

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	12/31/2004

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
GRACE BAKING COMPANY		12/21/2004	CORPORATION: CALIFORNIA

RECEIVING PARTY DATA

Name:	MAPLE LEAF BAKERY INC.
Street Address:	1011 East Touhy Avenue
City:	Des Plaines
State/Country:	ILLINOIS
Postal Code:	60018
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	3962546	NEW YORK STYLE 1880
Registration Number:	3614931	WHOLESOME HARVEST
Registration Number:	3019199	
Registration Number:	2272289	CALIFORNIA GOLDMINER

CORRESPONDENCE DATA

Fax Number: 9052856025
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 905-285-5253
 Email: yue.fan@mapleleaf.com
 Correspondent Name: Yue Fan
 Address Line 1: 6985 Financial Drive
 Address Line 4: Mississauga, CANADA L5N 0A1

NAME OF SUBMITTER:	Yue Fan
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Signature:	/y.fan/
Date:	12/12/2013
Total Attachments: 4 source=2004 12 31 DE Cert of Merger with Grace Baking#page1.tif source=2004 12 31 DE Cert of Merger with Grace Baking#page2.tif source=2004 12 31 DE Cert of Merger with Grace Baking#page3.tif source=2004 12 31 DE Cert of Merger with Grace Baking#page4.tif	

Delaware

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The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"GRACE BAKING COMPANY", A CALIFORNIA CORPORATION,
WITH AND INTO "MAPLE LEAF BAKERY INC." UNDER THE NAME OF
"MAPLE LEAF BAKERY INC.", A CORPORATION ORGANIZED AND EXISTING
UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED
IN THIS OFFICE THE TWENTY-SECOND DAY OF DECEMBER, A.D. 2004, AT
2:52 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF
THE AFORESAID CERTIFICATE OF MERGER IS THE THIRTY-FIRST DAY OF
DECEMBER, A.D. 2004, AT 11:59 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE
NEW CASTLE COUNTY RECORDER OF DEEDS.

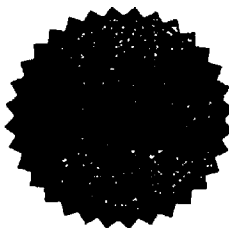
ENDORSED - FILED
in the office of the Secretary of State
of the State of California

DEC 31 2004

KEVIN SHELLEY
Secretary of State

3589956 8100M

040933573



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State
AUTHENTICATION: 3573901

DATE: 12-23-04

TRADEMARK
REEL: 005172 FRAME: 0588

CERTIFICATE OF MERGER
OF
GRACE BAKING COMPANY
WITH AND INTO
MAPLE LEAF BAKERY INC.

It is hereby certified that:

1. The constituent business corporations participating in the merger herein certified are:
 - (a) GRACE BAKING COMPANY ("Grace"), which is incorporated under the laws of the State of California; and
 - (b) MAPLE LEAF BAKERY INC. ("Maple Leaf"), which is incorporated under the laws of the State of Delaware.
2. An Agreement and Plan of Merger, together with any and all amendments, has been approved, adopted, certified, executed and acknowledged by each of the aforesaid constituent corporations in accordance with the provisions of subsection (c) of Section 252 of the General Corporation Law of the State of Delaware, to wit, by Maple Leaf in the same manner as is provided in Section 251 of the General Corporation Law of the State of Delaware and by Grace in accordance with the laws of the State of its incorporation.
3. The name of the surviving corporation in the merger herein certified is "Maple Leaf Bakery Inc.", which will continue its existence as said surviving corporation upon the effective date of said merger pursuant to the provisions of the laws of the State of Delaware.
4. The executed Agreement and Plan of Merger between the aforesaid constituent corporations, and any and all amendments thereto, are on file at an office of the aforesaid surviving corporation, the address of which is as follows: 1011 East Touhy Avenue, Suite 500, Des Plaines, Illinois 60018.
5. A copy of the aforesaid Agreement and Plan of Merger and any and all amendments will be furnished by the aforesaid corporation on request, and without cost, to any stockholder of each of the aforesaid constituent corporations.

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6. The authorized capital stock of Grace consists of 100,000,000 shares of common stock, no par value, and 30,000,000 shares of preferred stock, no par value, of which 10,000,000 shares of common stock are issued and outstanding.

7. The Agreement and Plan of Merger between the aforesaid constituent corporations provides that the merger herein certified shall be effective as of 11:59 p.m. on December 31, 2004.

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IN WITNESS WHEREOF, each of the undersigned has executed this Certificate of Merger as of the date set forth below.

GRACE BAKING COMPANY
a California corporation

By: [Signature]
Name: Richard A. Lan
Title: Chief Executive Officer

MAPLE LEAF BAKERY INC.,
a Delaware corporation

By: [Signature]
Name: Richard A. Lan
Title: President

Dated: December 21, 2004.



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