from time to time to create, prepare, complete, execute, deliver, endorse or file, in the name and on behalf of Company, any and all instruments, documents, applications, financing statements, and other agreements and writings required to be obtained, executed, delivered or endorsed by Company under this Section 3, or, necessary for Secured Party, after an Event of Default, to enforce or use the Patents or Trademarks or to grant or issue any exclusive or non-exclusive license under the Patents or

Trademarks to any third party, or to sell, assign, transfer, pledge, encumber or otherwise transfer title in or dispose of the Patents or Trademarks to any third party. Company hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. The power of attorney granted herein shall terminate upon the termination of the Credit Agreement as provided therein and the payment and performance of all Obligations.

4. **Company's Use of the Patents and Trademarks.** Company shall be permitted to control and manage the Patents and Trademarks, including the right to exclude others from making, using or selling items covered by the Patents and Trademarks and any licenses thereunder, in the same manner and with the same effect as if this Agreement had not been entered into, so long as no Event of Default occurs and remains uncured.

5. **Events of Default.** Each of the following occurrences shall constitute an event of default under this Agreement (herein called "**Event of Default**"): (a) an Event of Default, as defined in the Credit Agreement, shall occur under the Credit Agreement; or (b) Company shall fail promptly to observe or perform any covenant or agreement herein binding on it; or (c) any of the representations or warranties contained in Section 3 shall prove to have been incorrect in any material respect when made.

6. **Remedies.** Upon the occurrence of an Event of Default and at any time thereafter, Secured Party may, at its option, take any or all of the following actions: (a) Secured Party may exercise any or all remedies available under the Credit Agreement; (b) Secured Party may sell, assign, transfer, pledge, encumber or otherwise dispose of the Patents and Trademarks; and (c) Secured Party may enforce the Patents and Trademarks and any licenses thereunder, and if Secured Party shall commence any suit for such enforcement, Company shall, at the request of Secured Party, do any and all lawful acts and execute any and all proper documents required by Secured Party in aid of such enforcement.

7. **Miscellaneous.** This Agreement can be waived, modified, amended, terminated or discharged, and the Security Interest can be released, only explicitly in a writing signed by Secured Party. A waiver signed by Secured Party shall be effective only in the specific instance and for the specific purpose given. Mere delay or failure to act shall not preclude the exercise or enforcement of any of Secured Party's rights or remedies. All rights and remedies of Secured Party shall be cumulative and may be exercised singularly or concurrently, at Secured Party's option, and the exercise or enforcement of any one such right or remedy shall neither be a condition to nor bar the exercise or enforcement of any other. All notices to be given to Company under this Agreement shall be given in the manner and with the effect provided in the Credit Agreement. Secured Party shall not be obligated to preserve any rights Company may have against prior parties, to realize on the Patents and Trademarks at all or in any particular manner or order, or to apply any cash proceeds of Patents and Trademarks in any particular order of application. This Agreement shall be binding upon and inure to the benefit of Company and Secured Party and their respective participants, successors and assigns and shall take effect when signed by Company and delivered to Secured Party, and Company waives notice of Secured Party's acceptance hereof. Secured Party may execute this Agreement if appropriate for the purpose of filing, but the failure of Secured Party to execute this Agreement shall not affect or impair the validity or effectiveness of this Agreement. A carbon, photographic or other reproduction of this Agreement or of any financing statement signed by Company shall have the same force and effect as the original for all purposes of a financing statement. This Agreement shall be governed by the internal law of Minnesota without regard to conflicts of law provisions. If any provision or application of this Agreement is held unlawful or unenforceable in any respect, such illegality or unenforceability shall not affect other provisions or applications which can be given effect and this Agreement shall be construed as if the unlawful or unenforceable provision or application had never been contained herein or prescribed hereby. All


representations and warranties contained in this Agreement shall survive the execution, delivery and performance of this Agreement and the creation and payment of the Obligations.

Signature page follows

IN WITNESS WHEREOF, the parties have executed this Patent and Trademark Security Agreement as of the date written above.

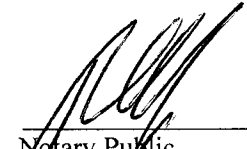
Opflex Technologies, LLC
733 S. West Street.
PO Box 2187
Indianapolis, Indiana 46225

OPFLEX TECHNOLOGIES, LLC

By: 
Name: John J. Baker
Its: COO and Secretary

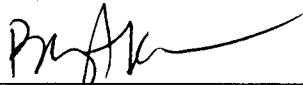
STATE OF Indiana)
))
COUNTY OF MARION)

The foregoing instrument was acknowledged before me this 2nd day of December, 2013, by John J. Baker, the COO and Secretary of Opflex Technologies, LLC, an Indiana limited liability company, on behalf of the company.


Notary Public
Patrick A. Trolen
Exp 7/25/15


Wells Fargo Bank, National Association
MAC N9314-080
109 South 7th Street
Minneapolis, Minnesota 555402
Attention: Becky A. Koehler
Facsimile: (855) 541-0807

**WELLS FARGO BANK, NATIONAL
ASSOCIATION**

By: 
Name: Becky A. Koehler
Title: Vice President

STATE OF Minnesota
COUNTY OF Hennepin

The foregoing instrument was acknowledged before me this 26th day of November, 2013, by Becky A. Koehler, a Vice President of Wells Fargo Bank, National Association, a national banking association, on behalf of the association.


Notary Public

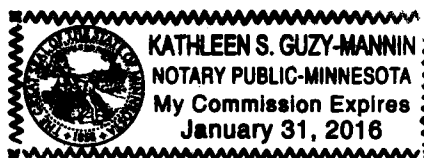


EXHIBIT A

UNITED STATES ISSUED PATENTS

None.

UNITED STATES PATENT APPLICATIONS

Patent Application	Application/Serial Number	Application Date
Foam Compositions for Selective Recovery of Oil Spills and Other Applications	US 12/886,195	September 20, 2010
Foam Compositions for Selective Recovery of Oil Spills and Other Applications	PCT/US11/37051	
Foam Compositions for Selective Recovery of Oil Spills and Other Applications	11784198.1 (EP2571928)	May 18, 2011
Foam Compositions for Removing Oil, Bilge Oil and Algae	US 61/505,380	
Crosslinked Polymer Composition	US 12/543,667	August 19, 2009

FOREIGN ISSUED PATENTS

None.

FOREIGN PATENT APPLICATIONS

None.

Exhibit A

dms.us.53207723.01

TRADEMARK
REEL: 005171 FRAME: 0119

EXHIBIT B

**UNITED STATES ISSUED TRADEMARKS, SERVICE MARKS
AND COLLECTIVE MEMBERSHIP MARKS**

REGISTRATIONS

Trademark	Registration Number	Registration Date
I-CELL	3,230,943	April 17, 2007
OPFLEX MITT	4,046,584	October 25, 2011
OPFLEX BOOM	4,046,583	October 25, 2011
OPFLEX PAD	4,046,582	October 25, 2011
OPFLEX SWEEP	4,020,523	August 30, 2011
OPFLEX MOP	4,020,522	August 30, 2011
LCI	4,020,520	August 30, 2011
OPFLEX	3,908,179	January 18, 2011
OPFLEX	3,583,235	March 3, 2009
EXP	3,261,646	July 10, 2007
MICROFLEX	2,879,962	August 31, 2004
EVACELL	2,795,664	December 16, 2003
SSP	1,922,009	September 26, 1995
MICROCELL	1,509,228	October 18, 1988
OPCELL	1,444,123	June 23, 1987

APPLICATIONS

None.

COLLECTIVE MEMBERSHIP MARKS

None.

UNREGISTERED MARKS MATERIAL TO BUSINESS

None.

**FOREIGN ISSUED TRADEMARKS, SERVICE MARKS AND COLLECTIVE MEMBERSHIP
MARKS**

None.

APPLICATIONS

None.

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