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TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Innovative Ophthalmic Products, Inc.		12/12/2013	CORPORATION: CALIFORNIA

RECEIVING PARTY DATA

Name:	GCI Capital Markets LLC, as Administrative Agent
Street Address:	666 Fifth Avenue, 18th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10103
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Serial Number:	86032392	TARSYS
Serial Number:	86032398	KERASYS
Serial Number:	86032406	IOPATCH
Serial Number:	86032414	BIOELEVATION
Serial Number:	86032418	BIODOME

CORRESPONDENCE DATA

Fax Number: 3123322196

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 312.863.7266

Email: justin.debruyne@goldbergkohn.com

Correspondent Name: Justin DeBruyne

Address Line 1: c/o Goldberg Kohn, 55 E. Monroe St.

Address Line 2: Suite 3300

Address Line 4: Chicago, ILLINOIS 60603

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ATTORNEY DOCKET NUMBER:	6483.010
NAME OF SUBMITTER:	Justin DeBruyne
Signature:	/justin debruyne/
Date:	12/13/2013
Total Attachments: 5 source=Executed Confirmatory Grant of Tra	idemark Security Interest (IOP)#page2.tif idemark Security Interest (IOP)#page3.tif idemark Security Interest (IOP)#page4.tif

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REEL: 005173 FRAME: 0327

CONFIRMATORY GRANT OF TRADEMARK SECURITY INTEREST

CONFIRMATORY GRANT OF TRADEMARK SECURITY INTEREST ("Confirmatory Grant"), dated as of December 12, 2013, by and between INNOVATIVE OPHTHALMIC PRODUCTS, INC., a California corporation ("Grantor"), in favor of GCI CAPITAL MARKETS LLC, in its capacity as administrative agent for certain lenders ("Administrative Agent").

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of September 30, 2009 by and among Katena Products, Inc. ("Borrower"), the other Loan Parties party thereto, Administrative Agent, and GCI Capital Markets LLC, as revolver agent, and the Persons signatory thereto from time to time as Lenders (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Credit Agreement"), the Lenders have agreed to make Loans and to extend Letters of Credit for the benefit of Borrower:

WHEREAS, pursuant to that certain Security Agreement dated as of September 30, 2009 by and among Grantor, the other grantors party thereto and Administrative Agent (as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"), as security for all Obligations, Grantor granted to Administrative Agent, for the benefit of the Lenders and certain other persons, a continuing security interest in, lien on, and right of set-off against all Trademarks of Grantor, whether now owned or existing or hereafter acquired or arising; and

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to Administrative Agent, for Agents and the ratable benefit of Lenders, this Confirmatory Grant.

NOW, THEREFORE, in consideration of the premises and the mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. DEFINED TERMS. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Grantor hereby grants to Administrative Agent, for the benefit of the Secured Parties, a continuing first priority security interest in, and lien upon, all of Grantor's presently existing or hereafter acquired right, title and interest in and to the Trademarks, including, without limitation, the Trademarks set forth on Schedule A hereto, and all proceeds and products thereof.
- 3. SECURITY AGREEMENT. The security interests granted pursuant to this Confirmatory Grant are granted in conjunction with, and not in limitation of, the security interests granted to Administrative Agent pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies and agreements of

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Administrative Agent with respect to the security interest in the Trademarks and related Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

4. GOVERNING LAW. This Confirmatory Grant shall be governed by and construed in accordance with the internal laws of the State of New York without giving effect to its choice of law provisions.

[Signature Pages Follow]

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IN WITNESS WHEREOF, Grantor has caused this Confirmatory Grant to be executed and delivered by its duly authorized officer as of the date first set forth above.

INNOVATIVE OPHTHALMIC

PRODUCTS, INC.

Ву:___

Name: JASON MALECKA

Title: PRESIDENT AND SELECTARY

ACCEPTED AND ACKNOWLEDGED BY:

GCI CAPITAL MARKETS LLC, as Administrative Agent

By: GC Advisors LLC, its sole member

By: Name: Marc C. Robinson
Title: Managing Director

Signature Page to Confirmatory Grant of Trademark Security Interest (Innovative Ophthalmic Products, Inc.)

Schedule A

Registered Trademarks

Factorial	Trademark Number	Status	Filing Date	Registration
				Date
TARSYS	86032392	LIVE	08/08/13	PENDING
KERASYS	86032398	LIVE	08/08/13	PENDING
IOPATCH	86032406	LIVE	08/08/13	PENDING
BIOELEVATION 86032414	86032414	LIVE	08/08/13	PENDING
BIODOME	86032418	LIVE	08/08/13	PENDING

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